



**CAMIL ALIMENTOS S.A.**  
**CNPJ/MF nº 64.904.295/0001-03**  
**Company Registry (NIRE): 35.300.146.735**  
**Publicly-held Company**

**NOTICE TO THE MARKET**

**APPROVAL OF THE 11TH DEBENTURES ISSUANCE**

**São Paulo, October 18, 2021** – Camil Alimentos S.A. (B3: CAML3) Camil Alimentos S.A. ("Company" or "Camil") announces that, on this date, the Company's Board of Directors approved its 11th issuance of unsecured debentures, not convertible to shares, in two series, for private placement of R\$650.0 million ("Issue") provided that **(i)** the total amount of first series Debentures ("First Series Debentures") shall be of R\$150.0 million and has a green seal; and **(ii)** the total amount of the second series Debentures ("Second Series Debentures", jointly with the First Series Debentures, "Debentures") shall be of R\$500.0 million.

The Debentures will be subject to public distribution with restricted placement efforts, pursuant to Instruction No. 476 of January 16, 2009, as amended, of the Brazilian Securities and Exchange Commission ("CVM"), with Banco BTG Pactual S.A. acting as placement agents.

The nominal unit value of R\$1,000.00 on the issue date is not subject to monetary correction or correction by any other economic index. The First Series Debentures will be entitled to remuneration interest corresponding to the accumulated variation of 100% of the average daily rates of Interbank Deposits, "*over extra group*", expressed in percentage form per year, based on a year of 252 business days, calculated and published daily by B3 SA - Brasil, Bolsa, Balcão ("DI Rate"), plus spread to be determined in the Bookbuild Procedure limited to 1,70% per year, based on a year of 252 business days. The Second Series Debentures will be entitled to remuneration interest corresponding to the accumulated variation of 100% of the DI Rate, plus spread to be determined in the Bookbuilding Procedure limited to 1,73% per year, based on a year of 252 business days. The Debentures will be amortized in 2 installments and will mature on October 30, 2028, therefore with 7 year tenor from the issuance date.

More information about the Issue is available on the minutes of the Board of Directors' Meeting held on October 18, 2021, available at the Company's headquarters, CVM website ([www.cvm.gov.br](http://www.cvm.gov.br)) and Camil's IR website ([ri.camilalimentos.com.br](http://ri.camilalimentos.com.br)).

This notice to the market is purely informative in its nature, pursuant to the prevailing legislation, and should be not considered as Debentures' sales material.

**São Paulo, October 18<sup>th</sup>, 2021**  
**Flavio Jardim Vargas**  
**Chief Finance and IR Officer**  
**Camil Alimentos S.A.**