



HAPVIDA PARTICIPAÇÕES E INVESTIMENTOS S.A.

CNPJ 05.197.443/0001-38

NIRE 233.000.392-71

MATERIAL FACT

ACQUISITION OF MADRECOR HOSPITAL

HAPVIDA PARTICIPAÇÕES E INVESTIMENTOS S.A. (B3:HAPV3) (Hapvida or Company), in compliance with current regulations, hereby informs its shareholders and the market in general that, in line with its strategy of national expansion and consolidation and increased verticalization, it celebrated a purchase and sale agreement for the acquisition of at least 94.34% of the shares, up to 100% of the shares of Sociedade Hospitalar de Uberlândia S.A. (Madrecor Hospital or Madrecor) (**TRANSACTION**).

Founded in 2005, Madrecor Hospital offers medical and hospital care in a privileged region of Uberlândia, one of the most important cities in the Triângulo Mineiro, northwest of the state of Minas Gerais. Madrecor's structure offers complete medical care, including adult and pediatric emergency services, clinical laboratory, diagnostic imaging services, outpatient care for 41 specialties, surgical center and an oncology unit. Madrecor Hospital, with 8,200 square meters of constructed area and a total area of more than 37,000 square meters, has 115 operational beds including 20 ICU beds.

The health region that includes, in addition to Uberlândia, Uberaba, Araxá, Ituiutaba, Frutal, Patos de Minas and Patrocínio, has a population of 1.7 million inhabitants and around 630 thousand beneficiaries of health plans. The **TRANSACTION** is synergic from a geographic and operational standpoint since the city of Uberlândia is located 100km from Uberaba, a city with operations acquired and recently integrated by Hapvida. In this region, Hapvida already has around 70 thousand beneficiaries in health plans.

The acquisition price (Enterprise Value), including the hospital real estate, is up to R\$120.0 million for the total number of shares. This acquisition is another important step in the growth strategy and market share gain in the state of Minas Gerais, expanding the vertical growth potential in the region.

The implementation of the purchase and sale operation provided for in the **TRANSACTION** is subject to the satisfactory conduct of legal, accounting, and operational procedures. It will be submitted for consideration and approval by regulatory bodies, as applicable. Finally, the Company clarifies that this **TRANSACTION** will not generate withdrawal rights, pursuant to applicable law.

Fortaleza, Ceará, September 1, 2021

MAURICIO TEIXEIRA

CFO and Investor Relations Officer