



**MINERVA S.A.**

Publicly-held Company

Corporate Taxpayer ID (CNPJ): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022 | CVM Code: 02093-1

**MATERIAL FACT**

**Minerva S.A.** ("Minerva" or "Company"), the South American leader in the export of beef, in compliance with the provisions of paragraph 4 of article 157 of Law 6,404, dated December 15th, 1976, as amended ("Brazilian Corporate Law") and the Brazilian Securities and Exchange Commission ("CVM") Resolution no. 44/21, hereby informs its shareholders and the market in general that at a meeting of the Company's Board of Directors held on January 13, 2022, the Company's officers were authorized to proceed with studies regarding the process of potential redomiciling of the Company, which may result in a change to its shareholder's base to a company to be incorporated and listed abroad.

Thus, after such studies, if the Company effectively decides to move forward with the process, all relevant information will be promptly disclosed to the shareholders and the market.

The Company reinforces its commitment to keep its shareholders and the market in general informed about relevant matters of general interest.

Barretos, January 13, 2022

**Minerva S.A.**

**Edison Ticle de Andrade Melo e Souza Filho**

Chief Financial Officer and Investor Relations Officer