



MINERVA S.A.

Publicly-held Company

Corporate Taxpayer's ID (CNPJ) No. 67.620.377/0001-14

Company Registry (NIRE) 35.300.344.022 | CVM Code No. 02093-1

MATERIAL FACT

Minerva S.A. ("Company"), leader in South America in the export of fresh beef, in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404, of December 15th, 1976, as amended ("Brazilian Corporate Law"), and the regulations of the Brazilian Securities and Exchange Commission ("CVM"), in particular CVM Resolution No. 44, of August 23rd, 2021, in continuation of the Material Facts disclosed on August 28th, 2023, August 9th, 2024, September 25th, 2024, October 8th, 2024 and March 31st, 2025, hereby informs the shareholders and the market in general of the following.

The Annual and Extraordinary Shareholders' Meeting held on the date hereof ("AEGM 30.04.2025") ratified, under article 256 of Brazilian Corporate Law, the acquisition, by the Company, of Fortunceres S.A. ("Fortunceres") and Frigorífico Patagônia S.A. ("Patagônia"), within the scope of the transaction for the acquisition of certain assets of Marfrig Global Foods S.A. ("Marfrig"), as carried out under the terms of the "*Share Purchase Agreement and Other Covenants*", signed between the Company and Marfrig on August 28th, 2023 ("Transaction - South America").

Under the terms of article 256, paragraph 2, of the Brazilian Corporate Law, to the dissenting shareholders will be assured the right of withdrawal.

The Company also clarifies that, on this date, releases a Notice to Shareholders with the main deadlines, rules, procedures, and other relevant information applicable for exercising the right to withdraw by shareholders who dissent from the resolution.

The documents relating to the AEGM 30.04.2025 and the Notice to Shareholders are available for consultation on the websites of the CVM (<https://www.gov.br/cvm>), B3 (<https://b3.com.br>) and the Company (<https://ri.minervafafoods.com/>), as well as at the Company's head office.

Barretos/SP, April 30th, 2025



Edison Ticle de Andrade Melo e Souza Filho

Chief Financial and Investor Relations Officer