



MINERVA S.A.

Publicly-Held Company
Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14
Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Minerva" or "Company"), the South American leader in beef exports, informs its shareholders and the market in general that, today, it has successfully completed the 14th issue of simple debentures, in the amount of **R\$2.0 billion**, divided into 3 series, opting to swap the 2nd and 3rd series, as shown in the table below.

Series	Amount (million)	Compensation	Maturity	Swap
1 st Series	R\$ 360	CDI rate + 1.10% p.a.	03/15/2029	-
2 nd Series	R\$ 612	11,81% p.a.	03/15/2029	CDI + 1.10% p.a.
3 rd Series	R\$ 1,028	12,16% p.a.	03/17/2031	CDI + 1.20% p.a.

The Company is constantly seeking to improve its capital structure and reaffirms its commitment to keeping the shareholders and the market in general informed of the development of this and any other topic of their interest.

Barretos, March 21, 2024

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho
Chief Financial and Investor Relations Officer