



**MINERVA S.A.**

Publicly-Held Company

CNPJ No. 67.620.377/0001-14

NIRE 35.300.344.022 | CVM No. 02093-1

**MATERIAL FACT**

**Minerva S.A.** ("**Minerva**" or the "**Company**"), a leading exporter of beef in South America, in compliance with the provisions of paragraph 4 of Article 157 of Law No. 6,404, of December 15<sup>th</sup>, 1976, as amended ("**Brazilian Corporate Law**"), and the regulations issued by the Brazilian Securities and Exchange Commission ("**CVM**"), in particular CVM Resolution No. 44, of August 23<sup>rd</sup>, 2021, as amended, in continuation of the Material Fact disclosed on April 29<sup>th</sup>, 2025, regarding the capital increase approved at the Extraordinary General Meeting held on April 29, 2025 ("**EGM 04.29.2025**") ("**Capital Increase**"), hereby informs the shareholders and the market in general as follows.

At a meeting held on the date hereof, the Company's Board of Directors approved the ratification of the Capital Increase, in accordance with the terms approved at the EGM 04.29.2025, in the total amount of R\$ 2,000,000,003.32 (two billion, three reais and thirty-two centavos), through the issuance of 386,847,196 (three hundred eighty-six million, eight hundred forty-seven thousand, one hundred ninety-six) new common, registered, book-entry shares with no par value, with the granting of 193,424,846 (one hundred and ninety-three million four hundred and twenty-four thousand eight hundred and forty-six) subscription bonuses ("**Subscription Bonuses**") as an additional benefit.

The Company clarifies that, on the date hereof, it is disclosing a Notice to Shareholders containing detailed information regarding the results of the Capital Increase hereby ratified and the Subscription Bonuses issued, including the terms and conditions related to the exercise, trading and maturity of such securities.

Additional information regarding the Capital Increase and the Subscription Bonuses can be found on the websites of the CVM (<https://www.gov.br/cvm>), B3 (<https://www.b3.com.br>), or the Company's Investor Relations Department (<https://ri.minervafoods.com/>), or via email at [ri@minervafoods.com](mailto:ri@minervafoods.com).

Finally, the Company reiterates its commitment to keeping its shareholders and the market in general duly informed about the progress of these matters and any other matters of interest to the market.

Barretos, June 20<sup>th</sup>, 2025.

**Minerva S.A.**

**Edison Ticle de Andrade Melo e Souza Filho**

Chief Financial and Investor Relations Officer