



**MINERVA S.A.**

*Publicly-held Company*

Corporate Taxpayer's ID (CNPJ) No. 67.620.377/0001-14

Company Registry (NIRE) 35.300.344.022 – CVM Code No. 02093-1

**NOTICE TO THE MARKET**

**Minerva S.A.** ("**Minerva**" or "**Company**"), leader in South America in the export of fresh beef, in continuity to the Material Facts published on August 28<sup>th</sup>, 2023, August 9<sup>th</sup>, 2024 and September 25<sup>th</sup>, 2024, and in addition to the Notices to the Market published on May 17<sup>th</sup>, 2024 and May 21<sup>st</sup>, 2024, hereby informs that, on this date, the final and unappealable decision of the Administrative Tribunal for Economic Defense of the Administrative Council for Economic Defense ("**CADE**") was issued, approving the transaction relating to the acquisition by the Company of the industrial and commercial establishments owned by Marfrig Global Foods S.A. ("**Seller**") in Brazil.

With CADE's decision having become final and unappealable, the Company emphasizes that it continues to work with the Seller to complete the verification of the other precedent conditions set out in the "Share Purchase Agreement and Other Covenants" signed between the Company and the Seller, reinforcing that the closing of the transaction is expected to take place by the end of October.

Finally, the Company reiterates that it will keep shareholders and the market in general informed about the closing of the transaction and any other relevant developments in the matters dealt with herein.

Barretos, October 8<sup>th</sup>, 2024.

**Minerva S.A.**

Edison Ticle de Andrade Melo e Souza Filho

**Chief Financial and Investor Relations Officer**