



MINERVA S.A.

Publicly-Held Company
Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14
Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Minerva" or "Company"), the South American leader in beef exports, informs its shareholders and the market in general that, today, it has successfully completed the 13th issue of simple debentures, in the amount of **R\$2.0 billion**, divided into 4 series, opting to swap the 2nd, 3rd and 4th series, as shown in the table below.

Series	Amount (million)	Compensation	Maturity	Swap
1 st Series	R\$500	CDI rate + 1.50% p.a.	09/13/2028	-
2 nd Series	R\$438	13.03% p.a.	09/13/2028	114% of CDI rate
3 rd Series	R\$643	IPCA + 7.54% p.a.	09/12/2030	118% of CDI rate
4 th Series	R\$419	13.51% p.a.	09/12/2030	116% of CDI rate

The Company is constantly seeking to improve its capital structure and reaffirms its commitment to keeping the shareholders and the market in general informed of the development of this and any other topic of their interest.

Barretos, October 11, 2023

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho
Chief Financial and Investor Relations Officer