



## **Oi S.A. – In Judicial Reorganization**

Federal Taxpayers' (CNPJ/ME) No. 76.535.764/0001-43

Board of Trade (NIRE) No. 33.3.0029520-8

Publicly-Held Company

### **MATERIAL FACT**

#### **Presentation of an updated version of the Judicial Reorganization Plan to the General Creditors' Meeting**

**Oi S.A. – In Judicial Reorganization** (“Oi” or “Company”), in accordance with Paragraph 4 of Article 157 of Law No. 6.404/1976 (“Brazilian Corporation Law”) and the provisions of the Brazilian Stock and Exchange Commission (“CVM”) Resolution No. 44/21, and further to the Material Facts disclosed on February 2, 3, 2023, March 2, 16, 2023, February 06, and March 25, 2024 and the Notices to the Market of September 13, 2023, November 14, 2023, December 5 and 11 2023, hereby informs its shareholders and the market in general that the Company, together with its subsidiaries Portugal Telecom International Finance B.V. - In Judicial Reorganization and Oi Brasil Holdings Coöperatief U.A. - In Judicial Reorganization (“Oi Group” or “JR Debtors”), presented on this date, to the General Creditors' Meeting, an updated version of the Judicial Reorganization Plan of JR Debtors (“Updated Plan”), which is available for shareholders and creditors review, with respective attachments, on the Company's websites ([www.oi.com.br/ri](http://www.oi.com.br/ri) e <https://recjud.com.br>).

The Updated Plan presented is the result of the continuity of extensive negotiations, maintained between the Company and its main financial creditors and other stakeholders, improvements and contributions from creditors, in relation to the version previously presented.

The Updated Plan presented is the result of the continuity of extensive negotiations held between the Company and a relevant group of international financial creditors holding notes issued by the Oi Group abroad (Noteholders) and international development agencies (Export Credit Agencies – ECAs, together with the Noteholders, “the Ad Hoc Group”), tower companies, creditor providing satellite capacity and V.tal – Rede Neutra de Telecomunicações S.A., in addition to improvements and contributions from creditors in relation to the previously presented version. This Updated Plan is also subject to the

assessment of creditors or representatives present at the General Creditors' Meeting to be held today, April 18, 2024, at 2 p.m.

The Company will keep its shareholders and the market informed about the development of the matter subject to this Material Fact.

Rio de Janeiro, April 18, 2024.

**Oi S.A. – In Judicial Reorganization**  
Cristiane Barretto Sales  
Chief Financial and Investor Relations Officer