

MINERVA S.A.

Publicly Held Company

Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022 | CVM Code: 02093-1

MATERIAL FACT

Minerva S.A. (“**Minerva**” or “**Company**”), a leading beef exporter in South America, pursuant to the provisions of paragraph 4 of article 157 of Law 6404 of December 15, 1976, as amended (“**Brazilian Corporate Law**”), and the regulations of the Brazilian Securities Commission (“**CVM**”), especially CVM Resolution 44, of August 23, 2021 (“**Resolution 44**”), informs its shareholders and the market that the Board of Directors has approved, in a meeting held on this date, the conversion of the Company’s shares that are held in treasury into American Depositary Receipts (“**ADRs**”), to be opportunely given to beneficiaries that do not live in Brazil of the First Stock Option Matching Plan approved on the Company's Extraordinary and Ordinary Shareholders' Meeting held on April 25, 2022 (“**Matching Option Plan**”).

The referred resolution has the purpose of allowing the use by the company of shares held in treasury for their conversion into ADRs, allowing the participation on the Matching Option Plan of beneficiaries who do not reside in Brazil, as provided and authorized by item 13.10 of the Matching Option Plano. The Company emphasizes that the terms and conditions of the ADRs program to be created for this intent are already being discussed and negotiated with the depository of the company’s ADRs.

Barretos, August 10, 2022

Edison Ticle de Andrade Melo e Souza Filho
Chief Financial and Investor Relations Officer