



MINERVA S.A.

Publicly Held Company

Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022 – CVM Code: 02093-1

NOTICE TO THE MARKET

Minerva S.A. ("**Minerva**" or "**Company**"), with reference to the transaction referred by the Material Fact dated August 28, 2023, and to supplement the Notice to the Market dated May 17, 2024, informs that it has become aware, on the date herein, of the decision of the Uruguayan antitrust authority (*Comisión de Promoción Y Defensa de la Competencia – Coprodec*) which did not authorize the acquisition of three (3) industrial plants owned by Marfrig Global Foods S.A. ("**Seller**") in Uruguay ("**Uruguay Transaction**") under the terms requested, as disclosed in the Material Fact dated August 28, 2023.

The Company highlights that it is evaluating the terms of Coprodec's decision, which is not final and remains subject to appeal both administratively and judicially, which should be finalized in the coming days.

In addition, the Company informs that the decision is limited to the Uruguay Transaction, with a sale price for all the assets in Uruguay of BRL 675,000,000.00.

In this regard, the decision does not affect the acquisition, by the Company, of the industrial and commercial plants owned by the Seller in Brazil, Argentina and Chile ("**South America Transaction**"), in which case the closing of the South America Transaction is still subject to the satisfaction of certain conditions, including the approval by the Brazilian antitrust authority (*Conselho Administrativo de Defesa Econômica – CADE*), which is not conditioned on the closing of the Uruguay Transaction.

The Company reiterates its commitment to keep its Shareholders and the market in general informed about material developments of the matters discussed herein.

Barretos, May 21, 2024.

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho

Chief Financial and Investor Relations Officer