



4Q22 RESULTS



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\ 4Q22 vs. 4Q21 IFRS HIGHLIGHTS



TRAFFIC:

Consolidated vehicle traffic **fell by 1,8%**. Excluding NovaDutra, RioSP, and RodoNorte, **grew by 1% in the period**.

The number of passengers boarded in airports **increased by 143.6%** in the period. Excluding the Southern and Central Blocks, the **increase** was **16.9% in the period**.

The number of passengers transported in the mobility business **increased by 82.5%** in the period. Excluding ViaMobilidade - Lines 8 and 9, the **increase** was **22.5% in the period**.



Adjusted EBITDA:

Adjusted EBITDA fell by 27.9%, with a margin of 32.2% (-19.5 p.p.). Same-basis¹ adjusted EBITDA increased by 17.6%, with a margin of 61.1% (+3.6 p.p.).

Excluding the non-recurring effects and the concessions ended and sold, the Adjusted EBITDA (IFRS) would have **totaled R\$1.9 billion in 4Q22** and R\$7.2 billion in 2022, while Pro-Forma Adjusted EBITDA would have been R\$2.0 billion in 4Q22 and R\$7.8 billion in 2022.



NET INCOME:

Net Loss totaled R\$217.1 million, compared to the loss of R\$133.2 million reported in in 4Q21. Same-basis¹ **Net Income totaled R\$219.1 million**, compared to the 160.7 million reported in 4Q21.

¹ The same-basis effects are described in the same-basis comparison section of the earnings release.

\4Q22 vs. 4Q21 IFRS Highlights

Financial Indicators (R\$ MM)	IFRS			Pró-forma		
	4Q21	4Q22	Chg %	4Q21	4Q22	Chg %
Net Revenues ¹	2,835.2	3,281.0	15.7%	2,993.6	3,457.4	15.5%
Adjusted Net Revenues on the same basis (ex-one offs) ²	2,368.7	2,623.5	10.8%	2,527.1	2,800.0	10.8%
Adjusted EBIT ³	600.6	623.3	3.8%	685.2	705.9	3.0%
Adjusted EBIT Mg. ⁴	21.2%	19.0%	-2.2 p.p.	22.9%	20.4%	-2.5 p.p.
Adjusted EBITDA ⁵	1,467.0	1,057.5	-27.9%	1,579.2	1,183.4	-25.1%
Adjusted EBITDA Mg. ⁴	51.7%	32.2%	-19.5 p.p.	52.7%	34.2%	-18.5 p.p.
Adjusted EBITDA on the same basis (ex-one offs) ²	1,363.3	1,603.9	17.6%	1,475.5	1,729.9	17.2%
Adjusted EBITDA Mg. on the same basis (ex-one offs) ⁴	57.6%	61.1%	3.6 p.p.	58.4%	61.8%	3.4 p.p.
Net Income	(133.2)	(217.1)	63.0%	(133.2)	(217.1)	63.0%
Net Income on the same basis (ex-one offs) ²	160.7	219.1	36.3%	160.7	219.1	36.3%
Net Debt / Adjusted EBITDA LTM (x)	3.0	1.7		3.0	1.7	
Adjusted EBITDA ⁵ / Interest and Monetary Variation (x)	2.6	1.2		2.6	1.3	

1. Net revenue excludes construction revenue.

2. The same-basis effects are described in the same-basis comparison section.

3. Calculated by adding net revenue, construction revenue, cost of services, and administrative expenses.

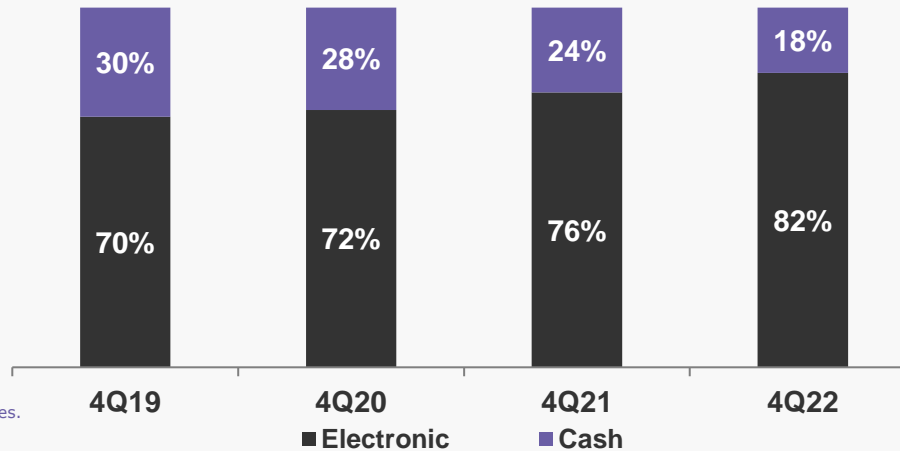
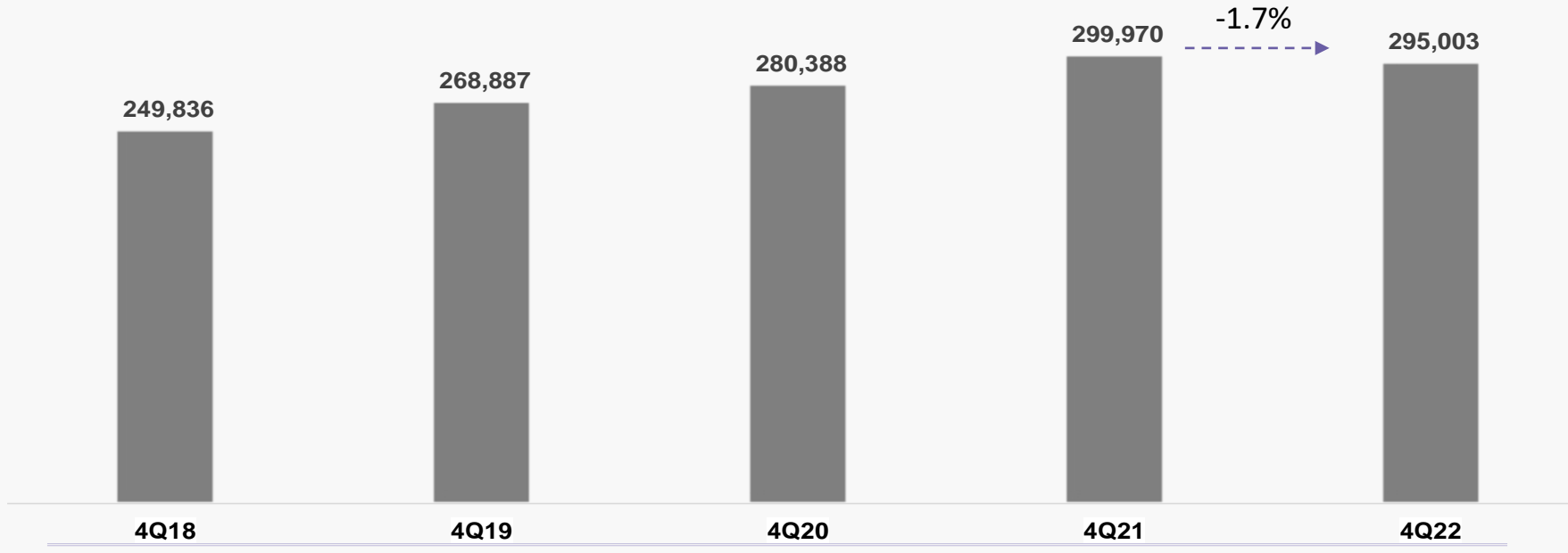
4. The adjusted EBIT and EBITDA margins were calculated by dividing adjusted EBIT and EBITDA by net revenue, excluding construction revenue.

5. Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses.



\ Traffic – Quarterly Variation (Pro forma*)

Consolidated - Equivalent Vehicles (thousand)

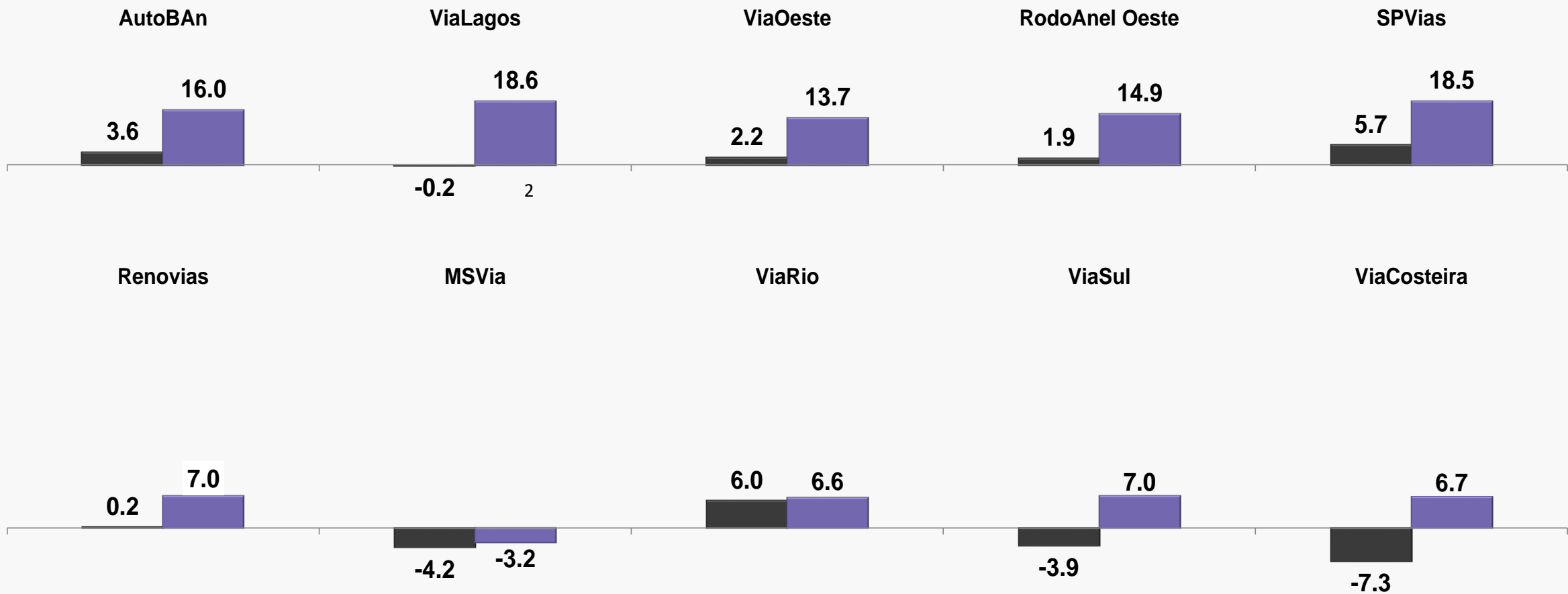


*Includes the proportional results of the jointly-controlled investees.



\ Traffic – Quarterly Variation (Pro forma¹)

4Q22 vs. 4Q21 toll and traffic revenue (%)



1.Includes the proportional results of the jointly-controlled investees.

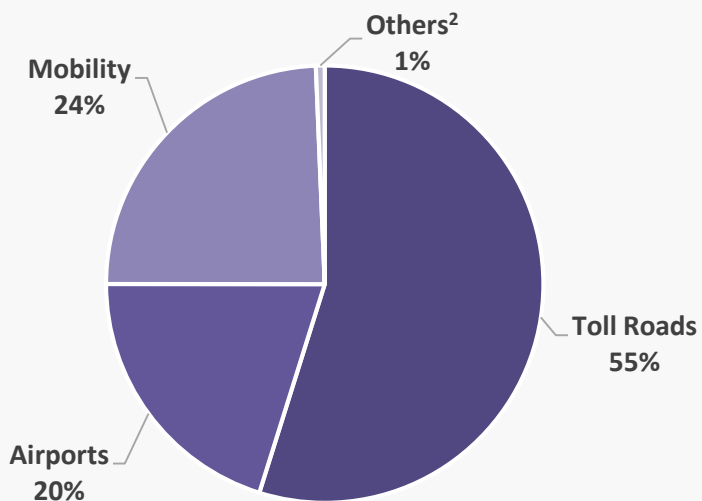
■ Traffic ■ Toll Revenues



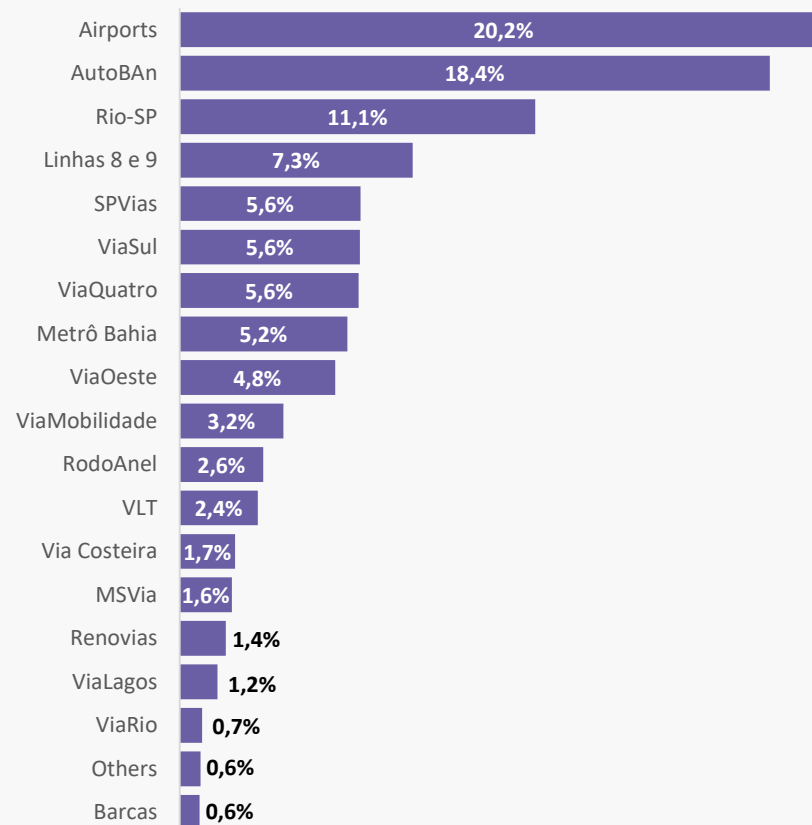
\ Revenue Analysis (Pro forma¹)

Gross Operating Revenue

Segments (% of total)



Assets (% of total)



1. Includes the proportional results of the jointly-controlled investees.

2. Service assets. Does not include eliminations.

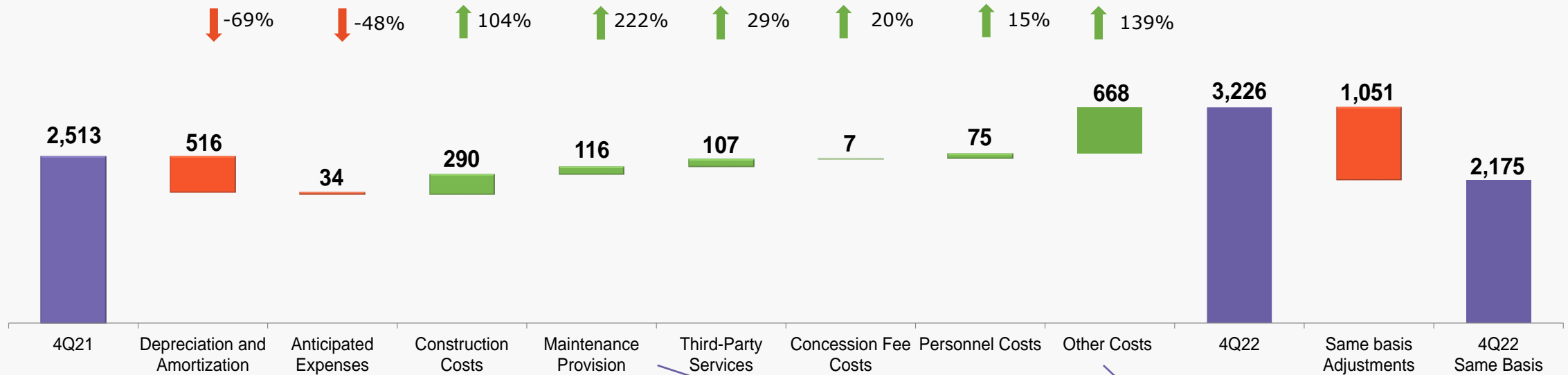


Evolution of IFRS Costs



Total costs (R\$ million)

Same-basis cash costs: R\$1,490 MM (49.7%)
 Same-basis costs (ex-ViaOeste's one offs): R\$ 1,019.7 MM (2.4%)



The reduction is mainly due to the positive effect of the reclassification that took place at ViaOeste this quarter, referring to the provision for impairment, previously recorded in this line and which were reclassified to the Other line.

Higher level of investments in ViaSul following the investment schedule agreed with the Granting Authorities and the renovation of Passenger Terminal 1 at BH Airport.

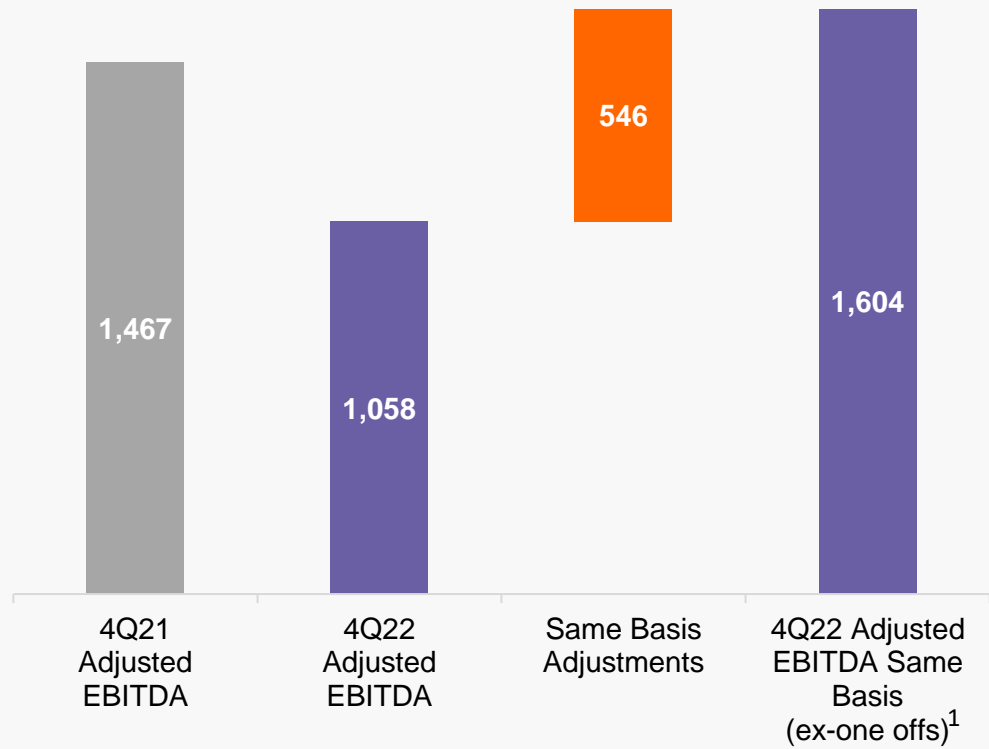
The variation in this line was mainly due to the provisions made at AutoBA and SPVias due to the extension of the concession terms.

Effect on ViaOeste of R\$ 470.9 million for expenditures incurred in the construction of improvement works that do not generate future economic benefit are therefore recorded as costs when incurred, including the reclassification of the effect of provision for impairment



\ Evolution of IFRS EBITDA

In R\$ million



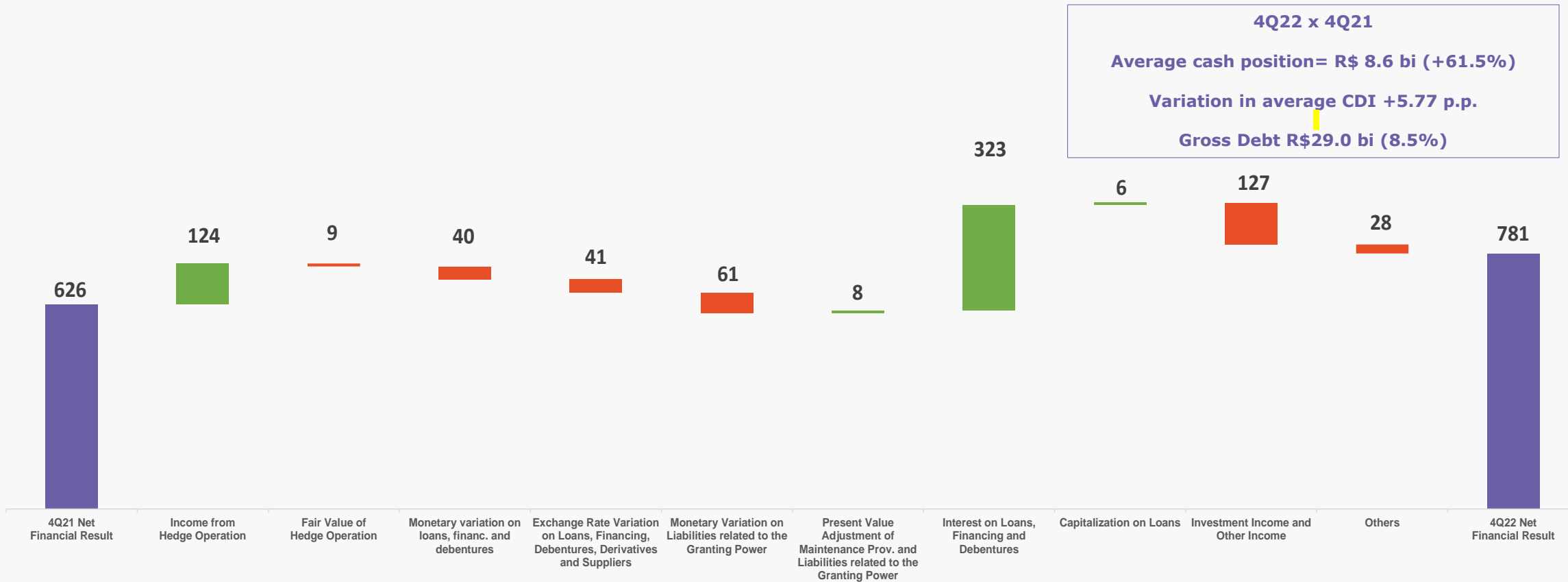
¹ The effects on same-basis EBITDA are described in the same-basis comparison section of the earnings release.





\ Financial Result - IFRS

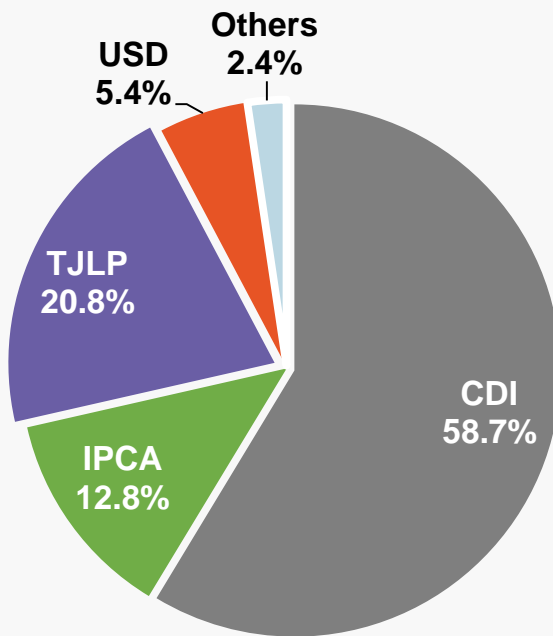
In R\$ million





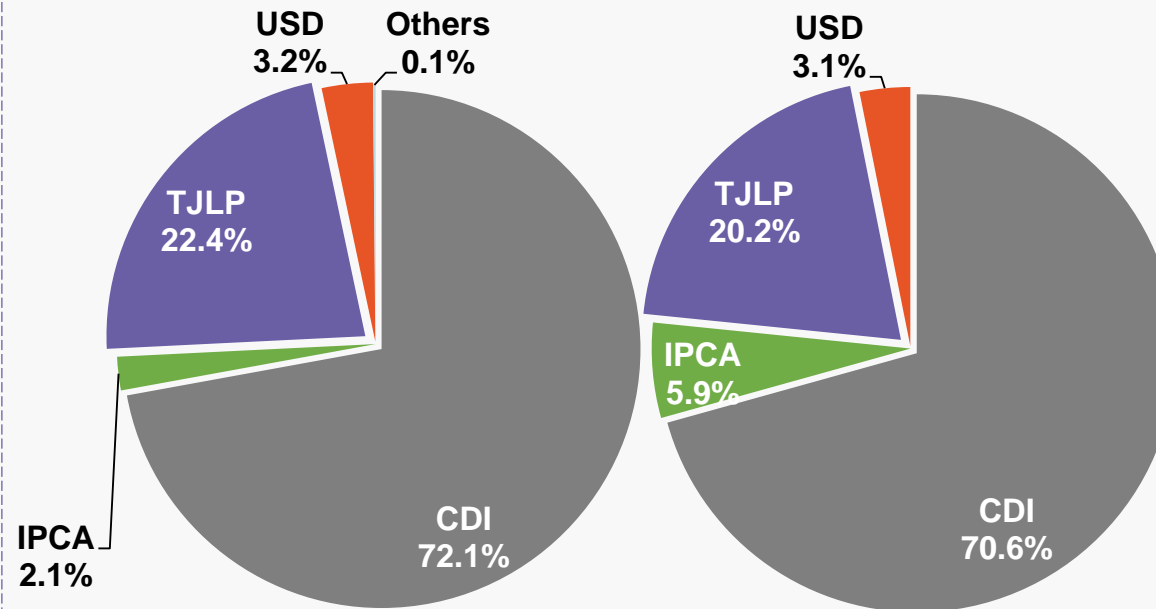
\ Debt - December-22 - IFRS

Gross debt hedged by index



4Q22

Gross debt hedged by index



4Q21

4Q22

Debt and Leverage Position

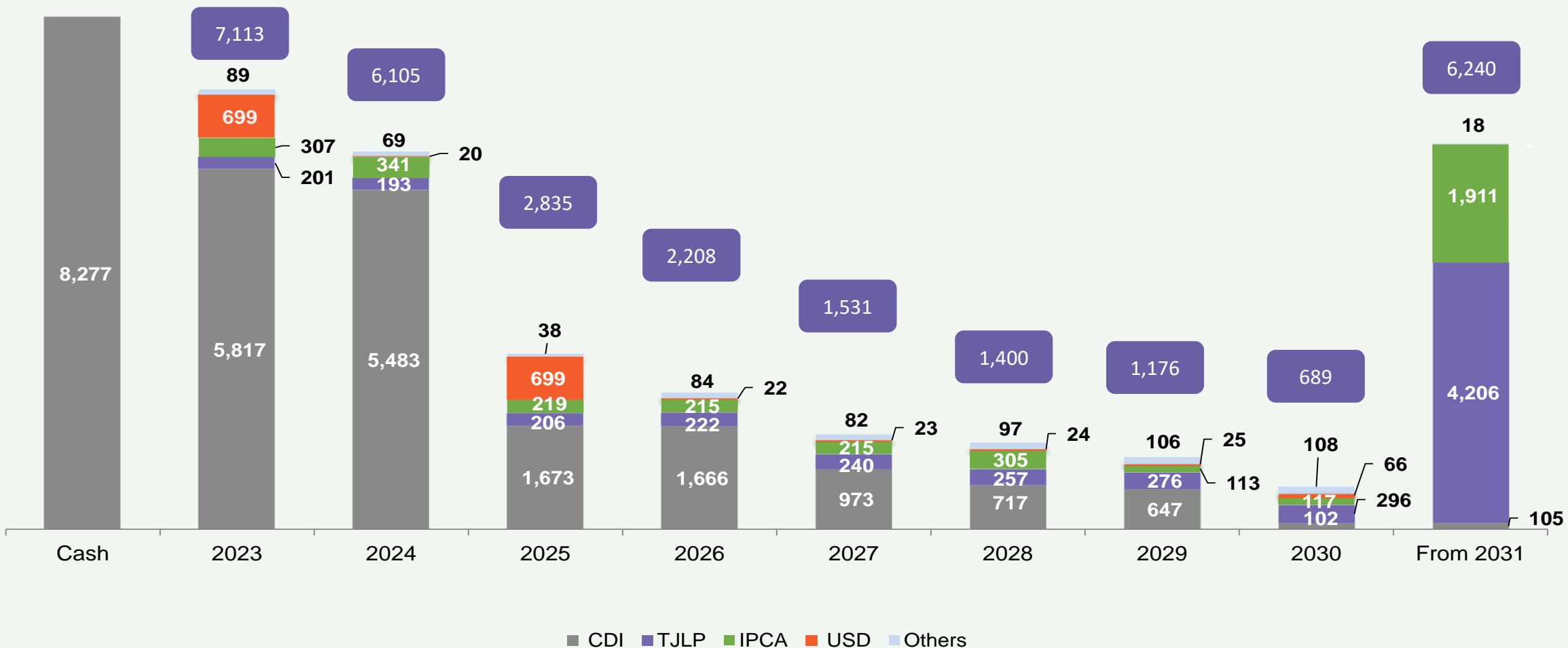
Total Gross Debt:
R\$29.0bi
 (R\$30.4 bi - pro forma)

Net debt/adjusted EBITDA:
1.7 x
 (1.7 x pro forma)



\ Debt Structure and Amortization in December 2022 - IFRS

Unhedged Amortization Schedule (R\$M)



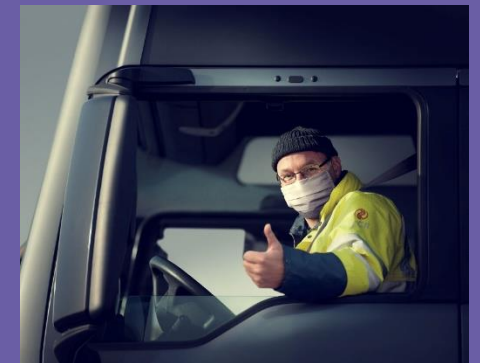


\ Fundraising in 4Q22

Company	Issuance	Amount (R\$ MM)	Debt	Cost	Maturity
ViaMobilidade - Linhas 8 e 9	dec/22	2,500.0	Infraestrutura green debentures	IPCA + 6,43% a.a.	oct/48
ViaMobilidade - Linhas 8 e 9	dec/22	850.0	FINEM - Subcredit A	IPCA + 7,91% a.a.	dec/48
ViaMobilidade - Linhas 8 e 9	dec/22	1,250.0	FINEM - Subcredit B ¹	IPCA + 8,52% a.a.	jul/41
Total		4,600.0			

1. Backstop subcredit that can be replaced by issuance in the capital market.

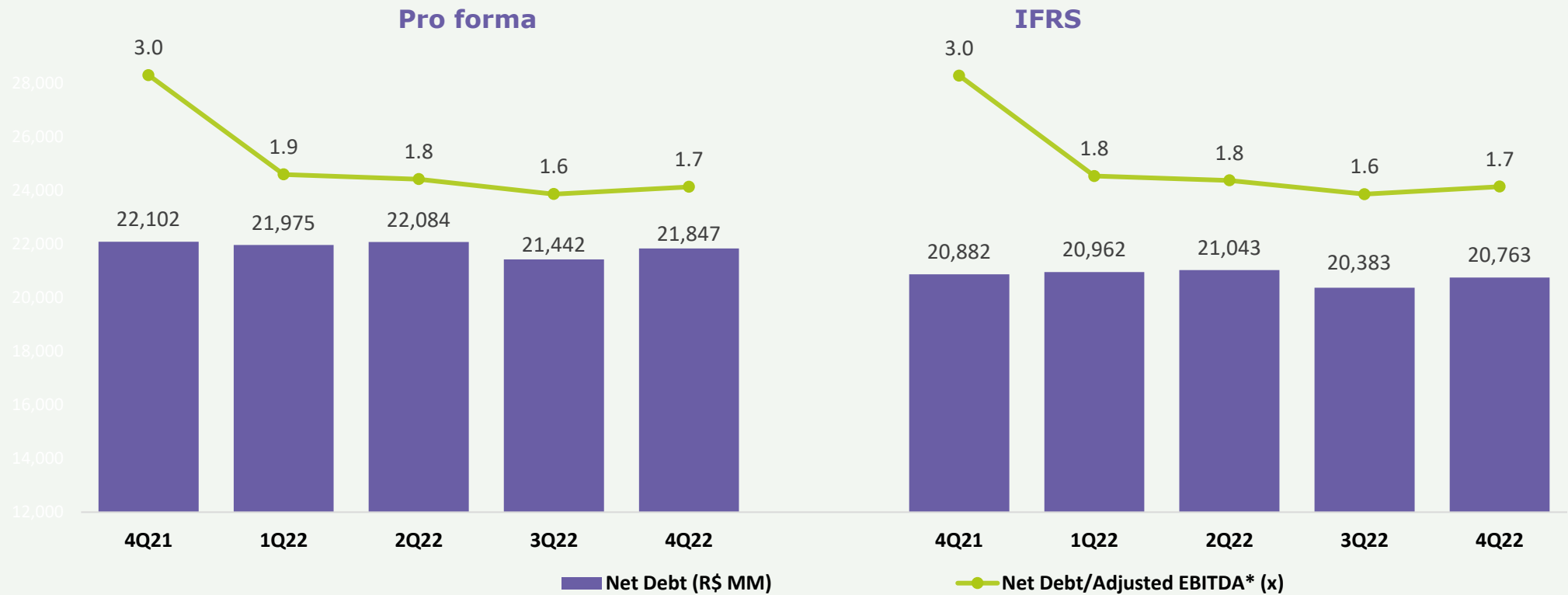
Fundraising in the fourth quarter totaled R\$4.6 Bn.





\ Net Debt/EBITDA

Net Debt/adjusted EBITDA (Last 12 months)*

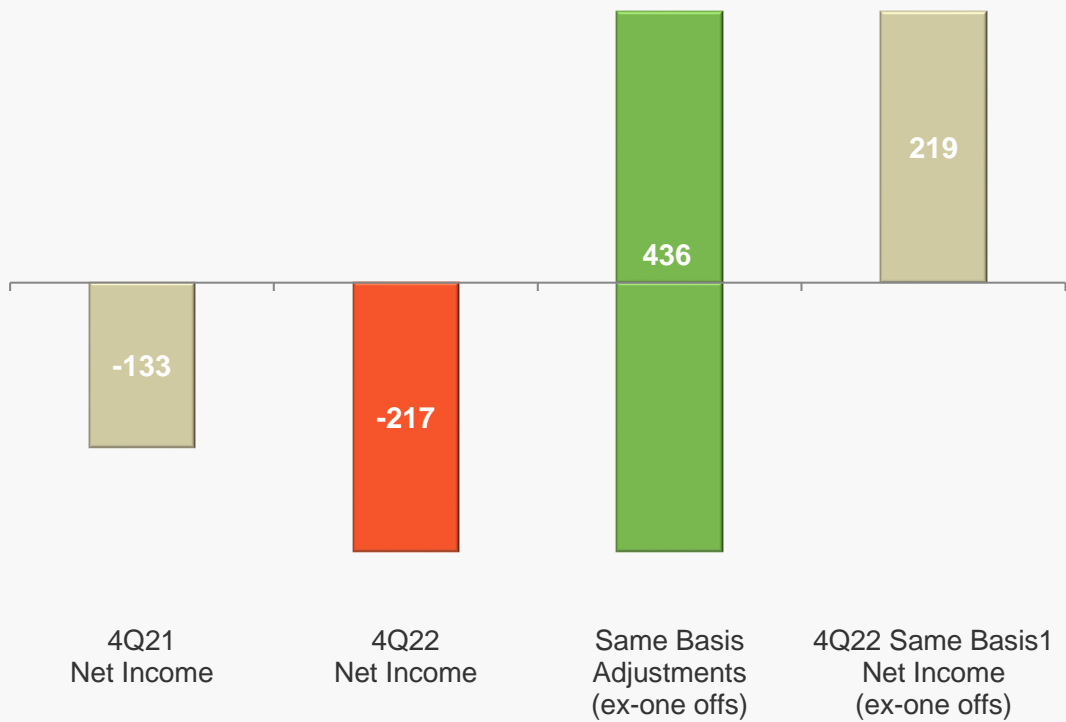


* The calculation of the Net Debt/adjusted EBITDA ratio considered adjusted EBITDA as from 2Q20 and operating adjusted EBITDA for the other periods (as disclosed in previous earnings releases).



\ Net Income

In R\$ million



¹ The same-basis effects are described in the same-basis comparison section of the earnings release.



\ Total Investments and Maintenance (IFRS)

R\$ MM (%100)	Intangible and Fixed Assets						Performed Maintenance		Financial Asset ¹		Total	
	Improvements		Equipment and Others		Total		Maintenance Cost					
	4Q22	2022	4Q22	2022	4Q22	2022	4Q22	2022	4Q22	2022	4Q22	2022
ViaLagos	0.5	4.5	1.1	1.7	1.6	6.2	-	-	-	-	1.6	6.2
RodoNorte	0.1	0.1	-	-	0.1	0.1	-	-	-	-	0.1	0.1
AutoBAn	22.2	45.3	16.5	25.7	38.7	71.0	-	-	-	-	38.7	71.0
ViaOeste	1.7	206.2	-	7.1	1.7	213.3	-	-	-	-	1.7	213.3
ViaQuatro	3.4	59.4	4.3	6.0	7.7	65.4	-	-	-	-	7.7	65.4
RodoAnel Oeste	28.7	35.9	2.9	8.0	20.2	43.9	11.2	30.6	-	-	31.4	74.5
Samm	3.0	7.7	18.6	26.0	14.5	40.8	-	-	-	-	14.5	40.8
SPVias	12.7	25.7	10.6	24.3	23.3	43.2	-	-	-	-	23.3	43.2
San José - Aeris	18.6	39.9	1.3	3.6	19.9	43.5	-	-	-	-	19.9	43.5
CAP	0.1	10.7	-	-	6.1	10.7	-	-	-	-	6.1	10.7
Barcas	0.1	0.4	0.5	0.7	0.6	1.1	-	-	-	-	0.6	1.1
VLT Carioca	63.5	125.7	0.1	0.8	63.5	126.4	-	-	(56.5)	(81.8)	7.0	44.6
Metrô Bahia	18.3	39.9	2.2	5.7	20.5	45.6	-	-	(3.5)	(3.5)	17.0	42.1
BH Airport	117.6	179.3	3.6	4.8	121.2	184.0	-	-	(89.0)	(136.1)	32.2	47.9
MSVia	6.5	39.1	0.4	1.5	6.8	40.6	-	-	-	-	6.8	40.6
TAS	-	-	-	2.2	-	2.4	-	-	-	-	-	2.4
ViaMobilidade - L 5/17	13.6	29.6	6.5	8.6	20.2	38.2	-	-	-	-	20.2	38.2
ViaSul	120.8	433.4	5.6	22.6	126.4	456.0	-	-	-	-	126.4	456.0
ViaCosteira	30.8	122.6	2.7	11.0	33.5	133.6	-	-	-	-	33.5	133.6
South Block	15.5	49.5	2.0	11.5	30.0	60.9	-	-	-	-	30.0	60.9
Central Block	9.8	34.7	1.4	8.1	11.2	42.8	-	-	-	-	11.2	42.8
ViaMobilidade - L8/9	205.0	791.8	2.2	6.5	207.2	798.2	-	-	-	-	207.2	798.2
RioSP	186.1	279.1	49.5	85.0	235.6	364.1	-	-	-	-	235.6	364.1
Pampulha	2.7	15.4	-	0.2	2.8	15.6	-	-	-	-	2.8	15.6
Others ²	34.6	48.4	5.8	14.0	40.5	62.3	-	-	-	-	40.5	62.3
Consolidated	915.9	2,624.3	137.8	285.6	1,053.8	2,909.9	11.2	30.6	(149.0)	(221.4)	916.0	2,719.1

1. The investments made by the Company, which will be received by the Granting Authorities as monetary consideration or contribution, compose financial assets.

2. Includes CCR, CPC, SPCP and eliminations.



ESG

ENVIRONMENTAL
SOCIAL
GOVERNANCE

ESG HIGHLIGHTS

Annual Report with SASB Indicators



Issuance of R\$2.5 billion in sustainable bonds (biggest issue of green bonds ever carried out by the bank)



Analysis of the materiality of the ODS for CCR



12° consecutive year in the following indexes:



Quarterly publication of the ESG Panel on the IR website



Grade "A" on MSCI ESG Ratings



Release of the Sustainability Program in the supply chain - ECOVADIS



CLIMATE AGENDA



Submission of Greenhouse gas emission reduction targets to SBTi – *Science-Based Targets*



Climate Risk Diagnosis under construction, following TCFD recommendations



Publication of the Greenhouse Gas Emissions Inventory and participation in the Brazilian GHG Protocol Program for 10 years. Has been certified with the Gold Seal since 2013.



Participation in the Carbon Disclosure Program (CDP). NGO considered the main initiative of the financial sector in relation to the mitigation of climate change



MOVIMENTO
AMBIÇÃO NET ZERO

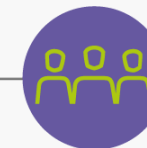
Adherence to the Ambição Net Zero Movement of the Global Pact.

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