ambipar GROUP

3Q21

RESULTS PRESENTATION

AMBP
B3 LISTED NM

DISCLAIMER

Any statements that may be made during this videoconference, regarding the company's business prospects, projections and operating and financial goals, constitute beliefs and assumptions of AMBIPAR's board of directors, as well as information currently available to the Company. Forward-looking considerations are not guarantees of performance. They involve risks, uncertainties and assumptions, as they refer to future events and, therefore, depend on circumstances that may or may not occur.

General economic conditions, industry conditions and other operating factors could affect the Company's future results and could lead to results that differ materially from those expressed in such forward-looking statements.

ambipar
GROUP

AGENDA

- 3Q21 HIGHLIGHTS
- ACQUISITIONS
- FINANCIAL PERFORMANCE
- RESULT 2021 PRO FORMA

3Q21 CONSOLIDATED HIGHLIGHTS

GROWTH

- **Accelerated pace of our growth plan, with 12 acquisitions**

  Response: SABI, SWAT Consulting Inc., Control Par, PERS, Emerge Hydrovac Inc., Lynx Creek Industrial & Hydrovac Ltd., Lehane Environmental

  Environment: Biofílica, triciclo, drypol, Suprema, SIR Company

- Maintaining the organic growth of Response Brasil and implementing 7 new contracts for total waste management in the Environment

FINANCIAL PERFORMANCE

- Consolidated **net revenue** in 3Q21 of **616 million**, growth of 250% compared to the same period in 2020
- Consolidated **EBITDA of BRL161 million** in BRL 3Q21 and consolidated EBITDA margin of 26.2% growth of BRL 114 million compared to 3Q20
- **Net income** of **BRL 44 million** and net margin of 7.1%

3Q21 ACQUISITIONS

ambipar response

ambipar GROUP

Latin America

SABI

Control Par

LEHANE ENVIRONMENTAL

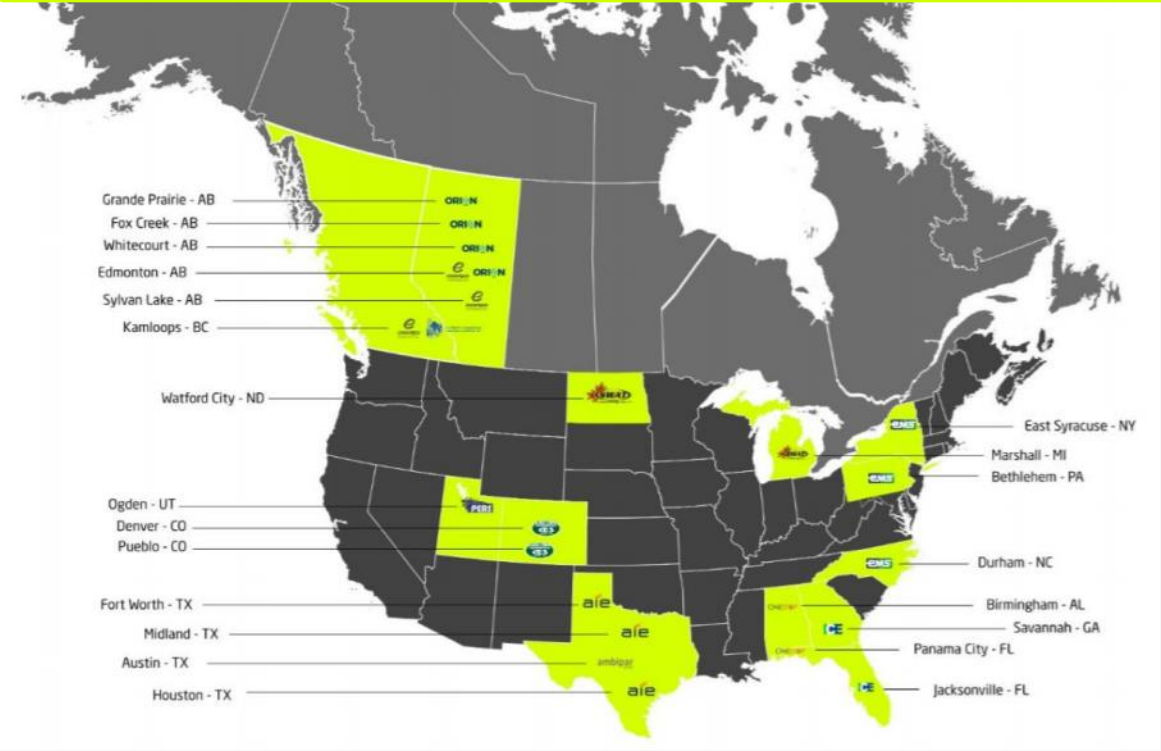
SWAT Consulting Inc.

PERS

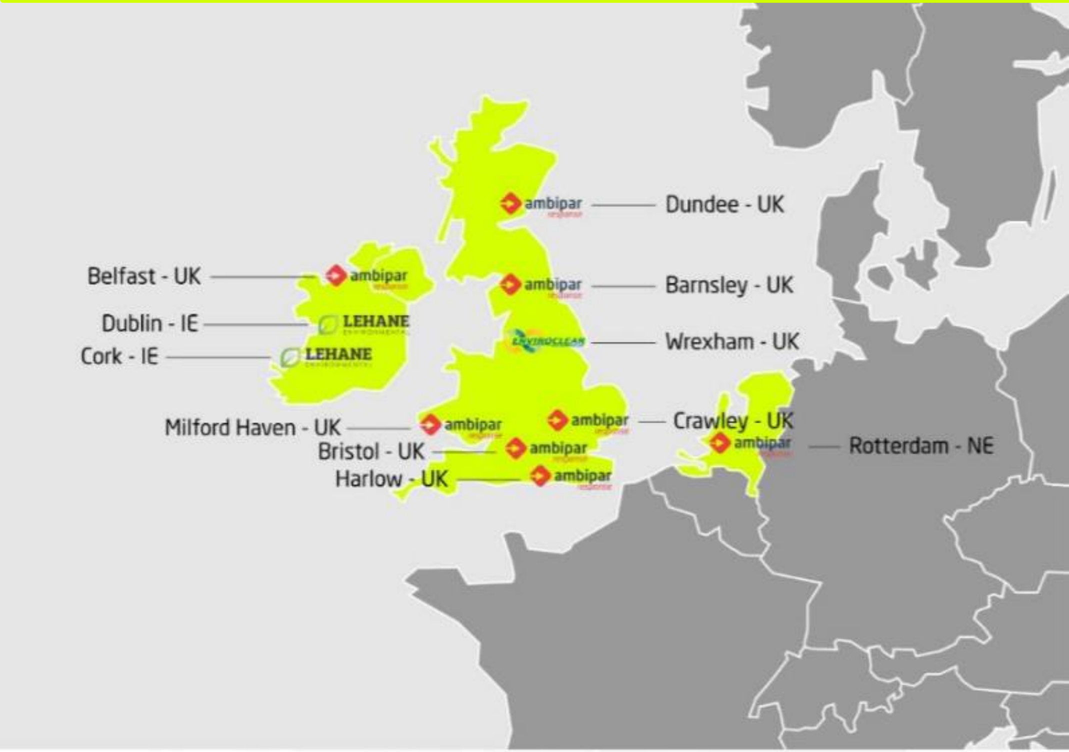
EMERGE HYDROVAC INC.

LYNX CREEK INDUSTRIAL & HYDROVAC LTD.

NORTH AMERICA: 24 bases in 12 states



11 bases in 6 states



3Q21 ACQUISITIONS

ambipar environment

ambipar GROUP

Added solutions & geographies

ambipar environment: SUPREMA, disal, ECOLÓGICA NORDESTE, AFC Soluções Ambientais, centroeste RESÍDUOS

New Business Units

Post-Consuption

ambipar environment: drypol, SIR COMPANY Soluções ambientais, boomera, triciclo soluções sustentáveis

Carbon Credits

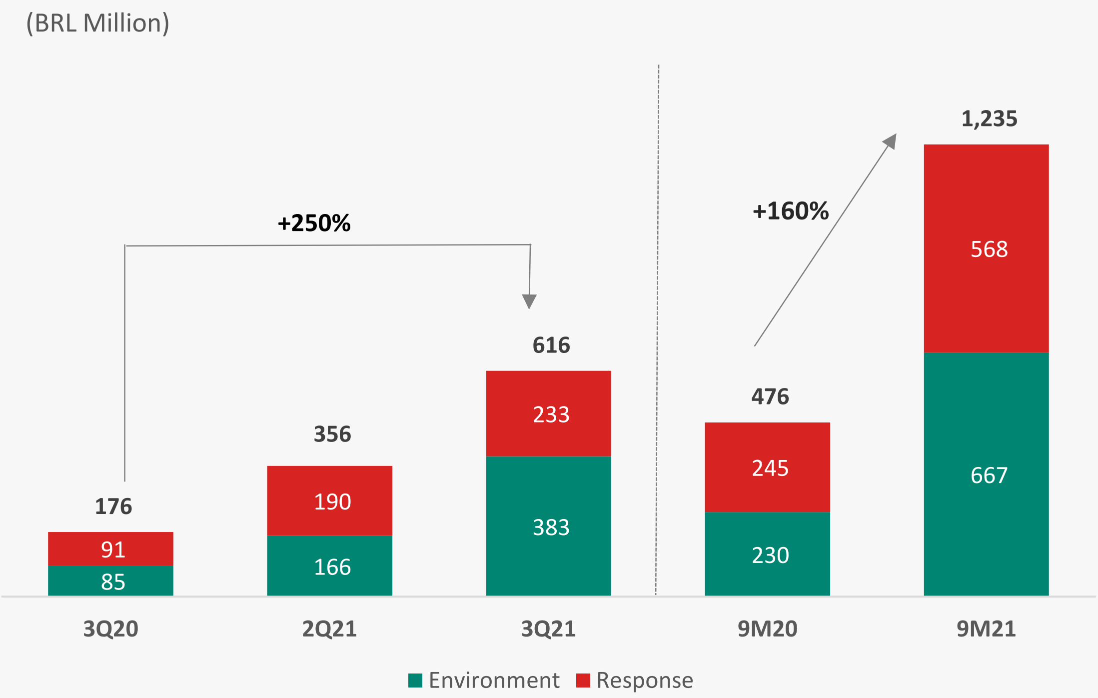
ambipar environment: BIOFÍLICA

Other Solutions

ambipar environment: VG, Âmbito Negócios Sustentáveis

CONSOLIDATED NET REVENUE

Revenue growth reflects accelerated progress in the expansion plan, with 12 acquisitions in 3Q21



ambipar environment

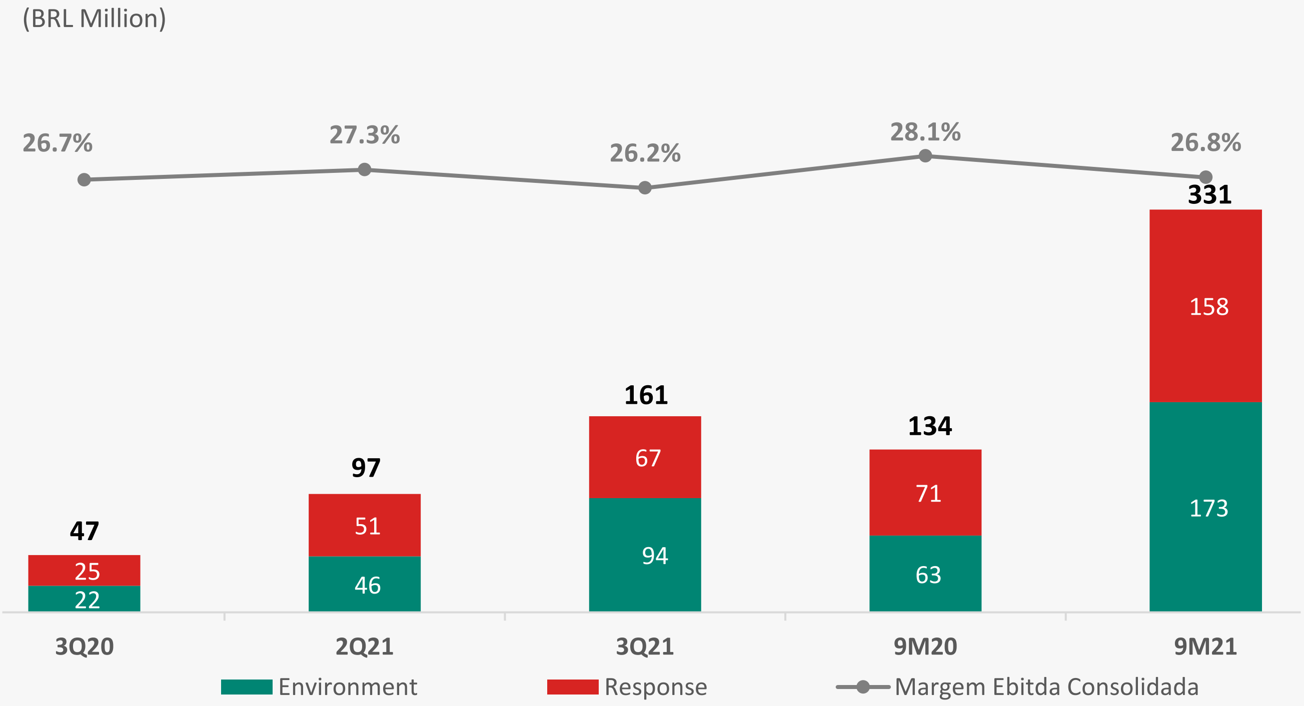
- **Waste Management:** Consolidation of Disal, AFC, Metal Ar and Suprema with the addition of 105 new contracts, added to organic growth with 7 new contracts
- **Post Consumer:** New line of business with the acquisitions of Boomera, Drypol and Triciclo
- **Carbon:** New business line with the acquisition of Biofílica and sale of 212 thousand tons of carbon credit (tCO2e)

ambipar response

- **Expansion in the international market**, with acquisitions in the US, Canada and Ireland.
- **69% of Response's gross revenue** comes from the foreign market

EBITDA and EBITDA Margin

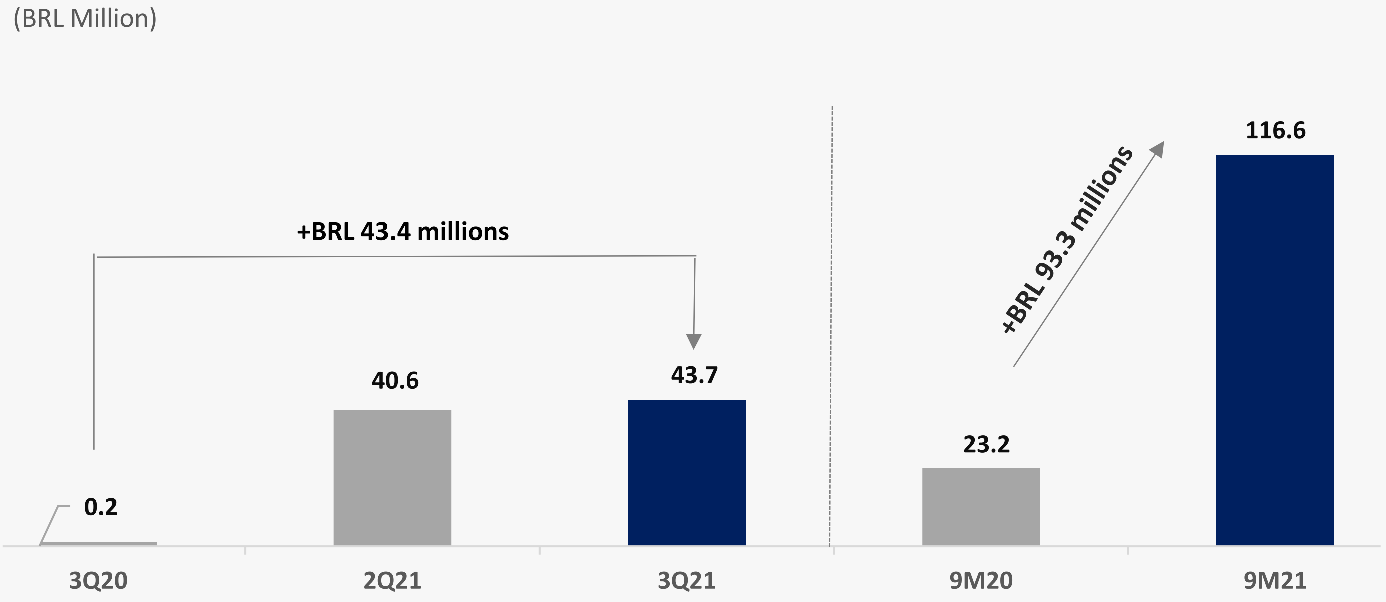
EBITDA growth, reflects the expansion strategy and the continuous discipline of costs and expenses



- Revenue growth, mainly due to the consolidation of acquisitions in the period
- New level of costs and expenses, with continuous discipline

NET INCOME

Better operating result added to acquisitions were partially offset by higher financial expenses



- Improved operating result and organic growth
- Accelerated advance in the growth plan through acquisitions in Response and Environment
- Increase in financial expenses due to the higher level of indebtedness and increase in the CDI

DEBT

Robust capital structure reflects the new level of the Company

Debt (BRL million)	09/30/2021	12/31/2020
Gross Debt	**2,501.7**	**207.1**
Short-term Debt	260.9	44.9
Long-term Debt	2,240.8	162.3
Availabilities	**967.2**	**591.6**
Net Debt	**1,534.5**	**(384.5)**
EBITDA LTM[1]	**644.6**	**49.6**
Debt/EBITDA ratio(x)	2.4	

(1) Annualized 3Q21 EBITDA

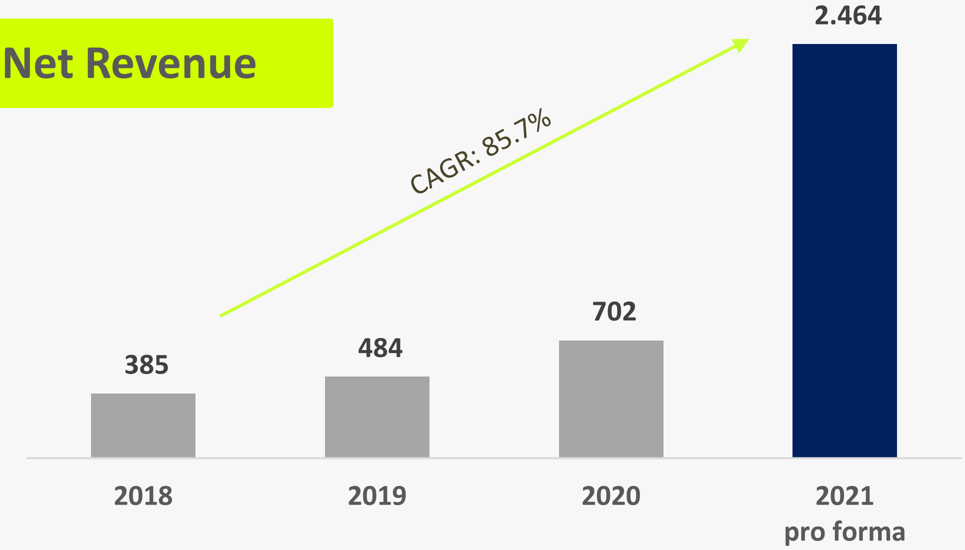
ROIC - Return on Invested Capital

Consolidates ROIC (BRL millions)	3Q20	2Q21	3Q21	Δ% 3Q21 vs.3Q20	Δ% 2Q21 vs.3Q21
Net Debt	(478.2)	961.4	1,534.5	-421%	60%
Equity	1,240.6	1,233.7	1,312.6	6%	6%
Intanginble	(319.9)	(1,257.7)	(1,858.5)	481%	48%
Capital employed	**442.5**	**937.4**	**988.7**	**123%**	**5%**
Average employed capital	**402.4**	**734.9**	**963.0**	**139%**	**31%**
EBIT (LTM)	106.3	186.1	259.4	144%	39%
Taxes (30%)	(31.9)	(55.8)	(77.8)	144%	39%
NOPAT (LTM)	74.4	130.3	181.5	144%	39%
ROIC	**18.5%**	**17.7%**	**18.9%**	**2%**	**6%**

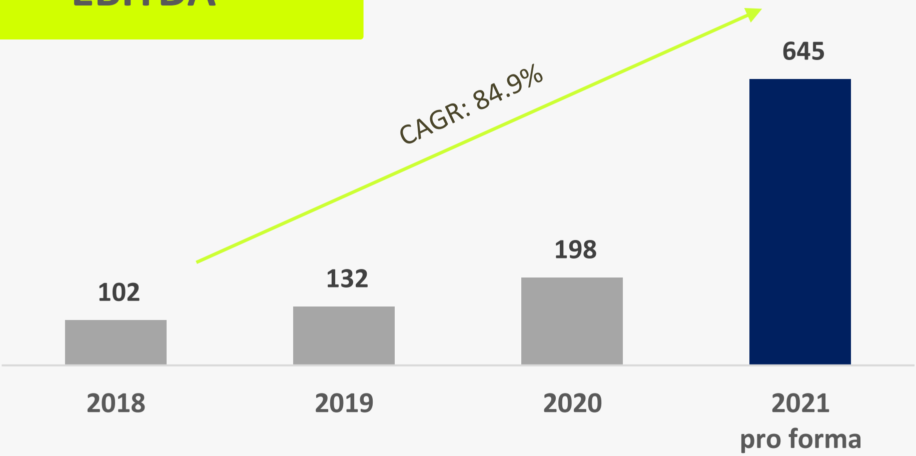
PRO FORMA RESULT

(R$ Milhões)

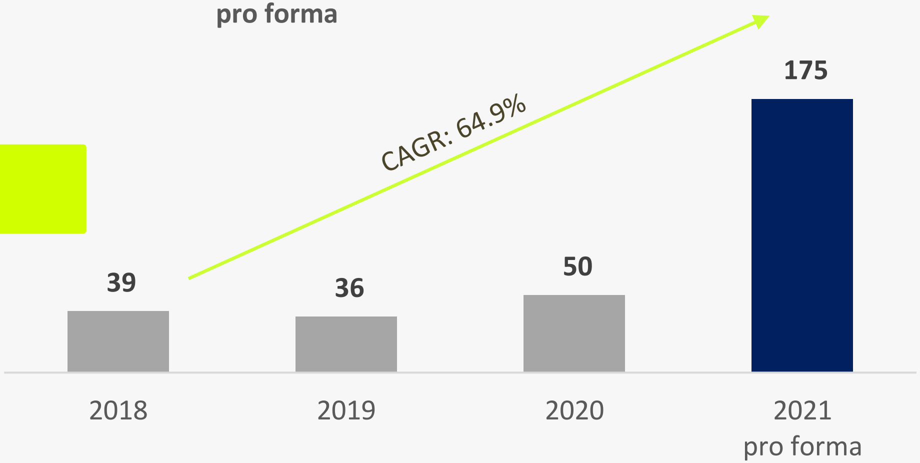
Net Revenue



EBITDA



Net income



ambipar GROUP

CONTACTS

CFO and DRI Thiago Silva
thiago.silva@ambipar.com

IR Manager Lúcia Césari
lucia.cesari@ambipar.com

Phone: 55 11 3429 5000/ 55 11 98477 2704

ri@ambipar.com

http://ri.ambipar.com