

MATERIAL FACT



Ambipar Participações e Empreendimentos S.A. (“Ambipar” or “Company”) (B3: AMBP3), in accordance with Article 157, paragraph 4th of Brazilian Corporation Law (Law No. 6,404/76, dated as of December 15th, 1976), as amended, and with CVM Instruction No. 358, dated as of January 3rd, 2002, as amended, hereby inform to its shareholders and the market in general that, it has **acquired 100,0% of Disal Ambiental Holding S.A.** (“Disal”), through its controlled company Environmental ESG Participações S.A..



Disal has been operating for more than **40 years with integrated solutions for environmental management in Chile, Peru and Paraguay**, regions where it has a market leadership position and technological vanguard. Its focus is on total industrial waste management services, providing solutions for the collection and treatment of solids, liquids and hazardous waste.



It has a diversified portfolio of blue chips clients and long-term contracts for the mining, construction and food sectors, among others. It has 2,205 employees and 550 assets allocated to 45 branches. It had net revenue of US\$103.6 million (R\$503.2 million)², EBITDA¹ of US\$19.3 million (R\$93.8 million)².

			Total
Number of contracts 1Q21 (#)	66	33	99
Number of employees 2020 (#)	3.003	2.205	5.208
Net revenue 2020	336	574	910
EBITDA 2020	92	97	189
EBITDA margin 2020	27,3%	16,9%	20,7%

As part of the Ambipar group, Disal will leverage: (i) **the offer of services in unexplored segments**, such as pulp and paper, where Ambipar has proprietary solutions and is the market leader in Brazil; (ii) **implementation of post-consumer plastic waste recovery**, under the circular economy concept, **for the transformation of raw material (PCR resin) for the petrochemical industry**; (iii) **organic and inorganic growth in Latin America**; and (iv) **generation of certifiable carbon credits**.

For Ambipar, this acquisition: (i) **starts the process of internationalization** of the Environment segment; (ii) **expands the client portfolio** for future cross selling; and (iii) **it generates synergies and increases the range of proprietary waste recovery solutions** (such as, for example, the mining sector, which still has little penetration in Brazil); in line with its strategic growth plan, capturing synergies and potentially maximizing margins and returns.

The Company clarifies that this acquisition will not be submitted to the approval of its shareholders, nor will it be entitled to withdrawal, considering that it was carried out through its subsidiary, a closed corporation.

São Paulo, June 27th 2021

Ambipar Participações e Empreendimentos S.A.

Thiago da Costa Silva

Chief Financial and Investor Relations Officer

¹ Last twelve months based on May 2021

² Exchange of 06/25/2021