



MINERVA S.A.

Publicly Held Company

Corporate Taxpayer's ID (CNPJ/MF): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("**Minerva Foods**" or "**Company**"), the South American leader in the export of fresh beef, in addition to the Notice to the Market released on September 6, 2023 ("**Notice 09.06.2023**") with reference to the offering of notes (Bonds) (respectively, "**Offer**" and "**Notes**") carried out by its subsidiary, Minerva Luxembourg S.A. ("**Minerva Luxembourg**" or "**Issuer**"), informs its shareholders and the market in general as follows:

With an additional demand from qualified investors and **healthy performance** in the secondary bond market, on this date, Minerva Luxembourg concluded the offering of additional notes (Bonds) (respectively, "**Additional Offer**" and "**Additional Notes**"), in the total amount of **US\$ 100 million**. The notes were issued at a premium of 100.5% of their principal amount.

It should be mentioned that, like the Notes, the Additional Notes now issued by Minerva Luxembourg will also mature in 2033, with an interest rate of 8.875%, and will be guaranteed by the Company. In addition, the net resources resulting from the Additional Offer will also have the same destination foreseen for the Offer, as detailed in Notice 09.06.2023.

The Additional Notes issued by Minerva Luxembourg are intended for placement in the international capital market, and are being offered only to qualified institutional investors, resident and domiciled in the United States of America, in accordance with Rule 144A of the Securities Act of 1933, as amended ("**Securities Act**") and, for "Non-U.S. Persons" as defined in "Regulation S" under the Securities Act. The Additional Notes have not been registered under the Securities Act or any state securities laws and may not be offered or sold in the United States of America without registration or an



applicable exemption from the registration requirements under the Securities Act or applicable state laws.

Additionally, this communication does not constitute an offer to sell or a solicitation of an offer to buy the Additional Notes or any other security and, further, does not constitute an offer, solicitation or sale in any state or jurisdiction where such offer, solicitation, is illicit. This communication is published pursuant to and in accordance with the Securities Act.

Barretos, September 14, 2023.

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho

Chief Financial and Investor Relations Officer