



**ENEVA S.A.**

National Corporate Taxpayers Register (CNPJ) No. 04.423.567/0001-21

State Registration Number (NIRE) 33.3.0028402-8

Publicly Held company

**Notice to Shareholders**

**Increase of Capital Stock due to Stock Option or Subscription of Shares  
Plan of Eneva S.A.**

Rio de Janeiro, April 14, 2021 – ENEVA S.A. (“ENEVA” or “Company”) (B3: ENEV3), communicates its shareholders and the market in general, pursuant to Art. 30 of CVM Instruction 480/14, as amended, the information required in Schedule 30-XXXII of said Instruction, on the increase in capital within the authorized capital limit, approved at the Board of Directors’ Meeting held on April 14, 2021, resulting from the exercise of options granted to certain manager within the scope of the Company’s Third Stock Option or Subscription of Shares (the “Third Plan”) approved by the Board of Directors, referring to “Stock Option or Subscription of Shares Program of ENEVA S.A.” approved by the Extraordinary General Meeting held on August 02, 2016, as follows:

**I. Date of general shareholders’ meeting when the stock option was approved**

The Third Plan was approved at the meeting of the Company’s Board of Directors held on August 03, 2017, as amended, and prepared based on the “Stock Option or Subscription of Shares Program of ENEVA S.A.”, approved by the Company’s shareholders at the Extraordinary General Meeting held on August 02, 2016.

**II. Value of the capital increase and of the new capital stock**

The amount of the increase was R\$ 2,783,866.28 (two million, seven hundred and eighty-three thousand, eight hundred and sixty-six reais and twenty-eight cents). The Company’s capital stock is now R\$ 8,917,050,884.21 (eight billion, nine hundred and seventeen million, fifty thousand, eight hundred and eighty-four reais and twenty-one cents).

**III. Number of shares issued of each kind and class**



160,088 (one hundred and sixty Thousand and eighty-eight) registered, book-entry common shares without par value were issued.

**IV. Subscription price of new shares:**

The issue price of the registered common shares issued is R\$ 17.3896 (seventeen reais and three thousand eight hundred ninety-six thousandths of a reais) per share, calculated under the Plan.

**V. Price of each type and class of the issuer shares in the markets where the shares are being traded:**

**a) Minimum, average and maximum price for each year, for the last 3 (three) years**

Price	2020 (R\$)	2019 (R\$)	2018 (R\$)
Maximum	15.53	10.94	4.03
Average	11.49	6.32	3.36
Minimum	6.78	4.18	2.86

For comparability purposes, all the historical values in the table above have been retroactively adjusted to reflect the stock split in the proportion of 01 (one) share to 04 (four) shares, approved at the Extraordinary General Meeting which took place on March 11, 2021, with effects from March 12, 2021.

**b) Minimum, average and maximum price for each quarter, for the last 2 (two) years**

Price	1Q21 (R\$)	4Q20 (R\$)	3Q20 (R\$)	2Q20 (R\$)	1Q20 (R\$)	4Q19 (R\$)	3Q19 (R\$)	2Q19 (R\$)	1Q19 (R\$)
Maximum	18.61	15.53	13.04	11.25	12.08	10.94	7.67	6.03	4.78
Average	16.70	13.72	12.34	9.35	10.50	8.81	6.59	5.27	4.56
Minimum	14.85	11.50	11.60	8.09	6.78	7.29	6.17	4.63	4.18

For comparability purposes, all the historical values in the table above have been retroactively adjusted to reflect the stock split in the proportion of 01 (one) share to 04 (four) shares, approved at the Extraordinary General Meeting which took place on March 11, 2021, with effects from March 12, 2021.



**c) price minimum, average and maximum of each month over the last 6 six months:**

Price	March/ 21 (R\$)	February/ 21 (R\$)	January/ 21 (R\$)	December/ 20 (R\$)	November/ 20 (R\$)	October/ 20 (R\$)
Maximum	17.10	18.61	16.99	15.53	15.00	13.75
Average	16.41	17.75	16.07	14.34	14.42	12.47
Minimum	15.20	16.62	14.85	13.75	13.81	11.50

For comparability purposes, all the historical values in the table above have been retroactively adjusted to reflect the stock split in the proportion of 01 (one) share to 04 (four) shares, approved at the Extraordinary General Meeting which took place on March 11, 2021, with effects from March 12, 2021.

**d) Average price of the shares, over the last 90 days.**

R\$ 16.14

For comparability purposes, all the historical values used to calculate the average price over the last 90 days were retroactively adjusted to reflect the stock split in the proportion of 01 (one) share to 04 (four) shares, approved at the Extraordinary General Meeting which took place on March 11, 2021, with effects from March 12, 2021.

**VI. Potential dilution percentage resulting from the issuance:**

0.01265%

Rio de Janeiro, April 14, 2021.

Marcelo Habibe  
Chief Financial and Investor Relations Officer