



NOTICE TO THE MARKET

Rio de Janeiro, September 24, 2021 – ENEVA S.A. (B3: ENEV3) (“Eneva” or “Company”), in compliance with the Official Letter 220/2021/CVM/SEP/GEA-1, in response to Official Letter 220/2021/CVM/SEP/GEA-1, received by the Company on September 23, 2021 (“Official Letter”), hereby presents clarifications on the news published in the Brazil Journal, under the title “Eneva negotiates port in Macaé for coastal thermal strategy”.

For a better understanding of the query formulated and the clarifications provided by the Company, the entire content of the Official Letter is transcribed below:

“Official Letter No 220/2021/CVM/SEP/GEA-1

Rio de Janeiro, September 23, 2021.

To

Mr. Marcelo Campos Habibe

Investor Relations Officer

ENEVA S.A.

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Subject: Request for clarification on news.

Dear Officer,

1. We refer to the news published today, in the Brazil Journal, business section, under the title: “Eneva negotiates port in Macaé for coastal thermal strategy”, which contains the following statements:

Eneva is in advanced conversations to acquire the project of the Port Terminal of Macaé (TEPOR), an asset that will require investments of over BRL 1 billion and will allow the company implement its plan to develop thermals power plants on the coast, sources familiar with the deal said to Brazil Journal.

The project is in line with Pedro Zinner's (CEO) strategy to develop a gas hub, composed of thermal power plants, associated infrastructure and a regasification terminal for LNG, liquified natural gas, according to the same sources.

2. In this regard, we request a statement from the company regarding the veracity of the news, and, if so, explain the reasons why it understood that it was not a material fact, as well as any comments on other information considered important on the subject."

Regarding the clarification requested by the Official Letter, the Company informs that, on September 24th, it signed with Grupo Vale Azul Participações Ltda. ("**GVA**") and Tepor – Terminal Portuário de Macaé Ltda. ("**Tepor**"), an exclusivity and preemptive agreement ("**Agreement**") encompassing the creation of a Joint Venture ("**JV**") between ENEVA and GVA, to develop and operate the Tepor Project ("**Transaction**"). The Transaction is subject to ENEVA conducting technical studies and evaluating the financial feasibility of the project, which will decide, at its sole discretion, to sign definitive agreements. If the Transaction is completed, ENEVA will hold a 65% controlling interest in the JV and GVA will hold the remaining 35% interest.

GVA obtained the preliminary environmental license ("**LP**") to build an infrastructure/logistics project, encompassing a port terminal to be located in the city of Macaé, State of Rio de Janeiro ("**Tepor Project**"). The environmental license includes, among other facilities:

- i. A liquid bulk terminal;
- ii. An offshore support terminal;
- iii. An LNG regasification terminal with the capacity to move up to 21 million m³/day of natural gas;
- iv. A terminal for handling crude oil operations with four berths.
- v. Certain onshore primary, secondary and tertiary back areas that support such terminals, measuring approximately 4 (four) million m²; and
- vi. a Natural Gas Processing Unit (NGPU), which is located in the secondary retro area and will not be part of the Transaction.

The Agreement sets forth that the Company will be granted exclusivity to analyze and negotiate the Transaction until December 30, 2022 ("**Exclusivity Period**"). During the Exclusivity Period, GVA and Tepor must not initiate or continue negotiations or, in whichever form, discuss, negotiate or celebrate any agreements pertaining the Transaction, directly or indirectly.

In the period between January 1, 2023 and December 30, 2024 ("**Preemptive Period**"), ENEVA will have preemptive rights to enter into the Transaction or to acquire the Tepor Project. During the Preemptive Period, GVA may freely seek out other interested investors to develop, manage and explore the Tepor Project, subject to ENEVA's preemptive rights.

The Agreement is an important step in the Company's strategy of geographic diversification with the development of a gas hub in the Southeast with thermal plants, associated infrastructure and LNG supply via a regasification terminal, with great potential to access domestic gas since Tepor is located in Macaé, close to the Cabiunas Terminal and the point of connection on the coast of the Route 2 gas pipeline, which carries a relevant volume of current domestic production. Additionally, if completed, the Transaction will give ENEVA

the option of developing a hub for other products and other businesses in Tepor, such as small-scale LNG distribution (SSLNG), including transshipment of oil, liquids and cargo.

The Company understands that the signing of the Agreement is not a material fact, since it is not a binding commitment among the parties with respect to the completion of the Transaction, nor a guarantee that negotiations will result in the completion of the Transaction. In case negotiations are successful, the terms and conditions of the Transaction will still be subject to approval by the Company's Board of Directors, as well as consent from the applicable governmental authorities.

The Company will keep its shareholders and the market informed if there are any relevant developments related to the topics discussed here.

Marcelo Habibe

Chief Financial and Investor Relations Officer

ENEVA S.A.