

Q1 2026 Financial Results Video Conference  
MAHLE Metal Leve S.A.

B3: LEVE3 | Segment: Novo Mercado  
Investor Relations | May 7, 2026

**MAHLE**

# DISCLAIMER

Any statements made during this videoconference regarding MAHLE Metal Leve S.A.'s business outlook, as well as operational and financial projections and targets, represent management's expectations, beliefs, and assumptions based on the information currently available to the Company.

The financial results presented refer to a specific reporting period and were prepared exclusively for results disclosure purposes, in line with the transparency principle.

These statements involve inherent risks and uncertainties related to the development of the automotive industry and do not constitute guarantees of future performance. As they relate to future events, they depend on circumstances that may or may not occur and were formulated based on information available as of the date of preparation, considered at the time of publication.

Investors should consider that general economic conditions, industry factors, and other operational aspects may impact the Company's future results, which could differ materially from the outcomes projected in these statements.

Additionally, this material contains summarized information and is not intended to be complete, nor should it be considered (or interpreted) as the sole basis for any analysis or evaluation of MAHLE Metal Leve S.A.

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# PARTICIPANTS



**SERGIO SÁ**  
Chairman of the Board



**EDUARDO SPILLA**  
Chief Executive Officer (CEO)



**CLAUDIO BRAGA**  
Chief Financial Officer and  
Investor Relations Officer



**DANIEL BRASIL ALVES**  
Marketing and Corporate  
Communications

# Management Succession Plan



**SERGIO SÁ**  
Chairman of the Board



**EDUARDO SPILLA**  
Chief Executive Officer (CEO)

- A structured and natural succession process, conducted in a planned manner and aligned with MAHLE Metal Leve's long-term vision.
- Continuation of a consistent journey, based on in leadership development, preservation of organizational knowledge, and strategic sustainability.
- An integrated approach to ensure stability and confidence among the Company's stakeholders.

# MARKET CHALLENGES AND UNCERTAINTIES



**Copom reduces the Selic rate to 14.50% p.a.**

Published 29/04/2026 at 18:34  
Updated 04/29 at 18:46



**Pre-market: Copom and Fed Begin Decisive Meetings for 2026**

News and indicators that could influence asset prices this Tuesday, April 28



**With deadlines closed, see the pre-candidates for the Planalto so far**



**Middle East conflict affects global growth and raises inflation in the world, says report**



**Galípolo reinforces "caution and serenity" and denotes Central Bank more restrained in interest rate cuts**



**Ibovespa soars and bitcoin sinks in the 1st quarter of 2026**



**Middle East war weakens global economy improves, OECD says**



**The escalation of the war with attacks by Israel and Iran on the world's largest gas field**



**Ibovespa has better global performance in Q1 in dollars even with war in Iran**



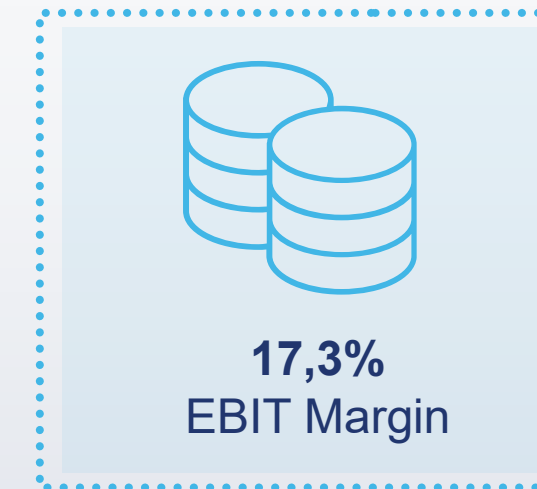
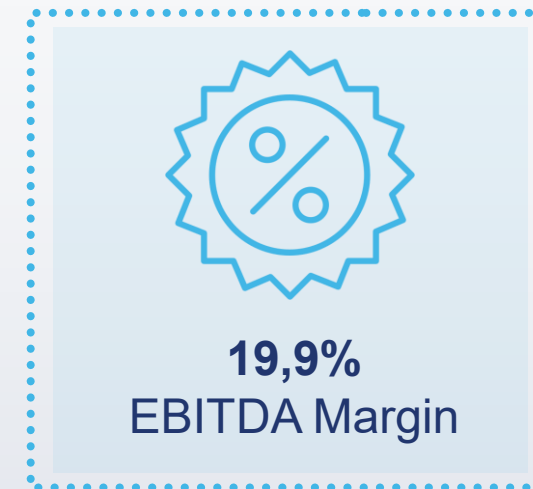
**Oil prices soar past \$100 a barrel as war escalates in Iran**



**U.S. vs. Iran: What Happened on Day 32 of the Middle East War**

UPDATED MAR 9, 2026

# Q1 2026 KEY INDICATORS



# MAHLE METAL LEVE DURING Q1 2026

## MAHLE chargeBIG



- **Innovative** and **intelligent** charging solution, featuring multiple charging points and optimized energy management.
- The **technology** enters the **Brazilian market** to accelerate the development of electric vehicle battery charging infrastructure.

## Global Competence Center for Air-Conditioning Compressors



- **Global reference** within the MAHLE Group in the development of mechanical air-conditioning **compressors**.
- Contributes to **increased vehicle energy efficiency** under the **MOVER Program** – Green Mobility.

## Everest Award 2026



- 1<sup>st</sup> place in the **Commercial Category**
- 2<sup>nd</sup> place **Overall Category**
- 3<sup>rd</sup> place in **Socio-Environmental Pillar**.
- The results reinforce the **performance** and **recognition** of the automotive **aftermarket sector**.

# VEHICLES PRODUCTION AND SALES – Q1 2026 versus Q1 2025

(Thousand)



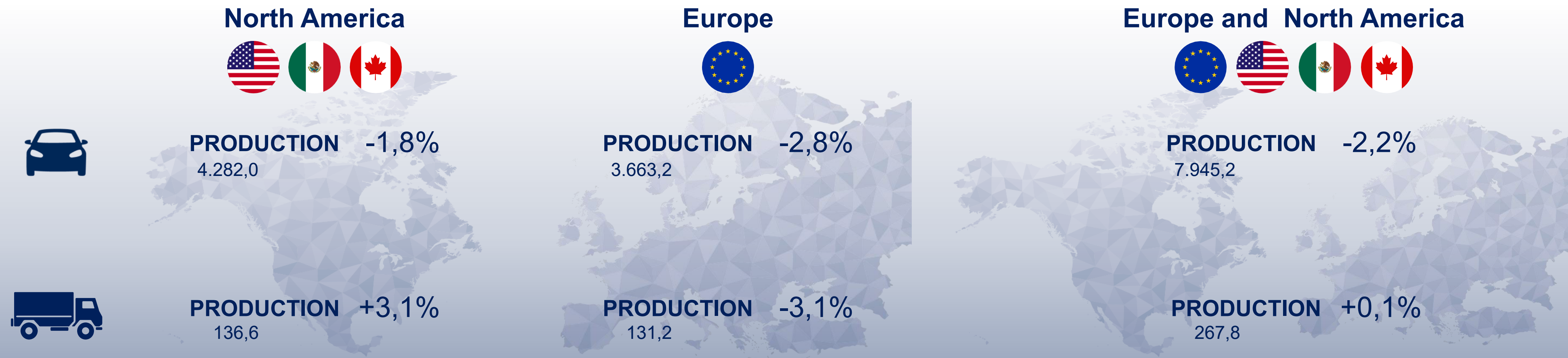
Brazilian vehicle inventory totals 434 thousand units: 258 thousand imported (169 days) and 176 thousand domestic (21 days)



**MAHLE Metal Leve strengthens its presence across domestic, international, OE, and aftermarket markets.**

# VEHICLES PRODUCTION – Q1 2026 versus Q1 2025

(Thousand)



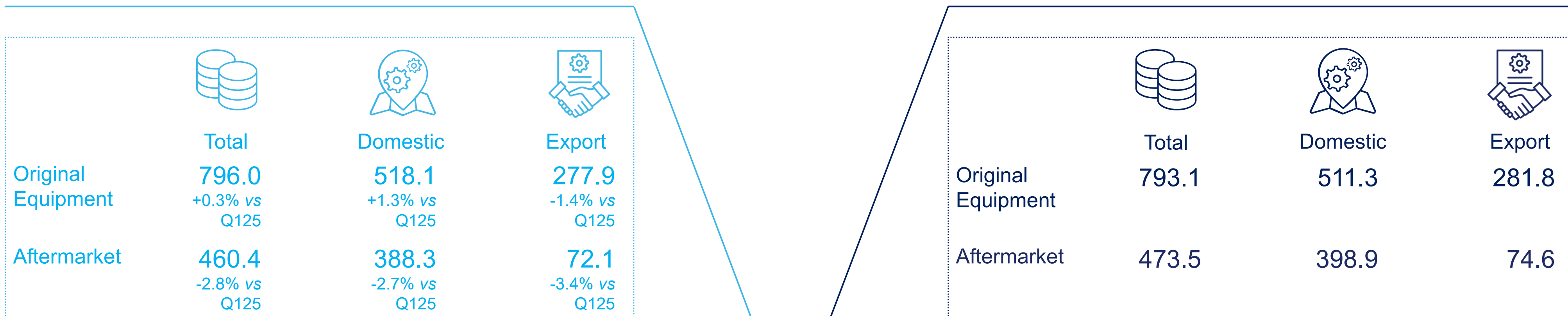
MAHLE Metal Leve strengthens its presence across domestic, international, OE, and aftermarket markets.

# NET SALES BY MARKET

(Millions BRL)

## Q126

## Q125



**Consolidated 1,256.4**

(-0.8% vs Q125)

**Consolidated 1,266.6**

**MAHLE Metal Leve**

# Q1 2026 MAIN INDICATORS



## Net Operational Revenue

R\$ 1,256.4 million (-0.8% vs. 1Q25), with volume and price gains across all markets, offset by foreign exchange impacts..



## Gross Profit (27.0%)

R\$ 339.8 million (-3.7% vs. 1Q25), largely impacted by personnel and raw material costs, while maintaining stable margins.



## SG&A, R&D, and other operational revenues (expenses)

R\$ 147.1 million (-9,4% vs. 1Q25), mainly driven by lower freight cost requirements during the period.



## EBIT (17,3%)

R\$ 217.2 million (+7.5% vs. 1Q25), reflecting a disciplined approach focused on productivity gains and synergy capture.

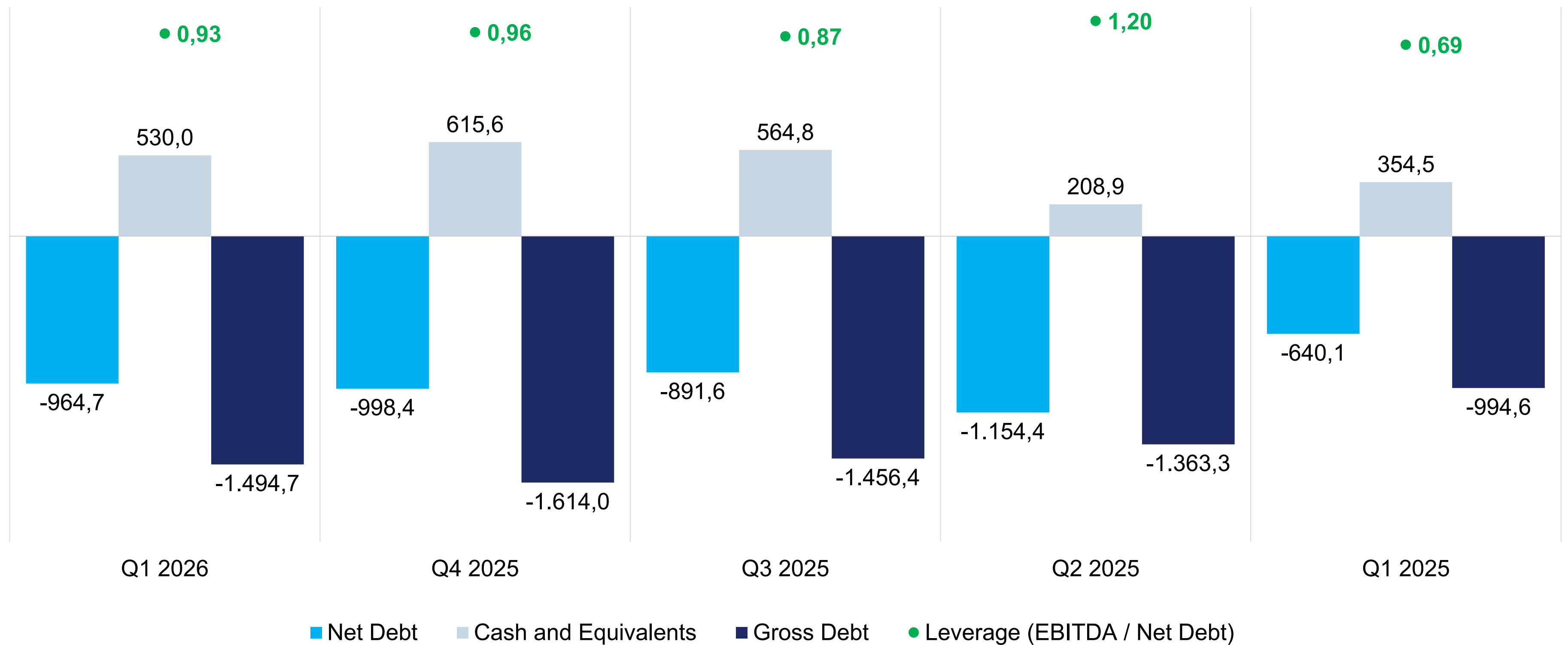


## Net Profit (17,0%)

R\$ 214.2 million (+34.9% vs. 1Q25), primarily driven by financial results.

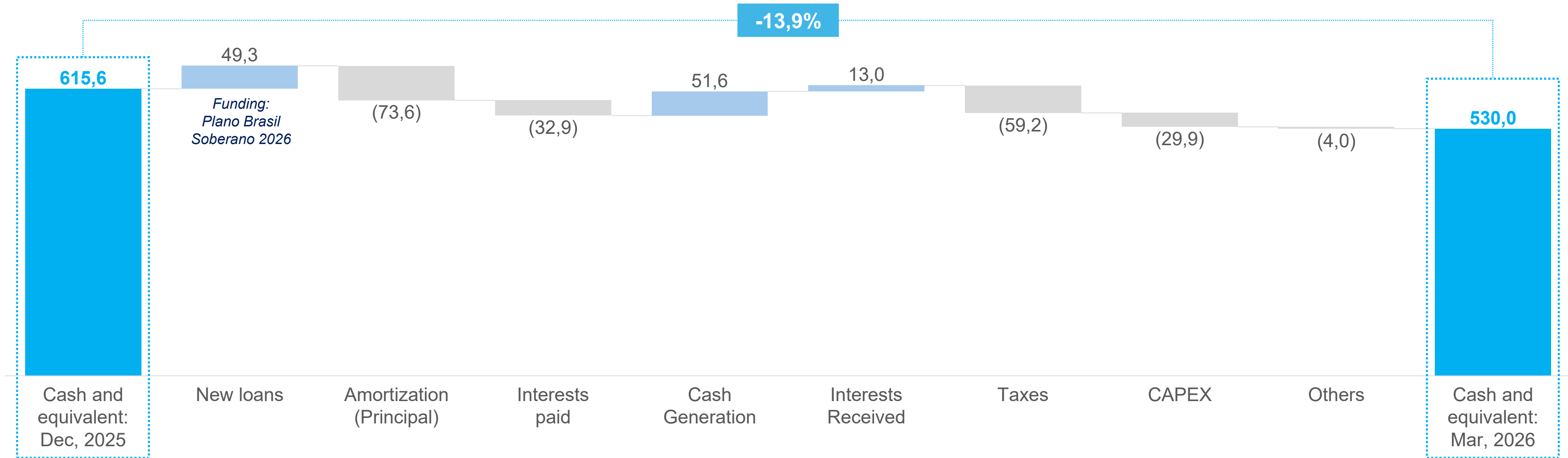
# NET DEBTS AND LEVERAGE RATIOS

(Millions BRL)



# CASH FLOW

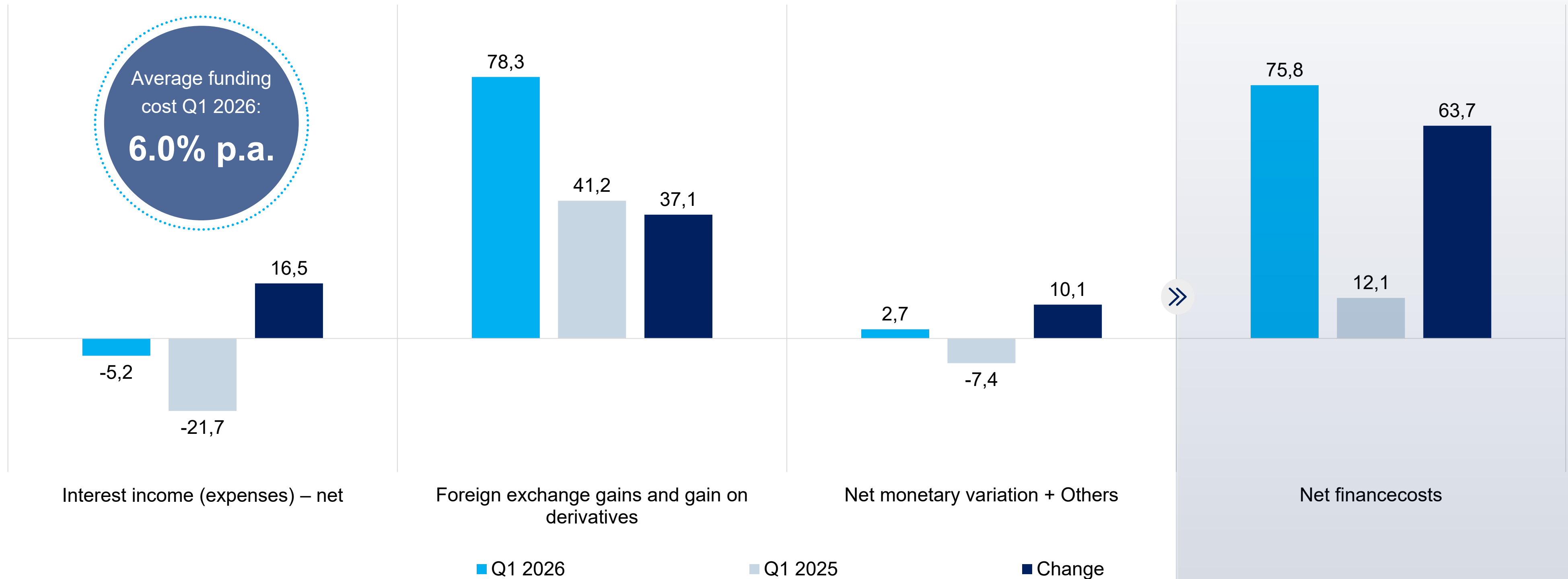
CASH AND EQUIVALENTS (Millions BRL)



Initial Period	Cash and equivalent	New loans	Amortization (Principal)	Interests paid	Cash Generation	Interest Received	Dividends & IoC	Taxes	CAPEX	Acquisitions	Leasing	Others	Cash and equivalent	Final Period
Dec 2024	382,2	14,2	-8,8	-1,1	62,6	6,5	0,0	-52,4	-34,8	0,0	-5,5	-8,4	354,5	Mar 2025
Dec 2024	382,2	594,4	-17,2	-41,4	968,0	28,5	-355,5	-238,7	-152,8	-510,7	-23,5	-17,6	615,6	Dec 2025

# NET FINANCIAL RESULT

(Millions BRL)



# Q&A SESSION

# LEVE

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## B3 LISTED NM

IGC-NM B3

IGC B3

IGCT B3

ITAG B3

IBRA B3

SMLL B3

IDIV B3

ICON B3

INDX B3

Brands commercialized by MML

**BEHR**<sup>®</sup>

**CLEVITE**<sup>®</sup>

**cofap**<sup>®</sup>



**MAHLE**<sup>®</sup>

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THANK YOU

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