

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Renova: Winning bidder for Brasil PCH declared

**Cemig** (*Companhia Energética de Minas Gerais*, listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358/2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market:

Cemig’s affiliated company Renova Energia S.A. (**‘Renova’**) today published the following Material Announcement:

“ In compliance with CVM Instruction 358/2002, as amended, Renova Energia S.A. – In Judicial Recovery (RNEW3; RNEW 4 and RNEW11) (**‘the Company’** or **‘Renova’**), **informs** its stockholders and the general public **as follows**:

*Yesterday, August 4, 2021, the Court Administrator declared*

*SF 369 Participações Societárias S.A. (“the First Bidder”)*

*to be the winner of the Competitive Procedure for acquisition of the UPI **Brasil PCH**, specified in the Judicial Recovery Plan of the Consolidated Companies of the Renova Group, pending homologation of the Competitive Procedure by the 2<sup>nd</sup> Bankruptcy and Judicial Recovery Court of the Central Legal District of São Paulo State, which is conducting the Judicial Recovery of the Renova Group.*

*As specified in the Tender Announcement of the Competitive Procedure for disposal of the Brasil PCH UPI, absence of any statement of interest in participating in the Procedure by any other party up to August 1, 2021 enabled the Court Administrator to declare the winning bidder.*

*The First Bidder is a subsidiary of **Mubadala Consultoria Financeira e Gestora de Recursos Ltda.**, which is an indirect subsidiary of **Mubadala Capital LLC**, and an indirect investee of **Mubadala Investment Company PJSC**.*

*It presented an offer of R\$ 1,100,000,000.00 (one billion one hundred million Reais) for acquisition of 100% of the shares – all book-entry common shares without par value – in **Brasil PCH S.A.** owned by the **Renova Group**, subject to conditions precedent that are usual in this type of transaction (‘**the Transaction**’).*

*The other stockholders of **Brasil PCH S.A.**, namely **BSB Energética S.A.** and **Eletroriver S.A.**, will be duly notified and may decide to exercise their rights of preference in the acquisition, or their rights of joint (‘**Tag-along**’) sale, in strict compliance with the rules, procedures, rights and duties of the parties to the **Stockholders’ Agreement of Brasil PCH**.*

*The **Transaction** is fully in line with **Renova’s** strategy for healthy recovery and reduction of its liabilities. It will allocate the proceeds of the **Transaction** especially to: pre-payment of the **DIP** bridge loan contracted with **Quadra Capital**, disbursed at the beginning of this year; payment of certain creditors outside the **Judicial Recovery** agreement; compliance with its obligations under the **Judicial Recovery Plan**; and completion of **Phase A** of the **Alto Sertão III Wind Farm Complex**.*

***Renova** reiterates its commitment to keep stockholders and the market in general duly and timely informed in accordance with the applicable legislation. ”*

Cemig reiterates its commitment to keep the market duly informed on this matter.

Belo Horizonte, August 5, 2021

Leonardo George de Magalhães  
Chief Finance and Investor Relations Officer