



CAMIL ALIMENTOS S.A.
CNPJ n° 64.904.295/0001-03
Company Registry (NIRE): 35.300.146.735
Publicly-held Company

NOTICE TO THE MARKET

CONCLUSION OF THE 10TH DEBENTURES ISSUANCE, UNSECURED, NOT CONVERTIBLE TO SHARES, ONE SERIES ONLY, WITH RESTRICTED PLACEMENT EFFORTS

São Paulo, May 7, 2021 – Camil Alimentos S.A. (“Company” or “Camil”) announces, as reported through the Notice to the Market on April 30, 2021, the conclusion of the 10th debentures issuance, unsecured debentures, not convertible to shares, in one series only, with restricted placement efforts, of R\$600,000,000 (six hundred million reais) (“Debentures” and “Issue”, respectively).

The Debentures are subject to public distribution with restricted placement efforts, pursuant to Instruction No. 476 of January 16, 2009, as amended, of the Brazilian Securities and Exchange Commission (“CVM”), with Banco Safra S.A., Banco Itaú BBA S.A. and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários S.A. acting as placement agents.

The nominal unit value of R\$1,000.00 (one thousand reais) on the issue date is not subject to monetary correction or correction by any other economic index. The Debentures will be entitled to remuneration interest corresponding to the accumulated variation of 100% (one hundred percent) of the average daily rates of Interbank Deposits, “*over extra group*”, expressed in percentage form per year, base two hundred and fifty-two (252) business days, calculated and published daily by B3 S.A. - Brasil, Bolsa, Balcão, in the daily newsletter available on its website (www.b3.com.br), plus one integer and seventy hundredths percent (1,70%) spread per year, based on a year of 252 (two hundred and fifty-two) business days, maturing on May 5, 2024, fully paid on maturity date and with 3 (three) year tenor from the issuance date. The net proceeds will be exclusively used for reinforcement of the Company’s working capital and for the Company’s ordinary management business.

Further information on the Issue can be found in the Private Instrument of the Deed of the 10th Debentures Issuance, Unsecured, not Convertible to Shares, One Series Only, with Restricted Placement Efforts, available on CVM's website (www.cvm.gov.br) or on the Company's IR website (ri.camilalimentos.com.br).

São Paulo, May 7, 2021

Flavio Jardim Vargas
Chief Finance and IR Officer
Camil Alimentos S.A.