

## ANNEX II

### Statement of Request for Registration in the Default Recovery

[name of creditor], residing at [address], with [citizen card/identity card] no. [●] and NIF no. [●], to carry out your application for registration in the Default Recovery as provided for in clause 4.3.6. of the Oi Group Judicial Reorganization Plan, approved at the General Meeting of Creditors on December 19 and 20, 2017, approved by the Rio de Janeiro Court on January 8, 2018 and recognized in Portugal by Judgment of the Lisbon Court of Appeal of October 25, 2018 (“**Plan**”), hereby declare to Oi, S.A. — Under Judicial Reorganization (“**Oi**”) by his honor the following:

1. I hold [●] bonds, with the total nominal value of [●] and the ISIN PTPTCYOM0008 (“**Bonds**”) [in conjunction with [name of creditor], resident at [address], with [citizen card/identity card] No [●] and TIN No [●]].
2. Check the Option, as applicable.  
  
 I did not participate in the Oi Group Creditors Agreement Program, which ran from October 3 to December 8, 2017.  
  
 I participated in the Oi Group Creditors Agreement Program, which ran from October 3 to December 8, 2017, but I was not fully paid, having received the amount of € \_\_\_\_\_ (Euros).
3. I did not exercise the option of the Non-Qualified Recovery provided for in clause 4.3.3.1 of the Plan under the Recovery Election Procedure, which ran from February 6 to March 8, 2018.
4. I am fully aware of:
  - (i) The content and restrictions of the Default Recovery provided for in clause 4.3.6. of the Plan;
  - (ii) The terms and conditions contained in the information for Oi Group creditors with a view to the cancellation of PTIF Bonds and registration of creditors in the Default Recovery contained in the document CANCELLATION OF THE REMAINING ISSUANCE OF BONDS ISSUED BY PORTUGAL TELECOM INTERNATIONAL FINANCE, B.V. - UNDER JUDICIAL REORGANIZATION, which was transmitted to me by my bank; and

(iii) The terms and conditions contained in the Instructions to Financial Intermediaries sent by Oi to Interbolsa – Sociedade Gestora de Sistemas de Liquidação e de Sistemas Centralizados de Valores Mobiliários, S.A. and shared.

5. I understand that Oi will proceed with my registration in the creditors' register/registration in the Default Recovery and that it is my responsibility to update the personal data contained in that register, so I have the burden of reporting to Oi any changes to my personal data (ex: address, number of contact, IBAN number) and transmission and change in the situation of the encumbrances or charges so that Oi can update the registration, as well as always send correct, complete and updated information regarding the ownership of the Bonds.
6. I was aware of the personal data processing policy available on Oi's website ([www.oi.com.br/ri](http://www.oi.com.br/ri)) and on the Judicial Reorganization website ([www.recjud.com.br](http://www.recjud.com.br)), as well as the Important Notices on pages 10 and 11 of the document CANCELLATION OF THE REMAINING ISSUANCE OF THE BONDS ISSUED BY PORTUGAL TELECOM INTERNATIONAL FINANCE, B.V. - UNDER JUDICIAL REORGANIZATION, which was transmitted to me by my bank;
7. I understand that Oi is not obliged to make payments unless to the registered/registered holder of the bonds and that the registration of encumbrances and charges is only used to provide information, and Oi is not responsible for any payments due by creditors to the holders of the encumbrances and charges.
8. I am aware of the procedure for the assignment of my credits to third parties, if I intend to do so and that any transfer of credits without notification to Oi, the Judicial Administrator and the Judicial Reorganization Court (under clause 13.8 of the Plan) is ineffective in relation to this.

In order to process and register the Default Recovery registration/register, the completed Registration Form, as well as the other documentation, is attached.

[location], [date]

[creditor's signature]

**TOGETHER:**

- BANK STATEMENT WITH THE NUMBER OF PTIF BONDS HELD AT THE DATE OF THEIR CANCELLATION
- PROOF OF AN IBAN STAMPED