



**MINERVA S.A.**

Publicly Held Company

Corporate Taxpayer's ID (CNPJ/ME) 67.620.377/0001-14

Company Registry (NIRE) 35.300.344.022

**NOTICE TO THE MARKET**

Minerva S.A. ("Minerva" or "Company"), leader in beef exports in South America, informs its shareholders and the market in general that its subsidiary Minerva Luxembourg S.A. concluded on this date the pricing of additional 4.375% notes due 2031 (originally issued in March 2021), in the total amount of US\$400 million (the "Additional Notes").

The operation received a foreign currency risk rating of "BB" by the agencies Standard & Poor's and Fitch Ratings .

The issuance of the Additional Notes is part of Minerva's liability management process, whose objective is to lengthen the Company's debt profile and reduce the cost of the Company's capital structure, and will be used to repay the Company's outstanding indebtedness and general corporate purposes.

The Additional Notes will be offered and sold in the United States of America only to qualified institutional buyers (as defined in Rule 144A of the United States Securities Act of 1933, as amended, "Securities Act") and in other countries, except Brazil and the United States of America, to institutional investors and others, pursuant to Regulation S of the Securities Act.

The Additional Notes have not been registered under the Securities Act or any state securities law, and may not be offered or sold in the United States of America without registration or an applicable exemption under the registration requirements of the Securities Act or applicable state laws.

This notice to the market does not constitute an offer for sale or a solicitation of an offer to buy the Additional Notes or any other security and, furthermore, does not constitute an offer, solicitation or sale in any state or jurisdiction where such offer, solicitation or sale is unlawful.

Barretos, July 6<sup>th</sup>, 2021.



**Minerva S.A.**

**Edison Ticle de Andrade Melo e Souza Filho**  
Chief Financial and Investor Relations Officer