

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Auction for sale of interest in Taesa – opening of Data Room

Complementing information in the Material Announcement published on **March 26, 2021**, Cemig (*Companhia Energética de Minas Gerais* – listed and traded on the exchanges of São Paulo, New York and Madrid), hereby **informs** the CVM (Brazilian Securities Commission), the São Paulo stock exchange (B3) and the market in general **as follows**:

In continuation of the process of evaluation of structures for disinvestment of its entire equity interest in **Taesa** (**‘the Transaction’**), Cemig is organizing a competitive procedure based on the following terms and conditions:

- (i) When completed, the Transaction will result in the sale of all the shares held by Cemig in **Taesa**.

At present these comprise:

	218,370,005	common shares
and	5,646,184	preferred shares,
representing	36.97%	of the total voting stock
and	21.68%	of the total capital of <b>Taesa</b> .

- (ii) To enable the sale to be realized by a competitive process, the Transaction will be effected by a special auction to be held in the location and according to the rules specified by the São Paulo stock exchange (B3) (**‘the Auction’**).
- (iii) Potential participants in the Auction will be given the opportunity to carry out legal, financial and technical due diligence on **Taesa** through an online **Data Room** (**‘VDR – Virtual Data Room’**), available from today’s date until the date on which the Auction is held, and also through technical visits to specific sites of Taesa, on terms to be agreed with the participants in the process, and presentations to be made by Taesa’s management.
- (iv) The Share Purchase Agreement will specify, as well as the habitual updating by an index or to be specified in the Auction Announcement, an adjustment in price only for certain payments received (dividends and Interest on Equity), and any subscriptions or injections of capital (capital increase) made by Cemig between the Base Date (to be defined in the Auction Announcement) and the date of completion of the Transaction.

(v) Cemig intends to carry out the Transaction in accordance with the following tentative timetable:

<u>Principal stages</u>	<u>Dates</u>
Period for diligence by potential acquirors:	May 6, 2021 – July 30, 2021
Publication of the Auction Announcement, with details of the terms and conditions of the Transaction	First half of June, 2021
Delivery of envelopes for participation in the Auction, including one with the financial proposals for acquisition of the entire equity interest of Cemig in Taesa	Until July 30, 2021
Ratification of the result of the Auction	By August 16, 2021

After ratification of the result of the Auction, two further stages will be necessary for the Transaction, including signature of the related Share Purchase Agreement, and compliance with the applicable conditions precedent.

Cemig emphasizes that the above timetable is tentative, and does not in any way bind the Company, nor Taesa. The definitive timetable of the Transaction will be contained in the Auction Announcement to be published at the opportune time. Further information about the Transaction will be made available at: [www.cemig.com.br/leilaotaesa](http://www.cemig.com.br/leilaotaesa)

Those interested in participating in this competitive process and in access to the Virtual Data Room should make contact by email at [dg.projeto\\_mayor@bofa.com](mailto:dg.projeto_mayor@bofa.com) and also:

- (i) sign the Term of Access to the VDR and Confidentiality Agreement, in the terms to be made available; and
- (ii) pay the fee for access to the VDR, of R\$ 100,000.00 (one hundred thousand Reais).

Cemig wishes to make clear that this present communication should not be considered as an obligation on the part of the company to hold the Auction, nor as an announcement of a public offering for distribution of securities. The terms and conditions of the Transaction will be published at the opportune time, after obtaining the corporate approvals necessary for the Transaction, and at this time the terms of the Auction will also be stated in the Auction Announcement. Cemig reserves the right to revoke or alter this tentative timetable at any time, and the conditions and characteristics of the Transaction referred to in this Material Announcement.

Cemig will keep its stockholders and the market in general informed on the matters disclosed in this communication.

Belo Horizonte, May 6, 2021.

**Leonardo George de Magalhães**

Chief Finance and Investor Relations Officer