

ENEVA S.A.

CNPJ/ MF n°04.423.567/0001-21 NIRE 33.3.0028402-8 Publicly-Held Company

NOTICE TO THE MARKET

Clarifications on news published in the press

Rio de Janeiro, May 12, 2025 – ENEVA S.A. ("Company" or "Eneva") (B3: ENEV3), hereby, in response to Official Letter No. 99/2025/CVM/SEP/GEA-1, transcribed below, which requested clarifications regarding the news published on May 8, 2025, in the Neo Feed media, News section, under the title: "What Eneva seeks with the purchase of a thermoelectric project in Ceará."

Eneva clarifies that it signed, on April 18, 2025, a Share Purchase and Sale Agreement and Other Covenants with Ceiba Energy Fundo de Investimento em Participações Multiestratégia – Investimento no Exterior, for the acquisition of six SPEs holding the Jandaia Project, a greenfield thermoelectric energy generation project, consisting of a preliminary license for the construction of TPPs with a total capacity of up to 2.4 GW, of which 1.7 GW have installation licenses, and pre-agreements for project development ("Transaction"). The completion of the Transaction has no scheduled date and depends on the fulfillment of precedent conditions and regulatory approvals.

In this regard, the Management clarifies that such Transaction does not constitute a matter of disclosure of material fact, under the terms of CVM Resolution No. 44 and the Company's Policy on Disclosure of Act or Material Fact and Trading of Securities, as it does not impact, in a significant way, the price and/or the decision to buy or sell the Company's securities, considering that (i) it involves the acquisition of a project consisting only of licenses and pre-contracts; (ii) the investment value in the Transaction is not substantial for the company, and (iii) it constitutes an activity within the ordinary course of the Company's business, which is constantly evaluating possible opportunities to contribute to its growth and development.

The Company reaffirms its commitment to promptly provide relevant and adequate information to its shareholders and the market in general under the applicable regulations.

Marcelo Habibe
CFO and Investor Relations Officer
ENEVA S.A.
ENEVA S.A.



<u>Transcription of Official Letter No. 99/2025/CVM/SEP/GEA-1 – free translation</u>

Official Letter No. 99/2025/CVM/SEP/GEA-1

Rio de Janeiro, May 09, 2025.

To Mr.

MARCELO CAMPOS HABIBE Investor Relations Officer at ENEVA S.A. Praia de Botafogo No. 501, Block I, 2nd e 4th floors, Botafogo Rio de Janeiro - RJ

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Subject: Request for clarifications about news - CVM Process

No. 19957.004561/2025-73

Dear Officer,

1. We refer to the news published on 05.08.2025 in the Neo Feed media, News section, under the title: "What Eneva seeks with the purchase of a thermoelectric project in Ceará," which contains the following statements:

Eneva has agreed to acquire a thermal energy generation project in Ceará, according to a document sent to the Administrative Council for Economic Defense (Cade). The company will incorporate Jandaia Geração de Energia, which has a preliminary license to build a thermoelectric complex of up to 2,340 megawatts (MW) and a liquefied natural gas (LNG) terminal at Porto de Pecém.

[...]

In the document sent to regulatory authorities, **Eneva** states that the operation represents 'an opportunity for value generation, through the incorporation into its portfolio of a project aligned with its business strategy, bringing future options for the company'.

Contacted by NeoFeed, **Eneva** informed that it would not comment due to being in a quiet period. Ceiba Energy also informed that it would not comment on the matter.

The project is expected to be incorporated by **Eneva** and foresees its implementation in the Ceará Export Processing Zone (ZPE Ceará), industrial districts with tax benefits and other facilities, in the municipality of Caucaia, 50 kilometers



from the state's capital Fortaleza. It will be interconnected to the National Interconnected System (SIN) through a 6-kilometer transmission line.

On its website, Jandaia Energia informs that the project is an investment by Ceiba Energy, valued at approximately BRL 7.6 billion. It is not clear whether **Eneva** will maintain the project as planned or intends to make any changes.

- 2. In view of the above, we request that you clarify whether the news is true, and if so, explain the reasons why you understood it not to be a material fact, as well as comment on other important information about the topic.
- 3. It is worth noting that under Article 3 of CVM Resolution No. 44/21, it is the responsibility of the Investor Relations Officer to disclose and communicate to CVM and, if applicable, to the stock exchange and organized over-the-counter market entity where the company's securities are admitted to trading, any act or material fact occurred or related to its business, as well as ensure its broad and immediate dissemination, simultaneously in all markets where such securities are admitted to trading.
- 4. Such manifestation should occur through the Empresa.NET System, category: Notice to the Market, type: Clarifications on CVM/B3 inquiries, subject: News Published in the Media, which should include the transcription of this official letter. Compliance with this request for manifestation through Notice to the Market does not exempt the possible investigation of responsibility for the non-timely disclosure of Material Fact, under the terms of CVM Resolution No. 44/21.
- 5. We alert that, by order of the Superintendence of Relations with Companies, in the exercise of its legal attributions, and based on item II, Article 9, of Law No. 6.385/76, and CVM Resolution No. 47/21, it will be determined the application of a comminatory fine, in the amount of BRL 1,000.00 (one thousand reais), without prejudice to other administrative sanctions, for non-compliance with the requirement contained in this official letter, sent exclusively by email, until 05.12.2025.