



MINERVA S.A.

Publicly Held Company
Corporate Taxpayer's ID (CNPJ/MF): 67.620.377/0001-14
Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Minerva" or "Company"), the South American leader in beef export, informs its shareholders and the market in general that, on this date, it has successfully concluded the 11th Issue of Simple Debentures, in the amount of **R\$400 million**, in a single series, maturing in **5 years**, with yield on the CDI **rate + 1.60% p.y.**

The **proceeds** from the transaction will be allocated to **pay** for the Company's **6th debenture issue**, maturing on **05/15/2022**, with yield on the **CDI rate + 1.80% p.y.**, resulting in the **lengthening** of the debt profile and **reducing** the annual cost of this debt, which will translate into a **lower level of financial expense**.

This is another Minerva Foods's initiative in pursuit of improving its capital structure, as part of its **liability management** process, aiming at **extending** the debt profile, reducing gross debt and the cost of the Company's capital structure.

The Company reiterates its commitment to keeping shareholders and the market in general informed of the developments of this topic and of any other topic of their interest.

Barretos, October 21, 2021.

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho
Chief Financial and Investor Relations Officer