



**ENEVA S.A.**

CNPJ Nº 04.423.567/0001-21

NIRE 33.3.0028402-8

Publicly-Held Company

**NOTICE TO THE MARKET**

**Rio de Janeiro, February 20, 2020 - ENEVA S.A. (“Company”)** hereby informs its shareholders and the Market in general, in continuance to the Material Fact disclosed in January 24, 2020, that it has concluded the bookbuilding process (“**Bookbuilding Process**”) on this date, for the 4<sup>th</sup> issuance of simple, non-convertible, unsecured debentures, up to four series, for public distribution, according to the Brazilian Securities and Exchange Commission Instruction no. 400 of December 29, 2003, as amended (“**Debentures**”, “**Issuance**” and “**Offer**”, respectively), which registry is under analysis by the Brazilian Securities and Exchange Commission (“**CVM**”), considering the proceedings indicated for issuers with big exposure to the market, pursuant to articles 6<sup>o</sup>-A and 6<sup>o</sup>-B of the referred Instruction, resulting in the total amount of R\$ 600.000.000,00 (six hundred million reais).

After the conclusion of the bookbuilding, no Debentures were (i) allocated in the 2<sup>nd</sup> tranche, which maturity date would be on February 15, 2030 and no Debentures were (ii) allocated in the 4<sup>th</sup> tranche, which maturity date would be on February 15, 2030.

A summary of the final terms of the Issuance, including the quantity of the tranches to be issued and the allocation of the Debentures in between the tranches as well as the rate for each, is presented below

<b>Tranches</b>	<b>1<sup>st</sup></b>	<b>3<sup>rd</sup></b>
Type	Infrastructure Debentures	Infrastructure Debentures
Quantity	201.000	399.000
Maturity	February 15, 2030	February 15, 2035
Interest Payment	Biannual	Biannual
Amortization	Annually beginning 2028	Annually beginning 2031
Rate (after bookbuilding)	IPCA + 3,80% p.y	IPCA + 4,10% p.y
Volume (R\$)	201.000.000,00	399.000.000,00

Due to the reasons mentioned above, the Issuance will be executed in two tranches. Nevertheless, the Offer will only begin after: (i) the granting of its registration by CVM; (ii) the disclosure of the Offer’s



Announcement of Commencement; and (iii) the availability of the definitive of the prospectus of the Offer, pursuant to the CVM Instruction 400.

The final settlement of the transaction is expected to occur on March 10, 2020 according to the predicted timeline of the Offer.

This Notice to the Market does not constitute an offer, invitation or request of offer to acquire the Debentures, pursuant to the Article 23, paragraph second of ICVM 400. Nor this Notice to the Market or any information contained herein shall constitute basis for any contract or compromise.

Rio de Janeiro, February 20, 2020.

**ENEVA S.A.**

Marcelo Campos Habibe  
Investor Relations Officer