



Smart Token Technology

March 2021



GBXT



"The development and addition of new secure token technology to our ecosystem is a step towards the future of digital currency transactional space. Witnessed in recent developments, and guidance handed down by regulators the transactional environment is evolving rapidly. We anticipate the exchange volume from the GreenBox secure token will create a sizable new revenue stream."

Fredi Nisan, CEO
GreenBox POS

GREENBOX

NASDAQ: GBOX

FORWARD LOOKING STATEMENTS

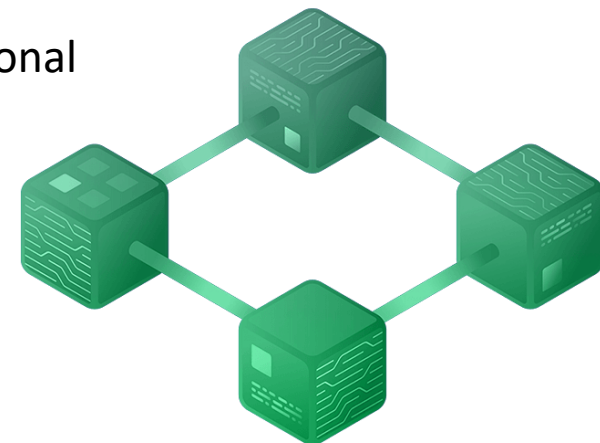
This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and Section 21E of the Securities Exchange Act of 1934, as amended. All forward-looking statements are inherently uncertain as they are based on current expectations and assumptions concerning future events or future performance of the Company. Readers are cautioned not to place undue reliance on these forward-looking statements, which are only predictions and speak only as of the date hereof. In evaluating such statements, prospective investors should review carefully various risks and uncertainties identified in this release and matters set in the Company's SEC filings. These risks and uncertainties could cause the Company's actual results to differ materially from those indicated in the forward-looking statements.

Secure Token Technology Overview

- GBOXT, GreenBox POS Secure Token Technology, is **designed, built, and wholly owned by the company**
- GBOXT is utilized as a **payment media within the GreenBox ecosystem** and as a dual role vehicle, both reserve and transactional
- GBOXT is based on GreenBox blockchain technology, **launched as a stablecoin attached to the United States Dollar**, and later decoupled from the minted currency
- Revenues from token utilization within the company's payment infrastructure are projected to be **~2.5% of deployed revolver seed capital per month** at stabilization. This proxy is infinitely scalable as revolver capital base grows with its adoption.

Problem:

- Crypto currency architectures are limited to primarily two structural concepts – “volatile” or “stablecoin”
- Deployments of these currencies operate on top of either centralized or decentralized networks, with limited (scarce) minting (mining)
- Deployments typically target either transactional or reserve functionality; cannot be reversed and/or deleted; and have life spans beyond the transaction they were created for.
- Programmable stablecoin currencies are the digital equivalent of minted currency and gain their stability and value from an underlying minted currency.
- Volatile deployments gain value by adoption and utilization but have no intrinsic value.
- Both volatile and stablecoin architectures tend to have settlement times that are slow (Ethereum takes between 1-4 days).
- Lack of liquidity and volatility are limiting factors in utilization as transactional currency



Solution: GBOXT - A Secure, Smart Contract-Based Token Technology Platform

- GBOXT provides a centralized node separating the asset visibility and access to its value
 - Un-hackable platform architecture and transaction governance structure
- GBOXT executes instant settlements
 - Performed on centralized ledger and immediately echoed onto the block for decentralized verification
- GBOXT provides instant liquidity
 - Provided by direct exchange connectivity, for exit into any fiat or crypto media
- GBOXT provides smart contract-based architecture
 - Allowing for the token to be deleted upon exit and to have the same lifecycle as the underlying transaction, enabling barter programs
- GBOXT is reversible
 - Allowing for refunds or loyalty programs to utilize the platform architecture – currently a unique benefit in the marketplace
- GBOXT can exit to Visa debit cards
 - Including into virtual cards on Apple Pay and Google Wallet, and to any device
 - Both FIAT and Crypto supported



Components of the GBOXT Ecosystem

- There are four main elements to a non-fiat-based ecosystem: technology, sponsoring custodial bank, auditor, and revolver seed capital.

- **Technology:**

- GreenBox's Gen3 advanced technology is the basis for GBOXT deployment.
- This design enables extremely fast transactions and ledger work, while making GBOXT un-hackable.
- The added safety and security are key advantages to this deployment.

- **Custodian Bank:**

- GreenBox utilizes crypto-aware bank infrastructure for its custodial needs continuously and in real time, unimpacted by business hours or other closures.

- **Auditor:**

- GreenBox uses a national auditor to audit the integrity and stored value of its ecosystem continuously and attest to its integrity and compliance every 30 days.

- **Revolver Seed Capital:**

- GreenBox is planning on JV deployment of its revolver seed capital for the GBOXT ecosystem with a minimum amount of \$100 million.
- **The JV may be spun off into its own NASDAQ IPO by the end of 2021.**

Deployment Timeline



Technology	<p>The token technology is complete and undergoing its final certification and testing phases.</p> <p>Final deployment and certification is expected by the end of Q1/2021.</p>
Bank	<p>The company ecosystem will complete onboarding and integration with the custodial bank infrastructure at a native level via provided APIs.</p> <p>Complete by the end of Q1/2021 or shortly thereafter.</p>
Audit	<p>Audit partner with extensive experience and knowledge of crypto and smart contract technologies engagement underway. Auditor access to blockchain ecosystem and custodian bank completed to shortly enable monthly regulatory attestations of the token, technology, revenues, consolidation, and reserve requirements.</p> <p>Onboarding to complete by the end of Q1/2021.</p>
Revolver Seed	<p>The ecosystem deployment is planned for Q2/2021.</p> <p>Revolver seed capital commitments by the end of Q1/2021.</p>

USE CASES

TRANSACTIONAL

- In development: GBOXT virtual shopping experiences with digital representatives, instant payment and blockchain secure settlement



- GreenBox receives revenue each time merchant clients and their customers transact using GBOXT

USE CASES

MONEY SERVICE BUSINESS

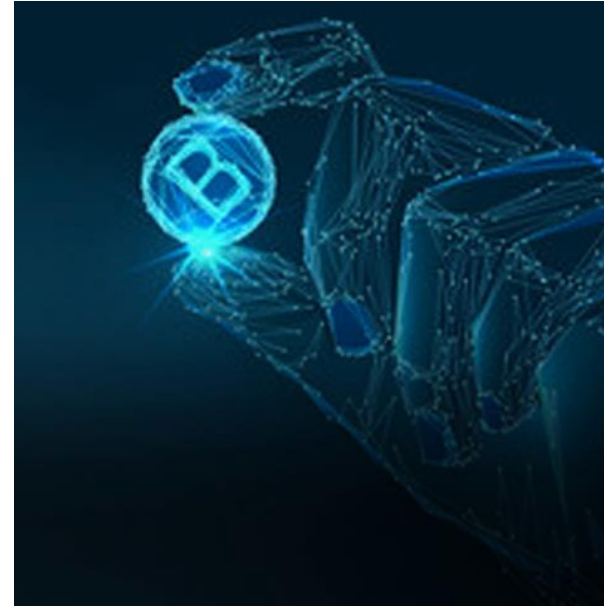
- GBOXT can be used by a variety of money service businesses, and in banks, credit unions, sports betting and peer-to-peer transfer companies
- GBOXT allows for instant settlement and a regulated revolver to transfer money internationally instantaneously utilizing the secure GreenBox blockchain ecosystem



USE CASES

RESERVE MEDIA

- Reserve capital for GBOXT is held in a regulated custodial low-risk yield account



- Attractive to life insurance companies, endowments, pension funds and other income and yield seeking institutions.

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