

## Material Fact

**Aura Almas S.A.** ("Almas" or the "Company") informs shareholders and the general market that it has filed its Consolidated Financial Statements for the twelve-month period ended December 31, 2024 ("FS 2024") as well as its projections for the year 2025 ("Guidance 2025"), which were included in its Reference Form.

### Financial and Operational Highlights of 2024:

(US\$ thousands):

(US\$ thousand)	4Q24	3Q24	%	4Q23	%	2024	2023	%
Production (GEO)	16,679	14,975	11%	9,591	73.9%	54,129	17,805	204.0%
Sales (GEO)	16,679	14,975	11%	9,591	73.9%	54,129	17,805	204.0%
Cash Cost (US\$/GEO)	692	899	-23%	1,487	-53.4%	950	1,243	-23.6%
AISC (US\$/GEO)	713	1,182	-40%	1,515	-53.0%	1,139	1,419	-19.7%
<b>Net Revenue</b>	<b>43,930</b>	<b>37,149</b>	<b>18%</b>	<b>18,806</b>	<b>133.6%</b>	<b>129,411</b>	<b>34,250</b>	<b>277.8%</b>
Cost of goods sold	(18,433)	(16,010)	15%	(16,958)	8.7%	(65,410)	(25,681)	154.7%
<b>Gross Profit</b>	<b>25,497</b>	<b>21,139</b>	<b>21%</b>	<b>1,848</b>	<b>1279.7%</b>	<b>64,001</b>	<b>8,569</b>	<b>646.9%</b>
<b>Expenses</b>	<b>(1,004)</b>	<b>(586)</b>	<b>71%</b>	<b>910</b>	<b>n.a.</b>	<b>(3,942)</b>	<b>(2,084)</b>	<b>89.2%</b>
G&A	130	(867)	n.a.	910	-85.7%	(2,808)	(1,932)	45.3%
Exploration expenses	(1,134)	281	n.a.	-	n.a.	(1,134)	-	n.a.
<b>EBIT</b>	<b>24,493</b>	<b>20,553</b>	<b>19%</b>	<b>2,758</b>	<b>788.1%</b>	<b>60,059</b>	<b>6,485</b>	<b>826.1%</b>
<b>Adjusted EBITDA</b>	<b>30,520</b>	<b>22,993</b>	<b>33%</b>	<b>5,124</b>	<b>495.6%</b>	<b>74,513</b>	<b>10,031</b>	<b>642.8%</b>
<b>Financial Result</b>	<b>(6,396)</b>	<b>(1,435)</b>	<b>346%</b>	<b>(3,062)</b>	<b>108.9%</b>	<b>(12,273)</b>	<b>(4,697)</b>	<b>161.3%</b>
Financial expenses	(6,515)	(1,334)	388%	(1,975)	229.9%	(12,347)	(3,098)	298.5%
Other revenue/expenses	119	(101)	n.a.	(1,087)	n.a.	74	(1,599)	n.a.
<b>EBT</b>	<b>18,097</b>	<b>19,118</b>	<b>-5%</b>	<b>(304)</b>	<b>n.a.</b>	<b>47,786</b>	<b>1,788</b>	<b>2572.6%</b>
<b>Total taxes</b>	<b>(19,280)</b>	<b>4,194</b>	<b>n.a.</b>	<b>6,574</b>	<b>n.a.</b>	<b>(23,403)</b>	<b>9,103</b>	<b>n.a.</b>
Current income tax (expense)	(14,873)	3,937	n.a.	(494)	2910.7%	(13,010)	(512)	2441.0%
Deferred income tax (expense) recovery	(4,407)	257	n.a.	7,068	n.a.	(10,393)	9,615	n.a.
<b>Net Income</b>	<b>(1,183)</b>	<b>23,312</b>	<b>n.a.</b>	<b>6,270</b>	<b>n.a.</b>	<b>24,383</b>	<b>10,891</b>	<b>123.9%</b>

### Guidance 2025:

The Company's updated production forecast, the AISC, the operational cash cost per ounce of equivalent gold sold, and the CAPEX projection for 2025 are detailed below.

	Guidance Almas - 2025	
	Low	High
Production in thousand equivalent ounces ('000)	51	58
Cash Cost per equivalent ounce (US\$/GEO)	1,013	1,114
AISC per equivalent ounce (US\$/GEO)	1,113	1,202
Capex (US\$ million)	7	9

At the conclusion of its first full year operating at full capacity, Almas exceeded expectations from both the Feasibility Study and the 2024 Production Guidance. Throughout the year, production reached a total of 54,129 GEO, representing a 204% increase compared to 2023. This volume surpasses the Feasibility Study projections by 1,129 GEO and exceeds the upper range of the Production Guidance, which was set between 45,000 and 53,000 GEO. This outstanding performance is attributed to the

efficient mine management with the new contractor, which began operations in the second quarter of 2024, as well as to the investments made since the start of operations to increase capacity. In the last quarter of 2024, Almas produced 16,679 GEO, reflecting an 11% increase compared to 3Q24 and a 74% rise compared to the same period of the previous year, driven by the improvement in the ore grade processed at the plant.

The FS 2024 are available on CVM's website at <https://www.gov.br/cvm/pt-br>.

Tocantins, March 17, 2025

**Natasha Utescher**  
Investor Relations Officer