Results Presentation

2Q26

Free Flow – Imigrantes Highway | Ecovias Imigrantes

Agenda
2Q26 Results

- **Highlights**
- Operational and financial performance
- Capex and Debt Management
- Sustainability

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Material Events

Signing of the Concession Agreement
Ecovias das Gerais

In June, **Ecovias das Gerais signed the Concession Agreement, and the takeover of the highway section took place in July,** marking the beginning of the concession term.

Toll collection is expected to begin **by January 2027, and its results will fully offset the impact from the termination of the concession agreement of Ecovias Sul.**

Other highlights
Toll tariff adjustments and Debentures

Toll tariff adjustment at Ecovias Imigrantes: +4.72% and an additional R$0.10 per toll plaza, as a precautionary measure to mitigate imbalances.

Toll tariff adjustment at Ecovias Leste Paulista: +4.72% and an additional R$0.10 per toll plaza, as a precautionary measure to mitigate imbalances.

Issuance of R$2.4 billion in debentures by **Ecovias Capixaba** to finance investments through 2030, when long-term financing is expected to be structured.

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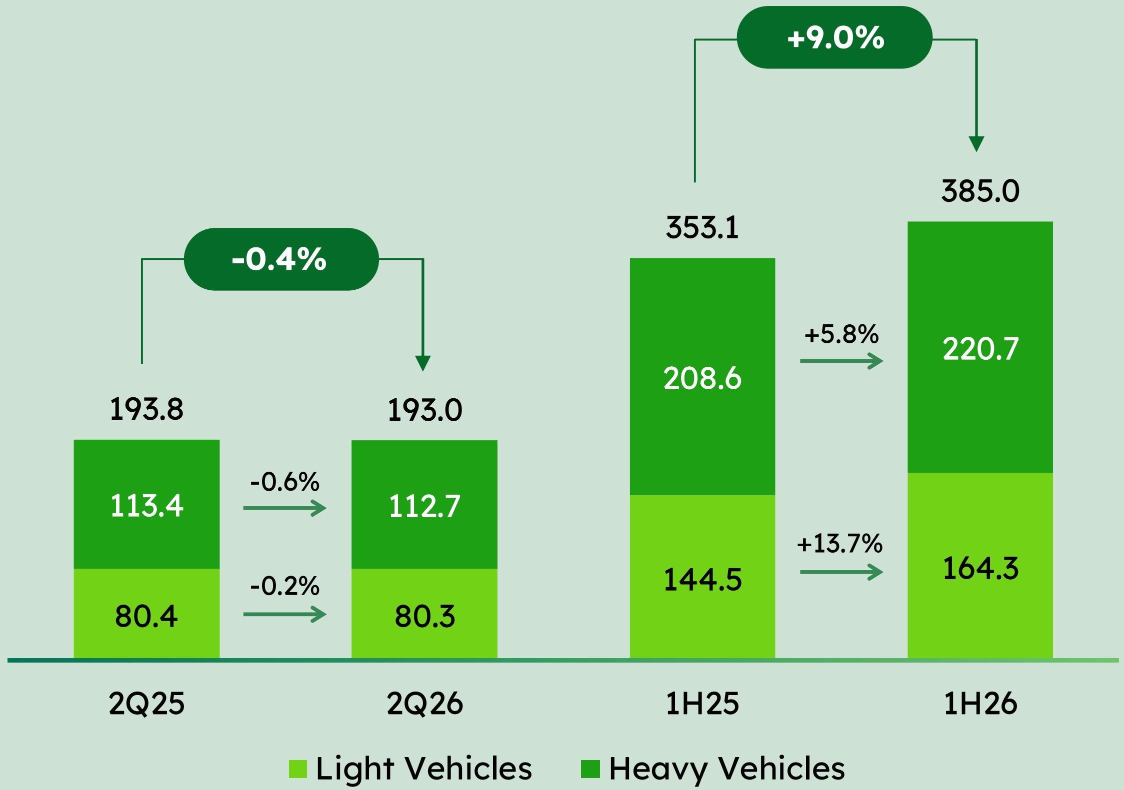
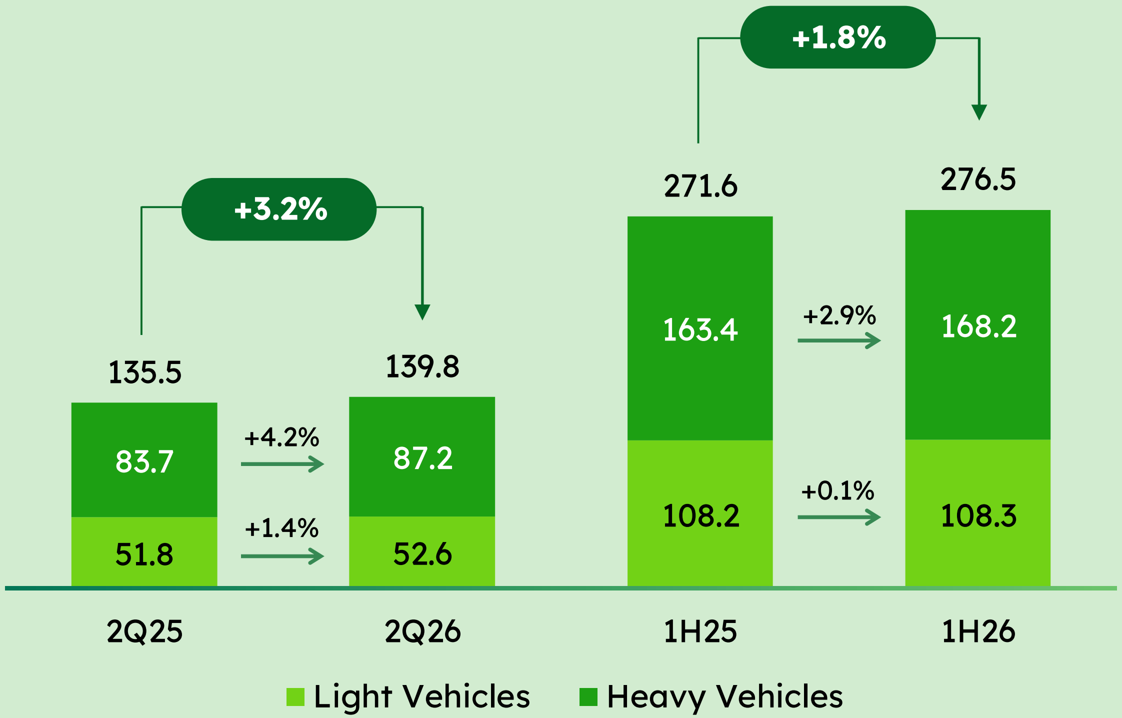
OPERATIONAL PERFORMANCE | TRAFFIC

Growth of 3.2% in comparable traffic[1] in 2Q26 mainly driven by the increase in heavy vehicle traffic. Highlights include Ecovias Norte Minas (+13.2%), Ecovias Capixaba (+9.5%) and Ecovias Imigrantes (+7.7%).

Consolidated Traffic (equivalent paying vehicles x million)



Comparable Traffic[1] (equivalent paying vehicles x million)

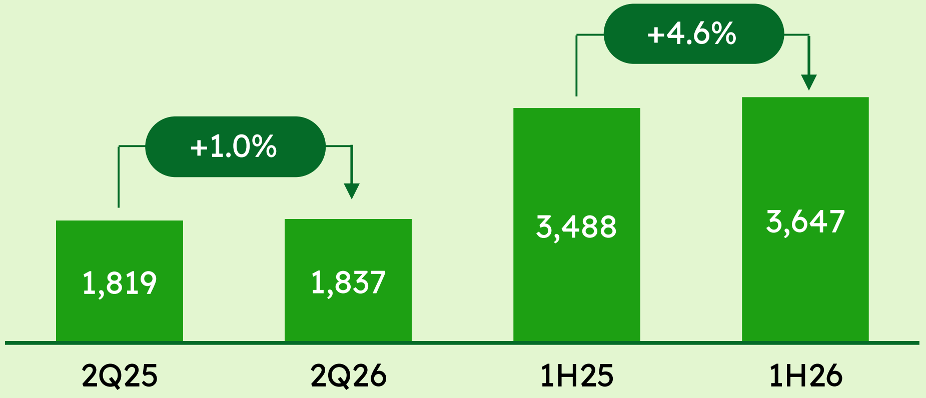


(1) Excluding Ecovias Noroeste Paulista, Ecovias Raposo Castello and Ecovias Sul.

OPERATIONAL PERFORMANCE

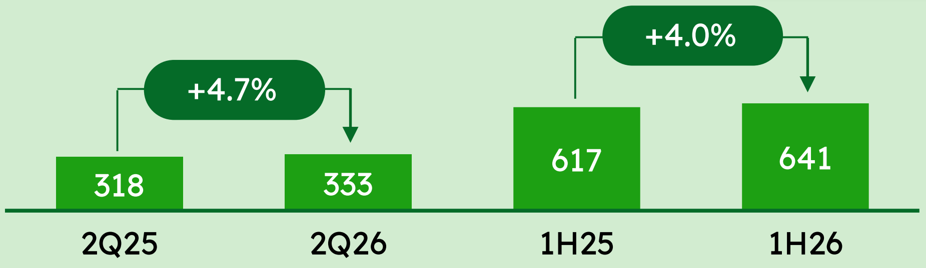
Solid results with disciplined cost management

Adjusted Net Revenue (R$ million)[1]

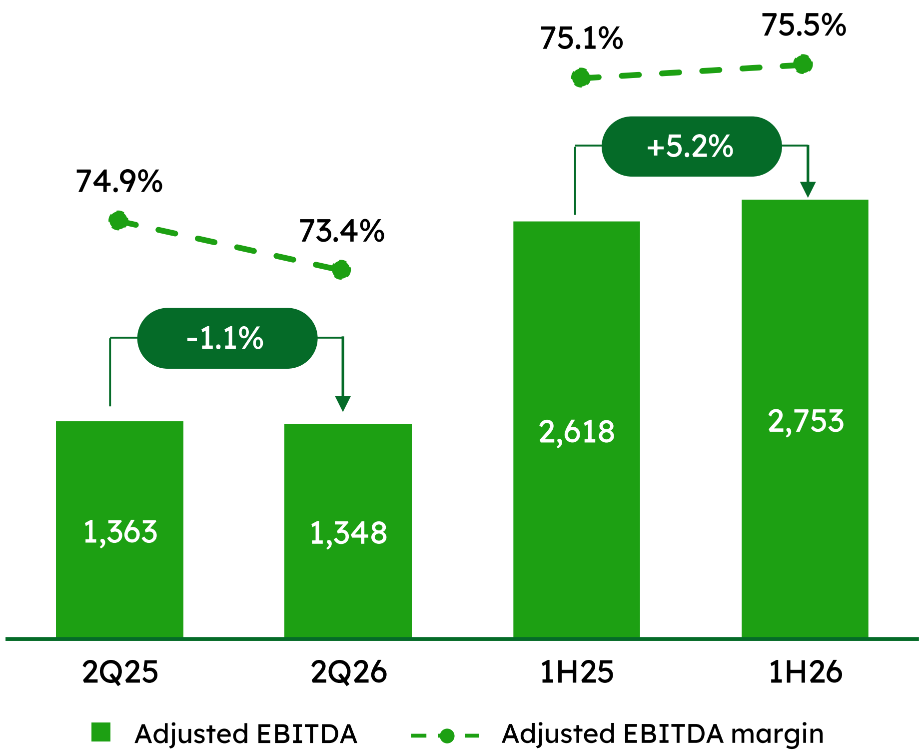


Adjusted cash costs ex-Ecoporto (R$ million)[2]

IPCA of 4.64% in the last 12 months



Adjusted EBITDA (R$ million)[3]



(1) Excluding Construction Revenue. (2) Excluding costs and expenses of Ecovias Noroeste Paulista, Ecovias Raposo Castello and Ecovias Sul. (3) Excluding Construction Revenue and Costs, Provision for Maintenance and the provision for the global settlement agreement of Ecovia Caminho do Mar and Ecocataratas (Paraná Agreement) in 2Q26.

FINANCIAL PERFORMANCE | NET INCOME

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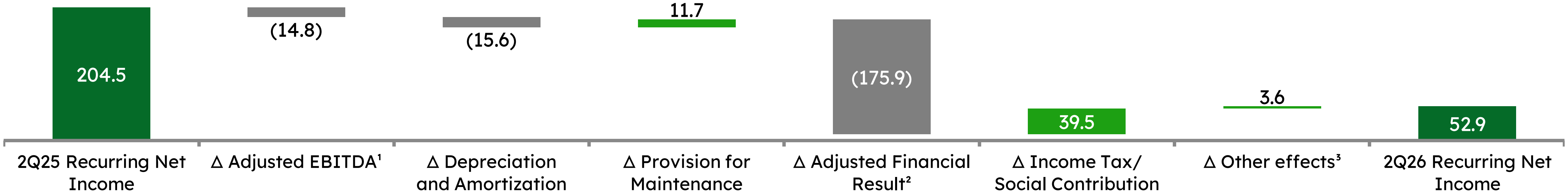
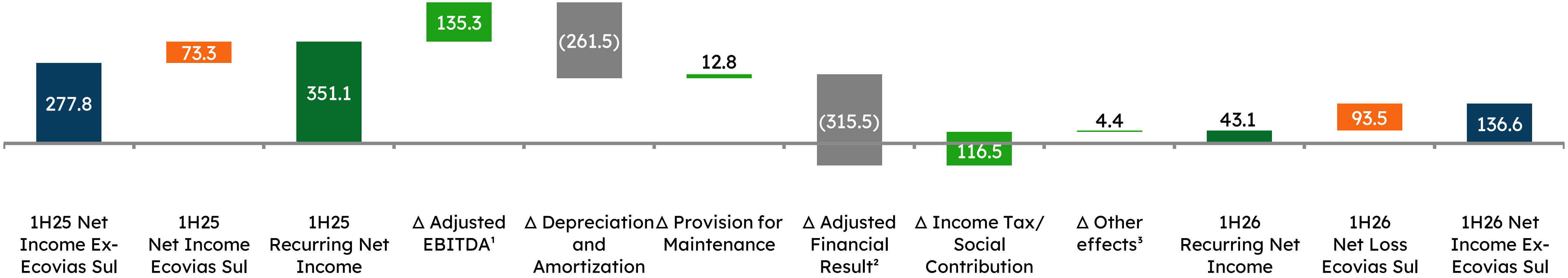
The result reflects the termination of Ecovias Sul, inflation, as measured by the IPCA, and the expanding investment cycle

Recurring Net Income[4] – 2Q26 (R$ million)



Comparable Net Income ex-Ecovias Sul – 1H26 (R$ million)



(1) Excluding Construction Revenue and Costs, Provision for Maintenance and the provision for the global settlement agreement of Ecovia Caminho do Mar and Ecocataratas (Paraná Agreement). (2) Excluding the monetary variation of the Paraná Agreement. (3) Considers the variation in net income of non-controlling shareholders and equity income. (4) Net income attributed to controlling shareholders.

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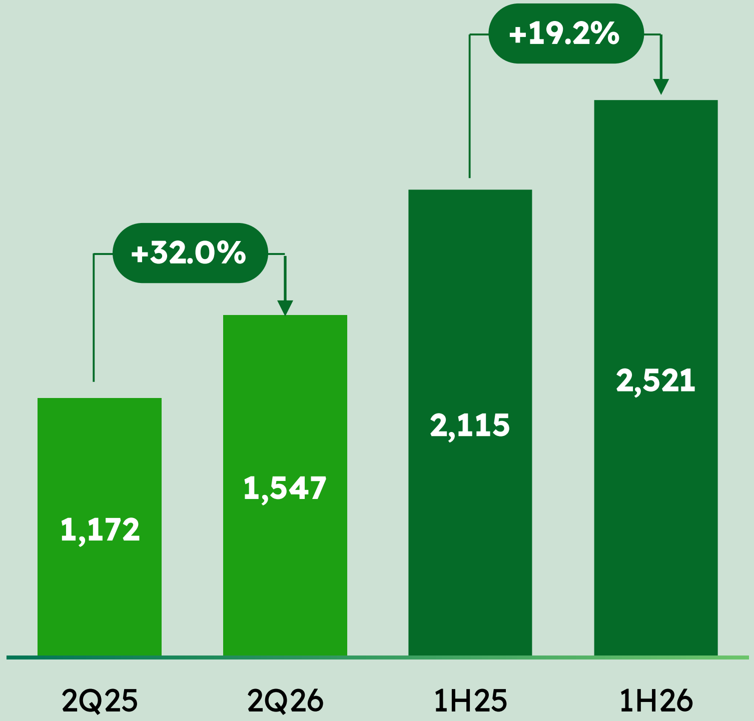
CAPEX

Investments of R$1.5 billion in 2Q26: highlighting the progress of works at Ecovias Rio Minas, Araguaia, Noroeste Paulista and Capixaba

Capex (R$ million)



FINANCIAL PERFORMANCE | DEBT MANAGEMENT

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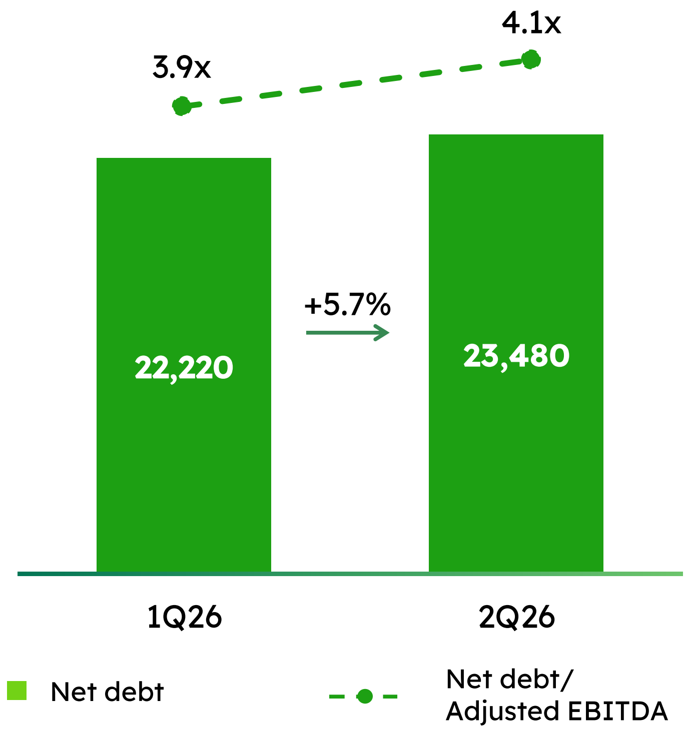
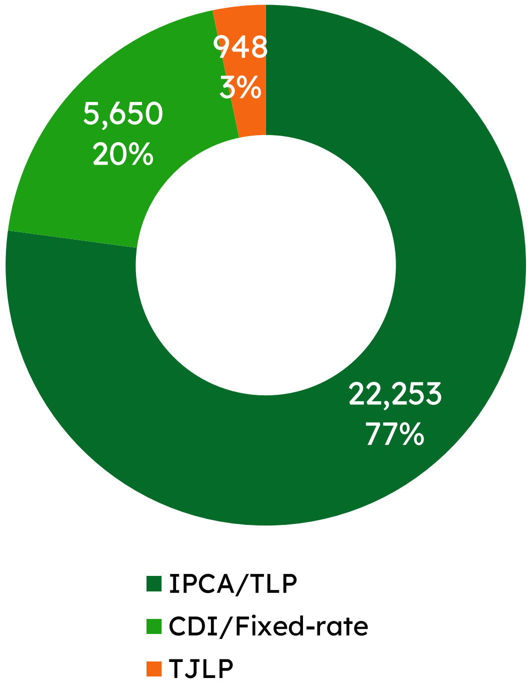
Leverage ratio of 4.1x in June 2026. Highlight to 72% of debt allocated to highway concessions and 77% indexed to inflation, the same index used for tariff adjustments in our concessions (natural hedge)

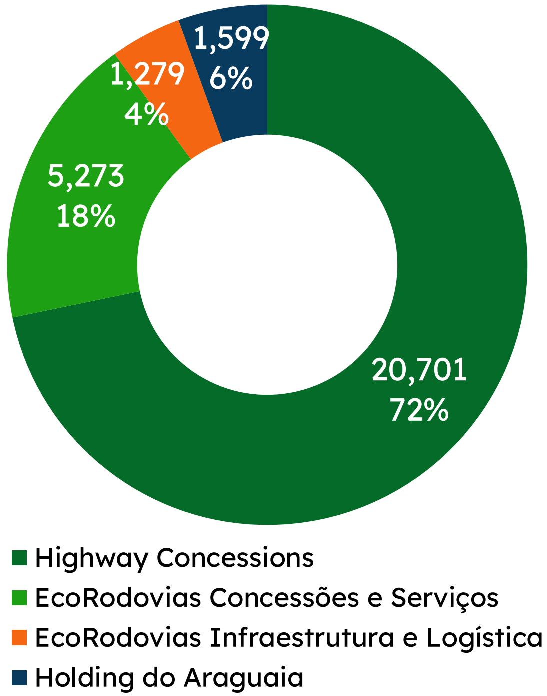
Consolidated Net Debt and leverage (R$ million)



Gross Debt by Indexer
(R$ million and % - June 2026)



Gross Debt Distribution
(R$ million and % - June 2026)



Leverage at the subholding (ECS) ended June at 3.9x
(+0.2x vs. March 2026)

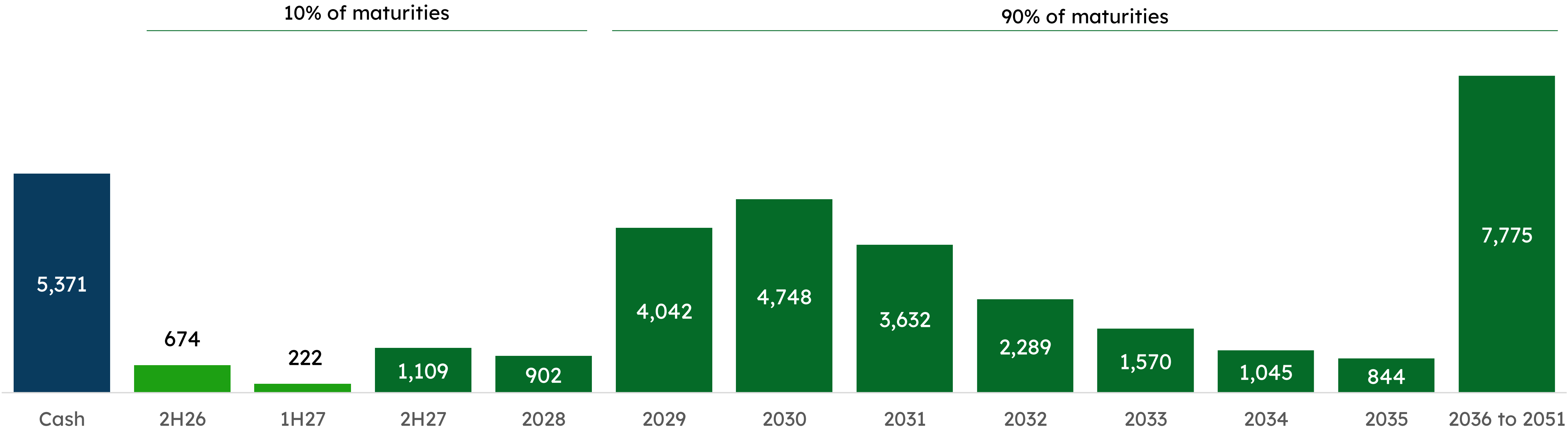
77% of gross debt indexed to inflation

72% of debt allocated to **highway concessions**

FINANCIAL PERFORMANCE | DEBT AMORTIZATION SCHEDULE

Solid liquidity position, with cash balance sufficient to cover amortizations over the next 3 years and average debt maturity of 7.6 years, with 90% of maturities from 2029 onwards

Gross Debt Amortization Schedule (R$ million)



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Sustainability highlights

Sustainability Program | ANTT

The federal concessions of EcoRodovias **joined Level 3 of ANTT's Infrastructure Sustainability Program**, becoming part of the regulatory sandbox for testing and implementing new technologies, methodologies and sustainability practices.

Accident Prevention

Expansion of the use of Artificial Intelligence, telemetry and video telemetry in the Company's fleet, enabling real-time identification of risk behaviors and reinforcing accident prevention.

Awards

- EcoRodovias received the **Gender and Race Equity Seal.**
- Ecovias Noroeste Paulista received the **Pro-Ethics Seal.**

ISE B3 | ICO2 B3 | IDIVERSA B3 | CDP DISCLOSURE INSIGHT ACTION Score A- | MSCI Rating AA

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Disclaimer

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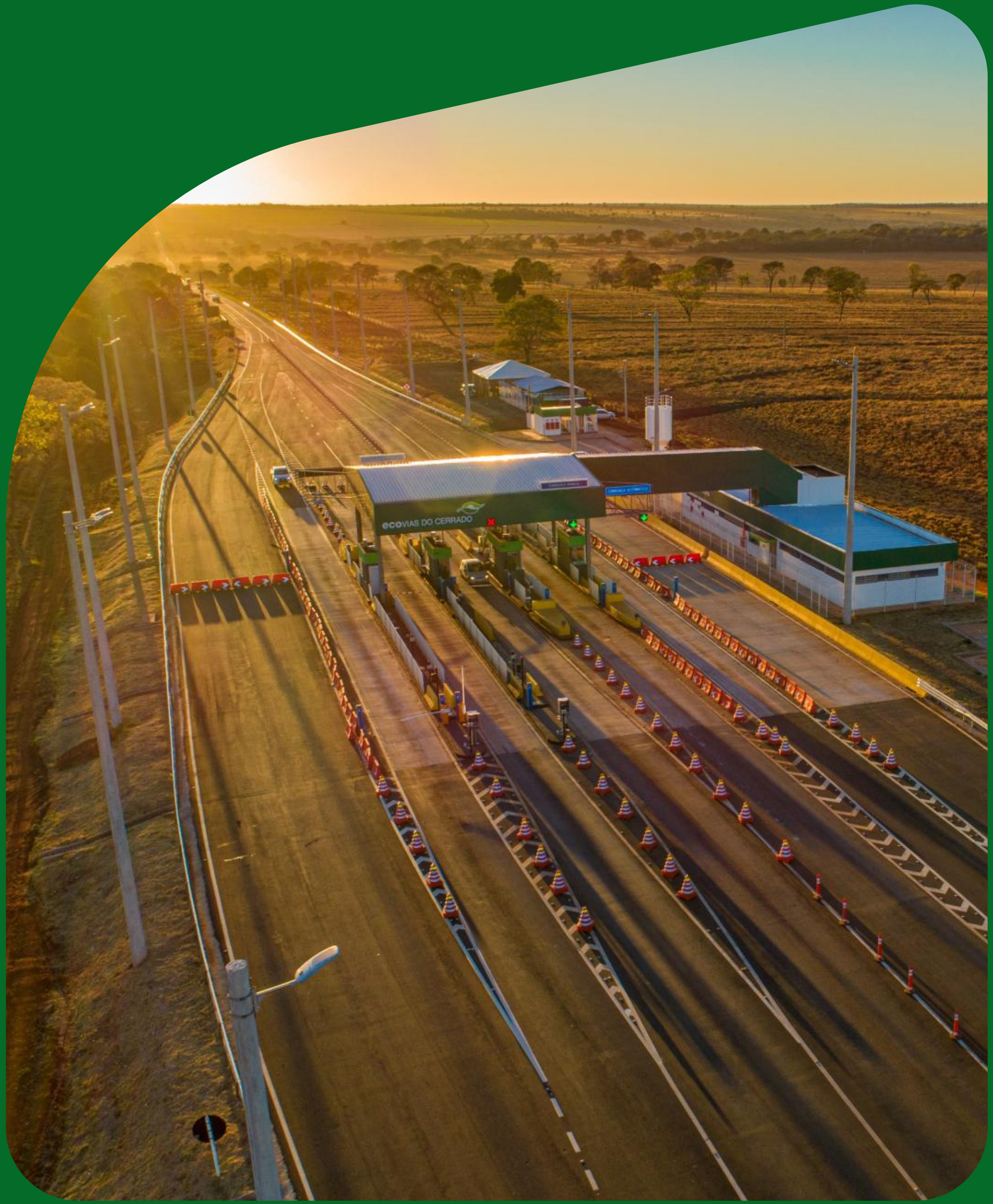

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