



**MINERVA S.A.**

Publicly-held Company  
Corporate Taxpayer's ID (CNPJ) No. 67.620.377/0001-14  
Company Registry (NIRE) 35.300.344.022 – CVM Code No. 02093-1

**MATERIAL FACT**

**Minerva S.A.** ("**Minerva**" or "**Company**"), leader in South America in the export of fresh beef, in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404, of December 15<sup>th</sup>, 1976, as amended ("**Brazilian Corporate Law**"), and the regulations of the Brazilian Securities and Exchange Commission ("**CVM**"), in particular CVM Resolution No. 44, of August 23<sup>rd</sup>, 2021, in continuity with the Material Facts disclosed on August 28<sup>th</sup>, 2023 and August 9<sup>th</sup>, 2024, and the Notices to the Market disclosed on May 17<sup>th</sup>, 2024 and May 21<sup>st</sup>, 2024, hereby informs that, in a trial session held on this date, the Administrative Court of Economic Defense of the Administrative Council for Economic Defense ("**CADE**") approved the transaction referring to the acquisition, by the Company, of certain industrial and commercial establishments owned by Marfrig Global Foods S. A. ("**Seller**") in Brazil.

The Company notes that the establishment located at the city of Pirenópolis, which was subject to an antitrust remedy by CADE's decision, is closed since 2010 and, in accordance with the information released at the time of the signing of the transaction, there are no plans regarding a potential reopening of such establishment.

Minerva emphasizes that the full decision given by CADE today should be published in the Federal Official Gazette, and after the decision of CADE is made final and unappealable, the Company and the Seller will continue to work to conclude the verification of the other precedent conditions set out in the "Share Purchase Agreement and Other Covenants", signed between the Company and the Seller, which regulates the acquisition of assets in Brazil, Argentina, and Chile ("**Transaction - South America**").

After the verification of all the precedent conditions set forth in the agreement, the Company expects that the closing of Transaction – South America should occur until the end of October, 2024.

In this sense, the Company reinforces that it will keep shareholders and the market in general informed about the final and unappealable decision of CADE, as well as the closing of the Transaction - South America, and any other relevant developments concerning the matters discussed herein.

Barretos, September 25, 2024.

**Minerva S.A.**

Edison Ticle de Andrade Melo e Souza Filho  
Chief Financial Officer and Investor Relations Officer