



ENEVA S.A.

A Publicly-Held Company – CVM Registration N. 21237

CNPJ/ME (Corporate Register of Taxpayer Identification) nº 04.423.567/0001-21

NIRE 3330028402-8

GENERAL MEETING OF DEBENTURE HOLDERS ON 1ST CALL OF 2ND (SECOND) SERIES OF THE 2ND (SECOND) ISSUE OF SIMPLE DEBENTURES, NON-CONVERTIBLE INTO SHARES, OF THE UNSECURED TYPE, IN THREE SERIES, FOR PUBLIC DISTRIBUTION, WITH RESTRICTED EFFORTS, OF ENEVA S.A., HELD ON OCTOBER 20TH, 2022 (“MEETING”)

1. DATE, TIME AND PLACE: Held on the twentieth (20th) day of October 2022, at 3:00 pm, exclusively remotely and digitally, through the “Zoom” platform, Coordinated by Eneva S.A. (“Company” or “Issuer”), with principal place of business in the City of Rio de Janeiro, State of Rio de Janeiro, at Praia de Botafogo, nº 501, bloco I, 4th and 6th floors, Botafogo, pursuant to articles 71 and 124, paragraph 2-A, of Law N. 6.404, of December 15, 1976, as amended (“Business Corporation Act”) and of the Securities and Exchange Commission (“CVM”) Resolution N. 81, of March 29, 2022, as amended (“CVM Resolution 81”).

2. CONVENING: Convened, on second call, pursuant to articles 71 and 124 of the Corporation Act, CVM Resolution 81, and Clause 10.2 of the “*Private Indenture of the 2nd (Second) Issuance of Simple Debentures, Non-Convertible into Shares, Unsecured Debentures, in Three Series, for Public Distribution, with Restricted Efforts, of Eneva S.A.*”, entered into on May 14th, 2019, and between the Issuer and Pentágono S.A. Distribuidora de Títulos e Valores Mobiliários, as amended on May 27th, 2020 and May 29th, 2020 (“Indenture”, “Issuance” and “Fiduciary Agent”, respectively), upon publication of the second call notices in the editions of September 12th, 13th and 14th, 2022, of the print and digital versions of the “Monitor Mercantil” newspaper.

3. ATTENDANCE: The debenture holders holding 95,41% (ninety-five integers and forty-one hundredths percent) of the outstanding debentures of the 2nd (Second) series of the 2nd (Second) Issuance of Simple, Non-Convertible into Shares, Unsecured Debentures, in Three Series, for Public Distribution, with Restricted Efforts of the Issuer, were present (“Debenture Holders” and “Debentures,” respectively). The representative of the Fiduciary Agent and the representative(s) of the Issuer were also present.

4. BOARD: Chaired by Mr. Marcelo Campos Habibe, and Mr. Eduardo Diniz Alves Pereira acted as secretary.



5. AGENDA: Decide on:

I. Pursuant to Clauses 10.4.1 and 10.4.5. of the Indenture, the Company's request to the Debenture Holders, to:

a) prior consent to adjust the definition of EBITDA (as defined in Clause 7.2.1 of the Indenture) for purposes of calculating the Financial Ratio (as defined in Clause 7.2 item (xii) of the Indenture), as described in the proposal of the Management, available on the respective Fiduciary Agent pages (<https://www.pentagonotrustee.com.br>), of the Company (<https://ri.eneva.com.br/>) and of the CVM on the world wide web (<https://www.gov.br/cvm/pt-br>) ("Management Proposal");

b) prior consent for temporary waiver for non-characterization of an Event of Default (as defined in Clause 7.2 item (xii) of the Indenture) in the event of noncompliance with the Financial Index for the periods from 09/30/2022 to 06/30/2024, provided that the Financial Index calculated in the referred periods does not exceed the maximum amounts described in the Management Proposal; and

c) prior consent to carry out any of the following transactions, regardless of who the Company's counterparties in such transactions: (1) Company's spin-off, in which the spun-off portion exclusively contains Coal Assets; (2) Company's spin-off, in which the spun-off portion contains exclusively equity interests in the Issuer's subsidiaries, whose core activity (directly or indirectly, through other vehicles) is related to Coal Assets; (3) consolidation, merger, or incorporation of shares, by any third-party company, which is not part of the Company's business group, of the Company's subsidiaries, whose main activity (directly or indirectly, through other vehicles) is exclusively related to Coal Assets (collectively referred to as, "Permitted Corporate Reorganizations - Coal"); or (4) reduction of the Company's capital performed exclusively as a result of an Allowed Corporate Reorganization - Coal, such that the performance of any Allowed Corporate Reorganization - Coal or capital reduction carried out exclusively as a result of a Permitted Corporate Reorganization – Coal, is henceforth expressly approved;

II. authorization for the Fiduciary Agent to carry out, together with the Company, all other acts that may be necessary in order to reflect the resolutions taken in compliance with item I above; and



III. ratification of any acts previously performed by the Fiduciary Agent, together with the Company and/or other legal representatives of the Company, in compliance with the above matters.

6. RESOLUTIONS: The Meeting was validly opened, after examining and discussing the matters on the Agenda:

I. pursuant to Clauses 10.4.1 and 10.4.5. of the Indenture, the Debenture Holders representing:

(a) 95.41% (ninety-five integers and forty-one hundredths percent) of Second Series Debentures Outstanding, approved the prior consent for the adjustment of the EBITDA concept for the purpose of calculating the Financial Index provided for in the Indenture so that it has the definition below. It is stated that there were no votes against or abstentions among the Debenture Holders present:

“7.2.1 (...)

“EBITDA” means, based on the Issuer’s quarterly statements or financial statements related to the 4 (four) quarters of the immediately preceding calendar year, the Net Income, (a) increased, provided that it is deducted in the calculation of such Net Income, without duplicity, by the sum of (i) tax expenses on Net Income; (ii) Financial Expenses; (iii) amortization and depreciation expenses; and (b) decreased by the Financial Revenues, provided that they are included in the calculation of such Net Income, without duplicity. In case of acquisition, by the Issuer, of equity interest in other companies, the calculation of the Issuer’s EBITDA must consider the EBITDA of the last twelve (12) months of the acquired company, consolidated with that of the Issuer. In case of acquisition, by the Issuer, of assets without individualized financial information, the calculation of the Issuer’s EBITDA calculation must consider the annualized EBITDA of such asset as of its respective acquisition date (that is, as of the start of the calculation of individualized financial information of such asset), in such a way that such annualized EBITDA is accounted for and consolidated to the Issuer’s EBITDA, provided that the asset is operational in the last twelve (12) months.

(...)”.

(b) 95.41% (ninety-five integers and forty-one hundredths percent) of Second Series Debentures Outstanding, approved the prior consent for temporary waiver for non-



characterization of an Event of Default in the event of non-compliance with the Financial Ratio for the period from September 30, 2022, until the calculation to be carried out based on the Company's financial information for the quarter ended June 30, 2024 (including), provided that the Financial Ratio calculated in such periods does not exceed the maximum amounts indicated below. It is stated that there were no votes against or abstentions among the Debenture Holders present:

<i>Date of Annual Financial Statements or Quarterly Financial Information</i>	<i>September 30, 2022 to June 30, 2023</i>	<i>September 30, 2023 and December 31, 2023</i>	<i>March 31, 2024 and June 30, 2024</i>
<i>Maximum Financial Index</i>	<i>6.5x</i>	<i>5.5x</i>	<i>5.0x</i>

Starting from the calculation related to the quarter ended on September 30, 2024 until the Maturity Date, the maximum Financial Ratio will return to be the one originally set forth in the Indenture, that is, 4.50 (four integers and fifty hundredths).

(c) 95.41% (ninety-five integers and forty-one hundredths percent) of Second Series Debentures Outstanding, approved the prior consent to carry out any of the Permitted Corporate Reorganizations - Coal, or reduction of the Company's capital stock, carried out exclusively as a result of a Permitted Corporate Reorganization - Coal, so that the performance of any Permitted Corporate Reorganization - Coal or capital reduction carried out exclusively as a result of a Permitted Corporate Reorganization - Coal is hereby expressly approved. It is stated that there were no votes against or abstentions among the Debenture Holders present;

II. 95.41% (ninety-five integers and forty-one hundredths percent) of Second Series Debentures Outstanding, approved the practice, by the Fiduciary Agent, together with the Company, of all other acts that may be necessary in order to reflect the resolutions taken in accordance with item I above. . It is stated that there were no votes against or abstentions among the Debenture Holders present; and

The approval of the matters resolved in item I above is conditioned to (i) the payment, by the Issuer to the Debenture Holders, of an economic consideration equivalent to 0.40% (forty-hundredths percent) flat, levied on the Debenture's Adjusted Par Value, as defined in Clause 6.1 of the Indenture ("Waiver Fee"); and (ii) an increase of 0.35% (thirty-five hundredths percent) per year, based on two hundred and fifty-two (252) business days, in the Second Series Compensatory Interest surcharge (as defined in Clause 6.9. 3 of the Indenture), which will therefore correspond to 100% (one hundred percent) of the



accumulated variation of the DI Rate (as defined in Clause 6.9.2 of the Indenture), plus a surcharge of 1.80% (one one hundred and eighty one hundredths percent) per year, based on 252 (two hundred and fifty-two) business days, for the period that will begin after the first Payment Date of the Second Series Compensatory Interest subsequent to the holding of this Meeting, namely, November 15 2022, until the Maturity Date of the Second Series (as defined in the Indenture) ("Step Up" and, together with the Waiver Fee, ("Economic Consideration"). The Waiver Fee shall be paid to the Debenture Holders within ten (10) business days after the holding of this Meeting, through the procedures adopted by B3, which shall be communicated with, at least, three (3) business days in advance of the event by the Fiduciary Agent, considering that the Waiver Fee value to be paid shall be confirmed by the Issuer and informed to the Fiduciary Agent within 3 (three) business days prior to the event through the following email address precificacao@pentagonotrustee.com.br, to create the event at B3. The Step Up will be paid semiannually, always on a Payment Date of the Compensatory Interest of the Second Series, in the manner provided for the payment of the Compensatory Interest of the Second Series, pursuant to Clause 6.12.2 of the Indenture.

It is stated the Economic Consideration, including the Step Up, as well as the consequent amendment to the Indenture, were approved by Debenture Holders representing 95.41% (ninety-five and forty-one hundredths percent) of Second Series Debentures Outstanding.

The other terms and conditions of the Debentures that have not been expressly amended under the terms of this resolution remain unchanged.

The floor was given to the legal representatives of the Issuer and the Fiduciary Agent present, who declared to have agreed with the resolutions of the Debenture Holders taken at this Meeting and undertook, on behalf of the Issuer and the Fiduciary Agent, as the case may be, to take all necessary measures to implement these resolutions, including, without limitation, the execution of the Amendment and the carrying out of the necessary registrations in the proper public bodies and departments.

The parties acknowledge that the parties' statement of the will by means of a digital signature are presumed to be true with respect to the signatories when (i) the certification process provided by the Brazilian Public Key Infrastructure - ICP-Brasil is used or (ii) another means of proof of the audit and integrity of the document in electronic form, provided that it is accepted as valid by the parties or accepted by the person to whom the document is denied, as admitted by art. 10 and its paragraphs of Provisional Measure N. 2.200, of August 24, 2001, in force in Brazil, recognizing the form of contracting in electronic, digital and computerized media as valid and fully effective. As provided for above, these minutes,



as well as other instruments arising therefrom, if necessary, may be digitally signed by electronic means, as provided for in this paragraph.

The terms with capital letters used in these minutes of the Meeting that are not expressly defined herein have the meaning attributed thereto in the Indenture.

7. CLOSURE: There being no further business to discuss, the Meeting was closed, and these minutes were drawn up, read and found to be proper, and signed by the Chairman, the Secretary, the Issuer and the Fiduciary Agent. The Board's Chairman, pursuant to article 76, paragraph 2 of CVM Resolution 81, registers the attendance of the Debenture Holders present, so that their respective signatures will be waived at the end of these minutes.

Rio de Janeiro, October 20, 2022.

Board:

Name: Marcelo Campos Habibe
CPF: 052.949.797-21

Chairman

Name: Eduardo Diniz Alves Pereira
CPF: 062.629.214-00

Secretary



Signature Page of the General Meeting of Debenture Holders of the 2nd (Second) Series of the 2nd (Second) Issuance of Simple Debentures, Non-convertible into Shares, of the Unsecured Type, in Three Series, for Public Distribution, With Restricted Efforts, of Eneva S.A., on October 20, 2022.

acting in the capacity of Issuer:

ENEVA S.A.

Name: Marcello Carvalho

Position: Proxy

CPF: 088.791.157-90

Name: Marcelo Campos Habibe

Position: Chief Financial and Investor
Relations Officer

CPF: 052.949.797-21



Signature Page of the General Meeting of Debenture Holders of the 2nd (Second) Series of the 2nd (Second) Issuance of Simple Debentures, Non-convertible into Shares, of the Unsecured Type, in Three Series, for Public Distribution, With Restricted Efforts, of Eneva S.A., on October 20, 2022.

acting in the capacity of Trustee:

PENTÁGONO S.A. DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.

Name: Caio Junqueira Fabrino

Position: Proxy

CPF: 442.054.688-30



Schedule I

Attendance List of the General Meeting of Debenture Holders of the General Meeting of Debenture Holders of the 2nd (Second) Series of the 2nd (Second) Issuance of Simple Debentures, Non-convertible into Shares, of the Unsecured Type, in Three Series, For Public Distribution, With Restricted Efforts, of Eneva S.A., on October 20, 2022.

Debenture holders represented by QUANTITAS GESTÃO DE RECURSOS LTDA., enrolled with the Corporate Register of Taxpayer Identification ("CNPJ") 13.635.309/0001-08 (represented by Marcel Mitsuo Kussaba – enrolled with the Individual Taxpayer Registration ("CPF") 006.831.649-61 ("Quantitas")):

QUANTITA QP3 FUNDO DE INVESTIMENTO MULTIMERCADO LIVRE CREDITO PRIVADO

Debenture holders represented by AF INVEST ADMINISTRAÇÃO DE RECURSOS LTDA., enrolled with the CNPJ 03.226.533/0001-84 (represented by: Paulo Henrique Oliveira Vasconcelos, enrolled with the CPF 089.930.736-19 and Ana Flávia de Amorim Bottaro enrolled with the CPF 091.744.966-54 ("AF Invest")):

**AF INVEST FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO GERAES
REAL FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
BH FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
AYA NMK FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
AF INVEST GERAES 30 FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
SANKALPA FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
PROVER FIM CP IE
AF HORIZONTE FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
BORDEAUX FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR**

Debenture holders represented by AUGME CAPITAL GESTÃO DE RECURSOS LTDA , enrolled with the CNPJ 23.360.896/0001-15 (represented by: Nelson Christofi Filho enrolled with the CPF 348.530.788-27 and José Guilherme Soares, enrolled with the CPF 087.503.129-36: ("AUGME"))

**AUGME HIGH GRADE FI RENDA FIXA - CREDITO PRIVADO
AUGME PREVIDENCIA FIFE FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO**



Debenture holders represented by BUTIÁ GESTÃO DE INVESTIMENTOS LTDA., enrolled with the CNPJ 22.899.452/0001-90 (represented by: Marianne dos Santos Moraes enrolled with the CPF 076.181.016-12) ("Butiá")

BUTIA TOP PREVIDENCIARIO FIFE FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO

Debenture holders represented by PLURAL GESTÃO DE RECURSOS LTDA., enrolled with the CNPJ 11.397.672/0002-80 (represented by: Alexandre Thiede Donini enrolled with the CPF 342.778.688-94) ("Plural Investimentos"):

SUL AMERICA PLURAL MASTER PREV FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
BRASIL PLURAL MASTER PREVIDENCIA CP FI RF
PLURAL CREDITO CORPORATIVO FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO
BRASIL CORPORATE FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO
GERDAU PREVIDENCIA FI RENDA FIXA CREDITO PRIVADO 5

Debenture holders represented by BRZ INVESTIMENTOS LTDA., enrolled with the CNPJ 02.888.152/0001-06 (represented by: Naomi Wakabayashi Gozzi enrolled with the CPF 430.289.868-25 ("BRZ"):

BRZ IRB FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
BR2 FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO

Debenture holders represented by ARX INVESTIMENTOS LTDA., enrolled with the CNPJ 04.408.128/0001-40 (represented by: Pierre Massari Jadoul enrolled with the CPF 007.300.449-98 and Vitor Mazetto Trova enrolled with the CPF 229.467.548-71 ("ARX"):

ALPES FIFE FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ARX EVEREST MASTER FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ARX PREVIDENCIARIO RENDA FIXA FUNDO DE INVESTIMENTO CREDITO PRIVADO FIFE
ARX K2 INFLACAO CURTA FIM CP
ARX DENALI MASTER FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ARX VINSON MASTER FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ARX DENALI PREVIDENCIA FIRF CP
ARX DENALI ICATU PREVIDENCIA FIRF CP
ARX CREDIT OPPORTUNITIES K FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO



Debenture holders represented by XP VISTA ASSET MANAGEMENT LTDA., enrolled with the CNPJ 16.789.525/0001-98 (represented by Fabiana Lucio Barbo enrolled with the CPF 381.938.018-30) ("XP Asset"):

XP ANS FI RF CP

OABPREV SPZERMATT FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

XP HORIZONTE PREV MASTER FIRF

XP QI I CREDITO PRIVADO FUNDO DE INVESTIMENTO MULTIMERCADO

XP CORPORATE PLUS MASTER FIM CREDITO PRIVADO

XP CORPORATE LIGHT FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO

XP CORPORATE TOP CREDITO PRIVADO FUNDO DE INVESTIMENTO EM RENDA FIXA LONGO PRAZO

XP HORIZONTE CREDITO PRIVADO XP SEGUROS MASTER FIRF

Debenture holders represented by XP ADVISORY GESTÃO DE RECURSOS LTDA., enrolled with the CNPJ 15.289.957/0001-77 (represented by Edson Jun Hashimoto enrolled with the CPF 274.599.828-57) ("XP Advisory"):

CANNES FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR

CADDY PREV FIM CP

FAMILIA PREV FIM CREDITO PRIVADO

XPMFO PREV II FIM CREDITO PRIVADO

OG PREV FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

FERMA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

XPA VERTICE CREDITO FIM CREDITO PRIVADO

RG23 PREV FIM CP

ERA FIM

LEKA IV PREV FIM CP

JAE PREV FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

MARQUES PREV FIM CP

XCVI FUNDO DE INVESTIMENTO RENDA FIXA CP

DIGUEOZ PREV FIM CP

BABY FIM CP IE

EMF PREV FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

CEDU PREV FIM CP

XP ADVISORY PORTFOLIO PRIVATE II PREV FIM CP

VIXRAX FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

PORTO VECCHIO FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR

RUBI FIM CREDITO PRIVADO IE

XP ADVISORY DVORA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO



XP ADVISORY PORTFOLIO PRIVATE II FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO

Debenture holders represented by BANCO SANTANDER (BRASIL) S.A., enrolled with the CNPJ 90.400.888/0001-42 (represented by Luis Eduardo Costacurta Maluf enrolled with the CPF 31737193876 and Raphael Tavares enrolled with the CPF 39962552842 ("Banco Santander")):

**SANTANDER PB RICCHEZZA MULTIMERCADO CP FI
SANTANDER PB ALOCACAO RENDA FIXA CREDITO PRIVADO FI**

Debenture holders represented by SANTANDER BRASIL GESTÃO DE RECURSOS LTDA, enrolled with the CNPJ 10.231.177/0001-52 (represented by Paulo Cesar de Melo Hanaoka enrolled with the CPF 93337337104) ("Santander Asset")):

**SANTANDER FI ANS RENDA FIXA CREDITO PRIVADO
SANTANDER RF CRED PRIV DINAMICO FI
SANTANDER FI ANS II RF CREDITO PRIVADO
SANTANDER RENDA FIXA CREDITO PRIVADO CRESCIMENTO FI LONGO PRAZO
SANTANDER PREV RENDA FIXA CREDITO PRIVADO DINAMICO FUNDO DE INVESTIMENTO
SANTANDER RENDA FIXA REFERENCIADO DI CREDITO PRIVADO EQUILIBRIO FUNDO DE INVESTIMENTO
SANTANDER HAPVIDA ANS RENDA FIXA CREDITO PRIVADO FUNDO DE INVESTIMENTO
SBPREV I RENDA FIXA CREDITO PRIVADO FI
SANTANDER PREV RENDA FIXA CREDITO PRIVADO CRESCIMENTO FUNDO DE INVESTIMENTO
SANTANDER RENDA FIXA CRESCIMENTO INSTITUCIONAL FI**

Debenture holders represented by KINEA INVESTIMENTOS LTDA., enrolled with the CNPJ 08.604.187/0001-44 (represented by Bruno Yokoya Kuba enrolled with the CPF 413.172.338-75 and Ivan Leao Fernandes enrolled with the CPF 219.124.078-09) ("Kinea Investimentos")):

**KINEA RENDA FIXA ABSOLUTO FUNDO DE INVESTIMENTO LONGO PRAZO
KINEA APOLO FUNDO DE INVESTIMENTO MULTIMERCADO
KINEA PREV APOLO MULTIMERCADO FUNDO DE INVESTIMENTO
KINEA CREDITO PRIVADO PREV RENDA FIXA FUNDO DE INVESTIMENTO
KINEA IPCA DINAMICO II FUNDO DE INVESTIMENTO RENDA FIXA
KINEA PREV RENDA FIXA ATIVO FUNDO DE INVESTIMENTO**

Debenture holders represented by BANESTES S/A BANCO DO ESTADO DO ESPÍRITO SANTO., enrolled with the CNPJ 28.127.603/0001-78 (represented by: Patrícia Paola



Zanelato Franco Fiorim enrolled with the CPF 027.782.447-86 and Flávia Gama Telles Kuranouchi enrolled with the CPF 096.711.877-81) ("Banestes"):

BANESTES S/A BANCO DO ESTADO DO ESPIRITO SANTO

Debenture holders represented by BB GESTAO DE RECURSOS - DISTRIBUIDORA DE TITULOS E VALORES MOBILIARIOS S.A., enrolled with the CNPJ 30.822.936/0001-69 (represented by: Marcio Fadigas de Almeida enrolled with the CPF 002.654.597-70) ("BB Asset"):

**BRASILPREV TOP TP II FI RENDA FIXA CREDITO PRIVADO
BRASILPREV TOP TP FUNDO DE INVESTIMENTO RENDA FIXA**

Debenture holders represented by BOCOM BBM CORRETORA DE CÂMBIO E VALORES MOBILIÁRIOS S.A., enrolled with the CNPJ 15.213.150/0001-50 (represented by: Leandro Ribeiro Nogueira enrolled with the CPF 101.079.577-52 and Bernardo Finello Correa enrolled with the CPF 143.127.187-09) ("BOCOM"):

**BOCOM BBM CORPORATE CREDIT HIGH YIELD FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
BOCOM BBM CORPORATE CREDIT FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
BOCOM BBM PREV ICATU FIFE FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO**

Debenture holders represented by CAPITÂNIA INVEST S.A., enrolled with the CNPJ 04.274.010.0001-76 (represented by: Monik Souza Dourado enrolled with the CPF 068.361.559-93 ("Capitania"):

**CAPITANIA QP4 FUNDO DE INVESTIMENTO MULTIMERCADO LIVRE CREDITO PRIVADO
CAPITANIA PREMIUM MASTER FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO**

Debenture holders represented by SPARTA ADMINISTRADORA DE RECURSOS LTDA., enrolled with the CNPJ 72.745.714/0001-30 (represented by: Gabriel Wensko Martins enrolled with the CPF 068.361.559-93 ("Sparta"):

**SPARTA TOP MASTER CREDITO PRIVADO FUNDO DE INVESTIMENTO RENDA FIXA LONGO PRAZO
SPARTA MAX MASTER FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO**



Debenture holders represented by RIZA GESTORA DE RECURSOS LTDA., enrolled with the CNPJ 12.209.584/0001-99 (represented by: Ana Carolina dos Santos Gomes enrolled with the CPF 144.550.707-29 ("Riza")):

RIZA LOTUS FUNDO DE INVESTIMENTO RENDA FIXA REFERENCIADO DI CREDITO PRIVADO

Debenture holders represented by JULIUS BAER FAMILY OFFICE BRASIL GESTÃO DE PATRIMÔNIO LTDA., enrolled with the CNPJ nº 12.695.840/0001-03 (represented by: Marcelo Daian Graupen enrolled with the CPF 362284888-05 and Gustavo Dimas de Melo Pimenta enrolled with the CPF 43865886809 ("Julius")):

ITABAIANA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
CARCASSONNE FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
LELI FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
SOBERANO FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
LSA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
CASTOR FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
JBFO CORPORATIVO 60 FUNDO DE INVESTIMENTO MULTIMERCADO - CREDITO PRIVADO
FLAMENGOAJU FIM CRED PRIV
SAINT MALO FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
SABUGOSA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
JBFO CORPORATIVO IQ 60 FUNDO DE INVESTIMENTO MULTIMERCADO - CREDITO PRIVADO
ICATU SEG ATALAIA PREVIDENCIARIO QUALIFICADO FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
KKVV FIM CREDITO PRIVADO - INVESTIMENTO NO EXTERIOR
SELF FIM - CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
MG 2 FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
JBFO FENIX FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
NACIONAL II FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
POLARIS FIM CREDITO PRIVADO IE
CALEDONIA FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ANNECY FIM CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
JPC FIM CREDITO PRIVADO
JJC FIM CREDITO PRIVADO
ALDEIA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO IE
MINAS FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
TELE FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
JBFO ESTRUTURADO IQ 120 FIM CREDITO PRIVADO
MYRACRODRUON FIM CREDITO PRIVADO IE
CAREMA FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
PMK FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
TRES BARRAS FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR



**B 25 FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO EXTERIOR
QUATTUOR FRATER FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO INVESTIMENTO NO
EXTERIOR**

Debenture holders represented by ICATU VANGUARDA GESTÃO DE RECURSOS LTDA., enrolled with the CNPJ nº 68.622.174/0001-20 (represented by: Antônio Coutinho Corrêa enrolled with the CPF 362284888-05 and Gustavo Dimas de Melo Pimenta enrolled with the CPF 135.559.187-29 ("Icatu")):

**ICATU VANGUARDA FI RF INFLACAO CREDITO PRIVADO LONGO PRAZO
ICATU VANGUARDA MIRANTE FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
ICATU VANGUARDA ENERPREV FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO LONGO PRAZO
ICATU SEG FI RF PREVIDENCIA
ICATU VANGUARDA ABSOLUTO FIFE FUNDO DE INVESTIMENTO PREVIDENCIARIO RENDA FIXA CREDITO
PRIVADO
ICATU SEG DURATION FUNDO DE INVESTIMENTO RENDA FIXA
ICATU SEG FUNDO DE INVESTIMENTO RENDA FIXA CONSERVADOR PREVIDENCIARIO
ENERGISAPREV FUNDO DE INVESTIMENTO RENDA FIXA CREDITO PRIVADO
LARANJEIRAS FUNDO DE INVESTIMENTO MULTIMERCADO CREDITO PRIVADO
RIO GRANDE PREVIDENCIARIO II FUNDO DE INVESTIMENTO RENDA FIXA
RIO GRANDE PREVIDENCIARIO I FUNDO DE INVESTIMENTO RENDA FIXA**

Debenture holders represented by XP ALLOCATION ASSET MANAGEMENT LTDA., enrolled with the CNPJ nº 37.918.829/0001-88 (represented by: Pedro Montero Mattos enrolled with the CPF 401.571.128-96 ("XP Asset")):

RBDG FIM CP IE

Debenture holders represented by BV DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA., enrolled with the CNPJ nº 03.384.738/0001-98 (represented by: Livia Beatriz da Silva do Prado enrolled with the Brazilian Bar Association 292.427 ("ALFM Advogados")):

**BV RENDA FIXA CREDITO PRIVADO FI
BV INSTITUCIONAL RENDA FIXA CREDITO PRIVADO FI
GOOD HOPE FIM CREDITO PRIVADO
FI TITANIUM RENDA FIXA CREDITO PRIVADO
BV LEGACY PREV RF CRED PRIV FI
BV EAGLE RENDA FIXA LONGO PRAZO FUNDO DE INVESTIMENTO**