

NOTICE TO THE MARKET

ECORODOVIAS INFRAESTRUTURA E LOGÍSTICA S.A.
Publicly Held Company
Corporate Taxpayer ID (CNPJ/MF): 04.149.454/0001-80

ECORODOVIAS CONCESSÕES E SERVIÇOS S.A.
Publicly Held Company
Corporate Taxpayer ID (CNPJ/MF):
08.873.873/0001-10

CONCESSIONÁRIA ECOVIAS DOS IMIGRANTES S.A.
Publicly Held Company
Corporate Taxpayer ID (CNPJ/MF): 02.509.491/0001-26

**CONCESSIONÁRIA DE RODOVIAS NOROESTE
PAULISTA S.A.**
Corporate Taxpayer ID (CNPJ/MF):
49.314.049/0001-08

CONCESSIONÁRIA DAS RODOVIAS AYRTON SENNA E CARVALHO PINTO S.A. - ECOPISTAS
Publicly Held Company
Corporate Taxpayer ID (CNPJ/MF): 10.841.050/0001-55

ECORODOVIAS INFRAESTRUTURA E LOGÍSTICA S.A. (“Company” or “EcoRodovias”), its direct subsidiary **ECORODOVIAS CONCESSÕES E SERVIÇOS S.A.** (“ECS”) and its indirect subsidiaries **CONCESSIONÁRIA ECOVIAS DOS IMIGRANTES S.A.** (“Ecovias dos Imigrantes”), **CONCESSIONÁRIA DE RODOVIAS NOROESTE PAULISTA S.A.** (“EcoNoroeste”) and **CONCESSIONÁRIA DAS RODOVIAS AYRTON SENNA E CARVALHO PINTO S.A. - ECOPISTAS** (“Ecopistas” and, together with Ecovias dos Imigrantes and EcoNoroeste, “Concessionaires”) hereby inform their shareholders and the market that they have concluded the issuances of debentures totaling R\$3.48 billion, as follows:

- (i) Ecovias dos Imigrantes: 5th Issue of Debentures, **fully settled on March 28, 2023**, in the amount of R\$900 million, at the cost of CDI+2.00% p.a. and maturing in March 2025;
- (ii) EcoNoroeste: 1st Issue of Debentures, **fully settled on April 5, 2023**, in the amount of R\$1,400 million, at the cost of CDI+2.50% p.a. and maturing in September 2025; and
- (iii) Ecopistas: 3rd Issue of Incentivized Debentures, **fully settled on April 10, 2023**, totaling R\$1,180 million in two series, the first amounting to R\$472 million, at the cost of IPCA+7.55% p.a. and maturing in March 2030, and the second amounting to R\$708 million, at the cost of IPCA+8.15% p.a. and maturing in March 2035.

“The funds meet the expected financing needs to meet the contractual obligations of Concessionaires in 2023, improve the capital structure and tax efficiency of the EcoRodovias Group, extend the debt profile and strengthen the cash position”, stated Andrea Fernandes, Corporate Finance Officer at EcoRodovias.

São Paulo, April 13, 2023

Marcello Guidotti

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Ecopistas

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EcoRodovias Concessões e Serviços S.A.

Luciano Louzane

Superintendent Director
Concessionária de Rodovias Noroeste
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