

Material Fact Silcom S.A. Acquisition Dec/2021

Transaction Summary



Acquisition aligned with the Company's strategic expansion objectives and an important step towards the strategy of entering new categories in Uruguay

Acquisition

100% of Silcom S.A.

Investment Overview

- Portflio includes dry fruits, breakfast food line, seeds, grains, sauces, olives and others products
- La Abundancia is the main brand
- 6 brands
- Revenues of approx. US\$23 million in 2020
- · Industrial plant in Montevideo

Brands









Schedule

Concluded:

- Nov/21: Board of Directors Approval
- Dec/21: Signature of SPA

Next Steps (Estimated):

- Jan/22: Anti-trust analysis
- Fev/22: Closing



Overview Silcom S.A.



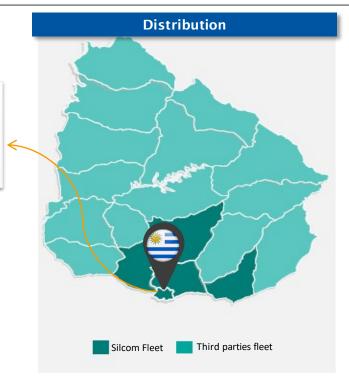
Overview

- ✓ Founded in 1975
- √ 6 brands
- √ +850 SKUs considering all Silcom brands
- ✓ Revenues of US\$23mn in 2020
- ✓ 126 employees in 2020
- ✓ Industrial plant with over than 5,000m², with packaging lines and use of renewable energy in facilities

Distribution network that reaches over

5,500 customers and with great

expansion potential



Brands and Products













Location: Montevidéu, Uruguai

Area: 5,000m²

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