



MAKING
homes & buildings
safe & smart

THE NEW STANDARD



CAUTIONARY STATEMENTS



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CAUTIONARY STATEMENTS

The Company's first-generation technologies enable light fixtures, ceiling fans and other electrically wired products to be installed safely and plugged in to a ceiling's electrical outlet box within seconds, and without the need to touch hazardous wires. The plug and play technology method is a universal power-plug device that has a matching receptacle that is connected to the electrical outlet box on the ceiling, enabling a safe and quick plug and play installation of light fixtures and ceiling fans in just seconds. In recent years, the Company has developed prototypes that expand the capabilities of its power-plug product, to include advanced safe and quick universal installation methods, as well as advanced smart capabilities, which are currently in the third and final prototype stage prior to launching. The smart features contained in the final prototype include control of light fixtures and ceiling fans by the SkyHome App, through WIFI, Bluetooth Low Energy and voice control connections. The Company's second-generation technology, which is in the second stage prototype, is an all-in-one safe and smart advanced platform (the "Smart Sky Platform") that is designed to enhance all-around safety and lifestyle of homes and other buildings. While the Company has developed and created working prototypes of its advanced and smart products, it is continuing to refine the product prototypes and expects to begin commercial manufacturing and marketing in the second half of 2022 for the advanced products and the smart universal power-plug, ceiling fans and lighting products and for the Smart Sky Platform. The Company cannot provide any assurance that it will be able to successfully launch its new products and technologies in its anticipated timeline, or at all, or that it will be able to integrate its products and technologies with third-party products and technologies, further develop them to include new features and to respond to customer demands, or otherwise realize its product strategy. In addition, the Company's estimates of the addressable market for its products may prove to be incorrect, and the projected demand for the Company's products could materially differ from actual demand. Even if the total addressable market for the Company's products is as large as it has estimated and even if it is able to gain market awareness and acceptance, the Company may not be able to penetrate the existing market to capture additional market share.

The Company's future plans include offering subscription services as part of its Smart Sky Platform, including, among other services, communications, fire alarms, home intrusion alerts, emergency response services and monitoring services. The smart platform will include, among other features, a smart smoke detector, a smart carbon monoxide detector, and a WIFI extender. The Company intends to expand its operations to enable it to provide services relating to these functions, including high-speed internet services, monitoring systems designed to sense movement, smoke, fire, carbon monoxide, temperature, and other environmental conditions and hazards, monitor home access and visitors and address personal emergencies such as injuries and other medical emergencies. The Company's ability to provide such services will depend on a variety of factors, including, but not limited to, subscriber interest and financial resources, any applicable licensing and regulatory compliance, the Company's ability to manage its anticipated expansion and to hire, train and retain personnel, and general economic conditions. The Company may partner with other businesses to provide such services. The Company expects to begin providing such services in 2023, but cannot provide any assurance that it will be able to do so.

OUR MISSION

Our mission is to make homes and buildings become **SAFE and SMART** as the new standard.

60+

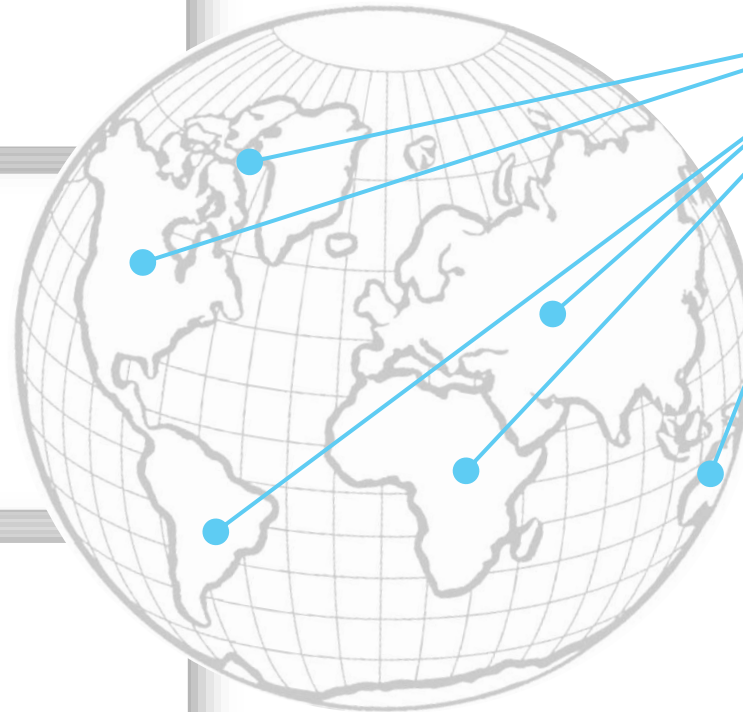
Global patents and patents pending

15

Granted US & global patents

10+

Trademarks issued



GLOBAL PATENTS

Our Product Are:

Simplifying - Cost Saving - Time saving - Life Saving!

We strongly believe that based on the technology's safety aspects, time saving, cost savings and simplicity, it will revolutionize both the smart home and lighting industries and will become a standard in homes and buildings in the U.S. and globally.

- **Immense \$500B U.S. Addressable Market (TAM)**
spanning most every room
- **Expected Revenue Streams** include product sales, royalties/licensing, subscription monitoring and sale of global country rights
- **Global Licensing agreement with GE**



- **10 segments in the National Electrical Code (NEC) book**
- **Sky's Ceiling Receptacle most significant addition to the NEC in the past 40 years**
- **Historic change of NEC's receptacle definition after 120 years to include the Sky Receptacle**

IN THE PAST 90 DAYS

- **New Historic ANSI / NEMA vote Approval for Sky's Ceiling Receptacle**
 - **ANSI is the American National Standardization Institute**
 - **NEMA is the National Electrical Manufacturing Association**
- **National Electrical Code (NEC) vote approval for the generic name WSCR for the Sky Ceiling Receptacle**
- **American Institute of Architects (AIA) to include SKYX in their annual mandatory continuing education systems course for 94,000 architect members as part of annual license renewal**
- **Consumer Electronic Show CES 2023 Award for Smart Category for our Safe Smart Sky Ceiling Plug**

- **Cash, cash equivalents, restricted cash and investments for sale totaled \$20.9M as of end of Q-3, which should give us a runway of 18-24 months**
- **Our Smart Sky Ceiling Plugs are in production, and we will start our presales and PR campaign next month in December**
- **We will be a main event in The Consumer Electronics Show (CES) 2023 from January 3rd through January 8th including participation in all 3 CES press conferences as well as a large presentation booth in CES's main Smart Home Hall in Las Vegas**
- **We will also be the main event in The Lightovation, the U.S.'s leading lighting show on January 10 in Dallas Texas**

Our Products Are Simplifying - Cost Saving - Time Saving - Life Saving!

Revolutionizing The Lighting Industry

**GEN 1: PLUG & PLAY
SAFE**
SkyPlug & Receptacle



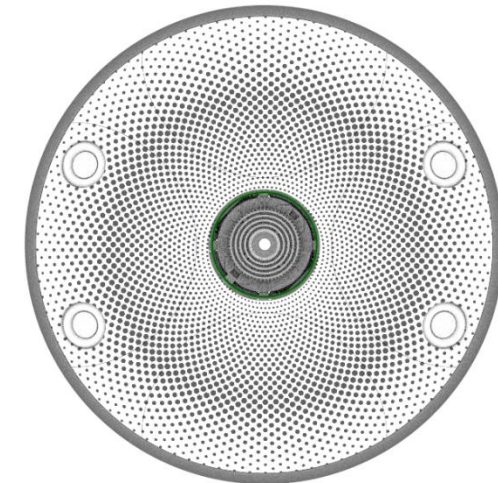
Revolutionizing The Lighting Industry

**GEN 1: SMART PRODUCT
SAFE-SMART**
SkyPlug & Receptacle



Revolutionizing The Smart Home Industry

**GEN 2: SMART PRODUCT
Sky All-In-One
SAFE-SMART Platform**



SAFETY IS A NECESSITY

- **SAVING LIVES**
- **REDUCING ELECTROCUTIONS, LADDER FALLS, FIRES**
- **PREVENTING HAZARDOUS INCIDENTS**
- **ENHANCING ALL AROUND HOME SAFETY**
- **PROVIDING:**

Smoke Detectors - Carbon monoxide Detectors, Emergency Light, Emergency 4G Internet, Emergency Intercom - Emergency Siren, Security Sensors, Security Cameras and more...

ORGANIZATIONAL CHART

Board of Directors 1

Gov. Tom Ridge
Lead Director

Leonard Sokolow JD,
Director

Gary Goldman
Director

Nancy DiMattia
Director

Efrat Greenstein Brayer
Director

Day Shiff
Director

Executives

Steve Schmidt
President

Rani Kohen
Founder
Executive Chairman

John Campi
CEO

Code Team 2

Mark Earley
Head of Code Team

Chuck Mello
Code Team Team

Amy Cronin
Code Team Engineer

Patty Barron
COO & Code Team

Julio Plutt
Sr. Financial Advisor

David Usha
Head Of China Offices

Michael Perillo
Global Sales

Steve Briggs
Business Development

Eliran Ben Zikri
CTO

Marc-Andre Boisseau
CFO

Mark Wells
President lighting

Jonathan Globerson
Product Development

Shane Robinett
Data/Subscriptions strategy

John Pool
VP Retail Sales

China Offices 5

Phoebe Chung
Admin.& Accounting

Keller Wn,
Fan & Lights Engineer
Production m/g

Rex Chung
Fan Engineer
Production Mgr

Raymon Liu
Mechanical
Engineering

Annie He
QC,QA
controller

Christina Peng
Lighting Product
Merchandiser

Ken Ng
Head of Factories
Audit Head of QC/Account Controller

Wan Leung
Admin

Yick Wang
QC

James Zhou
QC

Leo Kuang
QC

Israel Tech Development Team 3

B. Skittel
Head of Quality

V. Prajapati
Web Design

Y. Ofan
Head of Cloud

N. Gerber
SmartHome
Product Dev

P. Stessin
Head of Firmware

Ji. Dang
Mobile Architect

S. Karaso
Software
Developer

R. Lu
Electrical
Engineer

C. Kuo
Project
Manager

S. Kasaju
Mobile TL

R. Lev
Project Manager

O. Shpigel
Cloud TL

A. Kilonsky
Hardware
Engineer

N. Tanduker
Mobile
Developer

P. Shrestha
Mobile
Developer

S. Kahalani
Software
Engineer

H. Pai
Technical PM

H. Halevi
Software
Developer

Product Development 4

Emil Flecha
Mechanical Lead

Adrian Baragon
Animator

Liana Rodriguez
Graphic Designer

Sales and Customer Support 6

Amy McGriff
Marketing

Veronica Terrell
Marketing

Sirod Carpenter
Customer Service

Advisors 7

Israel Kaminsky
Senior Engineer

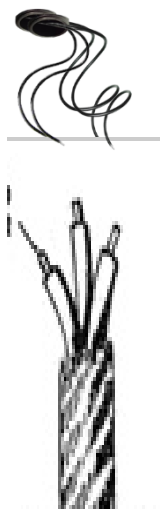
Murray Lee
QC Leader



Smart
Sky Ceiling Plug

BILLIONS PLUGS & RECEPTACLES

Then



Now



MULTI-BILLIONS OF LIGHT BULBS

Then



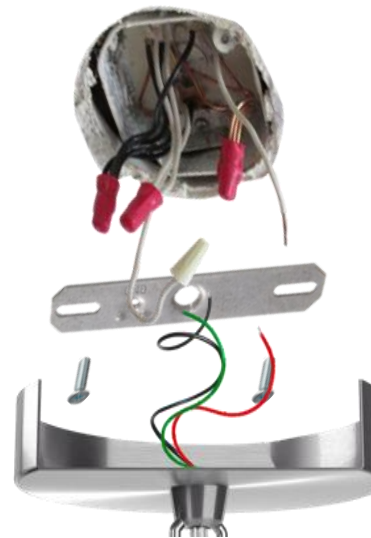
Now



BILLIONS OF LIGHT FIXTURES

Sky Technologies

Today



Tomorrow



SAFE PLUG & PLAY
For Billions
Of Light Fixtures

CREATING A NEW GLOBAL ELECTRICAL SAFETY STANDARD

- Saves over 90% of the time on a ladder
- Saves over 80% of the time of touching wires during the first installation
- Eliminates 100% of touching wires after first installation

TODAY

Dangerous Wires



TOMORROW

SAFE PLUG & PLAY



SKY RECEPTACLE



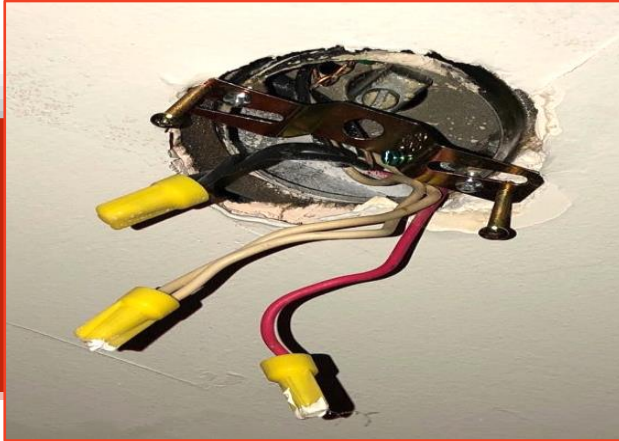
SKYPLUG

- Safe
- Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing holds up to 200 lbs.

CEILING TODAY

PROBLEM

Dangerous electrical wires



Existing data shows that wiring of light fixtures and ceiling fans result in **tens of millions of annual hazardous installations** including:

- Injuries
- Death
- Shocks and Electrocutions
- Fires
- Shorts
- Exposure and touching live wires
- Falls from ladders during installation from shocks and loss of balance

CEILING TOMORROW

SOLUTION

SAFE PLUG & PLAY
SKY RECEPTACLE



Plugging-in light ceiling fans will eliminate and/or reduce risk of tens of millions annual hazardous wire installations including:

- Eliminates the need to touch wires
- Prevents shocks and electrocutions
- Prevents fires due to incorrect wiring
- Eliminates exposed wires
- Reduces majority of time on ladders
- Reduces unsteadiness and loss of balance
- Reduces injuries
- Reduces deaths

MOST SIGNIFICANT ADDITION TO THE NEC CODE IN 40 YEARS

GEN-1 Product

WALL RECEPTACLE



NEC SAFETY CODE
RECEPTACLE

1900s

WALL GFCI



NEC SAFETY CODE
WET LOCATIONS

1980s

CEILING RECEPTACLE



- NEW NEC SAFETY CODE**
- NEW ANSI / NEMA Standard**
- NEW WSCR GENERIC NAME**
- NEW AIA Education Approval**

CEILING →

2022

HISTORIC ADDITIONS To The U.S. Safety Building Codes

- WSCR NEC Generic Name Approval
- Recent Historical Approval Vote to ANSI / NEMA, U.S. Home & Building Standard Organizations
- Voted to the NEC with 10 segments in the U.S. Electrical Building code.
- **After 120 years, changing the definition of the receptacle in the NEC Code Book to include the Sky Receptacle.**

SKY RECEPTACLE



SKYPLUG

- Safe
- Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing holds up to 200 lbs.

Can Enable Builder's CO

(Certificate of Occupancy)

Without the expense of installing light fixtures



SKY'S CEILING RECEPTACLE

WALL RECEPTACLE



Lighting - electrical related fires - Annual

National Fire Protection Association (NFPA) Data for Lighting & Electrical Distribution Equipment

- FIRES – 2015 to 2019 annual averages associated with lighting products:
 - **430 civilian deaths per year**
 - **Not including electrocutions**
 - **Not including ladder falls**

- The NEC is the U.S. National Building Code for Electrical. Their focus is on improving safety in U.S. homes and buildings.
- The Sky Plug and receptacle was voted 10 times into the NEC (National Electrical Code Book) and has 10 different segments.
- One of the key votes and segments in the NEC Code Book was the change of the definition of the "receptacle," making it one of the most significant additions to the NEC code in the past 40 years.
- The NEC leads the US and Global electrical safety standards and is adopted by other countries around the world.
- The Sky Receptacle enables builders to expedite and achieve their CO (Certificate of Occupancy) without the need to install a light fixture.



OUR CODE LEADER

Mark Earley the former head of the NEC, has retired from the NEC after 33 years, and has joined Sky to lead its code team in achieving a US standard for the Sky Outlet/Receptacle.

Mr. Earley is also a leading member of the IEC (International Electrical Code) and expects that based on its safety aspects the Sky Receptacle will be adopted in additional countries.

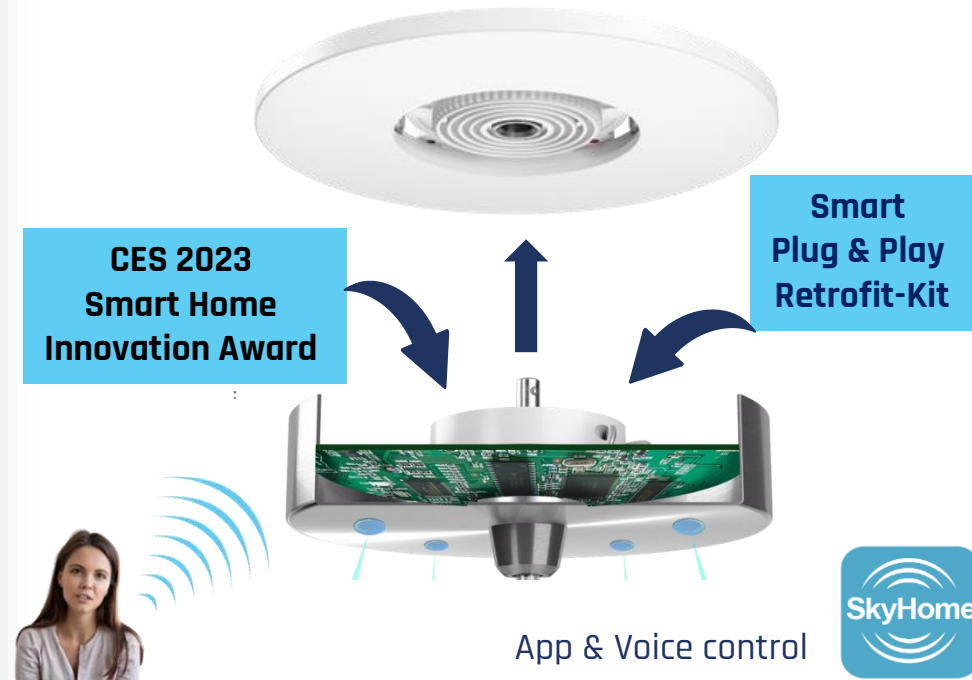
STANDARD SkyPlug



Installs in Seconds

- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing holds up to 200 lbs.

SMART SkyPlug



SMART FEATURES INCLUDE

- ✔ Phone control
- ✔ WiFi/BLE
- ✔ Voice control
- ✔ Scheduling
- ✔ Eco mode
- ✔ Dimming
- ✔ Color changing
- ✔ Night light
- ✔ Emergency light
- ✔ Power meter
- ✔ Temperature
- ✔ Humidity
- ✔ And more

WORKS WITH

- ✔ Apple Siri
- ✔ Amazon Alexa
- ✔ Google Home
- ✔ Samsung Bixby
- ✔ Microsoft Cortana

Billions Of TV's controlled remotely



Billions Of Fixtures can be safely Installed & controlled remotely



SMART SKY PLUG LIGHTING Retrofit-Kits



PLUG & PLAY



CES 2023
Smart Home
Innovation Award



App

- ✔ Phone control
- ✔ WiFi/BLE
- ✔ Voice control
- ✔ Scheduling
- ✔ Eco mode
- ✔ Dimming
- ✔ Color changing
- ✔ Night light
- ✔ Emergency light
- ✔ Power meter
- ✔ Temperature
- ✔ Humidity
- ✔ And more

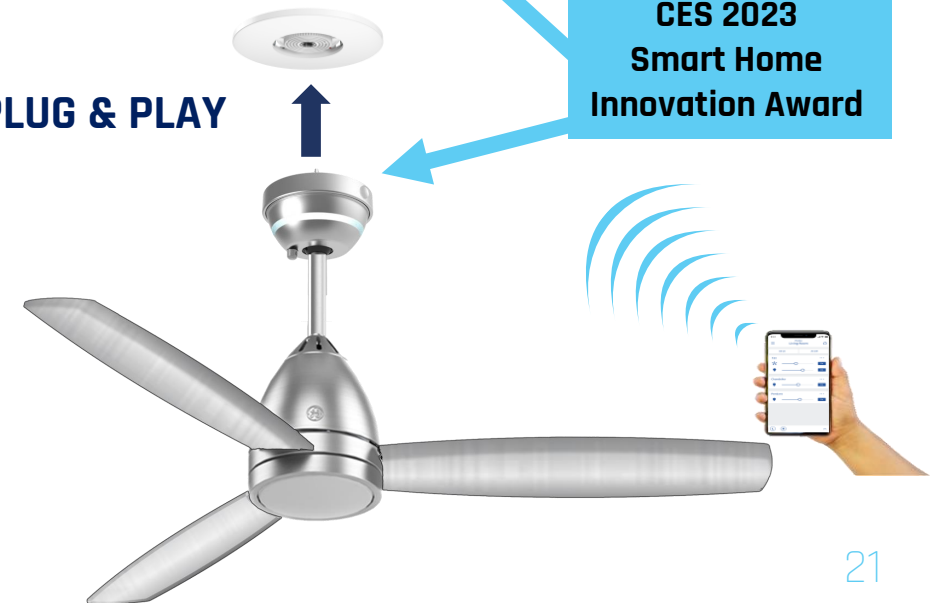
WORKS WITH

- ✔ Apple Siri
- ✔ Amazon Alexa
- ✔ Google Home
- ✔ Samsung Bixby
- ✔ Microsoft
- ✔ Cortana

SMART SKY PLUG FAN Retrofit-Kits



PLUG & PLAY



CES 2023
Smart Home
Innovation Award

SMART SKY PLUG



App & Voice control

- | | | |
|-----------------------|-------------------|---------------------|
| SMART FEATURES | ✔ Color changing | WORKS WITH |
| ✔ Phone control | ✔ Night light | ✔ Apple Siri |
| ✔ WiFi/BLE | ✔ Emergency light | ✔ Amazon Alexa |
| ✔ Voice control | ✔ Power meter | ✔ Google Home |
| ✔ Scheduling | ✔ Temperature | ✔ Samsung Bixby |
| ✔ Eco mode | ✔ Humidity | ✔ Microsoft Cortana |
| ✔ Dimming | ✔ And more | |

SMART SKY PLUG



SKY RECEPTACLE



POP DISPLAY



FRONT 3 QTR VIEW

RE



Scan QR Code
For More Information

SKYX

PLATFORMS

Sky Platforms Corp. (Nasdaq: SKYX)

Plug & Play

Color Changing Smart Lighting Base

Safe Plug & Play



Retrofit Kit
For Pendant & Chandelier



Color Changing



ANSI / NEMA WD-6 Specification

Permitted by NEC

SMART FEATURES INCLUDE

- ✔ Phone control
- ✔ WiFi/BLE
- ✔ Voice control
- ✔ Scheduling
- ✔ Eco mode
- ✔ Dimming
- ✔ Color changing
- ✔ Night light
- ✔ Emergency light
- ✔ Power meter
- ✔ Temperature
- ✔ Humidity
- ✔ And more



SMART PLUG & PLAY LIGHTING



**CES 2023
Smart Home
Innovation Award**



LEAD & SEED

SKY SMART LIGHTING BASES

Changing Room Ambiance

**CES 2023
Smart Home
Innovation Award**



Different Finishes



Plug & Play Smart Fan

GEN-1 Product



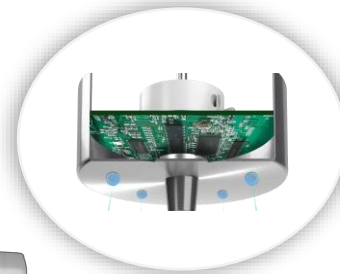
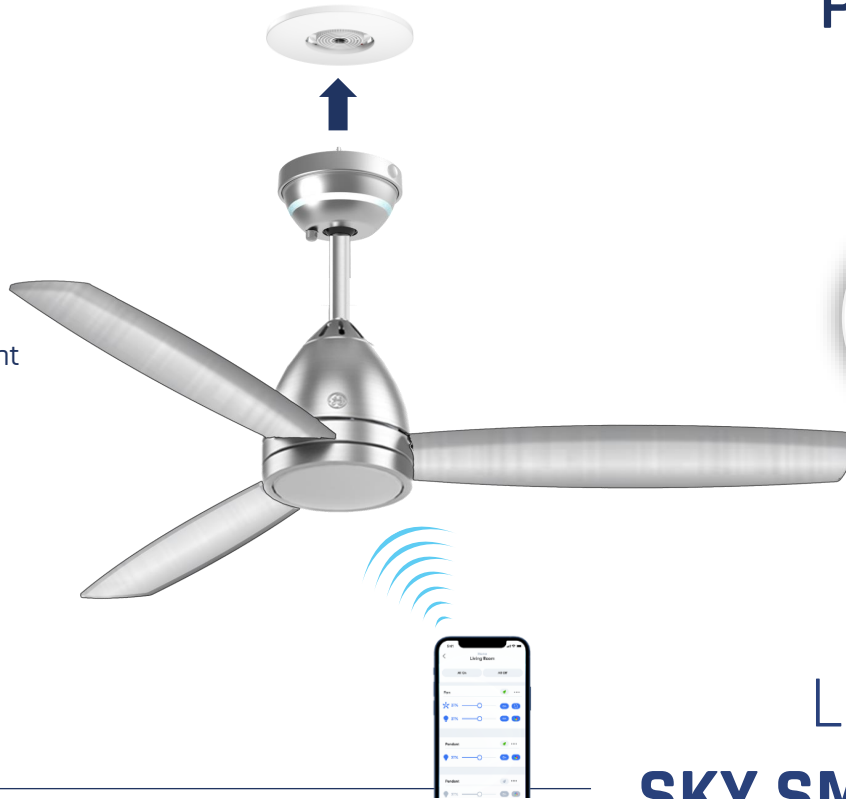
SMART FEATURES INCLUDE

- ✔ Phone control
- ✔ WiFi/BLE
- ✔ Voice control
- ✔ Scheduling
- ✔ Eco mode
- ✔ Dimming
- ✔ Color changing
- ✔ Night light
- ✔ Emergency light
- ✔ Power meter
- ✔ 240 W Incandescent
- ✔ 120 W LED

WORKS WITH

- ✔ Apple Siri
- ✔ Amazon Alexa
- ✔ Google Home
- ✔ Samsung Bixby
- ✔ Microsoft Cortana

SMART PLUG & PLAY FANS



ALL IN ONE SMART FAN
HEATING & COOLING

LEAD & SEED

SKY SMART FAN BASES

CES 2023
Smart Home
Innovation Award

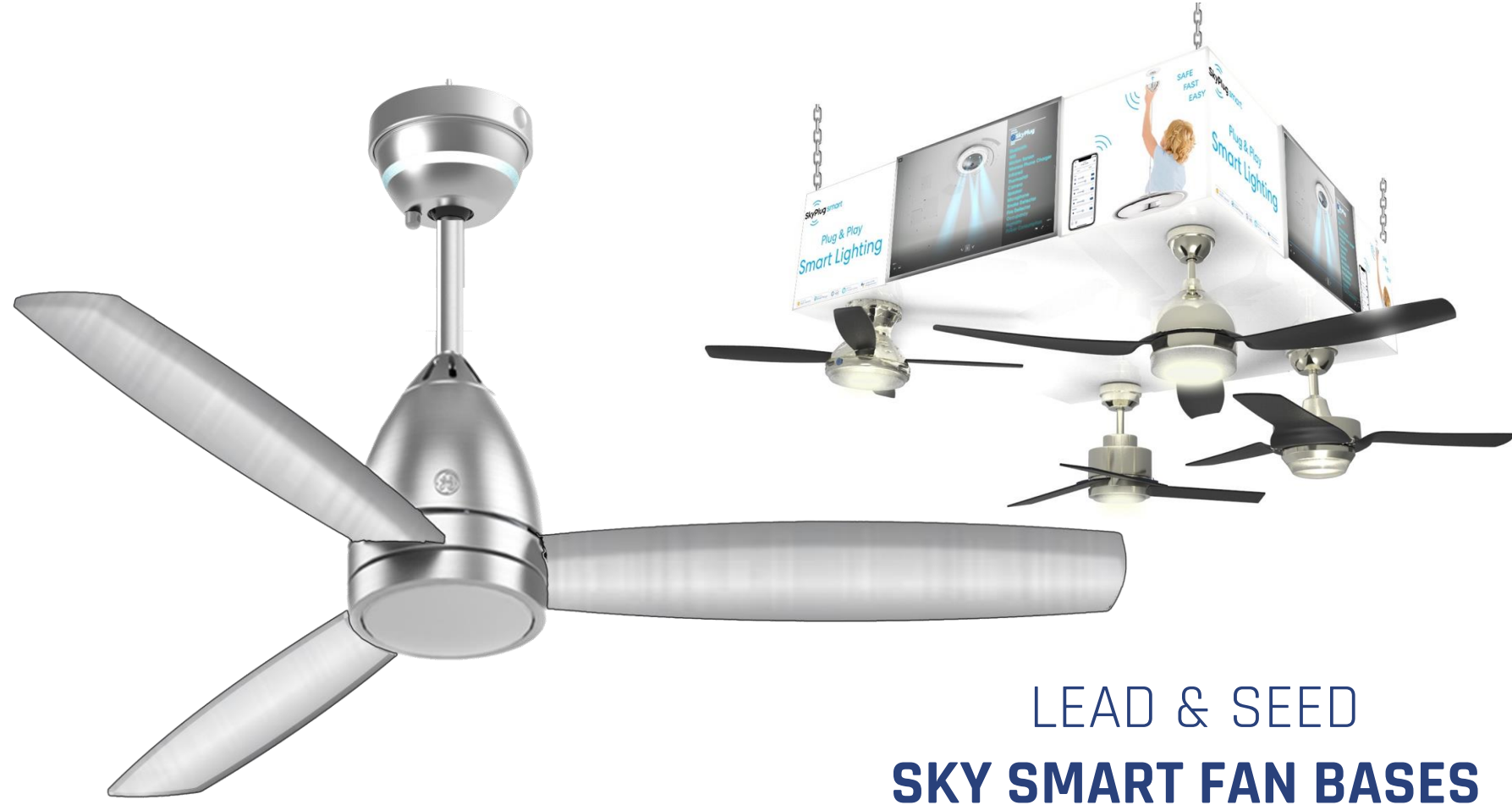


LAUNCH ONLINE

- Sky's Sales Team
- Marketing Company

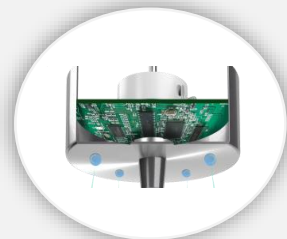
RETAIL PARALLEL PATHS

- Sky President Direct to Company CEO
- Company Reps to Company Buyers



LEAD & SEED

- Smart Fan Bases

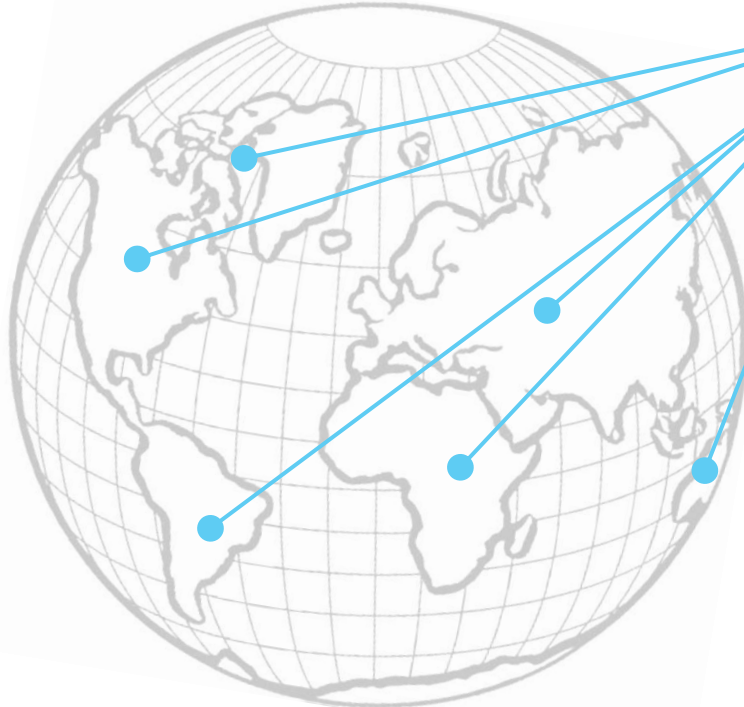


Safety News Creates Global Headlines



Upcoming Launch PR Campaign will include:
Installation safety aspects, time savings,
cost savings & smart features, etc.

PR campaign will include
information regarding:



**GLOBAL SAFETY
PUBLIC RELATIONS CAMPAIGN**

**Safety News
Creates Global Headlines**

ELECTROCUTIONS

LADDER FALLING

FIRES

HOSPITAL VISITS

**MILLIONS OF ANNUAL RELATED
HAZARDOUS INCIDENTS**

INSTALLATION TIME SAVINGS

INSTALLATION COST SAVINGS

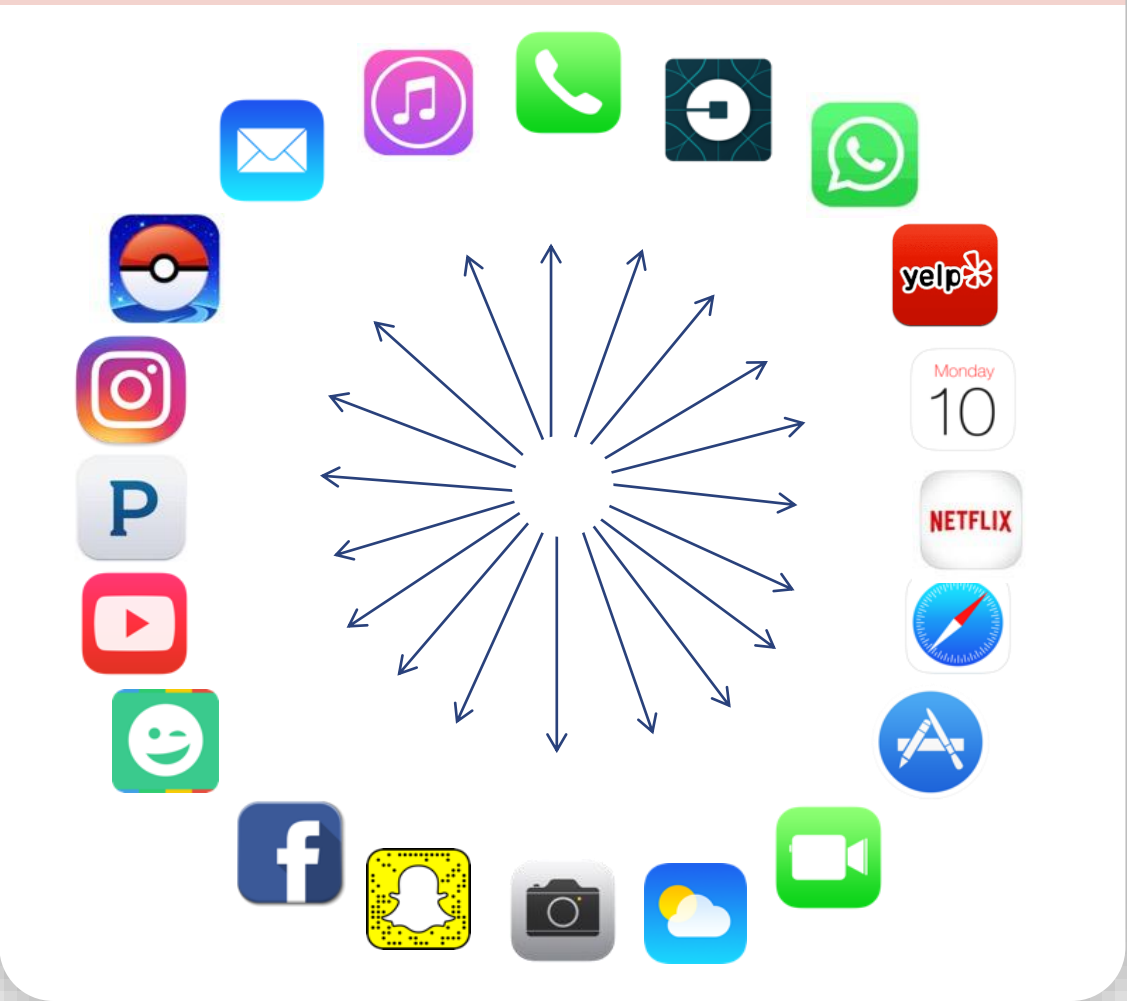
SKYX

Smart

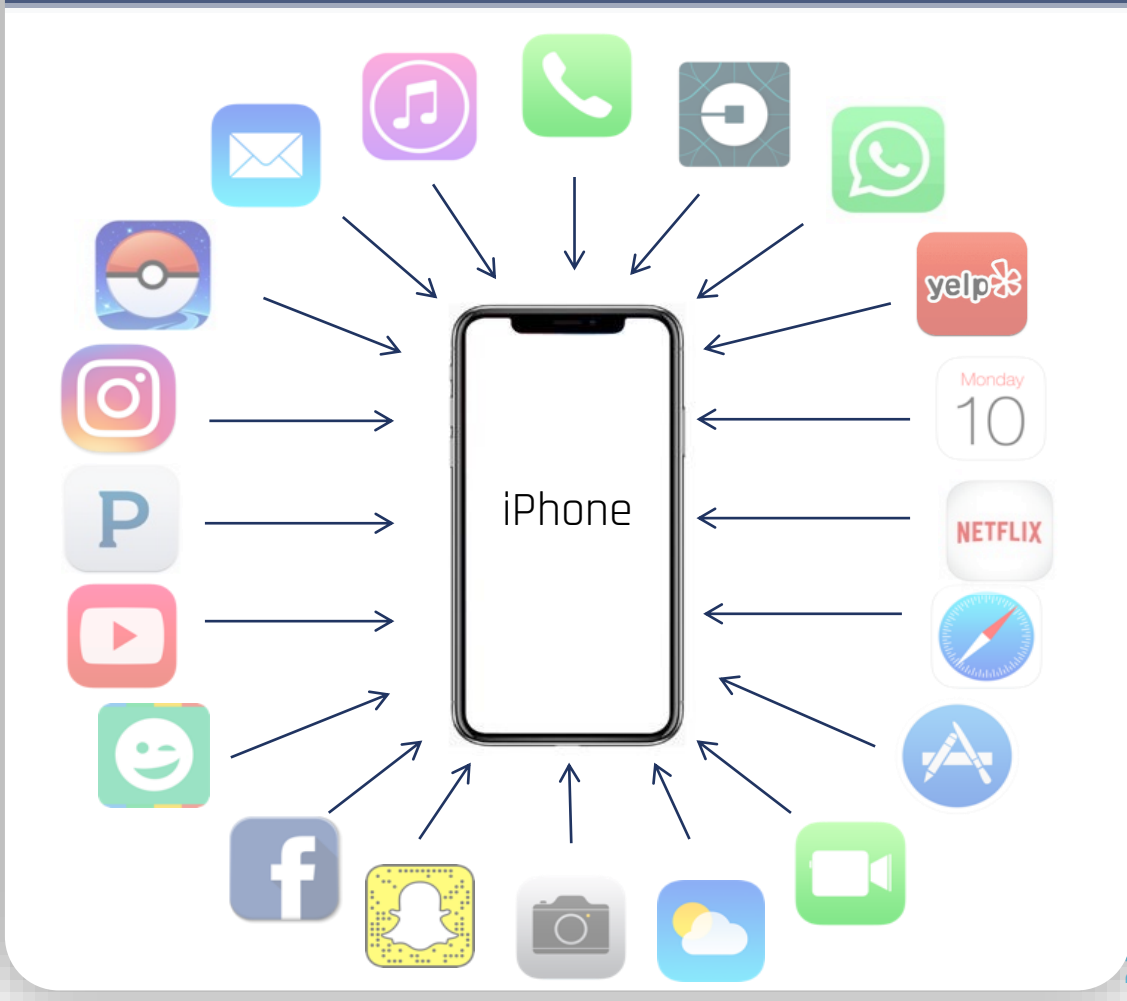
Sky Platform

Smart Phone - All-In-One PERSONAL Platform

PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART PHONE PLATFORM



PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART HOME PLATFORM

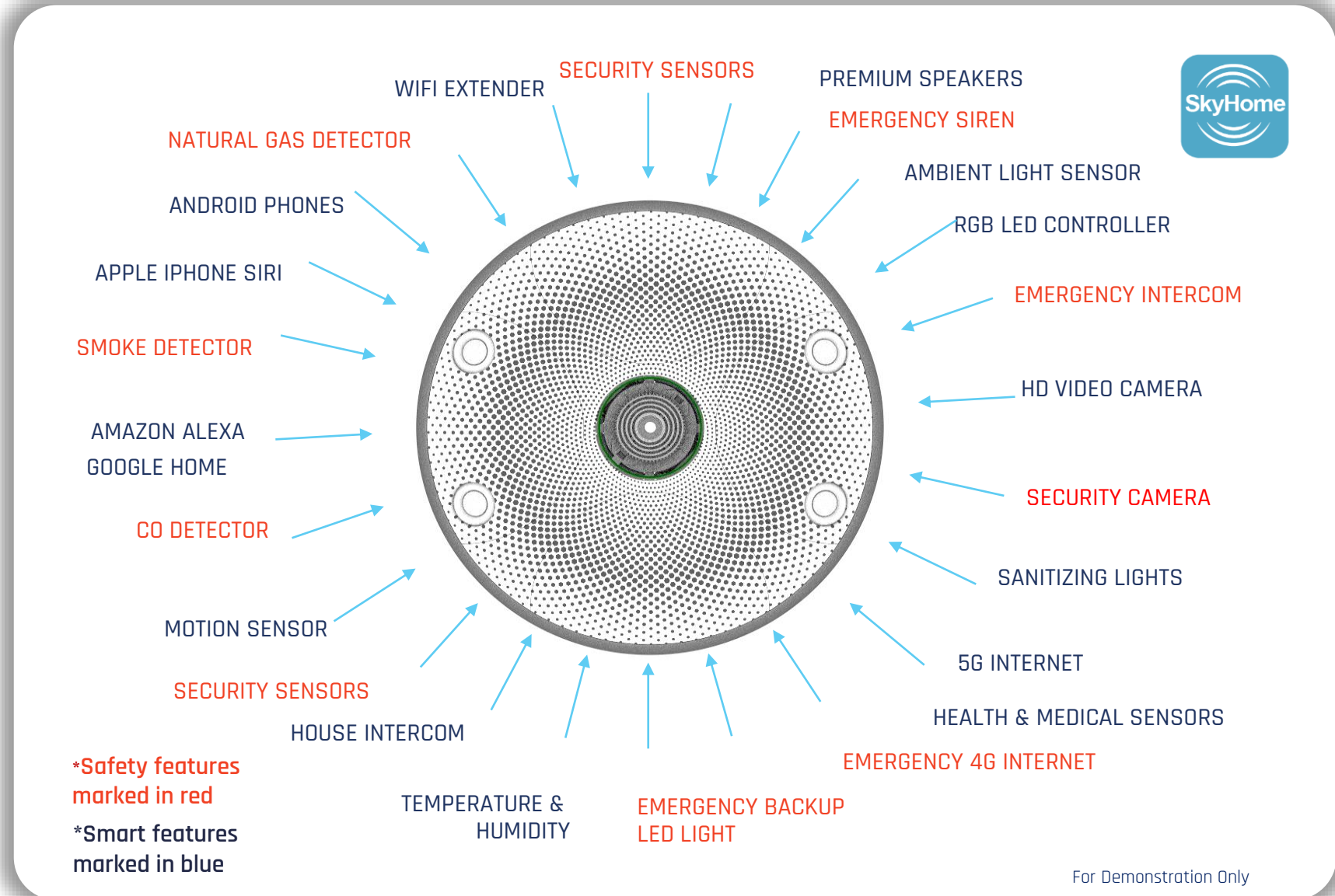


Implementing Existing Technologies into an All-In-One Platform

DATA AGGREGATION

Integrates with New & Existing Smart Products

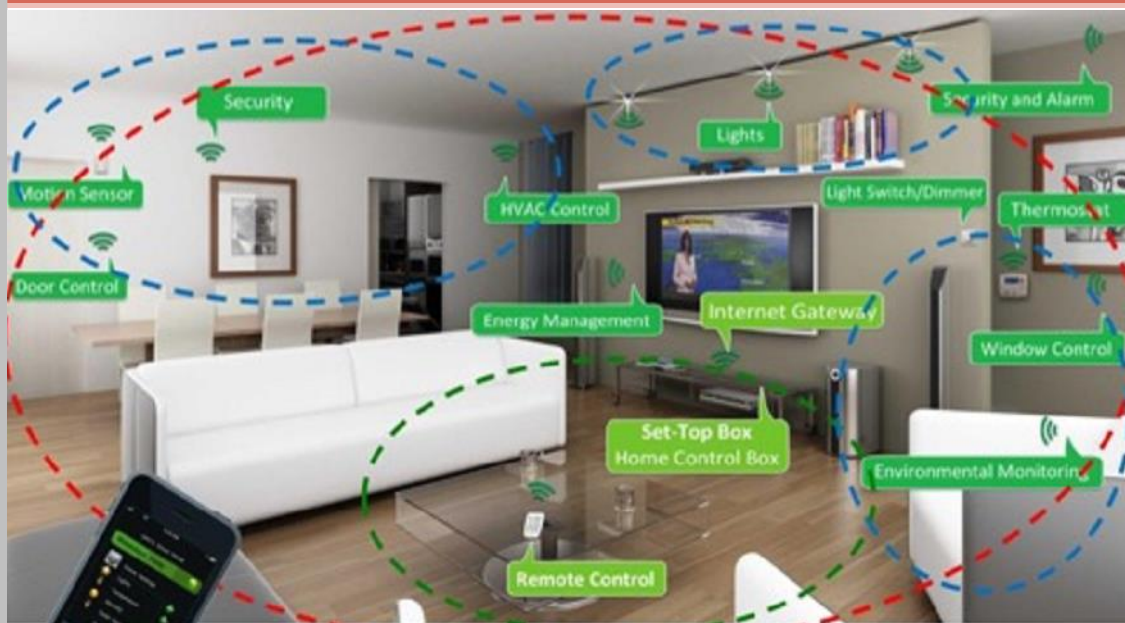
Regulators and insurance companies are expected to encourage Platform usage due to its safety features



PROBLEM

TODAY

MULTIPLE single unit devices
DAYS TO INSTALL

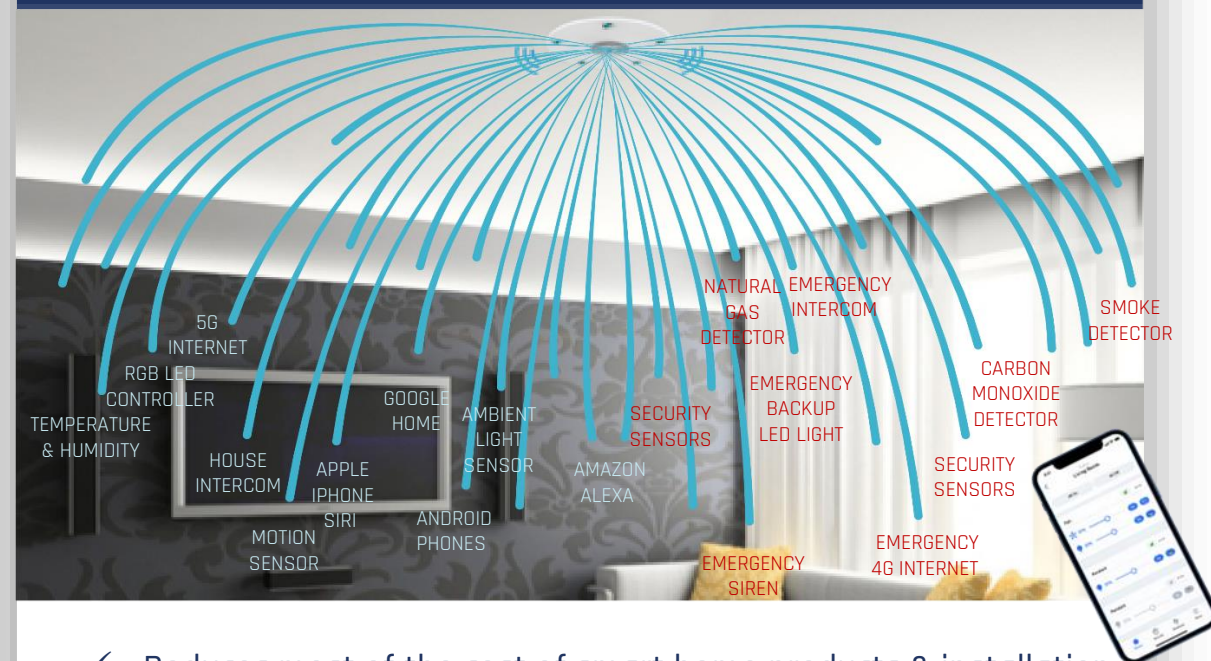


- X High cost for products and installations
- X Numerous single unit products/devices
- X Days for wiring and installations
- X Different frequencies for each product
- X Challenging product performance
- X Several disparate apps for multiple products

SOLUTION

TOMORROW

ALL-IN-ONE Smart Platform
MINUTES TO INSTALL



- ✓ Reduces most of the cost of smart home products & installation
- ✓ One product, All-In-One
- ✓ Minutes for one safe installation
- ✓ Great product performance
- ✓ One hub for all products
- ✓ Integrates with leading smart home technologies

PATENTED ALL-IN-ONE SMART PLATFORM

MASTER BOARD

SMOKE DETECTOR
CO DETECTOR
GAS DETECTOR
SECURITY SENSORS
*Safety features



CISCO

SPEAKERS



INTEL

ROUTER

AMAZON

GOOGLE



MULTIPLE
SENSORS



MICROPHONES
VOICE RECOGNITION

APPLE



Sky Receptacle NEC

WIFI & MOBILE
EXTENDERS

MICROSOFT



INTERCOM

FACEBOOK



Implementing Existing
Technologies into an
All-In-One Platform

DATA
AGGREGATION

Integrates
with New & Existing
Software & Electronics

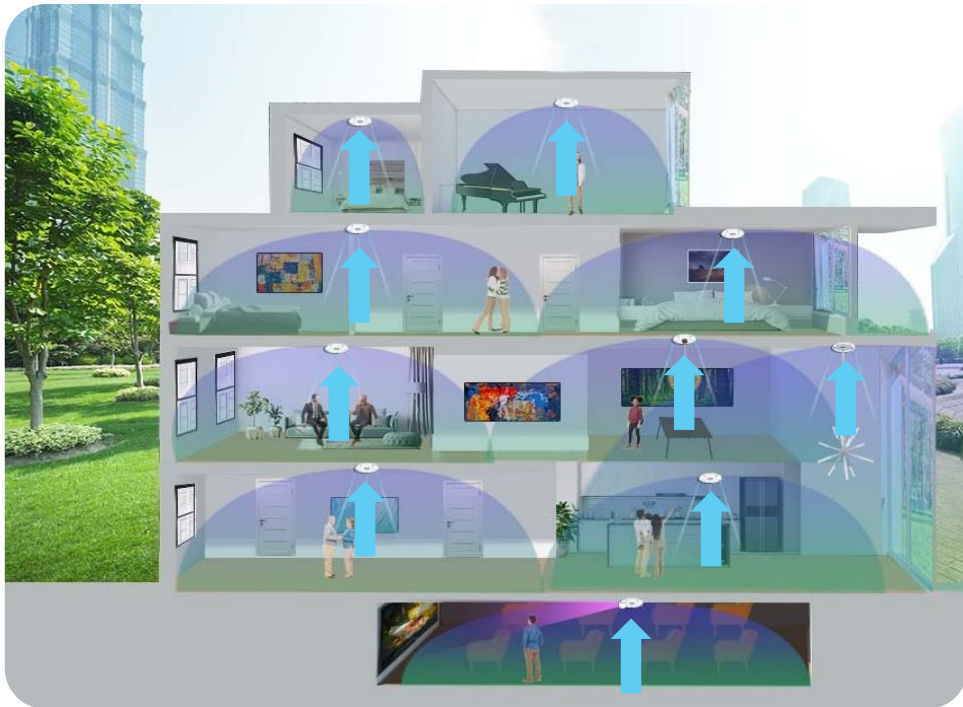
Regulator and insurance companies are expected to encourage Platform usage due to its safety features

1 of Sky's Smart Platform can make a 1-bedroom apartment Safe & Smart **IN MINUTES**, compared to existing technologies that can take days



With only minutes to install per room, Sky's Smart Platform can make **LARGE BUILDINGS AND HOTELS BECOME SAFE & SMART WITHIN DAYS**, compared to existing technologies that can take a year

With only minutes to install per room, Sky's Smart Platform can make a large home Safe & Smart **WITHIN JUST HOURS** compared to existing technologies that can take weeks



Making Every Room Safe & Smart as a Standard in Minutes



Hotel Rooms



- SAFETY
- SMART
- SANITIZING
- OTHER

Cruise Ships



- SAFETY
- SMART
- SANITIZING
- OTHER

Hospitals - Elder Living



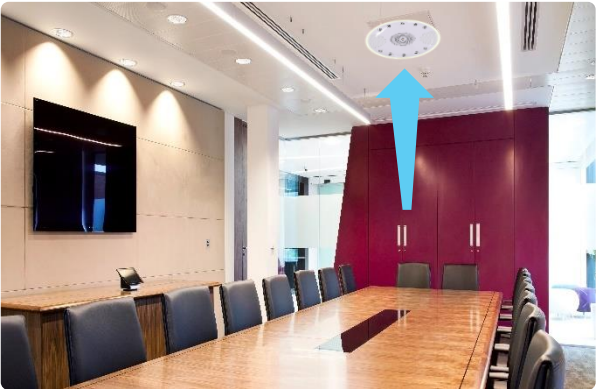
- MEDICAL
- SAFETY
- SMART
- SANITIZING
- OTHER

Home Care



- MEDICAL
- SAFETY
- SMART
- SANITIZING
- OTHER

Offices



- SAFETY
- SMART
- SANITIZING
- OTHER

Retail



- SAFETY
- SMART
- SANITIZING
- OTHER

Go-to-Market Upcoming Product Launch

LEAD & SEED



GEN 1 SMART LIGHTING & GE FANS

*Company owns global rights for GE ceiling fans



GE SMART
plug & play
FANS

CHANNELS



SMART
plug & play
LIGHTING

Channels

- Online
- Retail
- Builders
- Hotels

Product Advantages

- Saving 70% to 99% Of Installation Time

SEED PRODUCTS

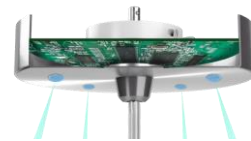
GEN 1 STANDARD & SMART PLUGS



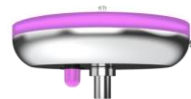
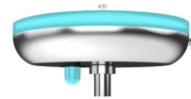
Receptacle



Standard Plug



Smart Lighting Plug

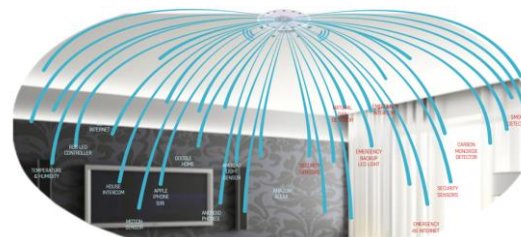
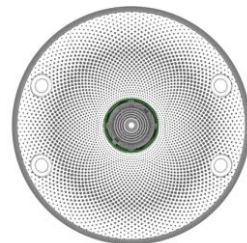


Smart Ceiling Fan Plug



PRODUCT

GEN 2 SMART PLATFORM



- Licensing
- OEM
- Online
- Retail

- Saving 50% to 90% Of Installation Cost

- All-In-One Solution

- Builders
- APT Rentals
- Hotels/Cruises
- Online/Retail
- Commercial
- Subscriptions

- Enhancing Adoption of Smart Products, lighting & Fans

1 PR Campaign - Pre Sales

2 Sales & Launch Online

3 Retail, Wholesale & OEM

4 Builders, Apt Buildings, Hotels

5 Licensing & Selling Country Rights Globally

Collaborating with two marketing groups specializing in

DISRUPTIVE PRODUCTS

INFLUENCERS

Powerful PR and Marketing Messages

- Safety
- Plug & Play saves both time and money!





NASDAQ: SKYX



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