

# COMPANHIA ENERGÉTICA DE MINAS GERAIS – CEMIG

LISTED COMPANY – CNPJ 17.155.730/0001-64 – NIRE 31300040127

## MATERIAL ANNOUNCEMENT

### Renova accepts binding offer for ESPRA unit

**Cemig** (*Companhia Energética de Minas Gerais*, listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358/2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Today Cemig’s affiliated company **Renova Energia S.A.** published this Material Announcement:

“ Complying with CVM Instruction 358/2002 as amended, **Renova Energia S.A. (in Judicial Recovery) (RNEW3; RNEW 4, RNEW11)**(‘Renova’) **hereby informs** its stockholders and the public:

On September 17, 2021 the Board of Directors of **Renova** approved acceptance of the binding proposal presented by *Vinci Energia Fundo de Investimento em Participações em Infraestrutura* (‘**Vinci Energia**’) through its investee **V2I Energia S.A.**, of which the manager is *Vinci Infraestrutura Gestora de Recursos Ltda* (‘**Vinci**’), for acquisition (‘**the Transaction**’) of all the common and preferred shares (all are book entry shares without par value) in **Enerbrás Centrais Elétricas S.A. (‘Enerbrás’)** and, indirectly, **Energética Serra da Prata (‘Espira’)**, for purchase consideration of

- R\$ 265,800,000.00 (two hundred sixty five million eight hundred thousand Reais),

as an initial ‘Stalking Horse’ offer, with the right to match any other offers made by other parties for the same acquisition, subject to the usual conditions precedent, including compliance with the provisions of the Judicial Recovery Plan of the Consolidated Companies of the Renova Group and the realization of a competitive proceeding for disposal of the Independent Productive Unit (UPI) **Enerbrás**, all within the Judicial Recovery Proceedings in progress before the Second Bankruptcy and Judicial Recovery Court of the Legal District of São Paulo, São Paulo State.

The amount offered is greater than the amount specified in the Recovery Plan – demonstrating the quality of the assets managed by Renova, and the diligence of Renova’s management in the processes of disposal.

**Vinci Energia** is an FIP–I.E.: its units are listed and traded on the B3 (as **VIGT11**), since November 11, 2019. It has net assets of more than R\$ 800 million, and approximately 10,000 unit holders. Its investment strategy combines the efficiency of an FIP-IE, the stability of the electricity sector, and the experience and focus on results of management by **Vinci**.

**The Vinci Group** was founded in 2009. It currently has more than R\$ 57 billion under management, and 297 employees, of whom 34 are partners.

With offices in Rio de Janeiro, São Paulo, Recife and New York, it has a history of ample success, investing across various sectors of the economy, including the following companies:

- **Equatorial Energia S.A.** (energy), **Light** (energy), **LEST** (Linha de Energia do Sertão Transmissora S.A.) – energy, **Água Vermelha Transmissora S.A.** (energy), **Arcoverde Transmissão de Energia** (energy), **Transmissora Porto Alegre de Energia** (energy), **Complexo Mangue Seco** (energy), **Grupo Los Grobo** (agribusiness), **Austral** (insurance, reinsurance), **Unidas** (vehicle rental), **Burger King** (retail), **Le Biscuit** (retail), **Cecrisa** (ceramic tiles), **Companhia Brasileira de Offshore** (shipping), **Uniasselvi** (higher education), **Domino’s Pizza Brasil** (retail), **Vero Internet** (telecoms), and **Cura** (health).

The present transaction is duly aligned with the strategy set out by Renova in its judicial recovery, and will continue to enable the healthy re-establishment of Renova, and substantial reduction of its liabilities, with payment of creditors inside and outside the Judicial Recovery Plan, while also maintaining a portion of these funds for maintenance of its operational activities, as foreseen by the Plan.

When this Transaction is concluded, Renova will dedicate itself entirely to development and implementation of energy generation projects based on wind and solar sources.

**Renova** reiterates its commitment to keeping stockholders and the market in general duly informed in accordance with the applicable legislation. ”

Belo Horizonte, September 20, 2021

Maurício Dall’Agnese  
Acting Chief Finance and Investor Relations Officer, **Cemig**