

HAPVIDA PARTICIPAÇÕES E INVESTIMENTOS S.A.

CNPJ 05.197.443/0001-38

NIRE 233.000.392.71

NOTICE TO THE MARKET

HAPVIDA PARTICIPAÇÕES E INVESTIMENTOS S.A. (B3: HAPV3) (Hapvida or Company), in response to Notice No. 3/2021/CVM/SEP/GEA-2 from the *Comissão de Valores Mobiliários* (CVM), received by the Company on January 08, 2021, at around 4pm (Notice), provide information on an article published in the website *Brazil Journal*, titled "*Hapvida-Intermédica: what is missing for the merger to happen*" (Article).

Below is a transcript of the Notice:

"Notice No. 3/2021/CVM/SEP/GEA-2

Rio de Janeiro, January 08, 2021.

To Mr.,
BRUNO CALS DE OLIVEIRA
Investor Relations Officer of
HAPVIDA PARTICIPAÇÕES E INVESTIMENTOS S.A.
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Re.: Request for further information on article published in the media

Mr. Officer,

1. We make reference to the article published on the website *Brazil Journal* on January 08, 2021, titled *Hapvida-Intermédica: what is missing for the merger to happen*", with the following contents:

'Hapvida-Intermédica: what is missing for the merger to happen

The talks between Hapvida and Notredame Intermédica — revealed just now by Lauro Jardim — started around one year and a half ago and had hotter and colder phases.

Basically, the transaction is a share swap between the two companies, with a governance agreement that is the most delicate part of the negotiation.

With Hapvida valued at R\$ 53 billion and Intermédica at R\$ 48 bi — and with the Pinheiro Family owning 70% of Hapvida — a merger at market prices would make the Pinheiro family the controlling group of the combined company.

But Bain Capital (owner of 22% of Intermedica) already categorically rejected becoming a minority shareholder in a family business. To resolve the deadlock, an arrangement for a pulverized capital company would be implemented or the Americans would receive cash. It is still unclear how much cash the Pinheiro family wants to discuss.

The merger between the two verticalized companies was always something in the radar of the investors, but it was not expected so soon. Hapvida and Intermédica have complementary geography and their union would create a national giant.

But the schedule was anticipated due to two factors: the two companies started to compete for the same assets in the war to consolidate the sector, forcing the prices upwards; and Rede D'Or debuted in the stock exchange with a market value of around R\$ 120 billion — with the Moll family also calling the shots at Qualicorp.

The scenario became more interesting after the secondary offering that Bain made last November, reducing its stake by half. The movement allowed a new attack by Hapvida, although it is currently being rejected.

BTG Pactual and Itaú BBA are advising Hapvida. Intermédica does not have advisors.'

2. In this regard, we request you to comment if the contents of the article are true and, if so, we request further clarifications on this matter, as well as clarify the reasons why you understood that it is not a Material Fact, pursuant to Instrução CVM No. 358/02."

As already informed in the material fact disclosed by the Company on the same date (i.e. January 08, 2021), at 4:29pm, around 2 hours after the Article and minutes after receiving the Notice, the Company hereby confirms the existence of discussions between the managements of the Company and NotreDame

Intermédica Participações S.A. regarding the potential combination of their business, which, if implemented, would result in the consolidation of their shareholding structures. Additional information on such potential transaction was disclosed by the Company in the aforementioned material fact and will be detailed still today, in a teleconference scheduled to 1pm (NYT), as indicated in the other notice to the market simultaneously disclosed today by the Company.

Fortaleza, Ceará, January 11, 2021.

MAURICIO TEIXEIRA

Vice-President CFO and Investor Relations Officer