



NASDAQ: SKYX

MAKING

homes & buildings
safe & smart

THE NEW STANDARD



Cautionary Statements



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The Company's first-generation technologies enable light fixtures, ceiling fans and other electrically wired products to be installed safely and plugged in to a ceiling's electrical outlet box within seconds, and without the need to touch hazardous wires. The plug and play technology method is a universal power-plug device that has a matching receptacle that is connected to the electrical outlet box on the ceiling, enabling a safe and quick plug and play installation of light fixtures and ceiling fans in just seconds. In recent years, the Company has developed prototypes that expand the capabilities of its power-plug product, to include advanced safe and quick universal installation methods, as well as advanced smart capabilities, which are currently in the third and final prototype stage prior to launching. The smart features contained in the final prototype include control of light fixtures and ceiling fans by the SkyHome App, through WIFI, Bluetooth Low Energy and voice control connections. The Company's second-generation technology, which is in the second stage prototype, is an all-in-one safe and smart advanced platform (the "Smart Sky Platform") that is designed to enhance all-around safety and lifestyle of homes and other buildings. While the Company has developed and created working prototypes of its advanced and smart products, it is continuing to refine the product prototypes and expects to begin commercial manufacturing and marketing in the second half of 2022 for the advanced products and the smart universal power-plug, ceiling fans and lighting products and for the Smart Sky Platform. The Company cannot provide any assurance that it will be able to successfully launch its new products and technologies in its anticipated timeline, or at all, or that it will be able to integrate its products and technologies with third-party products and technologies, further develop them to include new features and to respond to customer demands, or otherwise realize its product strategy. In addition, the Company's estimates of the addressable market for its products may prove to be incorrect, and the projected demand for the Company's products could materially differ from actual demand. Even if the total addressable market for the Company's products is as large as it has estimated and even if it is able to gain market awareness and acceptance, the Company may not be able to penetrate the existing market to capture additional market share.

The Company's future plans include offering subscription services as part of its Smart Sky Platform, including, among other services, communications, fire alarms, home intrusion alerts, emergency response services and monitoring services. The smart platform will include, among other features, a smart smoke detector, a smart carbon monoxide detector, and a WIFI extender. The Company intends to expand its operations to enable it to provide services relating to these functions, including high-speed internet services, monitoring systems designed to sense movement, smoke, fire, carbon monoxide, temperature, and other environmental conditions and hazards, monitor home access and visitors and address personal emergencies such as injuries and other medical emergencies. The Company's ability to provide such services will depend on a variety of factors, including, but not limited to, subscriber interest and financial resources, any applicable licensing and regulatory compliance, the Company's ability to manage its anticipated expansion and to hire, train and retain personnel, and general economic conditions. The Company may partner with other businesses to provide such services. The Company expects to begin providing such services in 2023, but cannot provide any assurance that it will be able to do so.

KEY U.S. and Global Leaders Joining SKYX



Our founder Rani Kohen has managed to engage a Management, Board and Advisory team that includes U.S. and world leading members from a variety of industries. most of them invested in the Company and are all compensated in stock and options.



Rani Kohen
SKYX
Founder
and
Executive
Chairman

**Business
Leader,
Entrepreneur
And
Inventor**



**Steve
Schmidt**
SKYX
President

Former CEO
of **Nielsen
DATA/Rating
Corporation,**
and
President
of
**Office Depot
International**



Bob Nardelli
SKYX Senior
Advisor

Former
CEO
of
**Home Depot,
Chrysler,
and
GE Power
Systems**



Al Wiess
SKYX Senior
Advisor

Former
President
of
**Disney
Worldwide
Parks, Hotels,
Resorts,
Cruise Ships,
and Products**



**Governor
Tom Ridge**
SKYX Lead
Director of the
Board.
Former
**Head of
Homeland
Security**
and
**Two times
Governor
Of
Pennsylvania**



Mark Earley
SKYX Head of
Code
/Standards.
Former Head of
the **National
Electrical Code
(NEC)**
And **Chief
Engineer**
of the **NFPA**
retires after 33
years and
joins SKYX



Eric Jacobson
SKYX Co-Head
of Code
/Standards.
Former
President/ CEO
of the
**American
Lighting
Association
(ALA)**
retires after 30
years and
joins SKYX



**Lance
Shaner**
Chair of
SKYX's
Hotel
Advisory
Board

**Owner of
over 60
Marriott,
Hilton,
IHG, hotels**



**Khadija
Mustafa**
SKYX Senior
Tech Advisor

Former
**Microsoft
Global AI and
Business
Leader**
retires
after 23 years
and
joins SKYX



**Paul
Chernawsky**
Chair of SKYX
Insurance
Advisory
Board

**Founder of
Endurance
E&Y
entrepreneur
of the year
2017**

Our Mission:

To make homes and buildings **SAFE** and **SMART** as the **NEW** Standard

Our Products Significantly:

Save **Lives** – Save **Cost** – Save **Time** – And **Simplify**

Company strongly believes that based on these aspects we are positioned to revolutionize both the lighting and smart home industries and can become a safety standard in homes and buildings in the U.S. and globally.

- **Patents:** We have over **90 U.S. and Global** Patents and Patents Pending Applications **with 30 issued patents** including in the U.S., China, India and Europe
- **We are currently selling our product in over 60 Lighting and Home Décor Websites**
- **Immense \$500B U.S. Addressable Market (TAM)** spanning almost every room
- **Expected Revenue Streams** include product sales, **royalties/licensing, subscription monitoring** and sale of global country rights

Our Technologies Advance Key Sectors



- **Electrical and Building Safety Regulators:** Will advance homes and buildings safety.
- **Insurance Companies:** Huge dollar savings for Insurance companies.
- **Lighting industry:** Will save cost and significantly increase sales and profits.
- **Smart home industry:** Will save significant cost and increase adoption.
- **Electrical Outlet Box manufacturers:** Will significantly increase sales and profits.
- **Builders:** Significant cost and time saving, while enhancing buildings safety.
- **Apartment Buildings:** Significant cost and time saving, while enhancing buildings safety.
- **Hotels:** Significant cost and time saving while enhancing buildings safety.
- **Cruise Industry:** Significant cost and time saving, while enhancing buildings safety.

- **Generated a record \$58.8 million in revenue in 2023, including E-commerce sales, smart home products and advanced plug & play products as compared to \$32,022 in 2022.**
- **Reported \$22.4 million in cash, cash equivalents, restricted cash, available cash, and investments available for sale as of December 31, 2023, as compared to \$16.8 million as of December 31, 2022.**
- **Management anticipates the Company will become cash-flow positive during 2025.**

Key Collaborations in The Past 6 Months



Key Collaborations with U.S. and World Leading Companies

- SKYX and General Electric (GE) signed a 5-year global licensing partnership agreement to license SKYX's patented advanced and smart home platform technologies, including its ceiling outlet/receptacle related products as well as its all-in-one smart home platform technology.
- Announced a collaboration with world leading lighting Company Kichler, which will include SKYX advanced smart and standard products for online, retail, and professional channels.
- Announced a collaboration with U.S. leading lighting manufacturer Quoizel a U.S. leading lighting manufacturer for nearly 100 years, which will include SKYX advanced smart and standard products for online, retail, and professional channels.
- Announced a collaboration with U.S. leading elegant lighting company Golden Lighting, which will include SKYX advanced smart and standard products for online, retail, and professional channels.
- Announced a Global Collaboration with World Leading Chinese Lighting Supplier and Manufacturer For The US, Chinese, and European Markets. The Collaboration Provides SKYX Substantial Backing in Several Areas Including Financial, Mass Production Manufacturing Capabilities, and Distribution to Global Markets

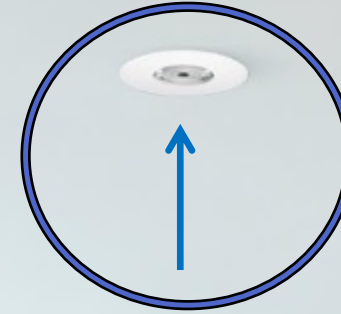
Enhancing Market Penetration to Both Retail and Pro Segments

- SKYX has started sales to the builder and pro segments and opened over 100 builder and pro accounts during Builders' Show (IBS - NAHB) in Las Vegas.
- During 2023 SKYX has already shipped its products to thousands of U.S. homes. Products include both advanced and smart home plug & play products. Many orders to homes included multiple units.
- SKYX expects its product to be in tens of thousands of homes during this calendar year.
- SKYX has begun selling to the Canadian market.
- Company continues to enhance market penetration of its advanced and smart platform technology product to both retail and pro segments through its e-commerce platform of over 60 websites for lighting and home décor.
- The Company entered into an agreement to supply approximately 1,000 homes with its advanced smart home platform technologies and is expected to deliver approximately 30,000 units representing a variety of its advanced and smart platform technology products to the developer's upcoming projects.

Universal Ceiling Outlet Receptacle

4.2 Billion Applications In U.S. Homes/Buildings

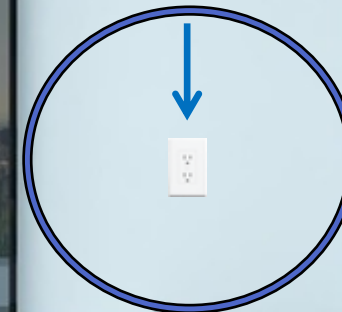
- 140 Million U.S. Homes
- Average of 30 light fixtures per home Including common areas (lobbies, corridors, emergency steps, parking garages, exterior, etc.)
- $140M \times 30 = \underline{4.2 \text{ Billion}}$ fixtures Installed in US homes
- Average of fixture replacement is 10 years
- $4.2B : 10 \text{ years} = \underline{420M \text{ U.S. fixture installs annually}}$
- 4.2 Billion US installs are residential only, and do not include commercial properties
- Estimated number of U.S. commercial installs are similar to residential
- Global fixture installations are estimated to be several billion annually.



SKYX is Opening a New World of Plug & Play Ceiling Products

NOW Every HOME Shall have a CEILING Outlet Receptacle

Every HOME has a WALL Outlet Receptacle



Making Homes & Buildings Smart Instantly!!!

RAZOR & BLADE MODEL

Create a **SMART HOME IN MINUTES**

SMART HOME PACKAGES FOR

- Homes
- Buildings
- Hotels
- Commercial

Ceiling Outlet / Receptacle



- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to hold 50 lbs

Opening a New World of Plug & Play Ceiling Products



App & Voice Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

Plug & Play: Lighting, SMART Lighting, All-In-One SMART HOME Platform, Fans & SMART Fans



SKYX Wins SEVEN CES 2023/24 Awards



SEVEN 2023/24 CES AWARDS (CES- Consumer Electronic Show)

Some of the best organizations in the industry recognize us

- Member of
- AMERICAN LIGHTING ASSOCIATION
 - NEMA
 - CONSUMER TECHNOLOGY ASSOCIATION
 - WI-FI ALLIANCE
 - BLUETOOTH SIG

Recognized by



NEC
National Electrical Code

ANSI
American National Standards Institute

NEMA
National Electrical Manufacturers Association

AIA
American Institute of Architects

IAEI
International Association of Electrical Inspectors



SKYX's 3 Generations of Platform Products

Our Products Significantly: Save **Lives** – **Cost** – **Time** – And **Simplify**

Revolutionizing The Lighting Industry

GEN-1: PLUG & PLAY

SAFE SkyPlug & Ceiling Outlet
Voted and Approved by:
UL- NEC – ANSI / NEMA – AIA



Revolutionizing The Lighting Industry

GEN-2: SMART PRODUCT

SAFE-SMART
SkyPlug & Ceiling Outlet



Revolutionizing The Smart Home Industry

GEN-3: SMART PRODUCT

Sky All-In-One SAFE-SMART
Home Ceiling Platform, Makes
Homes Become Smart in Just
Minutes



App Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



Voice Control



SKYX Plug & Play Products



**1-Pack
SkyOutlet**

**4-Pack
SkyOutlet**

**Plug & Play SMART
Lighting Base**

**SMART & Plug & Play
Recessed Light**

**All-In-One
SMART Platform**

**8-Pack
SkyOutlet**

**24-Pack
SkyOutlet**

**Plug & Play
Lighting Base**

**All-In-One
SMART HEATER & FAN**

The National Electrical Code (NEC) is the US Electrical Safety Code for Homes and Buildings in all 50 states. Its mission is to Save Lives and Enhance Safety in Homes and Buildings

Safety Mandatory Filing With the NEC

- The Company has filed for a mandatory safety standardization with the National Electrical Code (NEC) for its ceiling outlet receptacle for ceilings in homes and buildings with SKYX's code team led by Mark Earley, former head of the National Electrical Code (NEC), and Eric Jacobson, former President and CEO of the American Lighting Association (ALA). Mr. Earley and Mr. Jacobson were instrumental in numerous code and safety changes in both the electrical and lighting industries.

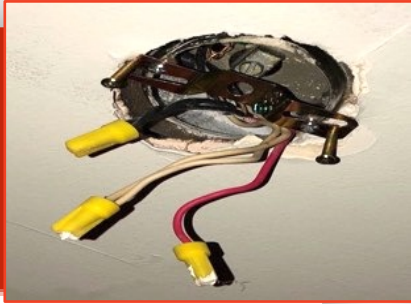
Safety Standardization Highlights

- Management believes that after over 12 years of its standardization process including its product specification approval voting for by ANSI / NEMA (American National Standardization Institute / National Electrical Manufacturing Association), it has met the necessary safety conditions for becoming a ceiling safety standardization requirement for homes and buildings. In the past 12 years, the Company's product was voted into 10 segments in the NEC Code Book. Voting decisions are at the discretion of the NEC voting members.

CEILINGS TODAY

PROBLEM

Dangerous
electrical wires



- Exposed live wires
- Touching live wires
- Shocks and Electrocutions
- Fires
- Shorts
- Falls from ladders due to loss of balance during installation and due to loss of balance due to shocks
- Injuries
- Death

CEILINGS TOMORROW

SOLUTION

Safe Plug and Play
CEILING OUTLET



- Eliminates the need to touch wires
- Eliminates exposed wires
- Reduces shocks and electrocutions
- Reduces fires due to incorrect wiring
- Reduces majority of time on ladders
- Reduces unsteadiness / loss of balance
- Reduces injuries
- Reduces deaths

Safe Plug & Play Install →



Creating a New Electrical Ceiling Safety Standard

SKY CEILING OUTLET RECEPTACLE

SAFE
PLUG & PLAY



SkyPlug

- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to holds 50 lbs

- Hundreds of millions of U.S. Hazardous Wire Installations Annually
- Billions of Global Hazardous Wire Installations Annually

- Touching Exposed live wires
- Shorts, Shocks and Electrocutions
- Fires
- Injuries
- Death

TODAY

Hazardous Wires



TOMORROW

SAFE PLUG & PLAY



Most Significant Addition to the NEC Code in 40 Years

WALL OUTLET/RECEPTACLE



NEC SAFETY CODE

Wall

Outlet / Receptacle

1900s

WALL Outlet - GFCI

GFCI
(Ground Fault
Circuit Interrupter)



NEC SAFETY CODE

Wet Location Wall

Outlet / Receptacle

1980s

WSCR SKYX's NEW NEC CEILING OUTLET / RECEPTACLE

WSCR
(Weight Support
Ceiling Receptacle)



NEW NEC SAFETY CODE

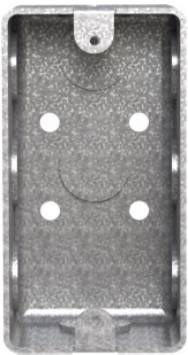
**NEC Voted WSCR as
Generic Name for SKYX's
Ceiling Outlet Receptacle**

HISTORIC ADDITIONS To The U.S. Safety Building Codes

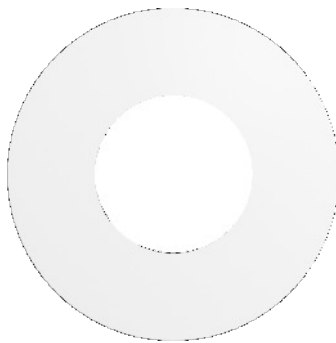
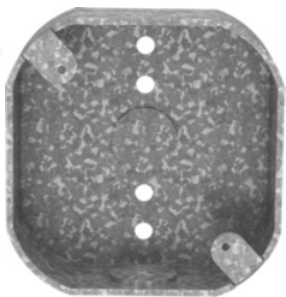
- Voted into **10 NEC segments** in the U.S. Electrical Building code in the past 12 years
- **After 120 years**, changing the definition of the receptacle in the NEC Code Book to include the SKYX's Ceiling Outlet/Receptacle.
- Recent Historical Approval Vote by ANSI / NEMA, US Home & Building Standard Organizations
- SKYX's Receptacle Generic code name voted by NEC as WSCR (Weight Support Ceiling Receptacle)
- SKYX part AIA's Safety Continuing Education Program for American Institute of Architects (AIA)

EQUIVALENCY OF CONCEPTS

WALL RECEPTACLE



SKYX's CEILING RECEPTACLE



PLUG & PLAY

SKYX's PLUG & RECEPTACLE

JUNCTION BOX

SKYX's RECEPTACLE

COVER PLATE

FINISHED PRODUCTS

Equivalency of Concepts

BILLIONS OF PLUGS & RECEPTACLES

Then
Hazardous Wire
Installation

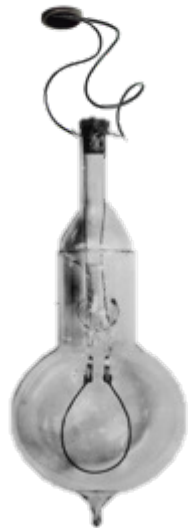
Now
Safe
Plug & play
Installation



BILLIONS OF LIGHT BULBS

Then
Hazardous Wire
Installation

Now
Safe
Installation



BILLIONS OF LIGHT FIXTURES

Today
Wire
Installation



Tomorrow
Safe
Plug & play
Installation



For Billions
Of Light Fixtures

Lighting - Electrical Related Fires - Annual

National Fire Protection Association (NFPA) Data for Lighting & Electrical Distribution Equipment FIRES – 2015 to 2019 annual averages associated with lighting products:

- **430 civilian deaths per year**
- **Not including electrocutions**
- **Not including ladder falls**

Home Fires Caused by Electrical Distribution and Lighting Equipment, NFPA Feb 2022:
<https://www.nfpa.org/News-and-Research/Data-research-and-tools/Electrical>

OUR PRODUCTS:

- **SAVES LIVES**
- **REDUCES ELECTROCUTIONS, LADDER FALLS, FIRES**
- **PREVENTS HAZARDOUS INCIDENTS**
- **ENHANCES ALL AROUND HOME SAFETY**

OUR PRODUCTS PROVIDE: Smoke Detectors - Carbon Monoxide Detectors, Emergency Light, Emergency 4G Internet, Emergency Intercom - Emergency Siren, Security Sensors, Security Cameras and more...

Our NEC Code Leaders



Bob Nardelli

**Former CEO of Home Depot,
Chrysler, and GE power Systems**

Mr. Nardelli has invested in the Company and has officially signed and joined the company in second quarter of 2023, to assist the Company with our National Electrical Code (NEC) safety standardization application, as well with business development and licensing opportunities



Mark Earley

Former Head Of

the National Electrical Code (NEC)

Retired from the NEC after 33 years and has joined SKYX to lead its code team in achieving a U.S. standard for the Sky Outlet/Receptacle.

Mr. Earley is also a leading member of the IEC (International Electrical Code) and expects that based on its safety aspects, the Sky Receptacle will be adopted in additional countries.



Eric Jacobson

**Former President and CEO of the
American Lighting Association (ALA)**

Served as President and CEO of the ALA for Nearly 30 Years, Now is Part of SKYX Code Team and will assist with the Standardization of the Safe, Advanced Plug-and-Play Ceiling Outlet
- Replacing instead the Old, Hazardous Wire Installation Method
Standardization of the Safe, Easy Plug-and-Play Installation Method will Save Lives and Advance the Lighting and Fan Industries



SkyPlug Smart

Lighting and Home Décor Websites Including: 1stoplighting.com, Lightingdesignexperts.com, Canadalightingexperts.com, Americanlightingstore.com, Homeclick.com, Lunawarehouse.com among others.

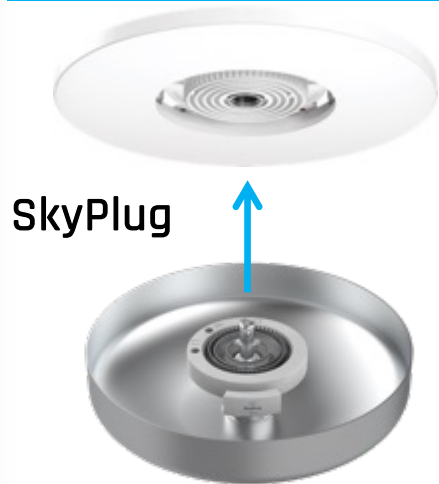
Time Consuming Hazardous Wire Installation

Creating A Purchase Barrier



Safe Plug & Play

Enhancing Fixture Replacement



- Safe Plug & Play
- Double Safety Locking Mechanism
- Each Lock Bearing holds up to 200 lbs
- Specified for for 50 lbs

Safe Smart Plug & Play

Enhancing Fixture Replacement



RAZOR & BLADE MODEL

Plug & Play Installation Will SIGNIFICANTLY increase
Fixture Replacement
SKY CEILING RECEPTACLE



Plug & Play LIGHTING & FANS



Plug & Play SMART Retrofit-Kits

SMART SkyPlug LIGHTING

Retrofit-Kits



SAFE PLUG & PLAY



App Control

- ✓ Phone control
- ✓ WiFi/BLE
- ✓ Voice control
- ✓ Scheduling
- ✓ Eco/Energy Saving mode
- ✓ Dimming
- ✓ Color changing
- ✓ Night light
- ✓ Emergency light
- ✓ Power meter
- ✓ Temperature
- ✓ Humidity
- ✓ And more

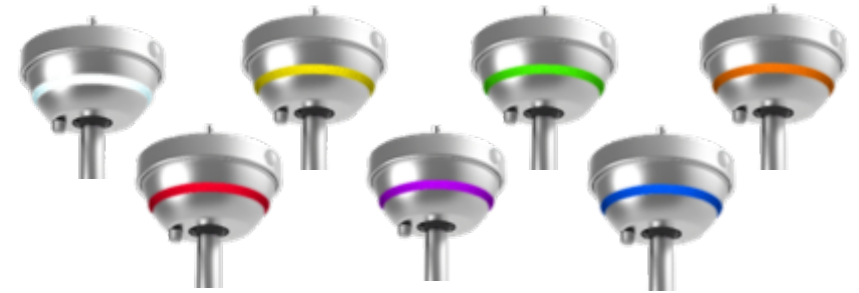


Voice Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

SMART SkyPlug FANS

Retrofit-Kits



SAFE PLUG & PLAY



EQUIVALENCY OF CONCEPTS



Billions of Fixtures Can Be Plug & Play and Controlled Remotely



Billions of TV's Controlled Remotely



App & Voice Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



SkyPlatform

All-In-One Smart Platform

Smart Phone - All-In-One Personal Platform

PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART PHONE PLATFORM



PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART HOME PLATFORM



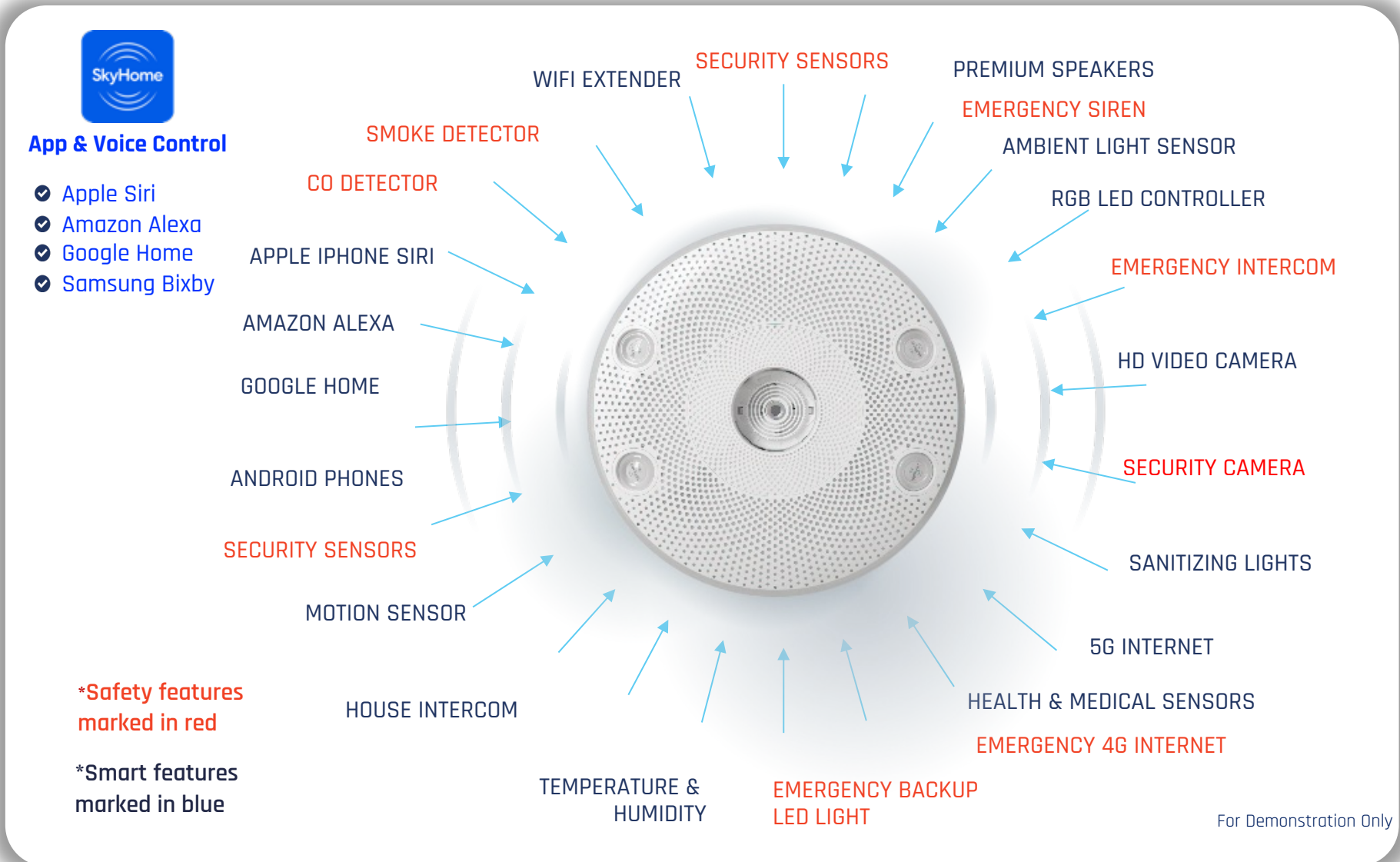
Patented All-in-One Smart Platform

Implementing Existing Technologies into an All-In-One Platform

Monitoring Subscriptions
DATA AGGREGATION

Integrates with New & Existing Smart Products

Management believes that in the future Regulators and insurance companies will encourage Platform usage due to its safety features



For Demonstration Only

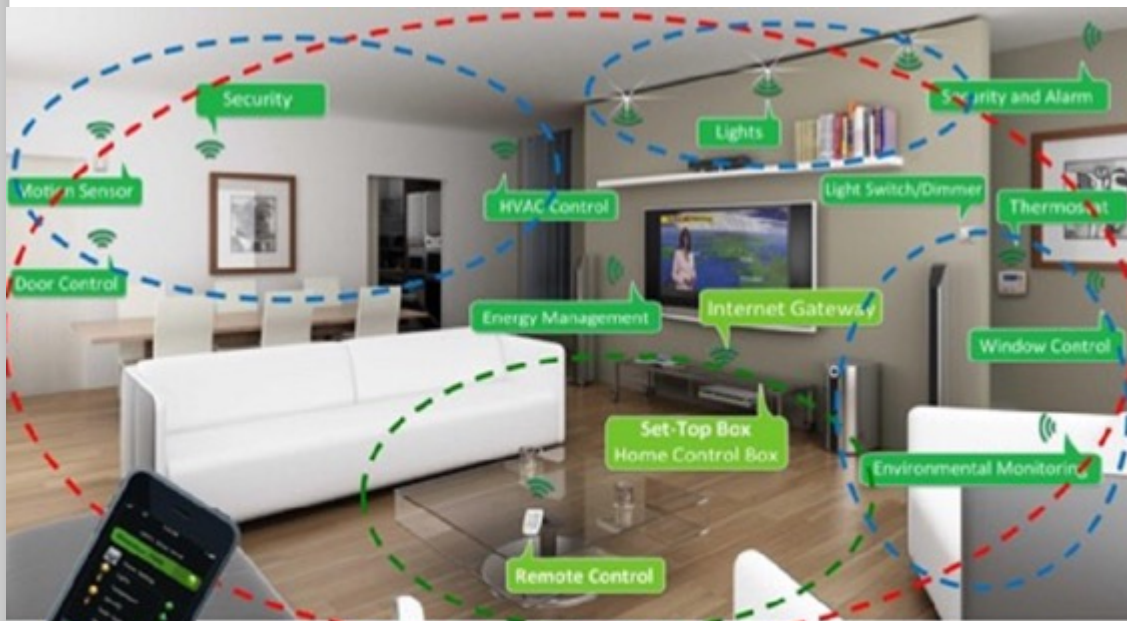
Sky's Platform Makes Homes Safe & Smart Instantly



PROBLEM

TODAY

MULTIPLE single unit devices
DAYS TO INSTALL

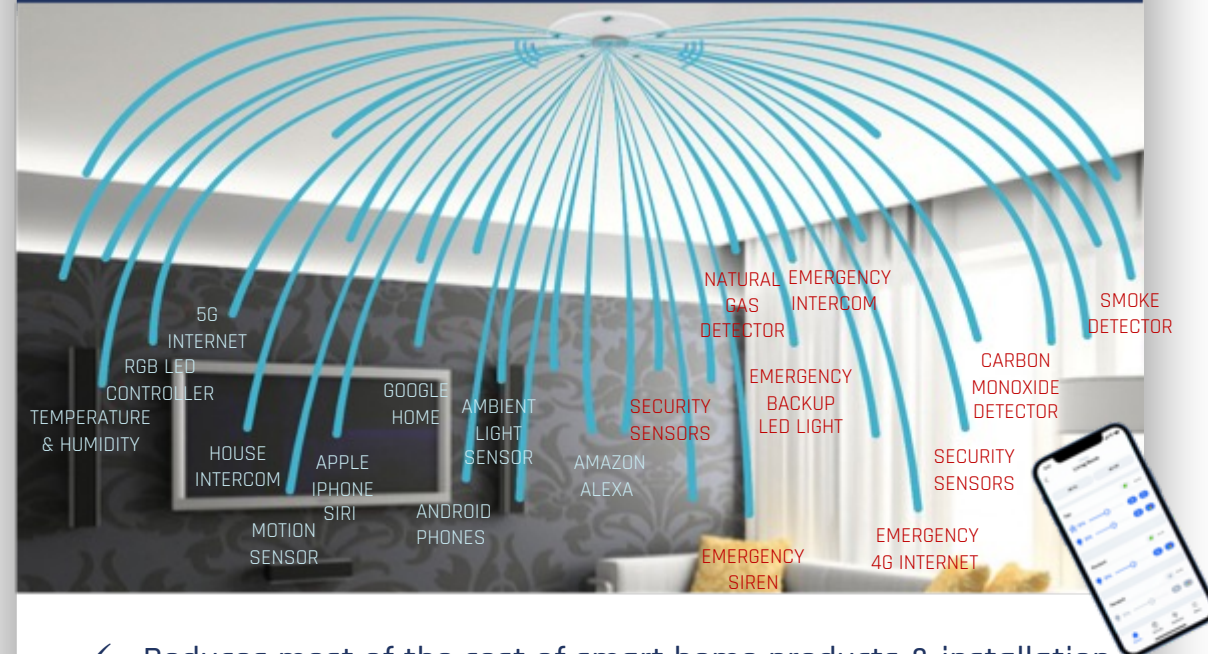


- X High cost for products and installations
- X Numerous single unit products/devices
- X Days for wiring and installations
- X Different frequencies for each product
- X Challenging product performance
- X Several disparate apps for multiple products

SOLUTION

TOMORROW

ALL-IN-ONE Smart Platform
MINUTES TO INSTALL



- ✓ Reduces most of the cost of smart home products & installation
- ✓ One product, All-In-One
- ✓ Minutes for one safe installation
- ✓ Great product performance
- ✓ One hub for all products
- ✓ Integrates with leading smart home technologies

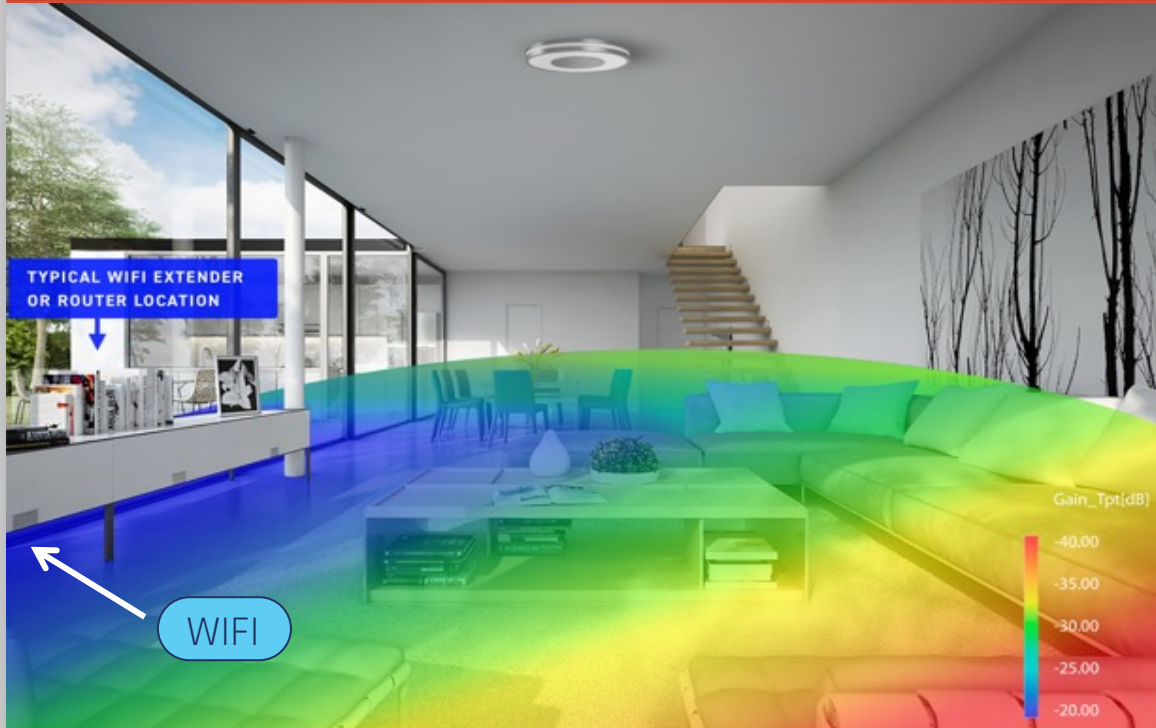


App & Voice Control

CEILING LOCATION SIGNIFICANTLY ENHANCING WIFI SPEED

PROBLEM

LIMITED WIFI EXTENDER/ROUTER
PERFORMANCE



- Performance dependent on wall-based routers
- Extenders required

SOLUTION

SIGNIFICANTLY ENHANCING PERFORMANCE
WIFI EXTENDER/ROUTER



Significantly Improves WIFI Speed and Range

Making Homes Safe & Smart in Minutes

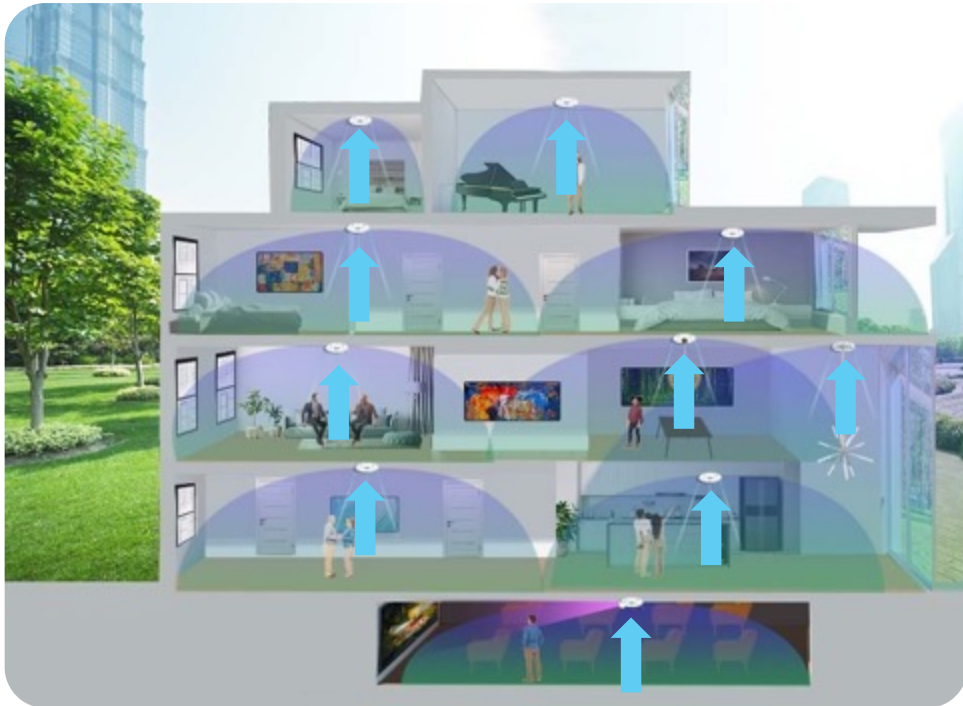
1 of Sky's Smart Platform can make a 1-bedroom apartment Safe & Smart **IN MINUTES**, compared to existing technologies that can take days



With only minutes to install per room, Sky's Smart Platform can make **LARGE BUILDINGS AND HOTELS BECOME SAFE & SMART WITHIN DAYS**, compared to existing technologies that can take a year



With only minutes to install per room, Sky's Smart Platform can make a large home Safe & Smart **WITHIN JUST HOURS** compared to existing technologies that can take weeks



Making Every Room Safe & Smart as a Standard

Hotel Rooms



SAFETY **SMART** **SANITIZING** OTHER

Cruise Ships



SAFETY **SMART** **SANITIZING** OTHER

Hospitals - Elder Living



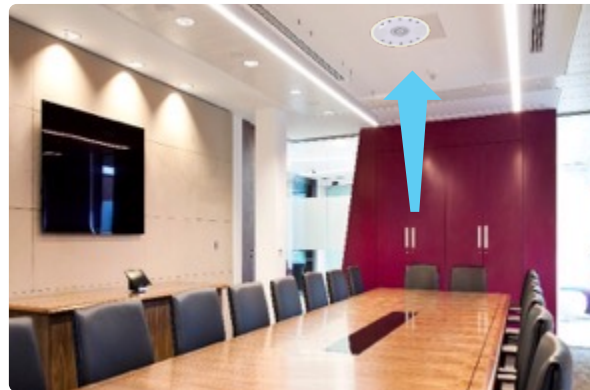
MEDICAL **SAFETY** **SMART** **SANITIZING** OTHER

Home Care



MEDICAL **SAFETY** **SMART** **SANITIZING** OTHER

Offices



SAFETY **SMART** **SANITIZING** OTHER

Retail



SAFETY **SMART** **SANITIZING** OTHER

Making homes & buildings smart instantly

The Future Of Smart Homes & Buildings

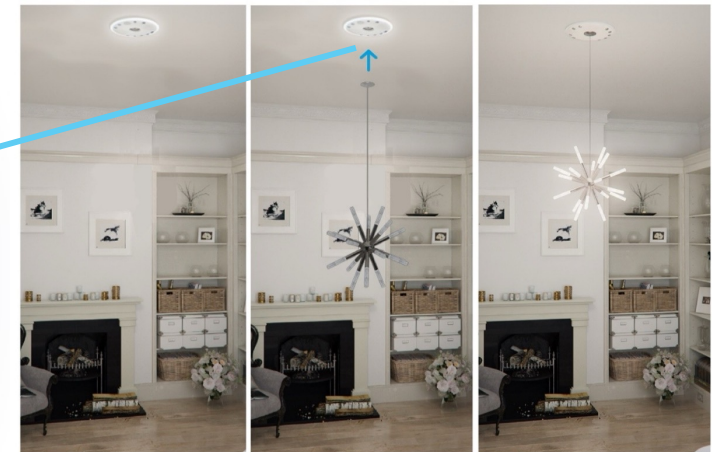
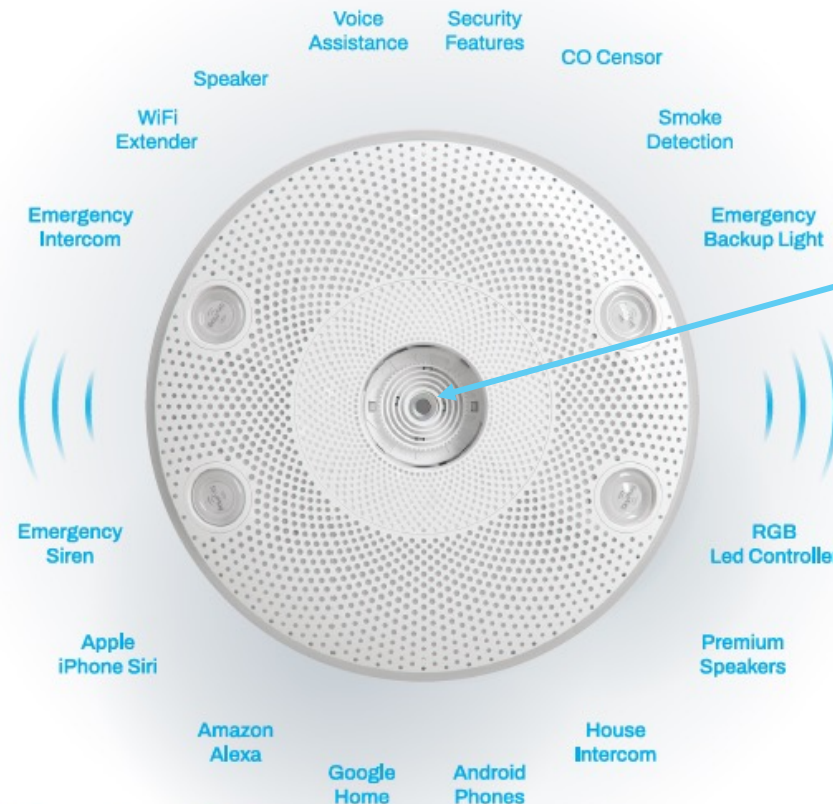
All-in-one platform

Experience the
Future of Smart
Home Living



App & Voice Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



Plug-In any light fixture

SKYX Platform's cutting-edge technology is setting the new US standard of lighting installation and quickly transforming residences into state-of-the-art smart homes. Seamlessly install SKYX enabled lighting in a click of a button for simple trend updates and smart home upgrades.



LEAD & SEED

GEN 1-2-3 SMART LIGHTING & FANS

SAFE - SMART
plug & play
FANS



SAFE- SMART
plug & play
LIGHTING



SAFE- SMART
plug & play
All-In-One Smart
Platform



SEED PRODUCTS

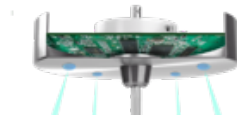
GEN 1-2-3 STANDARD & SMART PLUGS SMART PLATFORM



Receptacle



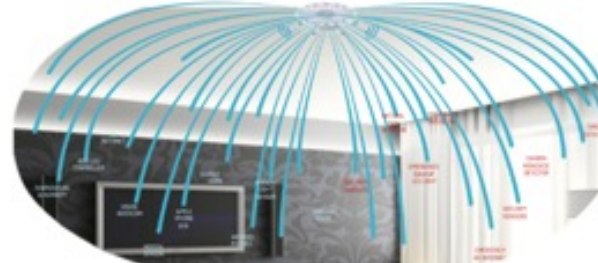
Standard Plug



Smart Lighting Plug



Smart Ceiling Fan Plug



Channels

- Online
- Retail
- Builders
- Hotels

- Licensing
- OEM
- Online
- Retail
- Builders
- APT Rentals
- Hotels/Cruises
- Online/Retail
- Commercial
- Subscriptions

Product Advantages

- Simplifying
- Saving 70% to 99% Of Installation Time
- Saving 50% to 90% Of Installation Cost
- Enhancing replacement and adoption of new lighting , fan and smart products
- All-In-One Solution

Our Products: Save **Lives** – Save **Cost** – Save **Time** – And **Simplify**

1

PR Campaign

2

Launch Online Sales

3

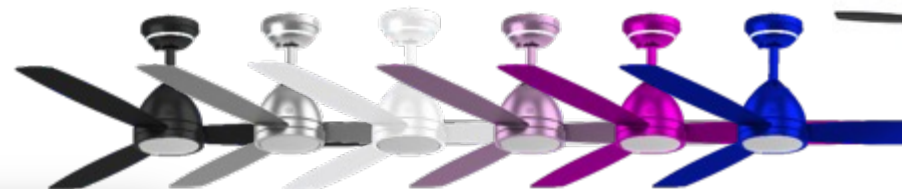
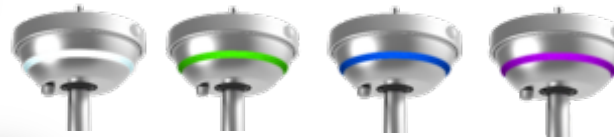
Retail, Wholesale & OEM

4

Builders, Apt Buildings, Hotels

5

Licensing & Selling Country Rights Globally



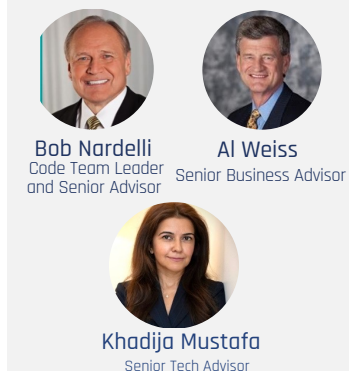
LED SCREEN CEILING
DISPLAYS FOR RETAIL EDUCATION
CEILING ARE
FREE REAL-ESTATE

Organizational Chart

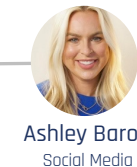
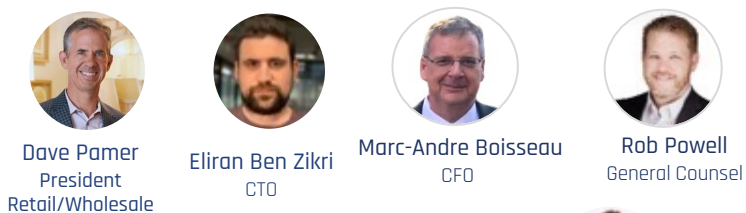
Board of Directors



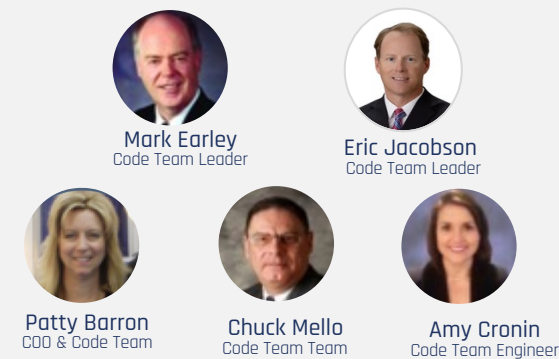
Senior Advisors



Executives



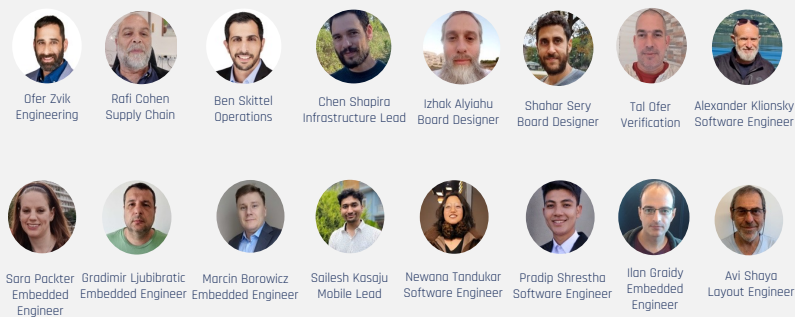
Code Team



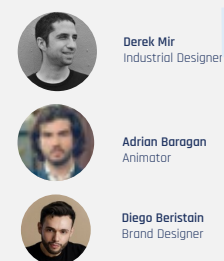
China Offices



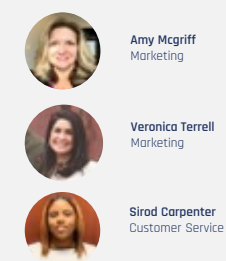
Israel Tech Development Team



Product Development



Sales and Customer Support



Advisors



Experienced Management Team



Rani Kohen
Founder & Executive Chairman

Renowned businessman, entrepreneur and the founder of Sky Technologies – currently serving as the Executive Chairman of the board, a role Mr. Kohen has held since 2016. He brings strategic acumen with over 20 years of experience in business, as well as in advanced safety and smart home technologies, product design, lighting, and other related businesses. Since founding the Company, he has succeeded in attracting and engaging accomplished board members, talented management and leading executives from various industries.



Steve Schmidt
President

Joined the Company in 2020. Mr. Schmidt was the former President & CEO of AC-Nielson Corporation and was also the former President of Office Depot International. During that time, He was in-charge of 6,000 stores in more than 50 countries. Previously, he was President of Canada and Southeast Asia for Pillsbury Food Company. Previously, Steve held management positions at PepsiCo and Procter & Gamble as well.



Leonard J. Sokolow
CO-CEO and a member of the Company's Board

Serving as CO-CEO since 2023. Serves on the SKYX Board of Directors since 2015. Mr. Sokolow also serves on the Board of Directors of Consolidated Water Co. (Nasdaq: CWCO), Vivos Therapeutics (Nasdaq: VVOS), and Agrify Corporation (Nasdaq: AGFY). Previously, he was CEO and President of Newbridge Financial, Inc. and Chairman/CEO of its broker-dealer subsidiary, Newbridge Securities Corporation, as well as its RIA subsidiary. He served in a variety of roles at National Holdings Corporation and vFinance, Inc., publicly traded financial services companies, including as Chairman, CEO and President.



John Campi
CO-CEO

Serving as CEO since 2014. Mr. Campi was the former Chief Procurement Officer and an Executive Vice President for Chrysler, SVP for Global Sourcing at Home Depot, GM for GE Power Systems and Executive Vice President for DuPont. Mr. Campi has extensive experience in the field of cost management, is recognized as a founder of the strategic cost-management discipline known as Activity-Based Cost Management and has extensive experience in the field of supply chain management.



Marc-Andre Boisseau
Chief Financial Officer

Mr. Boisseau served as the former Chief Accounting officer at Citrix Systems, Inc., a publicly-traded software development company, as Principal Accounting Officer, and as a senior auditor at Ernst & Young. Mr. Boisseau is a certified public accountant. Additionally, he is a partner of Boisseau, Felicione & Associates Inc., which provides assurance, advisory and tax services for public and private companies in a variety of industries.



Patricia Barron
Chief Operations Officer

Serving as COO since 2007. Prior to joining the Company, Ms. Barron was the President and owner of LTG Services, Inc., a company focused on safety consulting services, specializing in the review and compliance of electrical products. Prior to that, Ms. Barron worked as a consultant and engineer in the lighting, safety and approval industry as well as an engineering assistant for Underwriters Laboratories, Inc. (n/k/a UL) in the ceiling fan category. Ms. Barron received her MBA from Georgia State University.



Eliran Ben-Zikri
Chief Technology Officer

Joined the Company in 2019 CTO and GM of Sky's Israeli Office. He served in one of the most elite computer units of the Israeli Defense Force and has over 10 years of experience in the technology and cloud technology industry, previously holding senior positions in leading Israeli tech companies, including eToro and SimilarWeb. He has a vast experience in the Internet of Things, data collection, data processing, analytics, security, cloud, and production.

Board Of Directors



Gov. Thomas J. Ridge

- Former Head of the U.S. Department of Homeland Security
- Two terms as Governor of Pennsylvania Member of the U.S. House of Rep.
- President and CEO of Ridge Global, LLC
- Co-founded Ridge Schmidt Cyber
- Partner in Ridge Policy Group
- Board of directors of The Hershey Company (NYSE: HSY), Advaxis (Nasdaq: ADXS), and LifeLock (then NYSE: LOCK)



Leonard J. Sokolow CO-CEO

- CEO and President of Newbridge Financial, Inc. and Chairman/CEO of its broker-dealer subsidiary, Newbridge Securities
- Served in a variety of roles at National Holdings Corp. and vFinance, Inc., publicly traded financial services companies, including Chairman and CEO
- Board of directors of Consolidated Water Co (Nasdaq: CWCO), Vivos Therapeutics (Nasdaq: VVOS), and Agrify Corporation (Nasdaq: AGFY). Previously served on the Board of Directors of Marquee Energy. (formerly Alberta Oilsands Inc.) (then TSXV: MQX)



Dov Shiff

- President and Chief Executive Officer of the Shiff Group of Companies.
- The Shiff Group owns and operates hotels and other real estate in Israel, including Hayozem Resorts & Hotels Ltd., Marina Hotel Tel Aviv Ltd. and Zvidan Investments Ltd.



Gary N. Golden

- Former Corporate Controller of Blockbuster
- Former Corporate Controller of Kinkos
- Interim CFO of ADB Companies
- Project manager and professional services contractor for MMC Group
- CFO at NBG Home, an affiliate of Nielsen & Bainbridge. CFO and Professional Services Contractor for MMC Group



Efrat L. Greenstein Brayer

- Former attorney with Holland & Knight
- Serves as Co-Founder and CEO of Merkavah Inc. (d/b/a Ezzree)
- Principal attorney of the law office of Laura Greenstein where she provides services as a corporate finance attorney
- Associate counsel at Bank Hapoalim B.M., Rogers & Wells and Haight, Gardner, Poor & Havens
- Officer or director of several private companies



Nancy DiMattia

- Former SVP and CFO of Tile Shop Holdings, Inc.,
- Over twenty-five years of experience in financial reporting and accounting processes in positions of increasing responsibility at Virginia Tile Company, most recently served as the Corporate Controller



NASDAQ: SKYX



www.skyplug.com

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