



MINERVA S.A.

Publicly-held Company

Corporate Taxpayer's ID (CNPJ) No. 67.620.377/0001-14

Company Registry (NIRE) 35.300.344.022 – CVM Code No. 02093-1

MATERIAL FACT

Minerva S.A. ("**Minerva**" or "**Company**"), leader in South America in the export of fresh beef, in accordance with the provisions of article 157, paragraph 4th, of Law no. 6,404 of December 15, 1976, as amended ("**Brazilian Corporate Law**"), and in accordance with the regulations of the Brazilian Securities and Exchange Commission ("**CVM**"), especially CVM Resolution No. 44, of August 23, 2021, in continuity to the Material Fact released on August 28, 2023, and to the Notices to the Market released on May 17, 2024 and May 21, 2024, hereby informs that, on the date hereof, the Superintendent General of the Administrative Council for Economic Defense ("**CADE**") released the Opinion No. 9/2024/CGAA1/SGA1/SG, recommending, to the CADE's Administrative Tribunal for Economic Defense, the approval of the transaction involving the acquisition, by the Company, of certain industrial and commercial establishments owned by Marfrig Global Foods S.A. ("**Seller**") in Brazil, conditioned to the execution of a proposed Merger Control Agreement ("**ACC**").

The ACC establishes the reduction of material and geographic limits set forth in the non-competition clause of the Share and Purchase Agreement ("**Agreement**") entered into by and between the Company and the Seller, with no amendments in the other terms and conditions of the transaction set forth in the Agreement.

The Company highlights that, in addition to the final approval by CADE, the closing of the transaction is still subject to the satisfaction of certain conditions set forth in the Agreement that rules the acquisition of the assets located in Brazil, Argentina and Chile ("**Transaction – South America**").

Therein, the Company reiterates that will keep its shareholders and the market in general informed about material developments of the matters discussed herein, inclusively with respect to the closing of the Transaction – South America.

Barretos, August 9, 2024.

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho

Chief Financial Officer and Investor Relations Officer