

SMARTFIT ESCOLA DE GINÁSTICA E DANÇA S.A.

CNPJ/MF nº 07.594.978/0001-78

NIRE 35.300.477.570

Publicly-held Company

MATERIAL FACT

Smartfit Escola de Ginástica e Dança S.A. (the "**Company**"), in accordance with Law No. 6,404, dated December 15, 1976 and the Brazilian Securities Commission (*Comissão de Valores Mobiliários* or the "**CVM**") Resolution No. 44, dated August 23, 2021 (the "**CVM Resolution No. 44**"), in addition to the material fact disclosed on May 24 and May 25, 2023, hereby informs its shareholders and the market in general that 32,602,252 Shares (as defined below) were placed in connection with the public offering for secondary distribution of common shares issued by the Company and owned by Pátria Private Equity Co-Investimento Smartfit – Fundo de Investimento em Participações Multiestratégia ("**Pátria**") and Pátria Private Equity Co-Investment Smartfit Partners Fund – Fundo de Investimento em Participações Multiestratégia ("**Pátria Partners**" and, together with Pátria, the "**Offerors**" and the "**Shares**", respectively). The price per Share in this offering is R\$18.15 ("**Price per Share**") and, considering that the offering is comprised solely of a secondary sale of common shares by the selling shareholders, our capital stock will not be changed as a result of the offering.

Following the settlement of the offering, which is set to occur June 1, 2023, the Offerors will own 32.72% of the capital stock of the Company.

For more information related to the offering, see the *Anúncio de Início* published, on this date, on the websites of CVM (www.gov.br/cvm), B3 S.A. – Brasil, Bolsa, Balcão (www.b3.com.br) and the Company (<https://investor.smartfit.com.br/>).

Any information contained herein shall not be transmitted, disclosed, distributed or disseminated in the United States of America. The Shares, as well as the right to participate in the offering and/or to subscribe the Shares, could not and will not be offered, sold or transferred within the United States of America or to investors who are considered non-residents or domiciled in the United States of America or not incorporated under the laws of that country (non-U.S. persons), pursuant to Regulation S, as amended by the Securities and Exchange Commission (the "**SEC**"), within the scope of the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and in compliance with the applicable legislation in the country of domicile of each investor. The offering and the Shares have not and will not be registered under the Securities Act, and should not offered, sold or transferred within the United States of America, except in reliance on exemptions from or in transactions not subject to registration provided under the Securities Act.

This Material Fact is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities of the Company in Brazil, the United States of America or any other jurisdiction and should not, under any circumstances, be considered and/or construed as, nor does it constitute, an investment recommendation or an offer to sell, solicitation or offer to buy any securities issued by the Company.

São Paulo, May 29, 2023

Thiago Lima Borges

Chief Financial Officer and Investors Relations Officer

Relations Officer