



MINERVA S.A.

Publicly-Held Company
Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14
Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Minerva" or "Company"), the South American leader in beef exports, hereby informs its shareholders and the market in general that, today, it has successfully completed the 15th issue of simple, unsecured debentures, not convertible into shares, in the amount of **R\$2.0 billion**, divided into 5 series.

Series	Amount (R\$ thousand)	Remuneration	Due on	Swap (CDI)
1 st Series	576,440	105% of the CDI rate p.a.	11/13/2029	-
2 nd Series	458,640	14.14% p.a.	11/13/2029	105.08% p.a.
3 rd Series	70,529	CDI rate + 0.40% p.a.	11/13/2031	-
4 th Series	92,140	14.15% p.a.	11/13/2031	106.87% p.a.
5 th Series	802,251	14.68% p.a.	11/13/2034	108.45% p.a.

It is worth highlighting that the issuance achieved demand of 1.10 times the initial offering, which was exclusively directed to qualified investors. Additionally, the Company secured a rate tightening of approximately 40 bps per year compared to the initial bookbuilding stage.

Furthermore, with the aim of optimizing its financial profile, Minerva opted to swap the 2nd, the 4th, and the 5th series debentures, pegging them to the CDI rate, restating its commitment to the strategic management of financial costs and the mitigation of risks pegged to less volatile benchmarks.

The Company is constantly seeking to enhance its capital structure and restates its commitment to keep shareholders and the market in general informed of the development of this and any other matters of their interest.

Barretos, December 04, 2024

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho
Chief Financial and Investor Relations Officer