

ANNOUNCEMENT OF START

OF THE PUBLIC DISTRIBUTION OFFERING, UNDER AN AUTOMATIC DISTRIBUTION REGISTRATION PROCESS, OF SIMPLE AND UNSECURED DEBENTURES, NOT CONVERTIBLE INTO SHARES, WITH ADDITIONAL PERSONAL GUARANTEE, IN A SINGLE SERIES, OF THE 6th (SIXTH) ISSUE OF



COMPANHIA DE PARTICIPAÇÕES EM CONCESSÕES S.A.

Corporate Taxpayer's ID (CNPJ/MF): 09.367.702/0001-82

in the total amount of

R\$74,000,000.00

(seventy-four million reais)

DEBENTURES ISIN CODE: **BRCPCDBS060**

THE REGISTRATION OF THE OFFERING WAS AUTOMATICALLY GRANTED BY THE BRAZILIAN SECURITIES AND EXCHANGE COMMISSION ("CVM") ON FEBRUARY 24, 2025, UNDER NUMBER CVM/SRE/AUT/DEB/PRI/2025/194.

COMPANHIA DE PARTICIPAÇÕES EM CONCESSÕES, a corporation not registered as a publicly-held company before CVM, under operational phase, headquartered in the City of São Paulo, State of São Paulo, at Rua Pais Leme, nº 524, 4º andar, sala 1, Pinheiros, CEP 05.424-904, enrolled in the register of corporate taxpayers ("CNPJ") under number 09.367.702/0001-82 and with the São Paulo State Registry of Commerce ("JUCESP") under number NIRE 35300352858 ("Issuer"), along with **BANCO DAYCOVAL S.A.**, a financial institution that is part of the securities distribution system, headquartered in the City of São Paulo, State of São Paulo, at Avenida Paulista, nº 1.793, Bela Vista, CEP 01.311-200, enrolled in the register of corporate taxpayers (CNPJ) under number 62.232.889/0001-90 ("Lead Manager"), **inform**, under item II of Article 59 of CVM Resolution 160, of July 13, 2022, in force ("CVM Resolution 160"), the start of the public distribution offering of 74,000 (seventy-four thousand) simple and unsecured debentures, not convertible into shares, with additional personal guarantee, in a single series, of the 6th (sixth) issue of the Issuer ("Debentures" and "Issue", respectively), all with a face value of R\$1,000.00 (one thousand reais), on the issue date of the Debentures, i.e. February 10, 2025 ("Issue Date"), totaling, on the Issue Date, R\$74,000,000.00 (seventy-four million reais), exclusively aimed at professional investors, as defined in Article 11 of CVM Resolution 30, of May 11, 2021, in force ("Professional Investors"), being, therefore, subject to the automatic registration process of the public distribution offering of securities, under Article 25, item X of Article 26, and item I of Article 27 of CVM Resolution 160 and article 19 of Law 6,385, of December 07, 1976, in effect ("Offering").

The Debentures will be issued under the "*Indenture of the 6th (Sixth) Issue of Simple and Unsecured Debentures, Not Convertible into Shares, with Additional Personal Guarantee, in a Single Series, for Public Distribution, under the Automatic Distribution Registration Process, of Companhia de Participações em Concessões S.A.*" ("Indenture"), executed on February 10, 2025, between the Issuer,

PENTÁGONO S.A. DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS, a financial institution headquartered in the City of Rio de Janeiro, State of Rio de Janeiro, at Avenida das Américas, nº 4.200, bloco 08, ala B, salas 302, 303 e 304, Barra da Tijuca, CEP 22.640-102, enrolled in the register of corporate taxpayers (CNPJ) under number 17.343.682/0001-38, as the representative of the debenture holders, and **CCR S.A.**, a publicly-held company registered in category “A” with the CVM, headquartered in the City of São Paulo, State of São Paulo, at Avenida Chedid Jafet, nº 222, bloco B, 4º andar, Vila Olímpia, CEP 04.551-065, enrolled in the register of corporate taxpayers (CNPJ) under number 02.846.056/0001-97, as the guarantor.

ESTIMATED SCHEDULE OF THE OFFERING

Below is an estimated schedule of the main Offering stages:

No.	EVENT ⁽¹⁾	ESTIMATED DATE ⁽²⁾
1.	Protocol for the registration request of the Offering with the CVM	02/13/2025
2.	Release of the Notice to the Market	02/13/2025
3.	Book Building Process	02/18/2025
4.	Disclosure of the Notice to the Market 02/18	02/18/2025
5.	Disclosure of the Notice to the Market 02/19	02/19/2025
6.	Automatic registration of the Offering with the CVM	02/24/2025
7.	Announcement of the Start of the Offering	02/24/2025
8.	Financial Settlement of the Debentures	02/26/2025
9.	Deadline for the disclosure of the Announcement of the Closing of the Offering	Up to 180 days from the disclosure of the Announcement of Start

⁽¹⁾Any communications or announcements related to the Offering will be made available on the websites of the CVM, B3, the Issuer, and the Lead Manager, as provided for in Article 13 of CVM Resolution 160.

⁽²⁾The dates planned for future events are merely indicative and are subject to changes, delays, and advances without prior notice, at the discretion of the Issuer and the Lead Manager. Any modification to the distribution schedule must be communicated to the CVM and may be regarded as a modification of the Offering, under Articles 67 and 69 of CVM Resolution 160.

ADDITIONAL INFORMATION

Further information regarding the Issuer, the Debentures, and the Offering can be obtained with the

Issuer, the Lead Manager, CVM, and B3 S.A. – Brasil, Bolsa, Balcão (“B3”).

The terms capitalized and used in this “*Announcement of the Start of the Public Distribution Offering, under the Automatic Distribution Registration Process, of Simple and Unsecured Debentures, Not Convertible into Shares, with Additional Personal Guarantee, in a Single Series, of the 6th (Sixth) Issue of Companhia De Participações Em Concessões S.A.*” (“Announcement of Start”), which are not defined herein, will have the meaning assigned to them in the Indenture.

THE DISCLOSURE OF THE PROSPECTUS AND THE OFFERING FACTSHEET FOR HOLDING THIS OFFERING WERE WAIVED, UNDER ITEM I OF ARTICLE 9 AND PARAGRAPH 1 OF ARTICLE 23 OF CVM RESOLUTION 160.

CONSIDERING THAT THE OFFERING IS EXCLUSIVELY AIMED AT PROFESSIONAL INVESTORS, UNDER ITEM X OF ARTICLE 26 OF CVM RESOLUTION 160, BEING, THEREFORE, SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCESS PROVIDED FOR IN CVM RESOLUTION 160, THE DEBENTURES WILL BE SUBJECT TO RESALE RESTRICTIONS, AS OUTLINED IN ITEM V OF ARTICLE 86 OF CVM RESOLUTION 160.

CONSIDERING THAT THE OFFERING IS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCESS, THE REGISTRATION OF THE OFFERING DID NOT REQUIRE PREVIOUS REVIEW BY THE CVM. ACCORDINGLY, THE DOCUMENTS RELATED TO THE DEBENTURES AND THE OFFERING HAVE NOT BEEN REVIEWED BY THE CVM OR ANBIMA, INCLUDING, WITHOUT LIMITATION, ALL OFFERING DOCUMENTS AND THIS ANNOUNCEMENT OF START.

THE REGISTRATION OF THIS PUBLIC DISTRIBUTION OFFERING DOES NOT IMPLY, ON THE PART OF THE CVM, A GUARANTEE OF THE TRUTHFULNESS OF THE INFORMATION PROVIDED OR A JUDGMENT ON THE QUALITY OF THE ISSUER, AS WELL AS THE DEBENTURES TO BE DISTRIBUTED.

READ CAREFULLY THE TERMS AND CONDITIONS OF THE INDENTURE AND THE DEBT SUMMARY BEFORE MAKING YOUR INVESTMENT DECISION, ESPECIALLY THE “RISK FACTORS” SECTION.

This Announcement of Start is dated February 24, 2025.



Lead Manager

Daycoval
Debt Capital Markets