



## **ALUPAR INVESTIMENTO S.A.**

CNPJ/MF nº 08.364.948/0001-38 | NIRE 35.300.335.325

ISIN Code: "BRALUPCDAM15"

B3 (Level 2) Ticker Symbol: "ALUP11"

(Publicly-Held Company)

## **MATERIAL FACT**

**ALUPAR INVESTIMENTO S.A.** (the "Company"), pursuant to Section 157, §4º of Law No. 6,404, dated December 15, 1976, as amended, and the Brazilian Securities Commission (*Comissão de Valores Mobiliários*) ("CVM") Instruction No. 476, dated January 16, 2009, as amended ("CVM Instruction 476") and Instruction No. 358, dated January 3, 2002, as amended, following the information presented in the material fact announced on April 9, 2021 in connection with the public offering with restricted placement efforts in accordance with CVM Instruction 476 (the "Offering") of a secondary distribution of 35,162,754 units, each comprising of one common share and two preferred shares with no par value, free and clear of any liens or encumbrances (the "Units"), issued by the Company and held by **FUNDO DE INVESTIMENTO DO FUNDO DE GARANTIA DO TEMPO DE SERVIÇO - FI-FGTS** (the "**Selling Shareholder**"), that was offered to no more than 75 professional investors and subscribed/acquired by up to 50 professional investors in Brazil, to qualified institutional buyers (as defined under Rule 144A of the United States Securities Act of 1933, as amended ("Securities Act") and elsewhere to institutional and other investors that are not U.S. persons (as defined in Regulation S of the Securities Act), the offering price of the Units were fixed at R\$25.50 ("Price per Unit").

**The Offering has not been and will not be registered under the Securities Act, or any other U.S. federal or state securities laws, and the Units may not be offered, sold, pledged or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.**

**Because this is a public offering with restricted placement efforts of a secondary distribution with no increase in the capital stock of the Company: (a) there will be no priority rights given to current shareholders to participate in the offering, pursuant to article 9-A, item I, of CVM Instruction 476; and (b) there will be no dilution of the stake of current shareholders in the Company.**

This material fact notice is disclosed for informative purpose only and shall not, in any circumstances, be construed as an investment recommendation. This material fact notice does not constitute an offer to sell or the solicitation of an offer to buy the Company's securities, including the Units, and shall not constitute

an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

If you would like to receive a free translation of the full Portuguese-language *fato relevante* and are able to certify that you are a “qualified institutional buyer” (as defined in the Securities Act) to the reasonable satisfaction of the Company, please contact the Company’s Investors Relations Department at [ri@alupar.com.br](mailto:ri@alupar.com.br).

São Paulo, April 20, 2021

**José Luiz de Godoy Pereira**

**Investor Relations Officer**