



# 2023 RESULTS



**CCRO**  
B3 LISTED NM



Bloomberg  
**CCRO3 BZ**



[www.ccr.com.br/ri](http://www.ccr.com.br/ri)



Videoconference link  
[Click here](#)



# Message from the CEO



**Miguel Setas**  
CEO of Grupo CCR

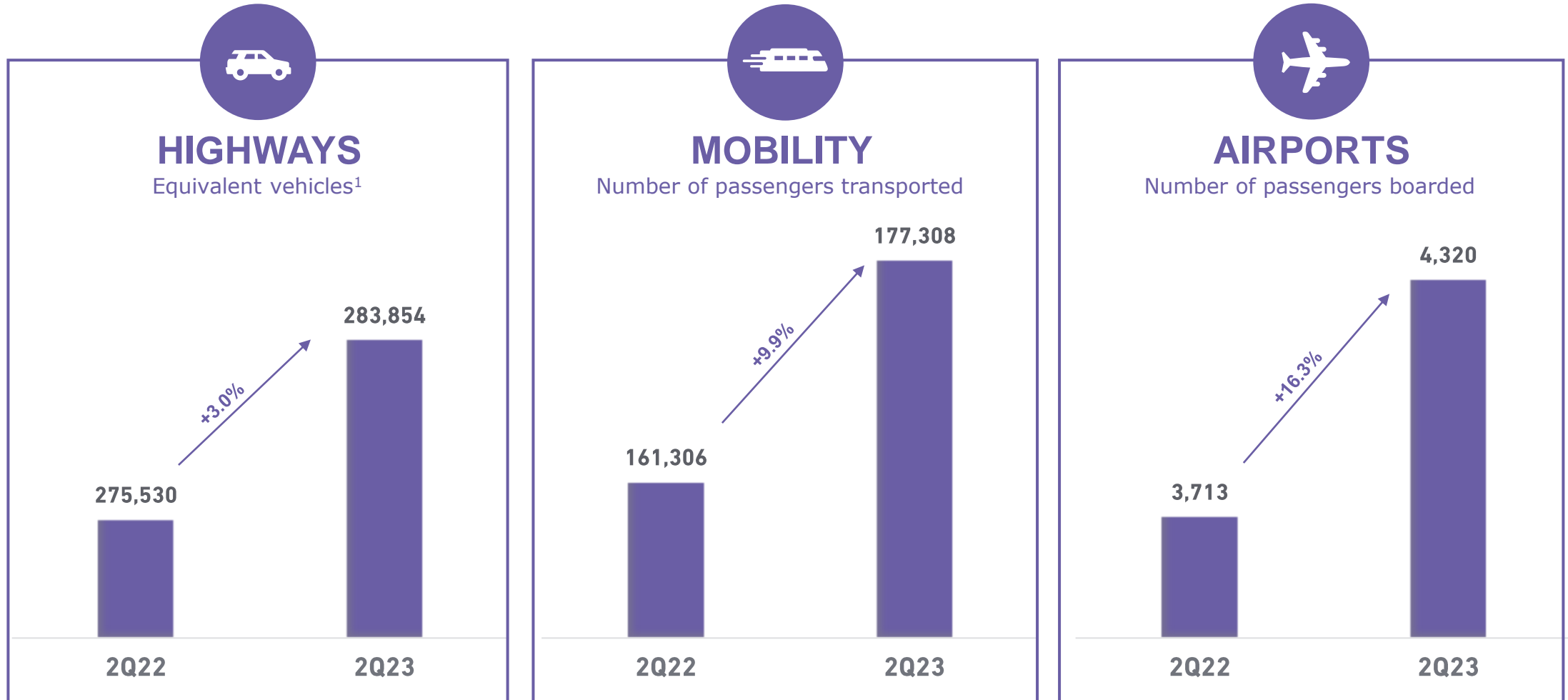
# 2Q23 Highlights



**Waldo Perez**  
Vice-President of Finance and  
Investor Relations of Grupo CCR

# Strong Demand Recovery

In thousands

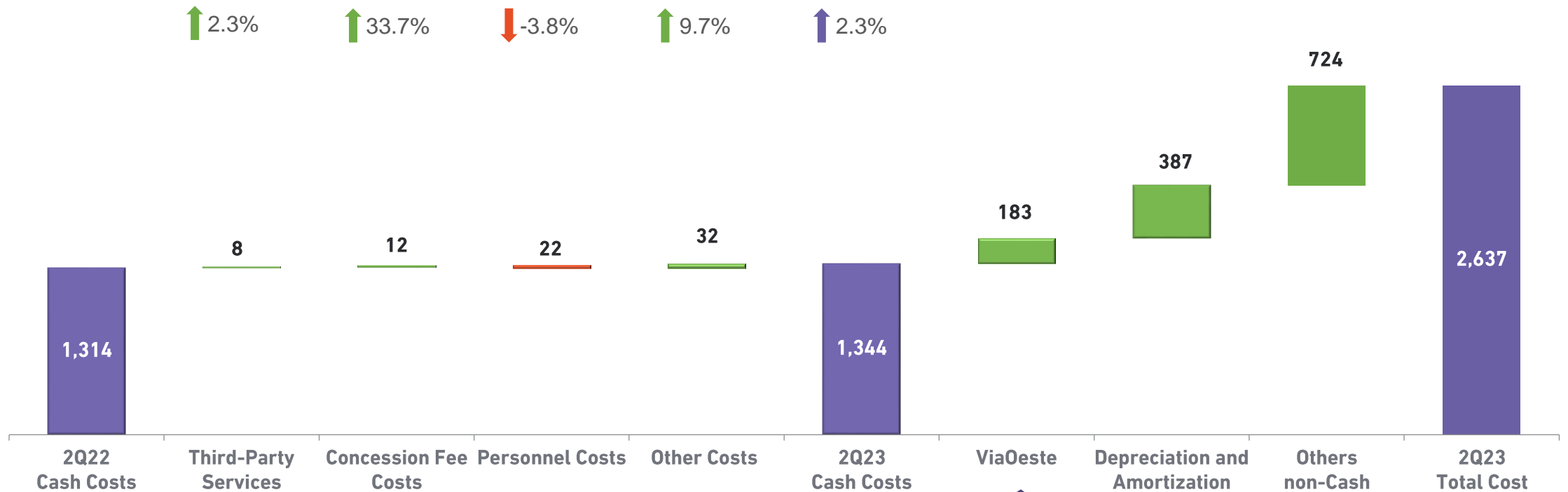


1. Equivalent vehicles is a measure calculated by adding heavy vehicles (commercial vehicles such as trucks and buses) to light vehicles, multiplied by the number of axles charged. One light vehicle is equivalent to one axle of a heavy vehicle.

# Efficient and Continuous Control of Costs

In R\$ MM

Cash costs<sup>1</sup> increased by 2.3%, below the inflation of the period



Improvement works that do not generate future economic benefit and, therefore, were recorded as costs when incurred as they do not meet the accounting recognition criteria for intangible assets.

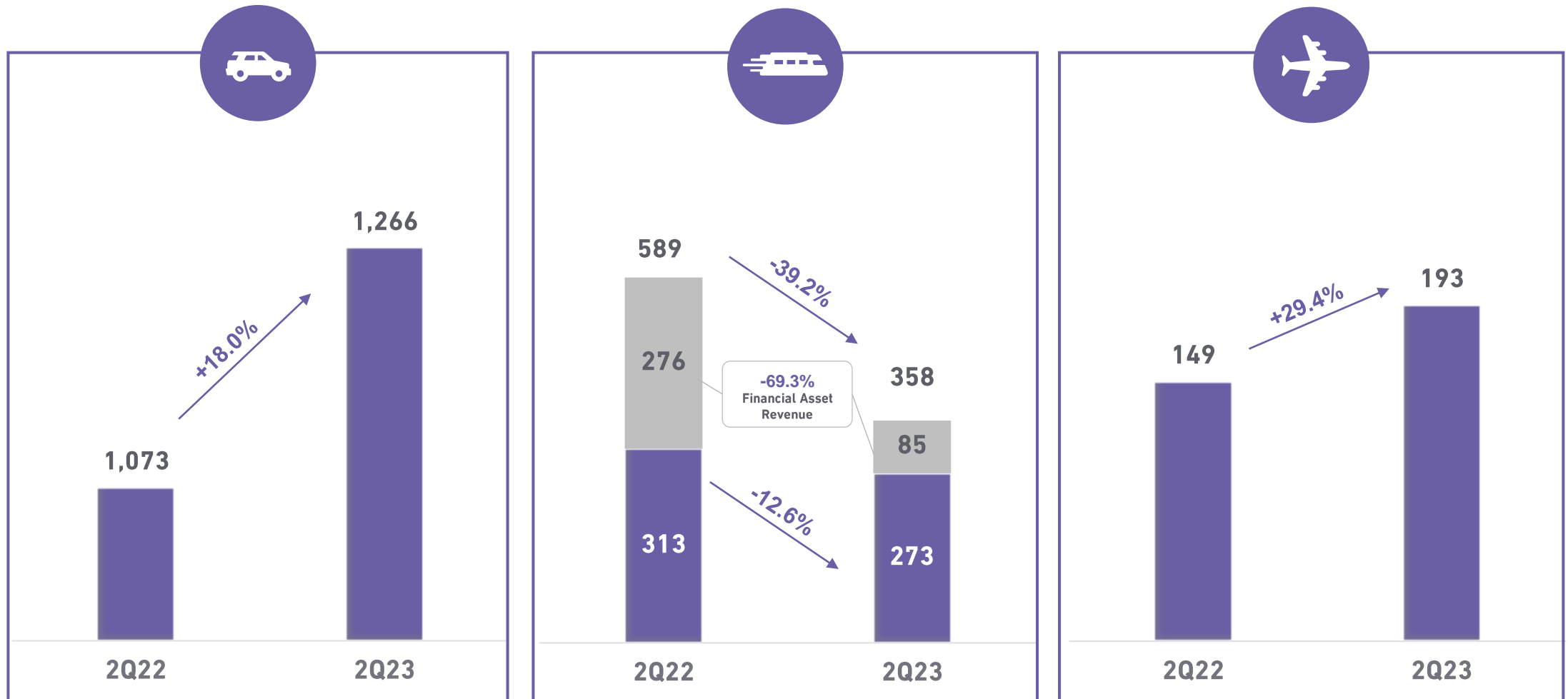
Construction Costs, Provision for Maintenance, and Prepaid Expenses.

1. Excludes non-recurring effects

# Adjusted EBITDA<sup>1</sup> reached R\$ 1.8 billion

In R\$ MM

Adjusted EBITDA<sup>1</sup> (ex-Financial Asset Revenue) for 2Q23 increased 8.8%

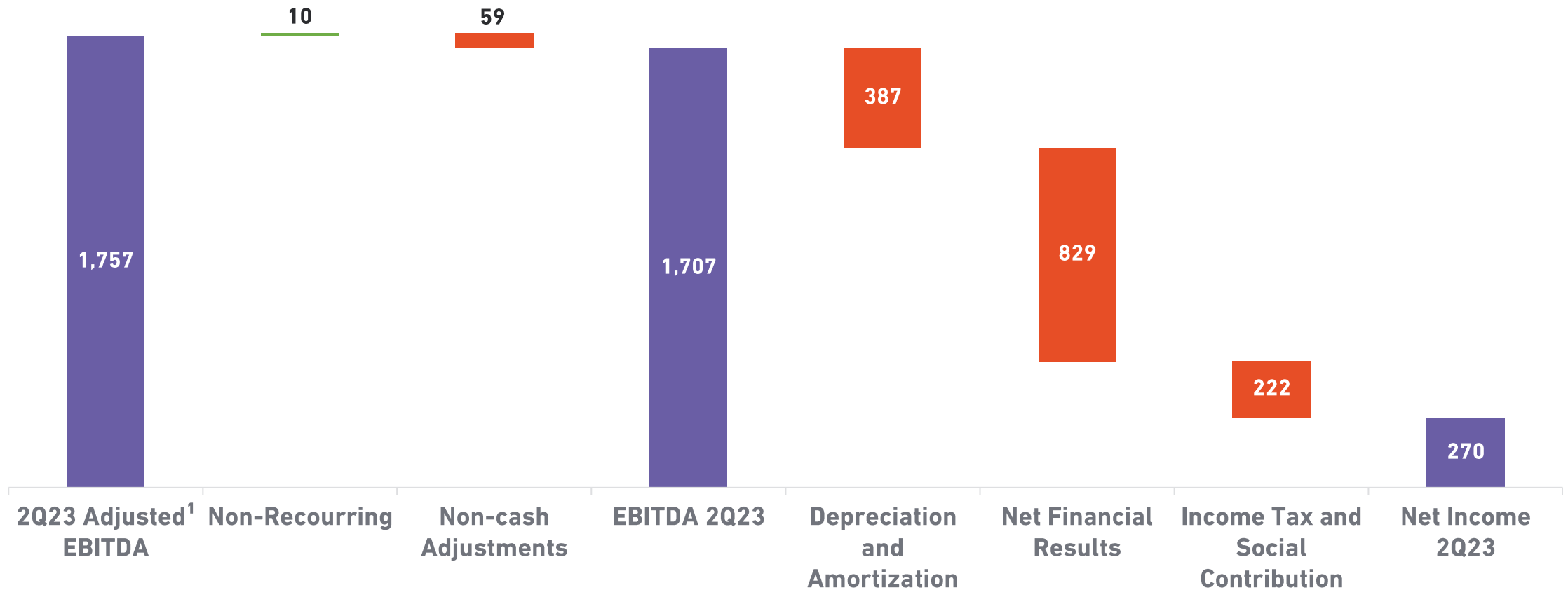


1. Calculated by excluding non-recurring effects and non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses

# Net Income reached R\$ 270 million

In R\$ MM

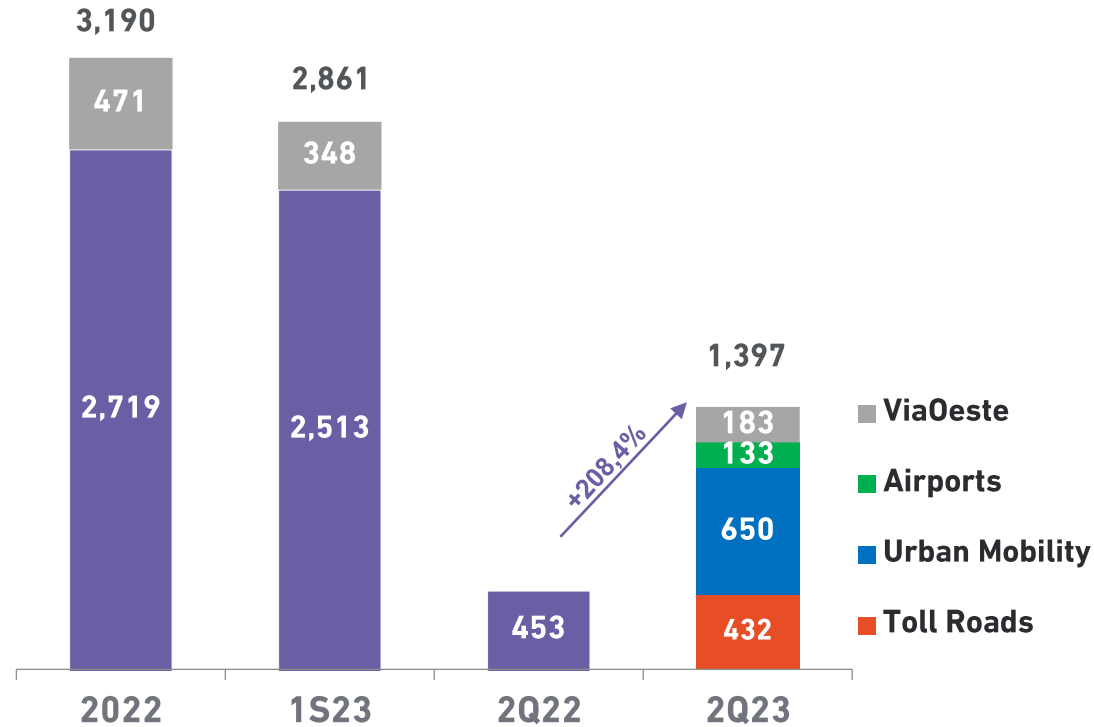
2Q23 Adjusted Net Income<sup>1</sup> reached R\$ 203MM



1. Excludes non-recurring effects

# Excellence in the Execution of Investments

In R\$ MM



**Investments** (including financial assets and maintenance) **reached R\$1,214.8 million and R\$182.6 million in ViaOeste.**

## Airports

### South and Central Blocks: R\$109.8 million

- Implementation of improvements and adaptation of assets to airport specifications.

## Urban Mobility

### ViaMobilidade - Lines 8 and 9: R\$612.1 million

- Acquisition of rolling stock (new trains).

## Highways

### RioSP: R\$151.9 million

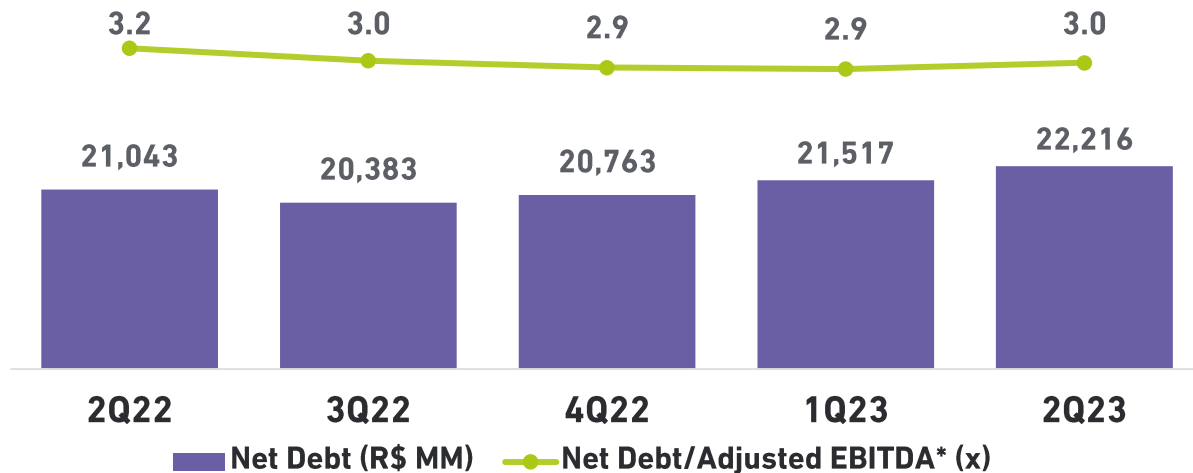
- Pavement recovery, expropriations, and highway lighting.

### ViaSul: R\$114.6 million

- Pavement recovery, additional lanes, and duplications in stretches at highway BR-386.

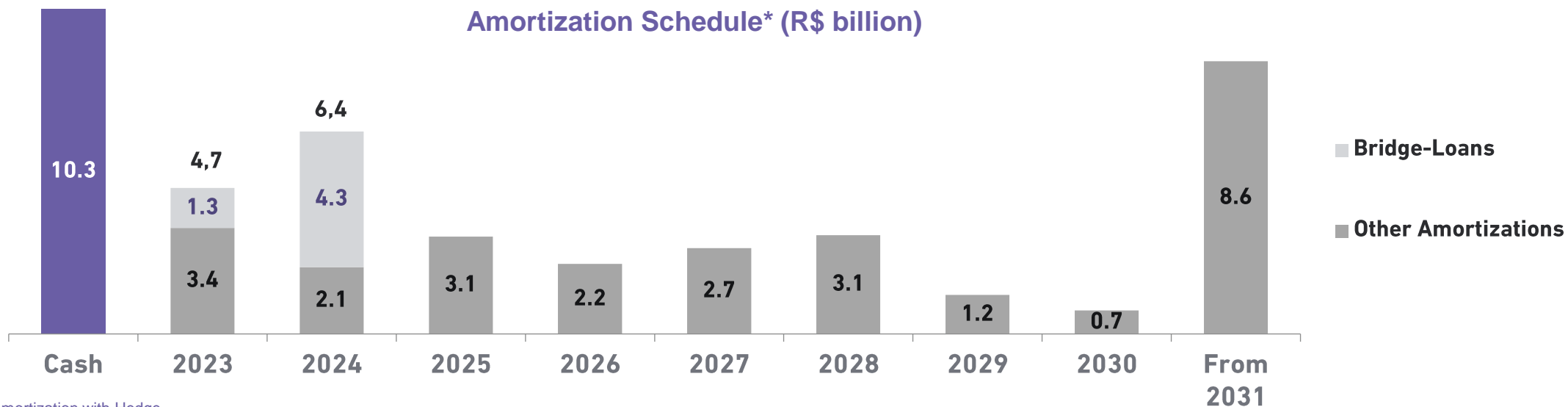


# Broad Access to Financing Sources



Company	Average Cost	Maturity	Amount (R\$ million)
ViaLagos	CDI + 1.60% p.a.	Jun/25	73
ViaLagos	CDI + 1.75% p.a.	Jun/25	125
AutoBAn	CDI + 2.14% p.a.	Jun/28	2,650
VLT Carioca	CDI + 1.85% p.a.	May/24	72
RodoAnel Oeste	CDI + 1.90% p.a.	Apr/25	91
<b>Total</b>			<b>3,011</b>

Note: ViaMobilidade - Lines 8 and 9 disbursed the BNDES Green Debentures, in the amount of R\$ 2.5 Bi



\* Amortization with Hedge

# Disclaimer

This presentation may contain certain projections and trends that are not actual financial results or historical information. The information is presented according to the accounting practices adopted in Brazil and the IFRS and IASB standards.

These projections and trends are subject to risks and uncertainties, and future results may materially differ from those projected. Many of these risks and uncertainties are related to factors that are beyond CCR's ability to control or estimate, such as market conditions, currency fluctuations, the behavior of other market participants, actions of regulatory bodies, the company's ability to continue obtaining financing, **changes in the political and social context** in which CCR operates, or trends or economic conditions, including inflation fluctuations and changes in consumer confidence on a global, national, or regional basis.

We advise readers not to solely rely on these projections and trends. CCR is not obligated to publish any revisions to these projections and trends to reflect new events or circumstances after the release of this presentation.



**Waldo Perez**  
VP of Finance and Investor Relations

✉ [waldo.perez@grupoccr.com.br](mailto:waldo.perez@grupoccr.com.br)  
☎ 55 11 3048.5961

**Investor Relations Department**

✉ [invest@grupoccr.com.br](mailto:invest@grupoccr.com.br)

**Flávia Godoy**

✉ [flavia.godoy@grupoccr.com.br](mailto:flavia.godoy@grupoccr.com.br)  
☎ 55 11 3048.5900

**Douglas Ribeiro**

✉ [douglas.ribeiro@grupoccr.com.br](mailto:douglas.ribeiro@grupoccr.com.br)  
☎ 55 11 3048.5900

**Cauê Cunha**

✉ [caue.cunha@grupoccr.com.br](mailto:caue.cunha@grupoccr.com.br)  
☎ 55 11 3048.5900

**Caique Moraes**

✉ [caique.moraes@grupoccr.com.br](mailto:caique.moraes@grupoccr.com.br)  
☎ 55 11 3048.5900



[www.ccr.com.br/ri](http://www.ccr.com.br/ri)

