



MINERVA S.A.

Companhia Aberta

Corporate Taxpayer's ID (CNPJ) No. 67.620.377/0001-14

Company Registry (NIRE) 35.300.344.022 | CVM Code No. 02093-1

MATERIAL FACT

Minerva S.A. ("Company"), leader in South America in the export of fresh beef, in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404, of December 15th, 1976, as amended ("Brazilian Corporate Law"), and the regulations of the Brazilian Securities and Exchange Commission ("CVM"), in particular CVM Resolution No. 44, of August 23rd, 2021, and CVM Resolution No. 80, of March 29th, 2022 ("RCVM 80"), hereby informs the shareholders and the market in general it is disclosing to the market, in the form of guidance, its forecasts regarding net revenue for fiscal year 2025.

The Company emphasizes that, considering the forward-looking nature of such forecasts and in order to comply with the provisions of RCVM 80, it has arranged for their disclosure through the Reference Form, which, re-submitted on the date hereof, now includes the respective information regarding the subject matter, projected periods, validity period, assumptions, and respective estimated indicator values.

The table below sets forth the indicators and respective forecasts now disclosed as guidance in compliance with RCVM 80.

Subject	Forecast for the period ending December 31 st , 2025
Net Revenue	R\$ 50 to 58 billion

The Company reiterates that the figures now presented represent management's target ambitions, constituting hypothetical data prepared based on reasonable expectations, and do not represent a performance guarantee.

The Company clarifies that the effective achievement of the targets and attainment of the figures addressed herein is subject to the various assumptions and variables used in quantifying such figures, including the Company's ability to properly manage its finances, operations, and expansion strategy in Brazil and in the other countries where it operates, particularly considering the progress of the integration process and the capture of synergies from the assets recently incorporated by the Company,



as well as macroeconomic variables, market conditions, and access to credit and funding sources.

Barretos/SP, May 7th, 2025.

Edison Ticle de Andrade Melo e Souza Filho

Chief Financial and Investor Relations Officer