

This document is a free translation of the Brazilian judicial administrator's report regarding 3rd and 4th Quarters numbers of Oi S.A. – Under Judicial Reorganization and some of its subsidiaries (“RJ Debtors”) and the General Creditor’s List filled within the 7th Business Court of Rio de Janeiro on June, 26, 2023. Due to the complexities of language translation, translations are not always precise. The original document was prepared in Portuguese, and in case of any divergence, discrepancy or difference between this version and the Portuguese version, the Portuguese version shall prevail. The Portuguese version is the only valid and complete version and shall prevail for any and all purposes. There is no assurance as to the accuracy, reliability or completeness of the translation. Any person reading this translation and relying on it should do so at his or her own risk.

Judiciary Branch of the State of Rio de Janeiro
PJe - Electronic Judicial Proceedings

June 26, 2023

Number: **0867969-88.2023.8.19.0001**

Class: **JUDICIAL REORGANIZATION**

Judging Body: **7th Lower Business Court of the Judicial District of the Capital City**

Latest assignment: **May 25, 2023**

Amount in dispute: **BRL 500,000.00**

Proceedings reference: **0809863-36.2023.8.19.0001**

Subjects: **Bankruptcy Trustee**

Proceedings held in camera? **NO**

Free legal aid? **NO**

Request for injunction or advance relief? **NO**

Parties	Attorney-in-fact/Related third party
WALD ADMINISTRACAO DE FALENCIAS E EMPRESAS EM RECUPERACAO JUDICIAL LTDA (TRUSTEE)	GABRIELA DE BARROS SALES (ATTORNEY)
K2 CONSULTORIA ECONOMICA (TRUSTEE)	GABRIELA DE BARROS SALES (ATTORNEY)
OI S.A. – UNDER JUDICIAL REORGANIZATION (DEFENDANT)	

Documents			
Id.	Signature Date	Document	Type
64707 114	June 26, 2023 6:04 p.m.	<u>2. Monthly Activity Report - Oi S.A. (Q3 - Q4 2022) VF</u>	Other Exhibits

**MONTHLY REPORT
OF OBLIGOR’S ACTIVITIES**

Period: 3rd and 4th Quarters – 2022

Case No. 0809863-36.2023.8.19.0001

OI S.A. - Under Judicial Reorganization
Oi Brasil Holdings Coöperatief U.A. – Under Judicial Reorganization
Portugal Telecom International Finance B.V. – Under Judicial Reorganization



**HONORABLE LAW JUDGE OF THE 7TH LOWER BUSINESS COURT OF THE
JUDICIAL DISTRICT OF THE CAPITAL CITY OF THE STATE OF RIO DE
JANEIRO - RJ**

Proceedings 0809863-36.2023.8.19.0001

**K2 CONSULTORIA ECONÔMICA and WALD ADMINISTRAÇÃO DE
FALÊNCIAS E EMPRESAS EM RECUPERAÇÃO JUDICIAL LTDA.**, jointly
appointed as Bankruptcy Trustee in the case of Judicial Reorganization of **OI S.A. -
Under Judicial Reorganization and others**, hereby come with all due respect, to the
presence of Your Honor, in compliance with article 22, item II, "c" of Law No.
11,101/2005, to present the **MONTHLY REPORT OF OBLIGOR'S ACTIVITIES
("RMA")**, in which Cash Flow data for the last two quarters of 2022 will be discussed.

The Bankruptcy Trustee clarifies therein that, since Oi S.A. is a publicly held corporation
listed on B3, only the data already disclosed to the market by Oi Group are commented
on in the RMAs.

Thus, considering that the Quarterly Information referring to March 31, 2023 was
disclosed on June 14, 2023, such data will be analyzed and commented by the Bankruptcy
Trustee.

It is important to note that the Bankruptcy Trustee is not responsible for preparing the
accounting numbers of the companies and will not carry out an independent due diligence,
so that the information presented in this monthly report was provided by the management
of the Companies Under Reorganization.

However, according to article 22 of Law No. 11,101/2005, this Bankruptcy Trustee has
been conducting periodic visits in the establishments related to the Companies Under
Reorganization, requesting relevant documents, information and clarifications in search
of accuracy in the numbers presented.

In view of the foregoing, this monthly report aims to inform about the current
financial/economic status of the Companies Under Reorganization through the
accounting, financial and economic information presented by them.

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BACKGROUND

Oi S.A. - Under Judicial Reorganization is a major provider of telecommunications services for retail, mainly Fiber broadband connections, and corporate markets, with innovative solutions that combine the connection of IT services for companies of all sizes. It is a Brazilian company, created in 1998 from the privatization process of the Telebrás system, which guarantees its presence throughout the national territory, including in remote areas of the country. The Company was a pioneer in promoting several movements of disruption in the market, such as the launch of convergent services, the unlocking of mobile device, the fiber densification and the offer of technologies to improve local Wi-Fi coverage, such as Mesh and FTTR.

The other Companies Under Reorganization are non-operational entities with the purpose of being used as fundraising vehicles in the international market.

During the 1st Judicial Reorganization of the Oi Group, filed in 2016 and closed in 2022, a Transformation Strategic Plan of the Company was disclosed, focusing on the mass deployment of optics fiber in the country, and on businesses with higher added value, trend of growth and vision of the future. To this end, the Company completed the sale of its Interest in Unitel and part of the Properties, having also sold the UPIs Tower, Data Center, Movable Assets and InfraCo.

Source: Debtor

<https://ri.oi.com.br/sobre-a-oi/quem-somos/>

<https://ri.oi.com.br/sobre-a-oi/historico/>

BACKGROUND CAUSES OF THE CRISIS (1/2)

The Companies Under Reorganization recently closed a Judicial Reorganization case ("1st JR"), which they claim was fundamental to preserve the Group's activities, maintain

tens of thousands of jobs, enable the restructuring of its business and improve its capital structure.

Nevertheless, they claim that several unpredictable, uncontrollable factors, added to the current economic and financial situation of the Group, have made it essential, in the words of the Companies Under Reorganization, to request a second court relief aiming at a new stage of restructuring, in order to ensure the preservation of the company, as a major generator of jobs and income.

In short, today the Oi Group faces a new challenge, which, according to Oi Group, the main causes are (i) the delay in closing the sales transactions of the UPIs; (ii) the global crisis deteriorated by the COVID-19 pandemic; (iii) the instability of economic indicators (e.g., such as significant increases in domestic interest rates and weakness of the credit market); (iv) the unexpected valuation of the U.S. currency, which adjusts the obligations undertaken; (v) the increase in inflation and the unemployment rate, affecting the pace of growth of the Company's new revenues; (vi) the acceleration of decrease in revenues from services related to the Company's fixed telephony, in view of the fast change in the technological environment; and (vii) the maintenance of the high and disproportionate burden of obligations in the regulatory environment, deepening the unsustainable level of the fixed telephony concession as a result of the maintenance of high fixed expenses with a notably poor service.

Source: Debtor

BACKGROUND CAUSES OF THE CRISIS (2/2)

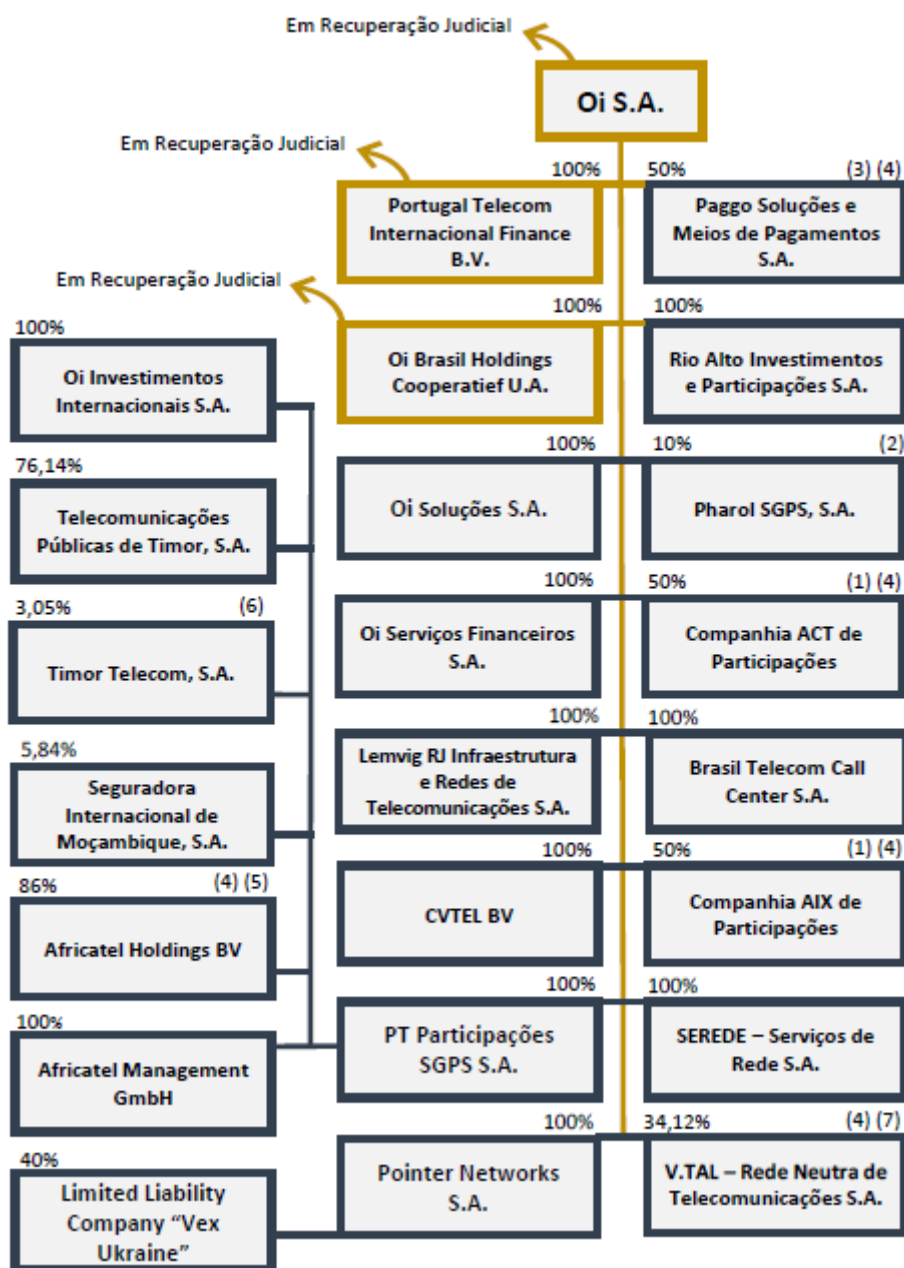
In addition, the Companies Under Reorganization also highlight (i) the high adherence to the mandatory tender offer provided for in the notes due in 2026; and (ii) the non-receipt of a material portion of the sale transaction of UPI Movable Assets, in the approximate amount of BRL 1.5 billion, due to a dispute procedure initiated by UPI buyers, which is under an arbitration procedure.

In the words of this Honorable Court, due to all these factors, the Companies Under Reorganization were faced with an "uncommon scenario", being unfeasible to continue their regular operations without a new adjustment in the capital structure.

It is important to highlight that, as informed by the Companies Under Reorganization, over the last few months, the Oi Group has been negotiating with its main financial creditors - Bondholders, ECAs holders and National Banks - a solution for its capital structure, having even hired specialized financial and legal advisors to assist it in this initiative. Nevertheless, the Oi Group argues that, despite the great progress made in the negotiations over such period, the parties are still in discussions to formalize the agreement, which they believe will occur soon in the course of this Judicial Reorganization.

Source: Debtor

ORGANIZATIONAL CHART



Legend

Em Recuperação Judicial

Under Judicial Reorganization

Oi S.A.

Legends:

- (1) - Telefônica Brasil S.A. holds 50% of the shares.
- (2) - Oi Investimentos Internacionais S.A. and PT Participações SGPS S.A. are also individual holders of one Pharol share.
- (3) - Cielo S.A. holds 50% of the shares.
- (4) - Existence of a Shareholders' Agreement.

- (5) - Samba Cayco LTD holds 14% of the shares.
- (6) - Telecomunicações Públicas de Timor S.A. holds 54.01% of the shares.
- (7) - The other shares are held by the BTG Pactual Infraco Master Fundo de Investimento em Participações Multiestratégia, BTG Pactual Infraco Co-Investors Fund LP and FIP Economia Real funds.

ORGANIZATIONAL CHART

Oi S.A. – Under Judicial Reorganization

Headquartered in the city of Rio de Janeiro, Brazil, whose local currency is the Brazilian Real (BRL), Oi S.A. – Under Judicial Reorganization is a provider of Fixed Telephony services in Regions I and II, national and international long-distance services, regulated wholesale services such as EILD with transmission rates of up to 34 Mbps, DTH and FTTH TV services (IPTV), FTTH Internet access provision services, and connection and IT solutions for corporate clients. It also has interest in other companies of the Group, being the main Holding Company of the Oi Group.

Source: Debtor

Portugal Telecom International Finance B.V. – Under Judicial Reorganization

Headquartered in the city of Amsterdam, the Netherlands, whose local currency is the Euro (EUR), Portugal Telecom Internacional Finance B.V. - Under Judicial Reorganization is a non-operational entity. Vehicle for raising financing/funds in the international market

Source: Debtor

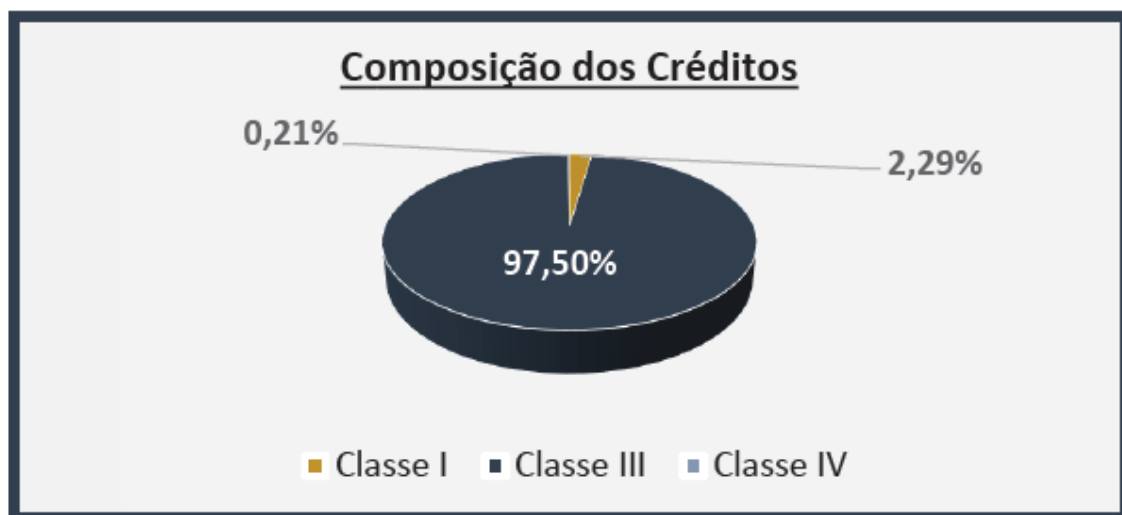
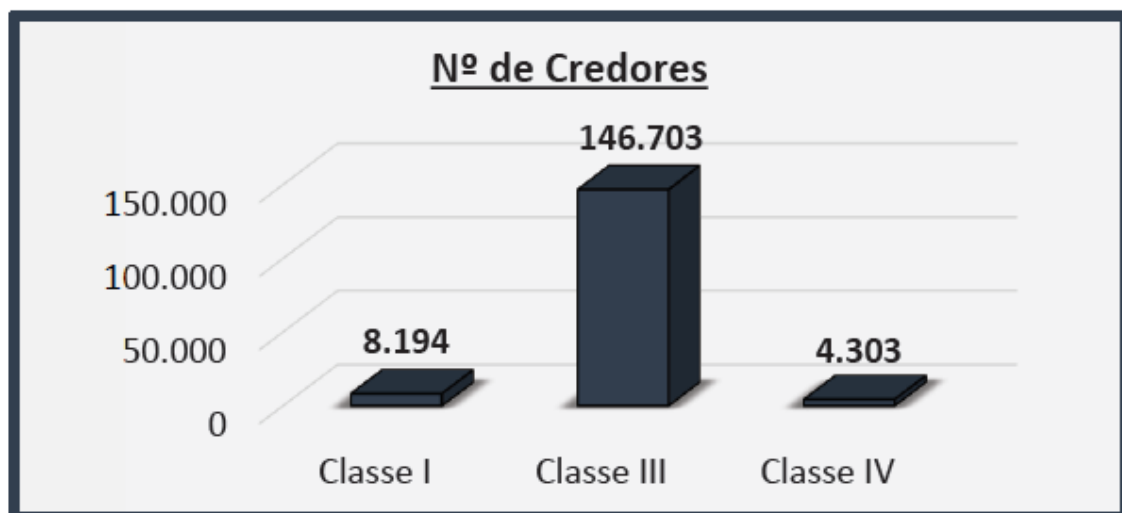
Oi Brasil Holdings Coöperatief U.A. – Under Judicial Reorganization

Headquartered in the city of Amsterdam, the Netherlands, whose local currency is the Euro (EUR), Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization is a non-operational entity. Vehicle for raising financing/funds in the international market

Source: Debtor

CREDITORS

The following is a summary table containing the classes of creditors, their claims and the consolidated overview by the Economic Group. It is important to note that the table was produced from the List of Creditors presented by the Companies Under Reorganization, which may undergo changes during the proceedings.



Legend

Nº de Credores

Classe I

Classe III

Classe IV

Composição dos Créditos

Number of Creditors

Class I

Class III

Class IV

Composition of the Claims:

CLASS	CREDITORS	NUMBER OF CREDITORS	AMOUNT (BRL)
Class I	Labor	8.194	R\$ 1.014.582.654,10
Class III	Unsecured	146.703	R\$ 43.253.428.413,10
Class IV	Micro-Company (ME) & Small Company (EPP)	4.303	R\$ 92.175.298,49
TOTAL	-	159.200	R\$ 44.360.186.365,49

Base Date – March 2023

TAX SITUATION

TYPE OF DEBIT - DEC/22	AMOUNT
Tax on Goods and Services Movement - ICMS	R\$ 994.601
Tax on Services - ISS	R\$ 93.797
Brazilian Social Security Institute - INSS	R\$ 38.861
Urban Building and Land Tax - IPTU	R\$ 85.058
Other Actions	R\$ 157.107
TOTAL TAXES PAYABLE	R\$ 1.369.424
TOTAL FISCAL BALANCE	R\$ 1.369.424

➤ Summary Table:

MONTHLY SUMMARY	Jun/22	Sep/22	Dec/22
TAXES PAYABLE	-	R\$ 1.905.677	R\$ 1.369.424
TOTAL	-	R\$ 1.905.677	R\$ 1.369.424

➤ Chart of Presentation:



Legend
Composição gráfica
ICMS
ISS
INSS
IPTU
DEMAIS AÇÕES

Chart of Composition
Tax on Goods and Services Movement - ICMS
Tax on Services - ISS
Brazilian Social Security Institute - INSS
Urban Building and Land Tax - IPTU
OTHER ACTIONS

In thousands
Source: Debtor

EMPLOYEES

The charts below show the current employees of the Companies Under Reorganization and the indirect employees, including the group's subsidiaries, as submitted in the monthly questionnaire:



Legend

Colaboradores Diretos

Aumento

Diminuição

Total

mar/23

CONTRATAÇÕES

DEMISSÕES

abr/23

Direct Reports

Increase

Decrease

Total

Mar/23

HIRINGS

DISMISSALS

Apr/23

Indirect Reports 04/23	Quantity
TAHTO	8.064
SEREDE	7.804
MISCELLANEOUS	28.700
TOTAL	44.568

MATERIAL FACTS

The following are the main Material Facts and Notices to the Market:

➤ **02.02.2023 - Request for Urgent Provisional Relief**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/1976, and CVM Resolution No. 44/21, following the Relevant Facts disclosed on October 27, 2022 and December 31, 2022, hereby informs its shareholders and the market in general that the Company and its subsidiaries Portugal Telecom International Finance B.V. and Oi Brasil Holdings Cooperatief U.A. have requested the Court of the 7th Business Court of the Judicial District of the Capital City of the State of Rio de Janeiro ("Court"), in the scope of discussions and negotiations with creditors of Oi involving a potential renegotiation of certain debts of the Company, the request for emergency provisional relief, in chambers proceedings, as it is usual in requests of such kind, in order to stay the enforceability of certain obligations undertaken by the Company, aiming at the protection of its cash and, consequently, the continuity of negotiations with its creditors in a balanced and transparent way.

The full Relevant Fact is available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/1c74bc0f-dfdc-4bcc-7b8b-f475caa2b73f?origin=1>

➤ **02.03.2023 - Urgent Provisional Relief**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/1976, and CVM Resolution No. 44/21, following the Relevant Facts disclosed on October 27, 2022, December 31, 2022 and February 2, 2023, hereby informs its shareholders and the market in general that, on the date hereof, the Court of the 7th Business Court of the Judicial District of the Capital City of the State of Rio de Janeiro ("Court") granted the requests made by the Company and its subsidiaries Portugal Telecom International Finance B.V. - Under Judicial Reorganization and Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization ("Applicants"), in an action filed for urgent precautionary relief ("Urgent Relief").

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/ef96face-3534-c356-0282-d0227fdb5384?origin=1>

➤ **02.14.2023 - U.S. Urgent Relief**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), following the Relevant Facts disclosed on February 2 and 3, 2023, hereby informs its shareholders and the market in general that, on February 13, 2023, the United States Bankruptcy Court granted the requests made by the Company and its subsidiaries Portugal Telecom International Finance B.V. and Oi Brasil Holdings Cooperatief U.A. ("Applicants") in proceedings aimed at granting an urgent relief under Chapter 15 of the United States Bankruptcy Code, pursuant to Sections 1519, 1521(a)(7), 105(a) and 362 of the same Code ("U.S. Urgent Relief"), as a result of the granting of the urgent precautionary relief currently pending before the 7th Business Court of the Court of Justice of the State of Rio de Janeiro ("Precautionary Proceeding"), to, among others things, stay the execution/enforceability of certain obligations undertaken by Applicants.

The full Market Communication is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/2b05235e-2029-f137-1e5d-73aed62659a4?origin=1>

➤ **02.24.2023 - Anatel's Prior Consent for Sale of Fixed Transaction Sites**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), following the Relevant Facts disclosed on August 1, 2022 and August 22, 2022, and the Market Communications of December 7, 2022 and January 5, 2023, hereby informs its shareholders and the market in general that it has become aware that the Superintendent of Control of Obligations of the Brazilian Telecommunications Agency - Anatel has granted its prior consent, which constitutes one of the conditions precedent for implementation of the sale of shares representing the entire share capital of Lemvig RJ Infraestrutura e Redes de Telecomunicações S.A. ("SPE Towers 2"), holder of part of the infrastructure of reversible and non-reversible towers of the Oi Group to NK 108 Empreendimentos e Participações S.A. ("NK 108"), with replacement, by agreement, of such infrastructure of reversible towers for third party assets ("Transaction").

The full Market Communication is available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/2471f21c-5458-7b22-633c-a2e1cefa6958?origin=1>

➤ **03.02.2023 - Request for Judicial Reorganization**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/1976 ("LSA"), and CVM Resolution No. 44/2021, following the Relevant Facts disclosed on October 27, 2022, December 31, 2022 and February 2 and 3, 2023, hereby informs its shareholders and the market in general that yesterday it filed, after market closing, together with its subsidiaries Portugal Telecom International Finance B.V. - Under Judicial Reorganization and Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization ("Subsidiaries"), a request for Judicial Reorganization before the 7th Business Court of the Judicial District of the Capital City of the State of Rio de Janeiro, on an urgent basis and ad referendum of the Company's General Meeting ("Judicial Reorganization"), under the terms of the arts. 51 et seq. of Law No. 11,101/2005, and article 122, sole paragraph, of the LSA.

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/c02a8821-82ce-defe-165a-ab66868ff94e?origin=1>

➤ **03.02.2023 - New blow out material from discussions with creditors**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/1976, and CVM Resolution No. 44/21, following the Relevant Facts disclosed on October 27, 2022, December 31, 2022 and February 2 and 3, 2023, hereby informs its shareholders and the market in general that, after several discussions and negotiations involving a potential restructuring of certain debts of the Company, the Company has, on the date hereof, reached an agreement with a group of creditors representing a majority of (i) the holders of 10%/12% Senior PIK Toggle Notes due in 2025, issued by Oi on July 27, 2018, and guaranteed, jointly and severally, by Telemar Norte Leste S.A. – Under Judicial

Reorganization, Oi Móvel S.A. - Under Judicial Reorganization, Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization and Portugal Telecom International Finance B.V. - Under Judicial Reorganization (such holders "Noteholders"); and (ii) the holders of claims against the Company arising from agreements entered into with Export Credit Agencies (such holders, "ECAs" and, together with Noteholders, "Financial Creditors"), regarding the principal business terms and conditions for the restructuring of certain debts of the Company, and a long-term financing to be granted to support its ongoing operations ("Restructuring Proposal"). The Company believes that the Restructuring Proposal will comprehensively improve its balance sheet and provide long-term value to all of its stakeholders.

The full Relevant Fact and supporting presentation are available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/b28db0a7-b78e-f617-038c-0885f75e4b57?origin=1>

➤ **03.16.2023 – Granting of the Judicial Reorganization and Amendment to the 2022 Financial Statements**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/1976 ("LSA"), and CVM Resolution No. 44/2021, following the Relevant Facts disclosed on March 2, 2023, hereby informs its shareholders and the market in general that, on the date hereof, the Court of the 7th Business Court of the Judicial District of the Capital City of the State of Rio de Janeiro ("JR Court") granted the processing of the request for Judicial Reorganization of the Company and its subsidiaries Portugal Telecom International Finance B.V. and Oi Brasil Holdings Cooperatief U.A. ("Applicants" and "Judicial Reorganization") to, among other measures, determine or ratify, as applicable.

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/e2f6d7b9-7a6e-e660-22ab-fe15841f48e6?origin=1>

➤ **03.24.2023 – Change to the composition of the Audit, Risks and Controls Committee**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 33, item XXIX, of CVM Resolution No. 80/2022, hereby informs its shareholders and the market in general that, according to a resolution by the Board of Directors at a meeting held on March 22, 2023, the Audit, Risks and Controls Committee ("CARC") is now composed of four members, all independent directors, with a unified term of office of two (2) as of March 16, 2023:

Members of the Audit, Risks and Controls Committee

- Henrique José Fernandes Luz (Coordinator)
- Marcos Grodetzky
- Claudia Quintella Woods
- Armando Lins Netto

The full Market Communication is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/8e8f38a3-b3d9-b68a-ff92-0d125333d1d3?origin=1>

➤ **03.29.2023 - Judicial Reorganization recognized as a main foreign proceedings in the United States and the United Kingdom**

Oi S.A. - Under Judicial Reorganization ("Company"), following the Market Communication disclosed on February 14, 2023, informs its shareholders and the market in general that a hearing was held on the date hereof before the Federal Bankruptcy Court in the Southern District of New York ("United States Bankruptcy Court") to assess the requests submitted by the Company and its subsidiaries Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization and Portugal Telecom International Finance S.A. -

Under Judicial Reorganization ("Applicants"), pursuant to Chapter 15 of the United States Bankruptcy Code, for recognition of their joint Judicial Reorganization proceedings currently pending before the 7th Business Court of the Court of Justice of the State of Rio de Janeiro ("Judicial Reorganization Proceeding") as the "main foreign proceedings", as defined in Law 11, U.S.C., Section 1502(4) of the United States Federal Code, with respect to each of Applicants. No objection to recognition was filed, and the United States Bankruptcy Court closed the hearing by issuing an oral decision recognizing the Judicial Reorganization Proceedings as a main foreign proceedings with respect to each of Applicants. As a consequence of the recognition, a stay is automatically applicable, under Law 11, U.S.C., Section 1520(a)(1) of the United States Federal Code, extending the provisional stay granted on February 13, 2023, and preventing the filing of any actions in the United States against Applicants and their properties located in U.S. territory.

The full Market Communication is available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/1ae49cd5-6772-6c46-f8f1-b4e7b4f4fcf6?origin=1>

➤ **04.11.2023 - Clarification on auction of factions**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), following the Notice to Shareholders of January 6, 2023 and the Market Communication disclosed on March 1, 2023, hereby informs its shareholders and the market in general that the operational steps to enable the auction of fractions of shares resulting from the combination of common and preferred shares issued by the Company ("Auction"), approved by the shareholders at the Extraordinary General Meeting held on December 1, 2022, and which collegiate negotiation took place from January 9, 2023, are still in progress, and the date and time for realization of such auction will be timely disclosed, as well as other information related to its execution.

The full Market Communication is available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/f4cdd9e7-efca-c6e5-49d6-8cad28211917?origin=1>

➤ **04.21.2023 – Execution of DIP and the New Blow Out Material**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/76 ("LSA"), and CVM Resolution No. 44/2021, following the Relevant Facts disclosed on October 27, 2022, December 31, 2022, February 2 and 3, 2023 and March 2, 2023, hereby informs its shareholders and the market in general that, on the date hereof, the Company has entered into the Note Purchase Agreement, which provides the terms and conditions for a debtor in possession credit in the amount of two hundred and seventy-five million dollars (USD 275,000,000) ("DIP Financing"), as described in the DIP Term Sheet attached to the Relevant Fact of March 2, 2023 ("Note Purchase Agreement"), with a group of financial creditors ("Noteholders") representing a majority of (i) the holders of 10%/12% Senior PIK Toggle Notes due 2025, issued by Oi on July 27, 2018 and guaranteed, jointly and severally, by Telemar Norte Leste S.A. - Under Judicial Reorganization ("TMAR"), Oi Móvel S.A.- Under Judicial Reorganization ("Oi Móvel"), having TMAR and Oi Móvel being merged into the Company on May 3, 2021 and February 22, 2022, respectively, Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization ("Oi Coop") and

Portugal Telecom International Finance B.V. - Under Judicial Reorganization ("PTIF"), and (ii) the holders of claims against the Company arising from agreements with Export Credit Agencies ("ECA Holders" and, together with the Noteholders, the "Financial Creditors").

The full Relevant Fact and the supporting presentation are available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/a1c361f1-fbb4-14c0-c49c-f1eaf67fea00?origin=1>

➤ **04.21.2023 – Amendment to the 2022 Financial Statements**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/76 ("LSA"), and CVM Resolution No. 44/2021, following the Relevant Fact disclosed on March 16, 2023, and due to the events discussed therein, mainly related to the request for Judicial Reorganization and the status of ongoing negotiations with a group of the Company's financial creditors, which affected the work of preparing the Company's financial statements ("DFP"), and the issuance of the opinion of the independent auditors, Oi communicates the new date for disclosure of such DFP for May 22, 2023, after the date set for the protocol of its Judicial Reorganization Plan. The current status of the negotiation with the group of the Company's financial creditors above mentioned, already takes into account the approval of the DIP by the JR Court on April 10, 2023, as well as the execution of the Note Purchase Agreement on April 21, 2023, which establishes the terms and conditions for granting the Company a debtor in possession credit, pending only the formalization of the final documentation of the restructuring support agreement and lock-up previously agreed with such group of financial creditors.

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/4c9eb1cc-137d-4401-68e5-efa9457530f7?origin=1>

➤ **05.04.2023 - Amendment to the disclosure of Quarterly Information of 1Q23**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with article 157, paragraph 4, of Law No. 6,404/76 and CVM Ruling No. 44/2021, hereby informed its shareholders and the market in general the following:

As a result of the postponement of disclosure of the 2022 Financial Statements, due to the events already addressed through the Relevant Facts disclosed on March 16, 2023 and April 21, 2023, mainly related to the request for Judicial Reorganization and the status of the ongoing negotiations with a group of the Company's financial creditors, which affected the work of preparing the Financial Statements and the issuance of the opinion of the independent auditors, Oi communicates the new date for disclosure of its Quarterly Information ("ITR") as of March 31, 2023 to June 14, 2023.

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/23cdc7a3-dfce-f6a5-7970-1c8648fef2a6?origin=1>

➤ **05.19.2023 – Submission of the Judicial Reorganization Plan**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/76 ("Brazilian Corporations Law"), and CVM Resolution No. 44/2021, following the Relevant Facts disclosed on October 27, 2022, December 31, 2022, February 2 and 3, 2023, March 2 and 16, 2023 and April 21, 2023, hereby informs its shareholders and the market in general that, at a meeting held yesterday the Company's Board of Directors approved the terms and conditions of the proposed judicial reorganization plan, within the scope of the judicial reorganization proceeding of the Company and its subsidiaries Portugal Telecom International Finance B.V. - Under Judicial Reorganization and Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization ("Oi Group" or "Companies Under Reorganization"), as well as its presentation in the case records of the judicial reorganization proceeding of the Oi Group No. 0809863-36.2023.8.19.0001, pending before the 7th Business Court of the Judicial District of the Capital City of the State of Rio de Janeiro ("Judicial Reorganization Plan" or "Plan").

The full Relevant Fact is available at:
<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/dafdbfe2-4333-bc71-d5ef-851c4fabf9fa?origin=1>

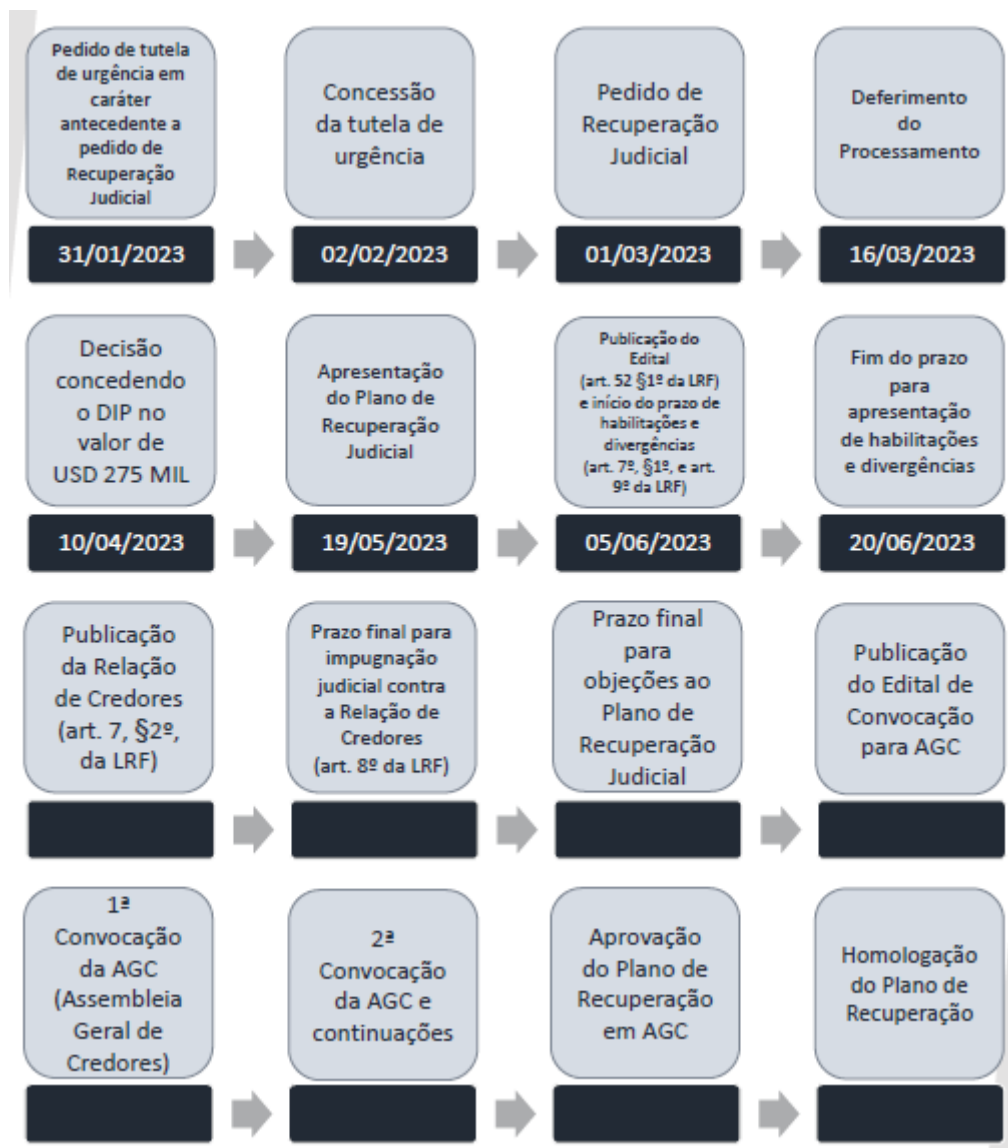
➤ **06.07.2023 - Disbursement of the 1st Tranche of the DIP Loan**

Oi S.A. - Under Judicial Reorganization ("Oi" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404/76 ("Corporation Law"), and CVM Resolution No. 44/2021, following the Relevant Facts disclosed on December 31, 2022, March 2 and April 21, 2023, hereby informs its shareholders and the market in general that, after compliance with the applicable conditions precedent provided for in the Note Purchase Agreement entered into on April 21, 2023 ("Note Purchase Agreement" or "DIP Financing"), with a group of financial creditors representing the majority of (i) holders of 10%/12% Senior PIK Toggle Notes due 2025 issued by Oi on July 27, 2018 and jointly and severally guaranteed by Telemar Norte Leste S.A. - Under Judicial Reorganization ("TMAR"), Oi Móvel S.A. - Under Judicial Reorganization ("Oi Móvel"), Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization ("Oi Coop") and Portugal Telecom International Finance B.V. - In Judicial Reorganization ("PTIF") (the "Noteholders") and (ii) holders of credits against the Company and TMAR arising from agreements with Export Credit Agencies ("ECA Holders" and, with the Noteholders, the "Financial Creditors"), the Financial Creditors made, on this date, the disbursement to the Company of the first tranche of the DIP Financing provided for in the Note Purchase Agreement, in the total amount of US\$ 200 million.

The full Relevant Fact is available at:

<https://api.mziq.com/mzfilemanager/v2/d/6aebbd40-9373-4b5a-8461-9839bd41cbbb/991261d6-add9-b094-4a31-1e92420d8b55>

PROCEDURAL PROGRESS



Legend

Pedido de tutela de urgência em caráter antecedente a pedido de Recuperação Judicial

Concessão da tutela de urgência

Pedido de Recuperação Judicial

Deferimento do Processamento

Decisão concedendo o DIP no valor de USD 275 MIL

Apresentação do Plano de Recuperação Judicial

Publicação do Edital (art. 52 §1º da LRF) e início do prazo de habilitações e divergências (art. 7º, §1º, e art. 9º da LRF)

Fim do prazo para apresentação de habilitações e divergências

Publicação da Relação de Credores (art. 7, §2º, da LRF)

Prazo final para impugnação judicial contra a Relação de Credores (art. 8º da LRF)

Prazo final para objeções ao Plano de Recuperação Judicial

Publicação do Edital de Convocação para AGC

Request for urgent relief prior to a request for Judicial Reorganization

Granting of urgent relief

Request for Judicial Reorganization

Granting of the Procedure

Decision granting the DIP in the amount of USD 275 thousand

Presentation of the Judicial Reorganization Plan

Publication of the Public Notice (art. 52, paragraph 1 of the LRF) and beginning of the term for proof of claims and disagreements (art. 7, paragraph 1, and art. 9 of the LRF)

End of the term for submission of proof of claims and disagreements

Publication of the List of Creditors (art. 7, paragraph 2, of the LRF)

Deadline for judicial challenge against the List of Creditors (art. 8 of the LRF)

Deadline for objections to the Judicial Reorganization Plan

Publication of the Call Notice for AGC

1ª Convocação da AGC (Assembleia Geral de Credores)	1st Call of the AGC (Creditors' General Meeting)
2ª Convocação da AGC e continuações	2nd Call of the AGC and adjournments
Aprovação do Plano de Recuperação em AGC	Approval of the Recovery Plan at the AGC
Homologação do Plano de Recuperação	Ratification of the Recovery Plan

FINANCIAL INFORMATION - CONSOLIDATED OI S.A.

PERIOD: 3rd AND 4th QUARTER - 2022 CASH FLOW (DIRECT METHOD)

➤ In BRL MM

The statement reflects the documents sent by the Debtor's team.

Cash Assessment	3rd quarter/22	4th quarter/22	HA%
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Initial Balance – Financial Cash	4.595	3.171	-30,99%
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ACCOUNTS RECEIVABLE	3.118	3.252	4,30%
Clients	3.087	3.249	5,25%
Network Use Services	4	3	
Dealers			
Other	27	-	-100,00%

ACCOUNTS PAYABLE	(3.740)	(3.839)	2,65
Personnel	Q	(251)	(318)
Materials/Services	(3.027)	(3.075)	
Network Use Services	(30)	(10)	
Taxes	Q	(395)	(334)
Court Deposits	Q	119	65
Contingencies	(157)	(167)	6,37%
Mediation	0	0	-

INVESTMENTS	(282)	(313)	10,99%
Telemar	-	-	
Brf Fixa	(282)	(313)	10,99%
Oi Móvel	1	H	1

Operating Generation	(905)	(900)	-0,55%
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Non-Core	(188)	481	-
Financial Transactions	(331)	73	-

Final Balance - Financial Cash	3.171	2.825	-10,91%
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- Comments

AH%: The **Horizontal Analysis** is a technique that starts by comparing the value of each statement item, in each period, with the corresponding value in a given previous period,

considered as the base, and its purpose is to show the evolution of each account (or group of accounts), when considered separately.

COMMENTS

1 The positive variation is due to the one-off accounts receivable, in 4Q22, from the government of Rio de Janeiro and Pernambuco, mentioned in the PDD line of the 4Q22 release.

2 The negative variation is due to the one-off accounts receivable in 3Q22 of a deposit due to the disqualification of a mobile operation partner.

3 In 4Q22, the payment of 2022's 13th salary was made as well as an advance on 2023's 13th salary.

4 The positive variation is due to lower accounts payable related to ICMS, due to the reduction in the rate for the sector, with a partial impact in 3Q22, and higher compensations.

5 The negative variation is due to the lower amount of redemptions of proceedings related to PEX in 4Q22, resulting from the natural reduction in productivity, since the Company's work on this front has been going on for a long period, having already obtained the conclusion of the most relevant.

6 The positive variation is due to the negative one-off effect in 3Q22, in which the Company accompanied a capital increase of V.tal in the amount of BRL 160 million and the positive net effect, also one-off, in 4Q22, in the amount of approximately BRL 480 million, referring to the entry of the 2nd installment of V.tal's secondary, offset by the remaining installments from June to December of the LTLA of submarine cables.

7 The positive variation was mainly due to the accounts payable of the half-yearly coupon for the Bond maturing in 2025, in the amount of BRL 437 million.

a) Was there any change in the group's organization chart sent in May 2023?

If so, please send the new organizational chart.

A: There has been no change to the organization chart since May 2023.

b) Please inform the relevant facts, as well as any communications released after the last one informed in the previous RMA.

A: Demonstrated on Slide 26 - "Relevant Facts".

e) Did the Companies Under Reorganization hire or dismiss employees in the last thirty (30) days? How many people were hired or dismissed in that period? What is the current number of employees of the Companies Under Reorganization?

A: Yes. Considering that Oi is the only operating company, and these transactions regarding its subsidiaries Under Reorganization are not material, we refer to Oi's

numbers. In April, 42 people were hired and 186 dismissed. At the end of April, the Company had 4,938 employees.

The Slide “Employees” presents a graphic demonstration.

Source: Debtor

d) Considering the data disclosed in the last RMA, please inform any variations in the numbers of indirect jobs generated with the transactions of the Companies Under Reorganization.

A: Considering the same facts as in the previous question, at the end of April, Oi had approximately 44,568 indirect employees, including the Group’s subsidiaries (8,064 at Tahto and 7,804 at Serede), in addition to 28,700 at various partner suppliers.

e) Have the Companies Under Reorganization paid dividends or distributed profit to their partners/shareholders/officers/executives in the last thirty (30) days? Has there been any withdrawal by way of pro-labore, disbursements or reimbursements of expenses by the partners/officers/executives in the last thirty (30) days? If so, please detail the remuneration received by your partners/officers/executives.

A: There was no distribution of profits or dividends by companies under reorganization in the last 30 days.

Source: Debtor

f) In the last thirty (30) days, did the Companies Under Reorganization sell or give as collateral any of their assets? If so, please detail which asset(s) and for which transaction it was intended.

A: In line with its transformation process, the Company has been carrying out the sale of several non-essential assets for conducting its activities, this includes, for example, property sales, which are made on a recurring basis. It is worth noting that when material, these transactions are disclosed to the market immediately, in line with regulations for publicly traded companies. Following this materiality criterion, the Company did not sell or deliver assets as collateral in the last 30 days.

The contracting of the DIP, authorized by the JR court, implies the encumbrance of V.Tal's shares, as detailed in the last RMA.

Source: Debtor

g) Have the Companies Under Reorganization implemented, in the last thirty (30) days, any policy to reduce costs and expenses and/or increase revenues of their activities? What are the approximate numbers of any possible benefit obtained?

A: As part of its strategic transformation plan, the Company recurrently works on the fronts of cost reduction and operational simplification, efficiency and digital transformation, seeking to transform Nova Oi into a lighter, more agile operation focused on customer experience.

As shown below, the Company's expenses dropped significantly by 26.9% YoY in 1Q23.

CUSTOS E DESPESAS DE ROTINA					
<i>R\$ mi</i>	1T23	1T22¹	Δ A/A	4T22	Δ T/T
Brasil	(2.312)	(3.163)	-26.9%	(2.273)	1.7%
Pessoal	(500)	(517)	-3.2%	(467)	7.1%
Interconexão	(19)	(85)	-77.6%	(26)	-26.8%
Serviços de Terceiros	(974)	(1.295)	-24.8%	(920)	5.8%
Manutenção de Rede	(140)	(199)	-29.8%	(146)	-4.1%
Publicidade e Propaganda	(62)	(70)	-11.5%	(39)	57.8%
Aluguéis e Seguros	(861)	(658)	31.0%	(1.062)	-18.9%
PDD	(39)	(83)	-51.6%	37	-205.3%
Contingências, Tributos e Outros	284	(255)	-211.2%	351	-18.2%

Nota: (1) Considera o resultado da UPI Ativos Móveis (até mar-22) e UPI InfraCo (até mai-22).

Legend

CUSTOS E DESPESAS DE ROTINA

Brasil

Pessoal

Interconexão

Serviços de Terceiros

Manutenção de Rede

Publicidade e Propaganda

Aluguéis e Seguros

PDD

Contingências, Tributos e Outros

Nota: (1) Considera o resultado da UPI Ativos Móveis (até mar-22) e UPI InfraCo (até mai-22).

ROUTINE COSTS AND EXPENSES

Brazil

Personnel

Interconnection

Third-Party Services

Network Maintenance

Publicity and Advertisement

Rent and Insurance

Allowance for Doubtful Accounts (PDD)

Contingencies, Taxes and Others

Note: (1) It considers the result of UPI Movable Assets (until Mar-22) and UPI InfraCo (until May-22).

Strict cost control and continuous implementation of efficiency measures contributed significantly to this reduction, in addition to the closing of the sale of UPI Movable Assets (Mar-22) and the partial sale of V.tal (Jun-22), with the immediate elimination of costs that were directly related to these transactions, despite the increase in expenses resulting from the new fiber operating model, reflected in the rent and insurance line.

Source: Debtor

h) Please point out, in a brief summary, the transactions of the Companies Under Reorganization in the last thirty (30) days, describing the variations of their accounts, if necessary.

A: Oi S.A. - Under Judicial Reorganization - Provider of Fixed Telephony services in Regions I and II, national and international long-distance services, regulated wholesale services such as EILD with transmission rates of up to 34 Mbps, DTH and FTTH TV services (IPTV), FTTH Internet access provision services, and connection and IT solutions for corporate customers. It also has interest in other companies of the Group, being the main Holding Company of the Oi Group.

- ***Oi Brasil Holdings Cooperatief U.A. - Under Judicial Reorganization - Non-operating entity. Vehicle for raising financing/funds in the international market***
- ***Portugal Telecom International Finance B.V - Under Judicial Reorganization - Non-operating entity. Vehicle for raising financing/funds in the international market***

Account variations are detailed in the attached excel.

Source: Debtor

i) Did the Companies Under Reorganization obtain loans and/or financing in the last thirty (30) days to operate their activities? If so, please inform which guarantee was offered and what is the destination of the funds taken.

A: As informed in the Relevant Fact of June 7, 2023, the Company received the first tranche of the DIP loan, in the amount of US\$ 200 million.

j) Regarding the DIP financing granted in the judicial reorganization, please provide information on the formalization and entry of funds into the Company's cash. If funds have already been entered into the Company's cash, please detail the destination of the funds, with the submission of supporting documentation.

A: As informed in the Relevant Fact of June 7, 2023, the Company received the first tranche of the DIP loan, in the amount of US\$ 200 million. The Company will use the resources earned in the DIP Loan to cover the need for working capital and for the regular maintenance of the short-term business of the Oi Group (Oi and its subsidiaries). As widely disclosed, through the Blow Out material of December 31, 2022 and April 21, 2022, during Fiber's expansion phase, the Company consumes operating resources to finance, mainly, the growth of this segment and, additionally, the resource consumption of the concession operation until 2025.

Source: Debtor

k) Have the Companies Under Reorganization been carrying out any type of "intercompany" transaction, that is, commercial transactions between companies of the same Group or between affiliated and/or controlled companies? If so, please explain the type of transaction(s) and its(their) respective financial volume(s).

A: Find attached Explanatory Note No. 26 - Relationship with Related Parties, which describes the transactions up to March 2023, with the most recent transactions being in line with this history.

l) Did the Companies Under Reorganization start using the services of any new financial institution? If so, please indicate the name of the financial institution.

A: No, the Companies Under Reorganization did not start using new financial institutions.

m) Did cash withdrawals total more than twenty thousand reais (BRL 20,000.00) in the last month? If so, please indicate the destination of these resources.

A: The Companies Under Reorganization do not carry out cash withdrawals totaling more than twenty thousand reais.

Source: Debtor

n) Considering the clarifications provided in the last RMA, please inform any new contracts signed with third parties that exceed the monthly amount of one million reais (BRL 1,000,000.00), specifying the purpose of the contract and the contracted party.

A: Due to the materiality criterion, we comment here on the nature of the top suppliers, which remains in line with what was reported in the last report. Their objects are mainly the provision of services or equipment related to infrastructure, such as V.Tal (capacity to use the fiber network), Globenet (capacity to use the submarine cable network), Serede and Telemont (field operation for plant maintenance), Telefônica, New Skies and Hispamar (capacity to use the satellite network), Elea (capacity to use the data center), Nokia and Huawei (equipment and network services and technical support), Tahto (call center). It is worth noting that the volumes of agreements with V.Tal, Globenet, Serede, New Skies and Tahto are reported in the Company's Financial Statements, either because they are agreements with related parties (Explanatory Note No. 26 - Relationship with Related Parties) or because they are take-or-pay agreements (recorded in accounts payable from suppliers), in which the Company has a commitment in relation to the amount with the supplier. The Company also details information about the largest suppliers in its Reference Form (item 1.4).

Source: Debtor

o) Please inform the updated balance of the Companies Under Reorganization' tax and social security debts, detailing the balance that makes up each tax, in addition to the measures being taken by the Companies Under Reorganization to settle their obligations with the Tax Authorities.

A: Please find attached the latest information available, referring to 1Q23, in Explanatory Note No. 21 - Provisions.

p) What is the cash value, that is, the assets with immediate liquidity of each of the Companies Under Reorganization?

A: Below is the cash position on December 31, 2022.

Empresa	OISA	OICOOP	PTIF	Total recuperandas
Circulante				
Caixa e Bancos	352.922.311	1.466.990	26.297.011	380.686.311
Equivalentes de Caixa	2.226.923.413	338		2.226.923.751
Aplicação Financeira Circulante	207.257.590			207.257.590
Aplicação Financeira de Longo Prazo	10.166.279			10.166.279
Total	2.797.269.593	1.467.327	26.297.011	2.825.033.931

Company	OISA	OICOOP	PTIF	Total companies under judicial reorganization
Current assets				
Cash and Banks	352.922.311	1.466.990	26.297.011	380.686.311
Cash equivalents	2.226.923.413	338		2.226.923.751
Current financial investment	207.257.590			207.257.590
Long-term financial investment	10.166.279			10.166.279
Total	2.797.269.593	1.467.327	26.297.011	2.825.033.931

Below is the cash position on March 31, 2023.

Empresa	OISA	OICOOP	PTIF	Total recuperandas
Circulante				
Caixa e Bancos	169.181.927	1.090.118	25.086.317	195.358.361
Equivalentes de Caixa	989.484.548	75		989.484.623
Aplicação Financeira Circulante	203.430.391			203.430.391
Aplicação Financeira de Longo Prazo	10.441.151			10.441.151
Total	1.372.538.017	1.090.193	25.086.317	1.398.714.526

Company	OISA	OICOOP	PTIF	Total companies under judicial reorganization
Current assets				
Cash and Banks	169.181.927	1.090.118	25.086.317	195.358.361
Cash equivalents	989.484.548	75		989.484.623
Current financial investment	203.430.391			203.430.391
Long-term financial investment	10.441.151			10.441.151
Total	1.372.538.017	1.090.193	25.086.317	1.398.714.526

Source: Debtor

q) Please send the individualized and consolidated Cash Flow for the 4th quarter of 2022. Please indicate the reason for the main variations compared to the 3rd quarter of 2022.

A: Attached is the excel, presenting the cash flow and explanations of the main variations in the period. Information disclosed on pages 29 and 30 of the RMA.

r) Please send the individualized and consolidated Projected Cash Flow, if any.

A: Considering that Oi is the only operating company, and the cash position of its subsidiaries under reorganization is not material, we refer to the consolidated Projected Cash Flow for 2023, inserted in the Judicial Reorganization request, available at CVM.

(<https://www.rad.cvm.gov.br/ENET/fmExibirArquivoIPEExterno.aspx?NumeroProtocoloEntrega=1067676>).

Source: Debtor

ACTIVITIES OF THE BANKRUPTCY TRUSTEE

Since its appointment, which took place on 02/02/2023, the Bankruptcy Trustee has been investing in expanding the capacity of its virtual environment, enabling the service of creditors from all over Brazil and abroad in an effective way and with information security.

In this sense, the Bankruptcy Trustee made available a platform with forms for uploading documents from creditors and the Companies Under Reorganization for the administrative phase, on the Bankruptcy Trustee website (<https://recuperacaojudicialoi.com.br/inicio-2/principal-2/>).

In view of the very high number of creditors and the consequent demand for service, the Bankruptcy Trustee has also been investing in expanding its service channels - call center, WhatsApp, website and email, it being certain that since the beginning of the work, it has been contacted by national and international creditors, either by calling +55 (21) 2272-9300, +55 (21) 2272-9313 and +55 (21) 2272-9335, by email credoroi@wald.com.br or by face-to-face assistance, to provide clarifications regarding their credits.

So far, the Bankruptcy Trustee has answered more than 5,000 emails from creditors and has been receiving an average of 300 calls per day, in addition to the various face-to-face services.

Otherwise, the Bankruptcy Trustee presented several statements in lawsuits filed against the Companies Under Reorganization in response to official letters and requests addressed directly to the Bankruptcy Trustee by the most diverse Courts in the Country.

ACTIVITIES OF THE BANKRUPTCY TRUSTEE

For the purposes of transparency and publicity of the process, the Bankruptcy Trustee made available the website <https://recuperacaojudicialoi.com.br/inicio-2/principal-2/>, that contains: (i) the main information about the Judicial Reorganization; (ii) the most relevant procedural documents and reports prepared by the Bankruptcy Trustee; (iii) the form for sending qualifications and divergences, pursuant to articles 7 and 9 of Law 11,101/2005; (iii) Questions and Answers (Q&A) to answer the creditors' main doubts and; (iv) the addresses and telephone numbers for direct contact with the Bankruptcy Trustee.

With the publication of the Notice provided for in article 52, paragraph 1, of Law 11.101/2005, which took place on June 5, 2023, the period for submission of qualifications and divergences by creditors began, which ended on June 20, 2023, having the Bankruptcy Trustee received more than 20,000 requests, and, already from a previous analysis, it was verified that many of these requests involve several creditors or credits.

The mentioned qualifications and discrepancies are already being examined administratively by the Bankruptcy Trustee, which has been holding several meetings with the Parties under Reorganization in order to establish the flow of information for the administrative phase of credit verification.

ACTIVITIES OF THE BANKRUPTCY TRUSTEE

STATEMENTS OF THE BANKRUPTCY TRUSTEE IN THE RECORDS OF THE JUDICIAL REORGANIZATION

Motion ID	Purpose of the Motion	Filing Date
61008562	Statement on: (i) sale of the properties of the Companies Under Reorganization; (ii) ANATEL's petition informing its role in the Judicial Reorganization; (iii) procedure for selling the copper cables of the Companies Under Reorganization; and (iv) payment of mediator fees.	May 30, 2023
61496277	Manifestation regarding the petition presented by the Companies Under Reorganization requesting authorization for the sale of the direct and indirect interest of PT Participações - wholly-owned subsidiary of Oi S.A. - at Timor Telecom.	June 02, 2023
62932812	Statement on: (i) the criteria for updating the list of creditors of the Companies Under Reorganization; (ii) disclosure of the qualification procedure and discrepancies on the Bankruptcy Trustee's website; and (iii) multipoint awareness.	June 14, 2023
ID 49311075	Manifestation on the petition of the financial creditors on the list of creditors of the Companies Under Reorganization.	June 21, 2023

ACTIVITIES OF THE BANKRUPTCY TRUSTEE

STATEMENTS OF THE BANKRUPTCY TRUSTEE IN THE APPEALS

Appeal Number	Object of the Appeal	Filing Date
0024795- 65.2023.8.19.0000	Appeal filed by Banco do Nordeste do Brasil S.A. against the decision that granted the processing of the Judicial Reorganization.	May 24, 2023
0026487- 02.2023.8.19.0000	Appeal filed by the Electricity Company of the State of Bahia Neoenergia - COELBA against the decision that granted the processing of the Judicial Reorganization.	May 25, 2023

0026477- 55.2023.8.19.0000	Appeal filed by the China Development Bank against the decision that granted the processing of the Judicial Reorganization.	May 26, 2023
0029088- 78.2023.8.19.0000	Appeal filed by American Tower against the decision that rejected the authorization of the employer in the Judicial Reorganization records.	May 26, 2023
0023074 78.2023.8.19.0000	Appeal filed by ZTE do Brasil, Indústria, Comércio, Serviços e Participações against the decision that granted the processing of the Judicial Reorganization.	May 31, 2023
0030203 37.2023.8.19.0000	Appeal filed by Banco do Brasil and BB Distribuidora de Títulos e Valores Mobiliários S.A. against the decision that granted the processing of the Judicial Reorganization.	June 13, 2023
0030407 81.2023.8.19.0000	Appeal filed by Itaú Unibanco S.A. against the decision that granted the processing of the Judicial Reorganization.	June 13, 2023
0031009 72.2023.8.19.0000	Appeal filed by Caixa Econômica Federal - CEF against the decision that granted the processing of the Judicial Reorganization.	June 16, 2023
0028150 83.2023.8.19.0000	Appeal filed by Concurse Telecomunicações Brasil Ltda. against the decision that dismissed the motion for clarification filed by the Appellant against the processing decision.	June 21, 2023

SERVICE TO CREDITORS

The main information on the Judicial Reorganization proceedings of the Oi Group is available for consultation on the Bankruptcy Trustee website through the link <https://recuperacaojudicialoi.com.br/>.

However, the Bankruptcy Trustee also provided communication channels via email, at the electronic address credoroi@wald.com.br, in addition to telephone contact through the following numbers: +55 (21) 2272-9335, +55 (21) 2272-9313 and +55 (21) 2272-9300.

+55 21 97522-8450

CLOSING

In view of the information provided, this bankruptcy trustee requests the attachment of this monthly report.

João Ricardo Uchôa Viana
CORECON No. 17.382

Henrique Santos Viana
CORECON No. 27.036

Arnoldo Wald Filho
Brazilian Bar Association - Rio de
Janeiro Chapter (OAB/RJ) No. 58.789

Adriana Campos Conrado Zamponi
Brazilian Bar Association - Rio de
Janeiro Chapter (OAB/RJ) No. 92.831

Luiz Fernando Brasil
Regional Accounting Council/Rio de
Janeiro (CRC/RJ) No. 077.626

André B. de Castro Fernandes
Administrator

Leonardo Gonçalves Pedrosa
CRC/RJ No. 129.518

[*QR code*]

Electronically signed by: GABRIELA DE BARROS

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