



\ RESULTS 2Q22



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\ Results for the second quarter of 2022

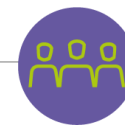
São Paulo, August 11, 2022

The Parent Company and Consolidated Quarterly Information was prepared and is being presented under the accounting practices adopted in Brazil and International Financial Reporting Standards ("IFRS"), issued by the International Accounting Standards Board ("IASB"), all of which applied consistently with the main accounting practices described in Note 2 to the Interim Financial Information.

Unless otherwise stated, the financial and operating information is presented on a consolidated basis, in thousands of Brazilian reais, and the comparisons refer to 2Q21.

The pro-forma information includes the proportional data of the jointly-controlled subsidiaries. Said information, as well as non-financial information and other operating information, has not been reviewed by the independent auditors.

Due to rounding, the total amounts informed in the tables of this earnings release may have slight variations.



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\ 2Q22 X 2Q21 HIGHLIGHTS

- Consolidated vehicle traffic **increased by 4%**. Excluding ViaCosteira, NovaDutra, RioSP and RodoNorte, the **increase** was **8% in the period**.
- The number of passengers transported in airports **increased by 243.3%** in the period. Excluding South and Central Blocks, the **increase** was **93% in the period**.
- The number of passengers transported in the mobility units **increased by 138.6%** in the period. Excluding ViaMobilidade - Lines 8 and 9, the **increase** was **61% in the period**.
- Adjusted EBITDA **grew by 25.7%**, with a margin of 57.5% (-3.2 p.p.). Same-basis¹ adjusted EBITDA **increased by 21.5%**, with a margin of 59.5% (-1.3 p.p.).
- **Net Income totaled R\$291.3 million**, compared to a loss of R\$44 million in 2Q21. Same-basis¹, **Net Income totaled R\$171.8 million**, compared to a Net Income of R\$356.7 million.

- On June 7, 2022, the Company disclosed a Material Fact announcing that it **signed TAM 21/2022**, whose object is to extend the term of the Renovias concession agreement in 136 days.
- On July 18, 2022, the Company disclosed a Material Fact announcing that it **signed a Term of Re-ratification to TAM 21/2022**, consisting in the term extension of Renovias' concession agreement in 482 days, until October 7, 2023.
- On July 25, 2022, the Company disclosed a Material Fact announcing that it **concluded the sale of its equity interest in Total Airport Services**, corresponding to 70% of the share capital of TAS, to AGI-CFI Acquisition Corp.
- On July 28, 2022, the Company disclosed a Material Fact announcing that it **signed TAM 21/2022**, whose object is to extend the term of the SPVias concession agreement in 368 days, until September 21, 2029.

1. Same-basis adjustments are described in the same-basis comparison section.



\ Financial Indicators

Financial Indicators (R\$ MM)	IFRS			Proforma		
	2Q21	2Q22	Chg %	2Q21	2Q22	Chg %
Net Revenues ¹	2,327.1	3,088.4	32.7%	2,453.0	3,271.7	33.4%
Adjusted Net Revenues on the same basis ²	1,960.1	2,436.1	24.3%	2,086.0	2,619.3	25.6%
Adjusted EBIT ³	315.6	1,281.4	306.0%	378.1	1,392.9	268.4%
Adjusted EBIT Mg. ⁴	13.6%	41.5%	27.9 p.p.	15.4%	42.6%	27.2 p.p.
Adjusted EBITDA ⁵	1,411.7	1,774.8	25.7%	1,501.3	1,918.5	27.8%
Adjusted EBITDA Mg. ⁴	60.7%	57.5%	-3.2 p.p.	61.2%	58.6%	-2.6 p.p.
Adjusted EBITDA on the same basis ²	1,192.1	1,448.9	21.5%	1,281.6	1,592.6	24.3%
Adjusted EBITDA Mg. on the same basis ⁴	60.8%	59.5%	-1.3 p.p.	61.4%	60.8%	-0.6 p.p.
Net Income	(44.0)	291.3	n.m.	(44.0)	291.3	n.m.
Net Income on the same basis ²	356.7	171.8	-51.8%	356.7	171.8	-51.8%
Net Debt / Adjusted EBITDA LTM (x)	2.3	1.8		2.3	1.8	
Adjusted EBITDA ⁵ / Interest and Monetary Variation (x)	4.4	2.1		4.2	2.2	

Financial Indicators (R\$ MM)	IFRS			Proforma		
	1H21	1H22	Chg %	1H21	1H22	Chg %
Net Revenues ¹	5,767.0	11,107.0	92.6%	6,007.1	11,440.3	90.4%
Adjusted Net Revenues on the same basis ²	3,798.4	4,822.5	27.0%	4,038.2	5,155.9	27.7%
Adjusted EBIT ³	2,081.3	7,677.5	268.9%	2,197.4	7,872.8	258.3%
Adjusted EBIT Mg. ⁴	36.1%	69.1%	33.0 p.p.	36.6%	68.8%	32.2 p.p.
Adjusted EBITDA ⁵	3,916.2	8,687.7	121.8%	4,084.2	8,945.6	119.0%
Adjusted EBITDA Mg. ⁴	67.9%	78.2%	10.3 p.p.	68.0%	78.2%	10.2 p.p.
Adjusted EBITDA on the same basis ²	2,294.1	2,889.2	25.9%	2,461.9	3,147.1	27.8%
Adjusted EBITDA Mg. on the same basis ⁴	60.4%	59.9%	-0.5 p.p.	61.0%	61.0%	0.1 p.p.
Net Income	644.9	3,743.7	480.5%	644.9	3,743.7	480.5%
Net Income on the same basis ²	560.9	82.5	-85.3%	560.9	82.5	-85.3%
Net Debt / Adjusted EBITDA LTM (x)	2.3	1.8		2.3	1.8	
Adjusted EBITDA ⁵ / Interest and Monetary Variation (x)	6.1	5.5		5.7	5.4	

1. Net revenue excludes construction revenue.

2. The same-basis effects are described in the same-basis comparison section.

3. Calculated by adding net revenue, construction revenue, cost of services, and administrative expenses.

4. The adjusted EBIT and EBITDA margins were calculated by dividing adjusted EBIT and EBITDA by net revenue, excluding construction revenue.

5. Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses.



\ Same-basis comparisons

To ensure comparability of the quarterly results, same-basis adjustments were made by excluding from the compared periods:

- ViaCosteira, whose billing began in May 2021;
- RodoNorte, whose concession agreement ended in November 2021;
- ViaMobilidade - Lines 8 and 9, which started operating in January 2022;
- The Central and South Airport Blocks, which started operating in March 2022;
- NovaDutra, whose concession agreement ended in February 2022;
- RioSP, which started operating in March 2022;
- Pampulha Airport, whose concession agreement was signed in January 2022.

To ensure comparability between the results, in addition to the effects mentioned above, we also removed the following impacts in the accumulated figures:

- The rebalancing of ViaQuatro, in the amount of R\$1.1 billion (R\$0.73 billion net of taxes), recognized in 1Q21, affecting the Net Revenue, Adjusted EBITDA, and Net Income lines;
- The extraordinary revenue recognized for AutoBAn, in the amount of R\$5.3 billion (R\$3.5 billion net of taxes), due to the Definitive TAM recognized in 1Q22, affecting the Net Revenue, Adjusted EBITDA, and Net Income lines;
- Amortization expenses, in the amount of R\$0.53 billion (R\$0.35 billion net of taxes) for AutoBAn, ViaOeste, and SPVias in 2Q21, due to the signing of the Preliminary TAM, affecting the Net Income line.

ESG

\ Best ESG Award - Revista Exame

The CCR Group received the **Best ESG** award in the “**Transportation and Logistics**” category, being recognized by *Revista EXAME* as a reference in sustainable development in Brazil. **More than 200 companies** registered for the award by responding a survey that was divided into 2 sections (each with 50%), being a quantitative section with **45 questions** related to **ESG** (Environmental, Social and Governance) which was the same for all sectors, and a second section containing **3 specific** qualitative questions according to the sector and **materiality**.

“It is a great honor to receive this recognition from *Exame*, which increases our sense of responsibility. We are very motivated by the work in human mobility, with the objective of positively impacting people's lives. That is why we defined ESG practices as one of the five pillars of our 2025 Strategic Ambition, along with Customers, Employees, Reputation, and Business. The guiding thread of our strategic planning is directly related with ESG.” said Pedro Sutter, Vice President of Governance and Compliance at CCR.

\ CCR Supera - Supplier Performance Award

The CCR Group initiated its second supplier evaluation cycle with the **CCR Supera Program** (Supplier Performance Award), which aims at consolidating and strengthening the Company's supply chain based on clear criteria in important thematic topics.

The evaluation process includes corporate governance matters, in which both internal areas and partners participated. In the **ESG pillar**, *CCR Supera* uses the EcoVadis methodology, a globally renowned platform for evaluating and rating corporate sustainability.

In the first cycle, concluded in May 2022, approximately **70 suppliers** in the technology, pre-hospital care/rescue, construction, projects, conservation, and advisory categories participated in the evaluation stages of *CCR Supera*.

The event was attended by **500 partners and employees**, representing more than 30 thousand jobs in the supply chain, and created an opportunity to exchange information, dialogue, and recognize the best practices of **14 award winners**.

Unprecedented in the country's infrastructure area, *CCR Supera* seeks to identify, value, recognize and, as necessary, support suppliers in their development and growth. "Our financial results are directly related to our supply chain and its best practices, including projects, works, and services", stated Waldo Perez, Chief Financial and Investor Relations Officer of the CCR Group.

\ Diversity

The Diversity and Inclusion agenda is part of the **strategic pillar of CCR's ESG** and has structured priority actions to build a more diverse and inclusive culture across the Company. The key results achieved in the second quarter were as follows:

- The implementation of the Diversity and Inclusion Commission, comprised by a group employees of different areas and positions, with different trajectories and identities and who will play an important role in the ongoing construction of our journey in the diversity and inclusion agenda. The objective is to create a governance model, fostering an environment that values listening, exchanging, learning, and encouraging the group to take a leading role to implement the initiatives that contribute to the advances desired by the Company.
- An inclusive leadership team received guidance on the strategic relevance of the agenda and was introduced to the key concepts and awareness of the strategic role that leaders have in promoting an inclusive culture. A total of 5 meetings were held and approximately 200 professionals participated.
- We launched the first distant education training on Diversity and Inclusion for the Group's employees, designed to raise awareness and engagement. This training was structured in two phases, (1) main concepts and (2) behaviors that are oriented to an inclusive culture. Thus far, more than 6,000 employees have completed the first phase.
- We celebrated the International LGBTQIAP+ Pride Day, aimed at raising awareness among the employees of the CCR Group, addressing historical context, concepts and non-discrimination. We also held a round table to discuss the role of allied leadership in promoting a respectful and welcoming environment.

\ Social Responsibility

CCR Institute is responsible for managing the CCR Group's social investment, coordinating projects and programs with its own resources and via tax incentive laws, on the Health, Education, Income Generation, Culture, and Sports fronts - always with a focus on promoting social inclusion and following the purpose of enabling people to take better care of their own paths. The following projects stood out this quarter:

Health

Caminhos para a Saúde (Paths to Health)

The Company's ***Caminhos para a Saúde*** program promotes quality of life and health for different audiences, such as cyclists, truck drivers, the surrounding community, and motorcyclists. In the second quarter of 2022, the program was launched at CCR ViaLagos, offering drivers, passengers, pedestrians and truck drivers free services such as measurements of blood pressure, glucose, cholesterol and Body Mass Index (BMI), as well as circulatory massages, emotional health support, and vehicle check-ups.

The program also started to work with the surrounding community, through monthly actions of the "*Cantinho do Desabafo*", in partnership with the Help project, on the walkways of the regions served by CCR RioSP. The program participated in the launch of *Bazar Gerando Falcões* at the Eucaliptos station of ViaMobilidade, offering hairdressing services and "*Cantinho do Desabafo*" services.

The service for truck drivers continues to happen in fixed points on the sections of the concessionaires of CCR AutoBA, CCR ViaOeste, CCR RioSP, and CCR ViaSul (dental office), as well as in mobile points at CCR SPVias and CCR ViaSul. All services are performed free of charge by a multidisciplinary team.

Figures: From January to June 2022, a total of 18,129 people were assisted in the program. In 2Q22, the program assisted 12,220 people.

Emergency Actions

We assisted the communities affected by the rains in Petrópolis (RJ), Ubatuba (SP), Paraty (RJ), Angra dos Reis (RJ), Mangaratiba (RJ) and Tubarão (SC).

- We also provided support to CUFA (Central Única das Favelas) and SOS Serra.
- A total of 11 thousand food baskets were distributed (approximately 143 tons of food).
- 44 thousand people were assisted.

"Campanha Inverno Solidário"

Group CCR donated 24 thousand items, including blankets and sleeping bags for employees and the homeless population as part of the winter solidarity campaign. The items were delivered in neighboring municipalities of the regions where we operate.

Bazar Gerando Falcões

A social bazaar was inaugurated at the Eucaliptos Station on Line 5-Lilac of the São Paulo Subway System, aimed at promoting the circular economy. The Company donated clothing items to be sold at low prices, and the amount collected will be invested in social transformation programs in the poor suburbs and *favelas*.

A campaign was carried out for *Gerando Novos Caminhos*, encouraging the donation of clothing items by employees and our external audience. The items collected through the campaign will be sent to the *Gerando Falcões* bazaar, to be sold on its e-commerce website and at its physical stores, contributing to the circular economy.

Encouraging Blood Donation

We participated in the *Junho Vermelho* campaign, with the motto: "Donate blood, donate life. You are the right blood type for someone." The objective was to raise awareness, through diverse channels, targeting and encouraging our internal and external audiences to donate blood.

Fighting Sexual Abuse and Exploitation of Children and Adolescents

We act in the fight against sexual exploitation of children and adolescents by adhering to Childhood Brasil's *Na Mão Certa* pact.

Keep up with the latest news (<https://www.institutoccr.com.br/noticias/saude>)

Education

Caminhos para a Cidadania (Paths to Citizenship)

The ***Caminhos para a Cidadania***, another landmark project of the CCR Institute, is a social and educational action that promotes the continued training and empowerment of educators by offering free pedagogical materials and distance learning courses.

The program is currently present in five states, in the business units: CCR AutoBA, CCR RioSP, CCR SPVias, CCR ViaLagos, CCR ViaOeste, CCR RodoAnel, CCR Metrô Bahia, CCR ViaSul, and CCR ViaCosteira.

In the second quarter alone, the project registered 3,229 teachers from 74 municipalities. We held a Project-Based Learning Webinar, with more than 3,280 views. In April, we launched the Cultural Contest to recognize and value the work of teachers from 9 municipalities, and initiated a distance education course "*Sou, Porque Somos: Diversidade e Empatia no Contexto Escolar*", for educators.

Learn more (<https://www.caminhosparaacidadania.com.br/>)

Parceiros da Educação (Education Partners)

The CCR Group, through the CCR Institute, supports *Parceiros da Educação*, an organization that establishes partnerships with municipal schools and education networks in the State of São Paulo, contributing to comprehensive training and access to quality education. 16 schools were assisted (in the Capão Redondo, Campo Limpo and Jardim São Luís region), impacting 88 managers, 733 teachers, 17,580 educators and 3,295 students.

Income Generation

Income generation and entrepreneurship, one of the main ways to promote social inclusion, are becoming increasingly important in CCR Group's social strategies. In this sense, through the CCR Institute, the Company supports initiatives that contribute to the development of small entrepreneurs and the training of people to access the labor market, focused on the communities of the municipalities surrounding the CCR Group.

Aimed at accelerating young people's access to the job market, the **Primeira Jornada** project has four training days, which range from challenges to stimulate self-knowledge, through administrative and entrepreneurial routines, to the development of social impact projects.

- 70 students were trained.
- Nearly 100 leaders from CCR participated in four training sessions on social inclusion.
- 26 CCR employees assisted, on a voluntary basis, as mentors to the students.
- In June, the program's students participated in a live streaming for the presentation and final evaluation of the projects they developed during the training sessions.
- CCR hired 4 students to work at the Company.

The projects **Despertando o Empreendedor** and **Empreendedorismo para Caminhoneiros**, aim to train entrepreneurs in communities and *favelas* by using a face-to-face and online methodology. In the first half of 2022, our audience was comprised by 85% women, 70% blacks and browns, and 62% of people earning up to 2 minimum wages.

- 1,331 people were impacted
- Over 30 volunteers
- 374 cities in 26 states
- 12 projects were awarded.

Elas Na Tech is an unprecedented technology course exclusively for women that provides training with simple language, agile, and free of terminology that may restrict the learning curve of participants who wish to become web programmers.

Numbers: over 1,400 students in training phase. From the total students enrolled, 54% were aged between 30 and 49 years old, and 33% had a high school diploma. A total of 6 webinars were held, with 7,309 views.

Tax Incentive

The CCR Institute, the Company's social arm, manages the incentive budget of the controlled units, ensuring they comply with the social strategies of the CCR Group, therefore contributing to social transformation.

In 2022, CCR became one of the sponsors of the "*Museu do Amanhã*", a museum of applied sciences that explores the opportunities and challenges that humanity will face in the coming decades from the perspectives of sustainability and coexistence.

With the support of the CCR Group, celebrated through the CCR Institute, the Museum resumed its free visits on Tuesdays, through the Free Tuesdays program which guarantees, on this day, free access to any visitor, in addition to encouraging social inclusion. Between March and June, more than 37 thousand free visits were given. The CCR Institute also offered free transportation and snacks for underprivileged communities, institutions and social projects to visit the Museum.

The CCR Group, through the CCR Institute, also supports the Conservatory of Tatuí, one of the largest music conservatories and performing arts schools in Latin America. In the first semester, the conservatory carried out a scholarship program for 206 positions and reached over 12 thousand people through its activities.

The *Sons no Vale* project, sponsored by the CCR Group through the CCR Institute, offered music, audio and lighting workshops for youth participants. Movie sessions and local musical performances were also offered. A total of 1,048 people were benefited in the cities of Lagoa Santa and Confins, in Minas Gerais.

We also sponsored the *Buzum*, a theater bus that takes performances to different regions of the country. In 2022, we sponsored the following free performances: "*O Grande Perigo*" which discussed the care that everyone should have with sea life; "*Caipira*", which illustrated the countryside culture of Brazil; and "*Curumim*" which told the story of the native Indians and the origin of cassava. The performances were held during 79 days, in 43 municipalities, and 29,084 people watched the shows.

To celebrate National Volleyball Day, on June 27, we held an event to promote the exchanges of experiences between two projects sponsored by the CCR Institute: *Barueri Volleyball Club*, aimed at training and developing athletes, from base to high performance, and the Socio-Educational Sports Center Network project of *Instituto Esporte Educação*, which offers assistance to children and adolescents aged 4 to 18 through educational activities and sporting events.



\ Gross Revenue (excluding Construction Revenue)

Due to the signing of the Definitive TAM Agreement, with the São Paulo State Government, AutoBA had its concession term extended until December 31, 2037, which generated revenue recognition of R\$5.3 billion in 1Q22 and impacted revenue for the accrued period.

Toll Gross Revenue (R\$ 000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
AutoBA	555,214	672,642	21.2%	1,100,045	1,303,464	18.5%
NovaDutra	138,133	-	n.m.	416,990	97,178	-76.7%
RodoNorte	225,557	-	n.m.	444,041	-	n.m.
ViaLagos	28,929	36,789	27.2%	66,945	83,595	24.9%
ViaOeste	257,931	304,245	18.0%	508,082	592,523	16.6%
RodoAnel Oeste	69,275	83,053	19.9%	137,816	162,868	18.2%
SPVias	169,607	198,365	17.0%	339,657	390,769	15.0%
MSVia1	76,120	39,305	-48.4%	150,080	79,244	-47.2%
ViaSul	96,290	110,201	14.4%	203,152	230,667	13.5%
ViaCosteira	25,415	40,621	59.8%	25,415	84,921	234.1%
RioSP	-	282,984	n.m.	-	379,234	n.m.
Total	1,642,471	1,768,205	7.7%	3,392,223	3,404,463	0.4%
% of Total Revenues	65.3%	53.4%	-11.9 p.p.	55.2%	29.6%	-25.6 p.p.
% of Eletronic means of collection	75.4%	85.6%	10.2 p.p.	74.4%	84.9%	10.5 p.p.

Ancillary Gross Revenue	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Total Ancillary Gross Revenue	31,146	(8,006)	n.m.	59,330	5,334,899	8,891.9%
% of Total Revenues	1.2%	-0.2%	-1.4 p.p.	1.0%	46.3%	45.3 p.p.

Other Gross Revenues	2Q21	2Q22	Chg %	1H21	1H22	Chg %
ViaQuatro	176,527	255,686	44.8%	1,396,127	484,450	-65.3%
ViaMobilidade - L5/17	84,405	132,677	57.2%	171,030	242,992	42.1%
Metrô Bahia	224,458	227,671	1.4%	436,521	487,037	11.6%
VLT Carioca	53,538	130,318	143.4%	118,958	190,253	59.9%
Barcas	9,259	24,142	160.7%	18,217	43,360	138.0%
Curaçao	22,747	68,174	199.7%	40,788	131,552	222.5%
BH Airport	50,289	84,093	67.2%	98,494	160,718	63.2%
TAS	150,158	141,135	-6.0%	282,057	283,910	0.7%
San José (Aeris)	47,419	76,887	62.1%	81,546	160,094	96.3%
Samm	24,004	23,793	-0.9%	46,869	45,617	-2.7%
ViaMobilidade - L8/9	-	221,482	n.m.	-	374,151	n.m.
South Block	-	104,902	n.m.	-	108,238	n.m.
Central Block	-	53,977	n.m.	-	59,009	n.m.
Pampulha	-	4,363	n.m.	-	4,363	n.m.
Total	842,804	1,549,300	83.8%	2,690,607	2,775,744	3.2%
% of Total Revenues	33.5%	46.8%	13.3 p.p.	43.8%	24.1%	-19.7 p.p.

Construction Gross Revenue	2,516,421	3,309,499	31.5%	6,142,160	11,515,106	87.5%
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Construction Gross Revenue	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Total	251,777	328,265	30.4%	519,939	572,874	10.2%

1. Due to the amendment to restart the bidding process of MSVia in June 2021, as of this date, revenue was 47.3% of the collected amount. After the signature of the amendment, revenue started to be recognized net of tariff surplus. In 2Q21 and 3Q21, the amounts were disclosed as deductions from revenue. But in 4Q21, we began to consider this effect in net revenue. As a result, according to the new criteria, the amount to be considered as toll gross revenue in 2Q21 is R\$68,388 thousand.

The Gross Revenue from jointly-controlled subsidiaries recorded under equity pickup is shown below as additional information.

Gross Operating Revenue of Jointly Controlled Companies ¹	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Renovias	44,610	76,249	70.9%	88,003	126,681	44.0%
Quito (Quiport)	63,728	86,625	35.9%	117,109	166,302	42.0%
ViaRio	24,303	27,497	13.1%	48,418	54,887	13.4%
Total²	132,641	190,371	43.5%	253,530	347,870	37.2%

1. Proportional share including Ancillary Revenue and excluding Construction Revenue.

2. Does not include eliminations.

\ Breakdown of Other Gross Revenue from the Mobility business (without Construction Revenue)

	ViaQuatro						Metrô Bahia					
Gross Revenue (R\$ 000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Metroviary Revenue	69,814	174,363	149.8%	136,175	286,205	110.2%	114,109	122,632	7.5%	228,173	232,764	2.0%
Mitigation revenue	-	32,214	n.m.	-	32,214	n.m.	69,603	48,208	-30.7%	143,682	99,523	-30.7%
Tariff Revenue	69,814	142,149	103.6%	136,175	253,991	86.5%	44,506	74,424	67.2%	84,491	133,241	57.7%
Accessory Revenue	8,131	15,299	88.2%	21,448	28,010	30.6%	3,693	3,853	4.3%	5,238	6,601	26.0%
Financial Asset	98,517	65,946	-33.1%	1,238,378	170,083	-86.3%	106,876	101,164	-5.3%	202,989	247,583	22.0%
Others	65	78	20.0%	126	152	20.6%	(220)	22	-110.0%	121	89	-26.4%
Total Gross Revenue	176,527	255,686	44.8%	1,396,127	484,450	-65.3%	224,458	227,671	1.4%	436,521	487,037	11.6%

	VLT Carioca						ViaMobilidade - L5/17					
Gross Revenue (R\$ 000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Metroviary Revenue	8,261	14,738	78.4%	16,400	26,844	63.7%	81,872	116,560	42.4%	161,782	220,800	36.5%
Mitigation revenue	-	-	n.m.	-	-	n.m.	31,687	34,545	9.0%	63,066	68,819	9.1%
Tariff Revenue	8,261	14,738	78.4%	16,400	26,844	63.7%	50,185	82,015	63.4%	98,716	151,981	54.0%
Accessory Revenue	1,880	1,412	-24.9%	3,519	4,793	36.2%	2,533	16,117	536.3%	9,248	22,192	140.0%
Financial Asset	43,397	114,168	163.1%	99,039	158,616	60.2%	-	-	n.m.	-	-	n.m.
Others	-	-	n.m.	-	-	n.m.	-	-	n.m.	-	-	n.m.
Total Gross Revenue	53,538	130,318	143.4%	118,958	190,253	59.9%	84,405	132,677	57.2%	171,030	242,992	42.1%

	ViaMobilidade - L8/9					
Gross Revenue (R\$ 000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Metroviary Revenue	-	219,531	n.m.	-	372,200	n.m.
Mitigation revenue	-	43,935	n.m.	-	80,701	n.m.
Tariff Revenue	-	175,596	n.m.	-	291,499	n.m.
Accessory Revenue	-	1,951	n.m.	-	1,951	n.m.
Financial Asset	-	-	n.m.	-	-	n.m.
Others	-	-	n.m.	-	-	n.m.
Total Gross Revenue	-	221,482	n.m.	-	374,151	n.m.



\ Operational Data

	Traffic/Passengers			Average Toll Paid ¹			Traffic/Passengers			Average Toll Paid ¹		
	2Q21	2Q22	Chg %	2Q21	2Q22	Chg %	1H21	1H22	Chg %	1H21	1H22	Chg %
Traffic	Equivalent Vehicles²			Average Toll Paid¹			Equivalent Vehicles²			Average Toll Paid¹		
AutoBAn	62,194,675	69,286,905	11.4%	8.9	9.7	8.7%	123,214,608	134,283,902	9.0%	8.9	9.7	8.7%
NovaDutra	31,581,914	-	n.m.	4.4	-	n.m.	63,366,201	21,715,859	-65.7%	6.6	4.5	-32.1%
RodoNorte	22,786,691	-	n.m.	9.9	-	n.m.	46,094,300	-	n.m.	9.6	-	n.m.
ViaLagos	1,736,459	1,890,236	8.9%	16.7	19.5	16.8%	4,016,733	4,320,816	7.6%	16.7	19.3	16.1%
ViaOeste	27,937,966	30,234,443	8.2%	9.2	10.1	9.0%	55,017,002	58,881,198	7.0%	9.2	10.1	9.0%
RodoAnel Oeste	31,529,931	33,101,695	5.0%	2.2	2.5	14.1%	62,737,599	64,940,210	3.5%	2.2	2.5	14.1%
SPVias	15,072,854	16,327,467	8.3%	11.3	12.1	8.0%	30,193,327	32,167,699	6.5%	11.2	12.1	8.0%
MSVia ³	11,515,521	12,289,553	6.7%	6.6	3.2	-51.6%	22,709,023	24,818,847	9.3%	6.6	3.2	-51.7%
ViaSul	20,533,682	20,966,395	2.1%	4.7	5.3	12.2%	43,776,955	46,481,368	6.2%	4.6	5.0	6.9%
ViaCosteira	12,151,018	18,852,586	55.2%	2.1	2.2	2.9%	12,151,018	39,939,666	228.7%	2.1	2.1	1.9%
RioSP	-	42,346,238	n.m.	-	6.7	n.m.	-	56,723,209	n.m.	-	6.7	n.m.
Renovias (40%)	5,080,752	5,637,796	11.0%	8.2	9.0	8.9%	10,014,096	10,889,026	8.7%	8.3	9.0	8.7%
ViaRio (66,66%)	3,142,014	3,505,396	11.6%	7.7	7.8	1.3%	6,270,234	7,008,036	11.8%	7.7	7.8	1.4%
Consolidated IFRS⁴	264,978,676	275,529,961	4.0%	6.2	6.4	3.5%	518,293,767	486,430,763	-6.1%	6.5	6.3	-4.1%
Consolidated Pró-forma⁴	273,201,442	284,673,153	4.2%	6.6	6.5	-1.5%	534,578,097	561,051,034	5.0%	6.7	6.3	-6.0%
Mobility	Transported Passengers			Average Toll Paid¹			Transported Passengers			Average Toll Paid¹		
ViaQuatro	23,535,004	42,131,955	79.0%	3.0	3.4	13.5%	47,032,354	76,458,401	62.6%	2.9	3.3	14.5%
Integrated	20,643,493	36,959,486	79.0%	-	-	n.m.	41,240,124	67,071,252	62.6%	-	-	n.m.
Exclusive	2,891,511	5,172,469	78.9%	-	-	n.m.	5,792,230	9,387,149	62.1%	-	-	n.m.
ViaMobilidade - L5/17	24,164,591	36,373,310	50.5%	2.1	2.3	8.2%	48,000,644	68,136,413	41.9%	2.1	2.2	8.3%
Metró Bahia	16,061,491	23,351,152	45.4%	2.8	3.2	15.2%	31,235,862	44,577,325	42.7%	2.7	3.0	10.4%
VLT Carioca	2,829,116	4,716,196	66.7%	2.9	3.1	6.8%	5,678,980	8,689,261	53.0%	2.9	3.3	12.8%
ViaMobilidade - L8/9	-	52,616,275	n.m.	-	3.3	n.m.	-	87,345,870	n.m.	-	3.3	n.m.
Barcas	1,228,428	2,611,941	112.6%	6.1	7.3	18.9%	2,592,291	4,583,097	76.8%	6.1	7.2	18.1%
Consolidado	67,818,630	161,800,829	138.6%				134,540,131	289,790,367	115.4%			
Airport	Boarding Passengers			Average Toll Paid¹			Boarding Passengers			Average Toll Paid¹		
Domestic	Boarding Passengers			Average Toll Paid¹			Boarding Passengers			Average Toll Paid¹		
BH Airport (R\$)	594,166	1,068,221	79.8%	24.0	28.3	17.6%	1,332,557	2,075,866	55.8%	23.7	27.9	17.8%
Curaçao (USD)	10,015	28,493	184.5%	24.5	28.8	17.6%	19,444	46,904	141.2%	25.5	29.6	15.9%
Quiport (USD)	100,594	316,870	215.0%	12.6	13.4	6.5%	185,984	538,387	189.5%	12.8	13.2	3.4%
Central Block (R\$)	-	747,272	n.m.	-	37.3	n.m.	-	840,831	n.m.	-	36.8	n.m.
South Block (R\$)	-	1,107,780	n.m.	-	37.7	n.m.	-	1,144,300	n.m.	-	37.5	n.m.
Internacional	Boarding Passengers			Average Toll Paid¹			Boarding Passengers			Average Toll Paid¹		
BH Airport (R\$)	7,514	31,703	321.9%	58.8	63.6	8.2%	12,924	53,188	311.5%	58.3	62.9	7.9%
San José (USD)	336,707	584,227	73.5%	32.7	30.9	-5.6%	564,209	1,169,020	107.2%	32.1	30.9	-3.8%
Curaçao (USD)	40,767	139,076	241.1%	48.7	62.7	28.8%	73,052	263,351	260.5%	48.5	63.1	30.1%
Quiport (USD)	148,969	222,520	49.4%	49.9	53.2	6.6%	239,974	408,859	70.4%	50.1	52.7	5.2%
Central Block (R\$)	-	209	n.m.	-	69.6	n.m.	-	209	n.m.	-	69.6	n.m.
South Block (R\$)	-	6,109	n.m.	-	69.1	n.m.	-	6,109	n.m.	-	69.1	n.m.
Consolidado	1,238,732	4,252,480	243.3%				2,428,144	6,547,024	169.6%			

1. The average tariff (i) for the Highway business is calculated by dividing toll revenue by the number of equivalent vehicles of each concessionaire, and (ii) for mobility and airports only tariff revenues and the number of passengers transported and boarded, respectively, are considered. The average tariffs for the BH airport, Central Block and South Block are in Brazilian reais, while the tariffs for the other airports are reported in U.S. dollars.

2. Equivalent vehicles is a measure calculated by adding heavy vehicles (commercial vehicles such as trucks and buses) to light vehicles, multiplied by the number of axles charged. One light vehicle is equivalent to one axle of a heavy vehicle.

3. Due to the signature of the amendment to restart the bidding process of MSVia in June 2021. As of this date, revenue was 47.3% of the collected amount, impacting both the revenue and the calculation of the average tariff.

4. In CCR's consolidated figures, the traffic volume of ViaOeste, which collects one-way toll only, is multiplied by two to adjust to the concessionaires that collect two-way toll. This procedure is based on the fact that one-way collection already includes the return trip costs.



\ Highways

The expressive growth in light vehicle traffic in the 2Q22 vs. 2Q21 comparison was mainly linked to the resumption of commuting flows, with fewer social isolation measures and the return of face-to-face activities. It is worth mentioning that volumes in the same period of the previous year were strongly affected by the pandemic.

In relation to **commercial vehicle traffic**, mainly for MSVia, the growth trend was maintained in comparison with 2021.

Equivalent Vehicle Mix Breakdown

Equivalent Vehicles	2Q21		2Q22	
	Light	Commercial	Light	Commercial
AutoBAn	39.4%	60.6%	43.8%	56.2%
ViaLagos	80.5%	19.5%	78.2%	21.8%
ViaOeste	53.6%	46.4%	56.8%	43.2%
Renovias	48.5%	51.5%	52.4%	47.6%
RodoAnel Oeste	49.7%	50.3%	51.5%	48.5%
SPVias	27.4%	72.6%	29.8%	70.2%
MSVia	18.4%	81.6%	18.4%	81.6%
ViaRio	92.9%	7.1%	92.5%	7.5%
ViaSul	37.8%	62.2%	38.2%	61.8%
ViaCosteira	35.1%	64.9%	35.3%	64.7%
RioSP	-	-	35.3%	64.7%
CCR proforma¹ Consolidated	40.5%	59.5%	44.8%	55.2%

1. Includes Renovias's and ViaRio's traffic.



\ Urban Mobility

The increase in the number of passengers in the mobility business observed in 2Q22 compared with the same period of the previous year is a reflection of the continued resumption of face-to-face activities, fewer social isolation measures, and a pandemic-affected comparison base for the same period in 2021. However, it should be noted that the effect of the COVID-19 pandemic continues directly impacting the mobility sector, whose demand is still lower than in the pre-pandemic period.



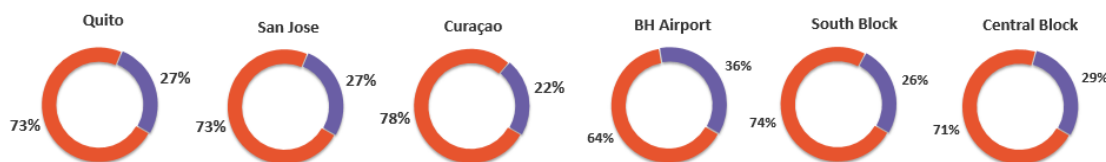
\ Airports

The increase in flights and number of passengers observed compared to the same period last year is due to fewer social isolation measures and the continued resumption of face-to-face activities that have restored passenger confidence in traveling. However, it should be noted that the effect of the COVID-19 pandemic continues directly impacting the airport sector, whose demand is still lower than in the pre-pandemic period.

There are positive highlights for the Aeris and Curaçao units, which recorded better traffic recovery after the pandemic. At Aeris, passenger flow originating from North America and Europe recoded better recovery after the pandemic, in addition to the launching of new routes by Avianca and American Airlines. At Curaçao, the increase during the first half of 2022 is explained by a higher number of flights originating in Amsterdam, in addition to new routes by Avianca and Copa to South America.

Airport Revenue Mix in the Quarter

■ Airport Revenues ■ Comercial Revenues



\ Total Costs

Total costs declined by 5.7% in 2Q22 compared to 2Q21, reaching R\$2,135.3 million. **Same-basis cash costs totaled R\$987.2 million, increasing by 28.5%** in the same comparison period. Considering only same-basis assets in Brazil, cash costs increased by 16.7% in the period (IPCA of 11.9% in the period).

Costs (R\$ MM)				Same basis		
	2Q21	2Q22	Chg %	2Q21	2Q22	Chg %
Total Costs¹	(2,263.4)	(2,135.3)	-5.7%	(1,785.8)	(1,673.6)	-6.3%
Depreciation and Amortization	(1,108.6)	(408.8)	-63.1%	(871.6)	(375.7)	-56.9%
Anticipated Expenses	(69.7)	(35.8)	-48.6%	(69.7)	(35.8)	-48.6%
Construction Costs	(251.8)	(328.3)	30.4%	(161.2)	(226.5)	40.5%
Maintenance Provision	82.1	(48.8)	n.m.	84.6	(48.4)	n.m.
Third-Party Services	(298.9)	(362.9)	21.4%	(223.0)	(253.6)	13.7%
Concession Fee Costs	(21.6)	(35.3)	63.4%	(21.6)	(35.3)	63.4%
Personnel Costs	(399.5)	(580.8)	45.4%	(363.2)	(453.4)	24.8%
Other Costs	(195.4)	(334.6)	71.2%	(160.2)	(244.9)	52.9%
Cash costs	(915.4)	(1,313.6)	43.5%	(768.0)	(987.2)	28.5%
Cash costs (National Assets)	(786.4)	(1,097.2)	39.5%	(664.2)	(775.4)	16.7%

Costs (R\$ MM)				Same basis		
	1H21	1H22	Chg %	1H21	1H22	Chg %
Total Costs¹	(4,205.6)	(4,002.5)	-4.8%	(3,038.4)	(3,339.3)	9.9%
Depreciation and Amortization	(1,764.7)	(809.3)	-54.1%	(1,195.0)	(765.0)	-36.0%
Anticipated Expenses	(139.3)	(105.4)	-24.3%	(139.3)	(105.4)	-24.3%
Construction Costs	(519.9)	(572.9)	10.2%	(274.1)	(440.8)	60.8%
Maintenance Provision	69.1	(95.6)	n.m.	74.3	(94.8)	n.m.
Third-Party Services	(639.2)	(649.0)	1.5%	(413.9)	(478.1)	15.5%
Concession Fee Costs	(43.1)	(68.8)	59.6%	(43.1)	(68.8)	59.6%
Personnel Costs	(767.1)	(1,091.0)	42.2%	(711.1)	(891.8)	25.4%
Other Costs	(401.4)	(610.6)	52.1%	(336.2)	(494.6)	47.1%
Cash costs	(1,850.8)	(2,419.4)	30.7%	(1,504.2)	(1,933.3)	28.5%
Cash costs (National Assets)	(1,572.5)	(1,983.7)	26.1%	(1,225.9)	(1,497.7)	22.2%

1. Total Costs: Cost of services + Administrative expenses + Other operating expenses and income.

The main reasons for the same-basis variations in 2Q22 vs. 2Q21 were as follows:

Depreciation and Amortization: declined mainly due to ViaOeste and AutoBAn, with the signing of the Preliminary Agreement with the São Paulo State Government. More details are provided in the 2Q21 Release.

Prepaid Expenses: reflects the extensions of the concession terms of AutoBAn and ViaOeste after the signing of the Definitive Collective Agreement with the São Paulo State Government. The accounting of fixed concession fees paid in advance at ViaLagos and RodoAnel Oeste, which were appropriated to profit or loss during the remaining term of the concessions remained flat.

Construction Costs: additional investments at ViaSul and ViaOeste, in line with the investment schedule that was agreed with the Granting Authorities. (Please refer to the CAPEX section for the quarterly information on investments).

Provision for Maintenance: the amounts were provisioned in accordance with the frequency of maintenance works, cost estimates and the corresponding calculation of present value. The change in this line was mainly due to the provisions made at AutoBAn and SPVias, in the amount of R\$25.6 million and R\$14.3 million, respectively, due to the signing of the Definitive Collective Agreement. In 2Q21, there was a reversal of the provision for maintenance at MSVia, in the amount of R\$90.2 million, given the signing of the amendment for a new bidding process of this asset.

Third-Party Services: due to the increase in passenger traffic, the hiring of third-party operational teams was needed in San Jose (R\$3.5 million) and Curaçao (R\$5.5 million), in addition to pavement maintenance at MSVia (R\$5.1 million), with the signing of the amendment for a new bidding process.

Concession Fees: the variation reflects the increase of variable concessions, as a result of higher airport revenue, mainly at BH Airport and Curaçao.

Personnel Costs: the increase was due to (i) the effect of the PLR reflecting the consolidated positive result of 2021, booked in 2Q22 against reversals made in 2Q21 based on the result for 2020, and (ii) the collective salary agreement, increasing average wages by approximately 9% as of April.

Other costs (materials, insurance, rent, marketing, travel, fuel, and other general expenses): receipt of R\$58.7 million in 2Q21, relating to the *Cares Act* by TAS, which did not occur in 2Q22.

\ Results by Segment

Gross Revenue ¹ (R\$ MM)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Highway	1,874.0	1,989.8	6.2%	3,886.0	9,132.2	135.0%
Airports ²	285.8	560.1	96.0%	532.0	960.1	80.5%
Mobility	586.2	1,065.4	81.7%	2,199.2	1,953.3	-11.2%
Other	95.4	44.2	-53.7%	187.1	132.4	-29.2%
Elimination	(73.2)	(21.8)	-70.2%	(142.1)	(89.9)	-36.7%
Gross Revenue	2,768.2	3,637.8	31.4%	6,662.1	12,088.0	81.4%

Adjusted EBITDA (R\$ MM)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Highway	1,046.0	1,073.5	2.6%	2,154.5	7,475.9	247.0%
Airports ²	92.6	149.4	61.3%	129.1	230.1	78.2%
Mobility	307.0	588.6	91.7%	1,697.3	1,116.2	-34.2%
Other	(28.8)	(24.4)	-15.3%	(54.2)	(110.8)	104.4%
Elimination	(5.1)	(12.3)	141.2%	(10.3)	(23.7)	130.1%
Adjusted EBITDA	1,411.7	1,774.8	25.7%	3,916.2	8,687.7	121.8%

1. Includes the construction revenue

2. Considers TAS (Total Airport Services)

\ EBITDA Reconciliation

EBITDA Reconciliation (R\$ MM)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Net Income	(44.0)	291.3	n.m.	644.9	3,743.7	480.5%
(+) Income Tax and Social Contribution	49.7	341.0	586.1%	621.4	2,450.6	294.4%
(+) Net Financial Results	327.5	704.9	115.2%	683.0	1,583.5	131.8%
(+) Depreciation and Amortization	1,108.6	408.8	-63.1%	1,764.7	809.1	-54.2%
EBITDA (a)	1,441.7	1,746.0	21.1%	3,714.1	8,586.9	131.2%
EBITDA Mg. (a)	55.9%	51.1%	-4.8 p.p.	59.1%	73.5%	14.4 p.p.
(+) Anticipated expenses (b)	69.7	35.8	-48.6%	139.3	105.4	-24.3%
(+) Maintenance provision (c)	(82.1)	48.8	n.m.	(69.1)	95.6	n.m.
(-) Equity Income	(15.9)	(52.7)	231.4%	(21.9)	(83.1)	279.5%
(+) Part. of Non-controlling Shareholders	(1.6)	(3.1)	93.8%	153.8	(17.1)	n.m.
Adjusted EBITDA	1,411.7	1,774.8	25.7%	3,916.2	8,687.7	121.8%
Adjusted EBITDA Mg. (d)	60.7%	57.5%	-3.2 p.p.	67.9%	78.2%	10.3 p.p.

a. Calculation according to CVM Instruction 527/2012, which consists of net income adjusted for the net financial result, income tax and social contribution expenses, and depreciation and amortization costs and expenses.

b. Refers to the recognition of prepayments related to the concession, which are adjusted, given that they constitute a non-cash item in the financial statements.

c. The provision for maintenance is adjusted since it refers to estimated future expenditures with periodic maintenance in CCR's investees, and is a non-cash item in the financial statements.

d. The adjusted EBITDA margin was calculated by excluding construction revenue since it is an IFRS requirement, whose corresponding entry impacts total costs.

\ Net Financial Result

Net Financial Result (R\$ MM)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Net Financial Result	(327.5)	(704.9)	115.2%	(683.2)	(1,583.4)	131.8%
- Income from Hedge Operation	11.1	(26.8)	n.m.	(158.3)	(177.3)	12.0%
- Fair Value of Hedge Operation	(2.9)	75.0	n.m.	185.6	102.1	-45.0%
- Monetary Variation on Loans, Financing and Debentures	(54.1)	(103.9)	92.1%	(119.8)	(173.8)	45.1%
- Exchange Rate Variation on Loans, Financing, Debentures, Derivatives and	5.8	(59.1)	n.m.	1.6	63.4	3,862.5%
- Monetary Variation on Liabilities related to the Granting Power	(49.3)	(73.1)	48.3%	(106.4)	(132.9)	24.9%
- Present Value Adjustment of Maintenance Provision and Liabilities related to the	(13.4)	(14.2)	6.0%	(27.4)	(27.3)	-0.4%
- Interest on Loans, Financing and Debentures	(292.4)	(753.4)	157.7%	(567.7)	(1,438.9)	153.5%
- Capitalization on Loans	27.0	24.1	-10.7%	54.6	44.3	-18.9%
- Investment Income and Other Income	74.6	191.2	156.3%	129.1	349.8	171.0%
- Others ¹	(33.9)	35.3	n.m.	(74.5)	(192.8)	158.8%

1. Other: Commissions, fees, taxes, fines, interest on taxes, and other.

Key indicators	2Q21	2Q22	1H21	1H22
Average annual CDI	3.23%	12.37%	2.63%	11.28%
IGP-M accrued	6.30%	2.54%	15.08%	8.17%
IPCA accrued	1.68%	2.22%	3.77%	5.49%
Average annual TJLP	4.61%	6.82%	4.50%	6.45%
Average Exchange (R\$ - US\$)	5.30	4.92	5.38	5.09

The main reasons for the variations reported in 2Q22 are detailed below.

The changes in the Result from hedge transactions and Fair value of the hedge transaction lines reflect the fair value of financing obtained by (i) ViaMobilidade - Lines 5 and 17 in April 2020, and (ii) CCR in December 2017, December 2020 and June 2021, as well as the fair value calculation of the related swaps.

The increase in the **monetary variation on loans, financing, and debentures** was mainly due to the rise of the debt balance indexed to the IPCA, by 12.1% plus 0.54 p.p. of the increase in the index between the compared periods.

The increase of **expenses with FX variation on gross debt, derivatives, and suppliers** was mainly due to the contracting of a loan in foreign currency through Law 4,131/1962, in August 2021 at CCR Holding, with a debt balance of R\$669 million.

The **Monetary variation on obligations with the Granting Authority** line includes the monetary variation (IPCA) on BH Airport concession fees. The increase was mainly due to the effects of the calculation of monetary variation on the balance, as a result of higher IPCA recorded between March and May 2022 (a total of 3.15% vs. 2.07% recorded between March and May 2021), which are the periods considered to restate the concession balance in 2Q22 and 2Q21, respectively.

Present value adjustments for maintenance and obligations with the Granting Authority rose by 6%, mainly due to the signature of the Definitive Agreement at AutoBAn.

The **interest on loans, financing, and debentures** line increased by 157.7%, mainly due to the 9.14 p.p. annual rise in the average CDI rate, and the increase in the Company's debt balance, which was 33.5% higher than in 2Q21.

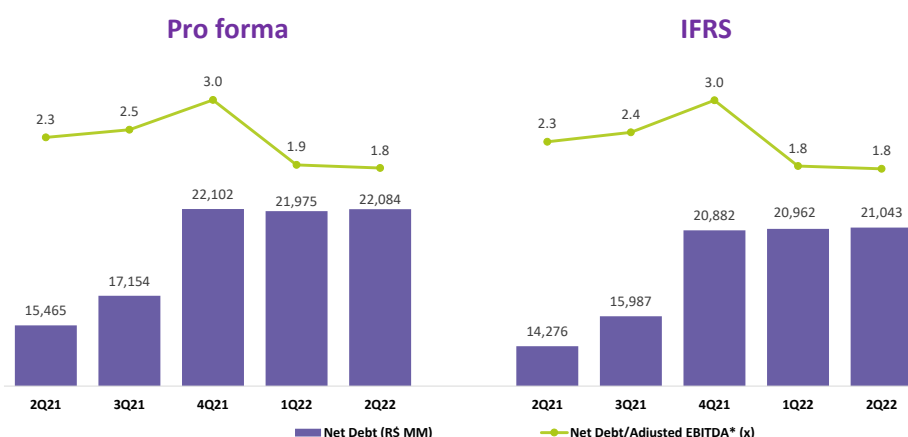
The **loan costs capitalization** line declined by 10.7%, mainly due to lower capitalization of interest on a lower amount of financial expenses at ViaQuatro, partially offset with the higher capitalization at ViaMobilidade - Lines 8 and 9.

The **interest on financial investments and other revenues** line increased by 156.3% year on year in 2Q22, chiefly due to the impact caused by the spike in the average annual CDI rate (9.14 p.p.) in the period.

Other financial income and expenses reduced, mainly due to the non-recurring effect in the calculation of net amounts to be indemnified at MSVia.

\ Indebtedness

Consolidated net debt (IFRS) reached R\$21 billion in June 2022 and the net debt/LTM adjusted EBITDA¹ ratio reached 1.8x, as shown below:



1. Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses.

Fundraising in the Quarter

In 2Q22, fundraising and rollover were as follows:

Company	Issuance	Amount (R\$ MM)	Debt	Cost	Maturity
Samm	apr/22	50.0	14th Promissory Notes Emission	CDI + 1.40% a.a.	apr/23
Rodoanel Oeste	apr/22	42.0	7th Promissory Notes Emission	CDI + 1.30% a.a.	apr/23
Total		92.0			

Indebtedness Performance

(R\$ MM)	Jun/21	Mar/22	Jun22
Gross Debt¹	20,633.0	27,417.0	27,546.0
% Real-Denominated	96%	95%	94%
% Foreign Currency-Denominated	4%	5%	6%
Short Term	3,622.0	2,310.0	3,898.0
% Real-Denominated	97%	99 %	99 %
% Foreign Currency-Denominated	3%	1 %	1 %
Long Term	17,011.0	25,107.0	23,648.0
% Real-Denominated	95%	94 %	93%
% Foreign Currency-Denominated	5%	6 %	7 %
Cash, Equivalents and Financial Investments²	6,454.0	6,502.0	6,506.0
% Real-Denominated	93%	94%	93%
% Foreign Currency-Denominated	7%	6%	7%
Receivable/Payable Swap Settlements³	(97.0)	(47.0)	(2.6)
Net Debt	14,276.0	20,962.0	21,043.0

1. Gross debt excludes transaction costs incurred during the structuring of the respective financial instruments and is measured at fair value, where applicable.

2. Considers current asset values only (cash and cash equivalents and investments)

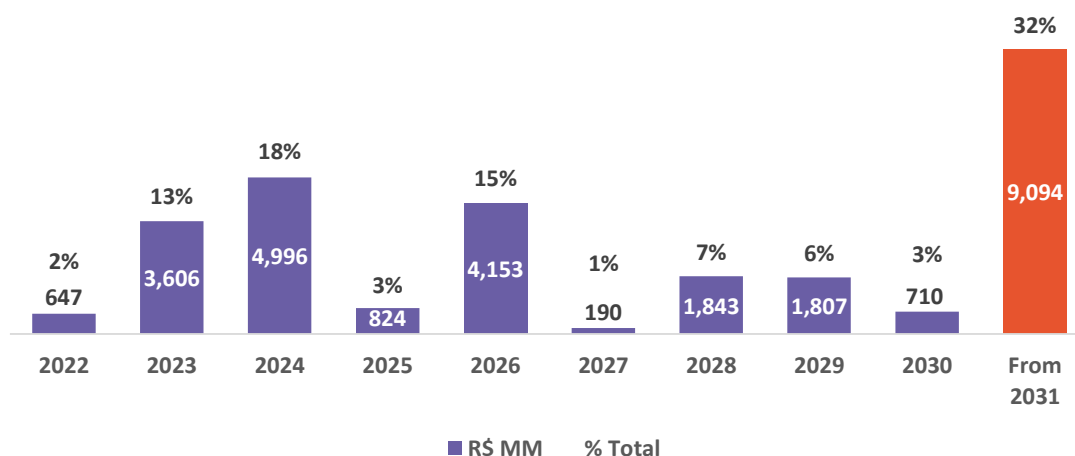
3. Swap adjustment in the period.

Debt Breakdown¹

Debt Breakdown (R\$ MM)	Index	Average Cost p.a.	Not Hedged		Hedged	
			Values	%	Values	%
BNDES	TJLP	TJLP - 0.0% 4.0% p.a.	5,976.2	21.4%	5,976.2	21.4%
Local Bond, Credit Deposit and others	CDI	115% - 120.0% of CDI, CDI + 0.4050% - 2.90% p.a.	15,811.2	56.7%	17,853.1	64.1%
Local Bond	IPCA	IPCA + 4.25% - 7.07% p.a.	3,786.5	13.6%	2,395.9	8.6%
Dolar	USD	4.2% p.a. - 12% p.a. - SOFR + 4.60% p.a.	1,574.3	5.6%	923.0	3.3%
Other	Pre fixed	6.14% p.a. - 9.76% p.a.	722.6	2.6%	722.6	2.6%
Total			27,870.8	100.0%	27,870.8	100.0%

1. The amounts do not exclude transaction costs and are not measured at fair value.

Amortization Schedule¹ (IFRS)



1. The amounts do not exclude transaction costs and are not measured at fair value.

CCR's amortization schedule shows the **Company's long-term profile with no debt concentrations**; about 64% of the repayments will mature as of 2026, and only 2% will mature in 2022. **Debt totaled R\$27.9 billion in 2Q22.**

As additional information, on June 30, 2022, the net exposure in U.S. dollars of companies with revenues in Brazilian reais was US\$12.8 million, and refer to the concessionaires ViaQuatro, Metrô Bahia, and ViaMobilidade - Lines 8 and 9.

In the same period, the pro forma gross debt was R\$29.2 billion, including non-controlled companies (without transaction costs and MTM).

\ CAPEX and Maintenance

In 2Q22, investments (including financial assets) and maintenance expenditures reached **R\$452.8 million.**

	Intangible and Fixed Assets						Performed Maintenance		Financial Asset¹		Total	
R\$ MM (%100)	Improvements		Equipment and Others		Total		Maintenance Cost					
	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22
ViaLagos	2.7	3.0	0.3	0.5	3.0	3.5	-	-	-	-	3.0	3.5
RodoNorte	0.1	0.1	-	-	0.1	0.1	-	-	-	-	0.1	0.1
AutoBAAn	8.0	13.8	2.2	3.2	10.2	17.0	-	-	-	-	10.2	17.0
ViaOeste	108.6	137.9	1.2	2.3	109.8	140.2	-	-	-	-	109.8	140.2
ViaQuatro	25.0	35.5	0.6	1.1	25.5	36.6	-	-	-	-	25.5	36.6
RodoAnel Oeste	5.5	9.0	2.5	2.5	8.0	11.6	4.9	9.4	-	-	12.9	21.0
Samm	4.6	4.6	3.7	5.9	8.2	10.5	-	-	-	-	8.2	10.5
SPVias	3.5	5.1	2.3	3.6	5.8	8.7	-	-	-	-	5.8	8.7
San José - Aeris	7.6	15.1	0.7	1.0	8.3	16.2	-	-	-	-	8.3	16.2
CAP	1.2	2.0	-	-	1.2	2.0	-	-	-	-	1.2	2.0
Barcas	0.1	0.1	-	0.1	0.1	0.2	-	-	-	-	0.1	0.2
VLT Carioca	10.1	29.3	0.2	0.3	10.3	29.6	-	-	-	-	10.3	29.6
Metrô Bahia	5.0	9.8	1.8	2.6	6.8	12.5	-	-	-	-	6.8	12.5
BH Airport	10.1	23.9	0.1	0.7	10.2	24.6	-	-	(10.4)	(20.3)	(0.2)	4.3
MSVia	6.4	14.6	0.5	0.9	6.9	15.5	-	-	-	-	6.9	15.5
TAS	-	0.2	1.8	2.0	1.9	2.1	-	-	-	-	1.9	2.1
ViaMobilidade - L 5/17	3.7	10.4	0.6	1.7	4.3	12.1	-	-	-	-	4.3	12.1
ViaSul	96.0	202.2	5.5	9.3	101.5	211.5	-	-	-	-	101.5	211.5
ViaCosteira	30.9	40.9	2.3	4.1	33.2	44.9	-	-	-	-	33.2	44.9
South Block	8.7	19.2	4.8	6.1	13.5	25.3	-	-	-	-	13.5	25.3
Central Block	4.4	14.2	2.3	3.6	6.7	17.8	-	-	-	-	6.7	17.8
ViaMobilidade - L8/9	37.3	80.2	1.3	3.0	38.6	83.2	-	-	-	-	38.6	83.2
RioSP	25.0	25.6	9.7	14.0	34.6	39.6	-	-	-	-	34.6	39.6
Others²	4.4	8.0	5.1	4.7	9.6	12.4	-	-	-	-	9.6	12.4
Consolidated	408.9	704.7	49.5	73.2	458.3	777.7	4.9	9.4	(10.4)	(20.3)	452.8	766.8

1. The investments made by the Company, which will be received by the Granting Authorities as monetary consideration or contribution, compose financial assets.

2. Includes CCR and CPC.

The concessionaires that invested the most in the quarter were: **ViaSul, ViaMobilidade - Lines 8 and 9, and ViaOeste.**

At ViaSul, investments were mainly for the duplications in stretches of BR-386, pavement recovery, and installation of safety devices. In ViaMobilidade - Lines 8 and 9, investments were mainly for the revitalization of the permanent track. The investments at ViaOeste were focused on duplicating several stretches of the Raposo Tavares Highway.

In 2Q22, the Company **received R\$75 million and R\$98.6 million** related to considerations from the Granting Authority at Metrô Bahia and VLT Carioca, respectively.

As additional information, investments in jointly-controlled subsidiaries were as follows:

Investments and maintenance expenditures at the jointly-controlled subsidiaries totaled R\$5.3 million in 2Q22.

R\$ MM	Jointly owned Intangible and Fixed Assets						Jointly owned performed maintenance		Proforma Financial Asset ¹		Total	
	Improvements		Equipment and Others		Total		Maintenance Cost		1H22	2Q22	1H22	2Q22
	2Q22	2Q22	1H22	2Q22	1H22	2Q22	1H22	2Q22				
Renovias (40%)	0.2	0.4	0.1	0.5	0.3	0.8	-	-	-	-	0.3	0.8
ViaRio (56.66%)	0.0	0.4	0.3	0.3	0.3	0.7	-	-	-	-	0.3	0.7
Quito - Quiport (46.5%)	4.3	5.9	0.4	0.5	4.7	6.4	-	-	-	-	4.7	6.4
Consolidated	4.5	6.6	0.8	1.3	5.3	7.9	-	-	-	-	5.3	7.9

1. The investments made by the Company, which will be reimbursed by the Granting Authorities as monetary consideration or contribution, are recorded under financial assets.

\ Brief Background

About Grupo CCR: Founded in 1999, the CCR Group is a leading player in infrastructure services for human mobility, headquartered in Brazil and with businesses in the airport sector in Latin America. It started operating in the highway concessions segment and later diversified its portfolio. With more than 17 thousand employees, Grupo CCR operates through three core businesses: CCR Rodovias, CCR Aeroportos and CCR Mobilidade, which are responsible for managing the Company's operations, developing and analyzing new opportunities in the primary and secondary markets, both in Brazil and abroad.

Grupo CCR is responsible for the management and maintenance of 3,615 kilometers of highways and transportation services in subways, VLT, and barges, transporting approximately 3 million passengers per day. In the airport segment, CCR operates 20 units in four countries and nine Brazilian states, transporting more than 40 million passengers/year.

The Company is recognized in the domestic and international markets for adopting the highest standards of corporate governance as the basis for its operation, which are listed in the Integrity and Compliance Program. For further information, visit grupoccr.com.br

About CCR: CCR is the holding company of Grupo CCR listed on the B3 index, the Brazilian Stock Exchange. It has more than 20 years of history and is recognized in the domestic and international markets, mainly for its strict governance and compliance criteria. It was the first group in the infrastructure services industry to join the Novo Mercado listing segment of B3 (former BM&FBovespa). 55.23% of its shares, all of which common voting shares, are traded on the Novo Mercado listing segment. In addition to B3, the Company's shares are also listed in ISE (Corporate Sustainability Index), ICO2 (Carbon Efficient Index), IGC (Special Corporate Governance Stock Index), IBRX-100 (Brazil Index 100), and MSCI Latin America.

\ Exhibit - IFRS Tables

CONSOLIDATED INCOME STATEMENT Brazilian Corporate Law (R\$ '000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Gross Revenues	2,516,421	3,309,499	31.5%	6,142,160	11,515,106	87.5%
- Toll Revenues	1,642,471	1,768,205	7.7%	3,392,223	3,404,463	0.4%
- Other Revenues	873,950	1,541,294	76.4%	2,749,937	8,110,643	194.9%
Gross Revenues Deductions	(189,320)	(221,043)	16.8%	(375,139)	(408,085)	8.8%
Net Revenues	2,327,101	3,088,456	32.7%	5,767,021	11,107,021	92.6%
(+) Construction Revenues	251,777	328,265	30.4%	519,939	572,874	10.2%
Cost of Services	(2,087,041)	(1,768,797)	-15.2%	(3,813,084)	(3,351,058)	-12.1%
- Depreciation and Amortization	(1,094,411)	(392,270)	-64.2%	(1,733,206)	(776,842)	-55.2%
- Third-party Services	(230,029)	(285,392)	24.1%	(501,698)	(490,501)	-2.2%
- Concession Costs	(21,637)	(35,331)	63.3%	(43,063)	(68,795)	59.8%
- Personnel Costs	(324,166)	(395,447)	22.0%	(609,087)	(798,318)	31.1%
- Construction Costs	(251,777)	(328,265)	30.4%	(519,939)	(572,874)	10.2%
- Maintenance Provision	82,139	(48,819)	n.m.	69,122	(95,625)	n.m.
- Other	(177,491)	(247,510)	39.4%	(335,876)	(442,672)	31.8%
- Appropriation of Anticipated Expenses from the Concession	(69,669)	(35,763)	-48.7%	(139,337)	(105,431)	-24.3%
Gross Profit	491,837	1,647,924	235.1%	2,473,876	8,328,837	236.7%
<i>Gross Margin</i>	<i>21.1%</i>	<i>53.4 %</i>	<i>32.3 p.p.</i>	<i>42.9%</i>	<i>75.0 %</i>	<i>32.1 p.p.</i>
Administrative Expenses	(176,242)	(366,658)	108.0%	(392,576)	(651,448)	65.9%
- Depreciation and Amortization	(14,185)	(16,682)	17.6%	(31,527)	(32,441)	2.9%
- Third-party Services	(68,892)	(77,520)	12.5%	(137,484)	(158,468)	15.3%
- Personnel	(75,289)	(185,368)	146.2%	(158,033)	(292,671)	85.2%
- Other	(17,876)	(87,088)	387.2%	(65,532)	(167,868)	156.2%
Adjusted EBIT	315,595	1,281,266	306.0%	2,081,300	7,677,389	268.9%
<i>Adjusted EBIT Margin (a)</i>	<i>13.6%</i>	<i>41.5 %</i>	<i>27.9 p.p.</i>	<i>36.1%</i>	<i>69.1 %</i>	<i>33.0 p.p.</i>
+ Equity Income Result	15,918	52,831	231.9%	21,891	83,269	280.4%
+ Part. of Non-controlling Shareholders	1,596	3,063	91.9%	(153,822)	17,143	n.m.
EBIT (b)	333,109	1,337,160	301.4%	1,949,369	7,777,801	299.0%
<i>EBIT Margin</i>	<i>12.9%</i>	<i>39.1 %</i>	<i>26.2 p.p.</i>	<i>31.0%</i>	<i>66.6 %</i>	<i>35.6 p.p.</i>
+ Depreciation and Amortization	1,108,596	408,952	-63.1%	1,764,733	809,283	-54.1%
EBITDA (b)	1,441,705	1,746,112	21.1%	3,714,102	8,587,084	131.2%
<i>EBITDA Margin</i>	<i>55.9%</i>	<i>51.1 %</i>	<i>-4.8 p.p.</i>	<i>59.1%</i>	<i>73.5 %</i>	<i>14.4 p.p.</i>
+ Maintenance Provision (c)	(82,139)	48,819	n.m.	(69,122)	95,625	n.m.
+ Appropriation of Anticipated Expenses (d)	69,669	35,763	-48.7%	139,337	105,431	-24.3%
- Equity Income Result	(15,918)	(52,831)	231.9%	(21,891)	(83,269)	280.4%
- Part. of Non-controlling Shareholders	(1,596)	(3,063)	91.9%	153,822	(17,143)	n.m.
Adjusted EBITDA	1,411,721	1,774,800	25.7%	3,916,248	8,687,728	121.8%
<i>Adjusted EBITDA Margin (e)</i>	<i>60.7%</i>	<i>57.5 %</i>	<i>-3.2 p.p.</i>	<i>67.9%</i>	<i>78.2 %</i>	<i>10.3 p.p.</i>
Net Financial Result	(327,469)	(704,863)	115.2%	(683,041)	(1,583,495)	131.8%
Financial Expenses:	(502,447)	(1,512,819)	201.1%	(1,139,901)	(2,879,508)	152.6%
- Interest on Loans, Financing and Debentures and Loans Cost Capitalization	(265,359)	(729,340)	174.9%	(513,084)	(1,394,569)	171.8%
- Monetary variation on loans, financing and debentures	(54,112)	(103,907)	92.0%	(127,648)	(173,751)	36.1%
- Monetary variation on Liabilities related to the Granting Power	(49,250)	(73,069)	48.4%	(106,396)	(132,910)	24.9%
- Exchange Rate Variation	-	(92,508)	n.m.	-	(92,508)	n.m.
- Losses from Hedge Operations	(71,363)	(515,939)	623.0%	(267,896)	(815,643)	204.5%
- Present Value Adjustment of Maintenance Provision	(13,400)	(14,190)	5.9%	(27,370)	(27,333)	-0.1%
- Fair Value of Hedge Operations	(14,897)	(14,491)	-2.7%	(18,559)	(39,530)	113.0%
- Other Financial Expenses	(30,515)	38,512	n.m.	(66,067)	(186,461)	182.2%
- Exchange Rate Variation on foreign suppliers	(175)	(4,711)	2592.0%	(4,456)	(10,415)	133.7%
- Loan and monetary variation on self-composing term, leniency	(1,088)	(785)	-27.8%	(3,341)	(1,400)	-58.1%
- Present Value Adjustment and Exchange Rate Variation - Lease	(2,288)	(2,391)	4.5%	(5,084)	(4,988)	-1.9%
Financial Income:	174,978	807,956	361.7%	456,860	1,296,013	183.7%
- Gains from Hedge Operations	82,445	489,149	493.3%	109,640	638,311	482.2%
- Exchange Rate Variation	-	(34,046)	n.m.	-	147,819	n.m.
- Monetary Variation	-	-	n.m.	7,889	-	n.m.
- Fair Value of Hedge Operations	11,983	89,476	646.7%	204,193	141,631	-30.6%
- Interest and Other Financial Income	74,607	191,227	156.3%	129,118	349,775	170.9%
- Exchange Rate Variation on foreign suppliers	5,943	4,058	-31.7%	6,020	18,477	206.9%
Equity Income Result	15,918	52,831	231.9%	21,891	83,269	280.4%
Profit (Loss) Before Income and Social Contribution Taxes	4,044	629,234	15459.7%	1,420,150	6,177,163	335.0%
Income and Social Contribution Taxes - Current	(79,630)	(359,955)	352.0%	(296,881)	(640,790)	115.8%
Income and Social Contribution Taxes - Deferred	29,951	18,928	-36.8%	(324,546)	(1,809,773)	457.6%
Profit before Minority Interest	(45,635)	288,207	n.m.	798,723	3,726,600	366.6%
Part. of Non-controlling Shareholders	1,596	3,063	91.9%	(153,822)	17,143	n.m.
Net Profit for the Period	(44,039)	291,270	n.m.	644,901	3,743,743	480.5%
Basic profit Per Share (In Reais - R\$)	-0.02180	0.14419		0.31926	1.85334	
Number of shares at the end of fiscal year (in units)	2,020,000,000	2,020,000,000		2,020,000,000	2,020,000,000	

(a) Adjusted EBIT Margin was calculated by dividing EBIT by Net Revenues, excluding construction revenue, as this is an IFRS requirement, whose corresponding amount affects total cost.

(b) Calculated in accordance with CVM instruction number 527/12.

(c) The Maintenance Provision refers to an estimate of future expenditures for regular maintenance in CCR subsidiaries and is adjusted as it relates to a non-cash-relevant item of the financial statements.

(d) Refers to the result appropriation of prepayments related to the concession and is adjusted relates to a non-cash relevant item of the financial statements.

(e) The adjusted EBITDA margin were calculated excluding construction revenue, in accordance with IFRS requirements, with a counter-entry impacting total costs.

CONSOLIDATED BALANCE SHEET		1Q22	2Q22
Brazilian Corporate Law (R\$ '000)			
ASSETS			
CURRENT ASSETS			
Cash & cash equivalents	4,031,727	3,861,432	
Accounts receivable	2,110,174	3,611,083	
Related parties receivable	715	1,371	
Financial investments and reserve account	2,470,351	2,644,363	
Recoverable taxes	169,526	179,052	
Anticipated expenses concession right	159,181	143,052	
Accounts receivable swap	4,102	8,964	
Advances to Supplier	36,036	40,812	
Anticipated expenses and others	269,085	315,590	
Total Current Assets	9,250,897	10,805,719	
LONG TERM ASSETS			
Accounts Receivable and Short-term Investments at Fair Value	6,156,314	4,964,747	
Related parties	205,815	207,732	
Recoverable taxes and contributions	132,437	131,937	
Deferred taxes	966,140	984,756	
Anticipated expenses concession right	1,883,765	1,864,131	
Accounts receivable swap	163,467	232,907	
Anticipated expenses and others	203,011	215,641	
Total Long Term assets	9,710,949	8,601,851	
Investments	776,344	874,429	
Fixed assets	965,456	986,606	
Intangible assets	26,306,708	26,454,333	
Ongoing Intangible assets	32,673	33,884	
Lease	127,946	130,013	
Total Non-Current Assets	37,920,076	37,081,116	
TOTAL ASSETS	47,170,973	47,886,835	
LIABILITIES AND NET EQUITY			
CURRENT LIABILITIES			
Loans and financing	540,540	219,074	
Debentures	1,769,567	3,679,447	
Accounts payable swap	176,675	204,537	
Suppliers	438,186	449,213	
Income and contributions payable	356,064	523,415	
Taxes and contributions installment payments	2,836	2,104	
Income and social contribution taxes	444,857	356,340	
Liabilities with related parties	70,899	24,161	
Mutual loan - Related parties	353,041	361,948	
Dividends and Interest on equity	73,388	62,936	
Maintenance Provision	34,899	38,423	
Liabilities related to the granting power	183,959	185,866	
Other accounts payable	243,262	244,856	
Total Current Liabilities	4,688,173	6,352,320	
NON-CURRENT LIABILITIES			
Loans and financing	6,858,871	7,293,897	
Debentures	18,247,837	16,353,646	
Taxes and contributions payable	19,066	20,562	
Taxes and contributions installment payments	3,351	3,075	
Accounts payable swap	37,851	39,952	
Deferred taxes	2,780,620	2,792,878	
Provision for civil contingencies, labor, tributary and social welfare	193,562	200,098	
Maintenance Provision	148,608	192,420	
Liabilities related to the granting power	1,815,815	1,896,361	
Liabilities with related parties	141,419	122,402	
Other accounts payable	520,568	613,975	
Total Long-term Liabilities	30,767,568	29,529,266	
NET EQUITY			
Capital stock	6,022,942	6,022,942	
Equity valuation adjustments and other comprehensive income	830,115	974,679	
Profit reserve	1,151,378	986,166	
Accumulated earnings and losses	3,452,473	3,743,743	
Goodwill on capital transactions	21,955	-35,274	
Controlling Shareholders Equity	11,478,863	11,692,256	
Part. of Non-controlling Shareholders	236,369	312,993	
Total Net Equity	11,715,232	12,005,249	
TOTAL	47,170,973	47,886,835	

Consolidated Cash Flow Statement Brazilian Corporate Law (R\$ '000) - Indirect Method	2Q21	2Q22	1H21	1H22
Operational activities cash flow				
Net cash originating from (used on) operational activities	1,014,743	1,455,841	1,750,937	2,302,313
Net profit (loss) in the period	(45,635)	288,207	798,723	3,726,600
Settlements by:				
Deferred income and social contribution taxes	(29,951)	(18,928)	324,546	1,809,773
Appropriation of anticipated expenses	69,669	35,763	139,337	105,431
Depreciation and Amortization	1,056,421	355,784	1,661,568	704,152
Fixed, intangible and deferred assets write off	(12,150)	18,821	4,401	36,928
Deferred taxes	466	562	922	956
Amortization of concessionarie rights-goowill	41,260	41,294	80,980	81,243
Exchange rate variation on loans and financing	-	58,462	-	(55,311)
Monetary variation of the liabilities related to the granting power	49,250	73,069	106,396	132,910
Interest on debentures, promissory notes, loans, financing and leasing	346,508	857,350	687,430	1,612,622
Financing costs capitalization	(27,037)	(24,103)	(54,587)	(44,302)
Result from derivative operations	(11,082)	26,790	158,256	177,332
Recognition of maintenance provision	(82,139)	48,819	(69,122)	95,625
Present value adjustment of maintenance provision	2,417	3,442	5,638	6,068
Recognition and reversion of provision for civil, labor, tax and social security risks	42,196	66,823	52,160	82,390
Provision of doubtful accounts	(389)	(526)	5,716	923
Interest and mutual loan monetary variation with related parties	(1,047)	11,832	2,488	33,182
Interest on taxes in installments	(10)	171	8	401
Present value adjustment of liabilities related to the granting power	10,983	10,748	21,732	21,265
Present value adjustment of financial assets	(232,248)	(529,205)	(479,002)	(870,944)
Equity	(15,918)	(52,831)	(21,891)	(83,269)
Exchange rate on foreign suppliers	(5,768)	653	(1,564)	(8,062)
Monetary adjustment of the provision for civil, labor, tax and social security risks	6,823	4,190	17,920	10,535
Interest on loans with third-party	957	3,795	1,544	6,881
Fair value of loans, financing and debentures	2,914	(74,985)	(185,634)	(102,101)
Interest and monetary variation on self-composition term, leniency agreement and PIC	1,088	785	3,341	1,400
Depreciation - Lease	10,915	11,874	22,185	23,888
Loss estimate Law nº 13.448 / 17	-	(6,257)	-	4,039
Write-off of the retained portion of the former shareholders of Barcas	-	(49,516)	-	(49,516)
Financial investment income	-	(67,942)	-	(120,900)
Reversal of the adjustment to present value of the leasing	2,288	2,391	5,084	4,988
Rebalancing revenue - AutoBAn	-	-	-	(5,254,058)
Assets and liabilities variations	(166,038)	358,509	(1,537,638)	211,244
Assets (increase) decrease				
Accounts receivable	(89,560)	(190,054)	(1,182,503)	(291,837)
Accounts receivable - Related parties	18,783	28,829	21,344	36,239
Recoverable taxes	(50,520)	(9,499)	(27,171)	3,267
Dividends and interests on received equity	14,909	18,724	18,897	22,040
Dividends and interests on receivable equity	(272,785)	(59,135)	(331,375)	(108,385)
Receipt of Financial Asset	170,252	446,155	240,132	608,120
Advances to Supplier	(770)	(4,776)	(6,020)	(23,335)
Liabilities increase (decrease)				
Suppliers	20,016	31,318	(86,238)	(57,273)
Suppliers - Related parties	(7,848)	(8,097)	(46,608)	(16,007)
Social and labor obligations	(11,326)	(83,949)	8,220	(10,051)
accrual for income and social contribution taxes	126,953	370,076	303,316	624,613
Payments of income tax and social contribution	(162,435)	(205,042)	(490,995)	(498,471)
Realization of the maintenance provision	(40,005)	(4,925)	(52,832)	(9,442)
Liabilities related to the granting power	(4,241)	(2,036)	(2,598)	(797)
social security risks	(7,214)	(9,209)	(14,196)	(16,847)
Settlement Agreement and Leniency Agreement	(86,234)	-	(153,997)	-
Deferred Revenues	3,743	1,186	10,387	2,469
Loans with third-party	(144)	(569)	(232)	(1,032)
Deferred taxes	(461)	(490)	(880)	(1,009)
Others accounts with granting power	(7,686)	(5)	(7,686)	(1,492)
Other accounts payable	220,535	40,007	263,397	(49,526)
Investment activities cash flow				
Fixed assets acquisition	(17,495)	(49,605)	(45,272)	(73,254)
Advances for the intangible assets	(1,279,965)	(403,918)	(1,563,781)	(744,360)
Intangible asstes - other	1,399	15,750	31,357	43,738
Advance of funds for future capital increase - related parties	(20)	-	(20)	(9)
Net redemption financial investments	(33,075)	(34,297)	46,782	(1,312,428)
Redemptions / Applications (reserve account)	(141,616)	(95,699)	(140,129)	(56,769)
Equity Titles	-	(15,430)	-	(15,430)
Net cash used on investment activities	(1,470,772)	(583,199)	(1,671,063)	(2,158,512)
Financing activities cash flow				
Settlement of hedge operations	11,587	(61,644)	11,282	(80,402)
Loans with related parties	-	-	-	-
Fundraising	-	(446)	1,800	(446)
Receivables	(1,827)	-	(1,827)	-
Loans, financing, debentures, promissory notes and leasing	-	-	-	-
Fundraising	2,165,026	156,146	2,650,952	4,459,452
Principal Payment	(1,127,425)	(398,539)	(1,988,948)	(4,160,451)
Interest Payment	(284,492)	(548,078)	(396,626)	(908,024)
Dividends	-	-	-	-
Paid to controlling shareholders	(178,822)	(181,974)	(178,822)	(181,974)
Payable / (paid) to non-controlling shareholders	(3,110)	(1,700)	(3,110)	(1,700)
Part. of Non-controlling Shareholders	(18,148)	80,739	(5,008)	30,798
Advance of funds for future capital increase - related parties	20,182	(22,952)	20,182	7,461
Lease (payment)	(10,881)	(15,872)	(24,978)	(29,266)
Net cash used on financing activities	572,090	(994,320)	84,897	(864,552)
Effect of exchange rate changes on cash and cash equivalents	5,404	(48,617)	5,399	(11,417)
Increase / Decrease of cash and cash equivalents	121,465	(170,295)	170,170	(732,168)
Cash Balances Demonstration				
In the beginning of the period	3,597,692	4,031,727	3,548,987	4,593,600
At the end of the period	3,719,157	3,861,432	3,719,157	3,861,432

\ Exhibit - Pro-Forma Tables

Including the proportional results of Renovias (40%), ViaRio (66.66%), and Quito International Airport (46.5%).

CONSOLIDATED INCOME STATEMENT Brazilian Corporate Law (R\$ '000)	2Q21	2Q22	Chg %	1H21	1H22	Chg %
Gross Revenues	2,648,777	3,500,625	32.2%	6,394,955	11,863,787	85.5%
- Toll Revenues	1,708,598	1,846,181	8.1%	3,523,164	3,556,914	1.0%
- Other Revenues	940,179	1,654,444	76.0%	2,871,791	8,306,873	189.3%
Gross Revenues Deductions	(195,761)	(228,963)	17.0%	(387,890)	(423,444)	9.2%
Net Revenues	2,453,016	3,271,662	33.4%	6,007,065	11,440,343	90.4%
(+) Construction Revenues	257,849	331,678	28.6%	536,021	578,034	7.8%
Cost of Services	(2,140,826)	(1,850,220)	-13.6%	(3,921,916)	(3,486,244)	-11.1%
- Depreciation and Amortization	(1,117,561)	(420,710)	-62.4%	(1,777,362)	(831,130)	-53.2%
- Third-party Services	(236,838)	(294,559)	24.4%	(514,598)	(507,069)	-1.5%
- Concession Costs	(22,976)	(36,941)	60.8%	(45,704)	(71,910)	57.3%
- Personnel Costs	(332,042)	(425,180)	28.1%	(625,011)	(835,703)	33.7%
- Construction Costs	(257,849)	(331,678)	28.6%	(536,021)	(578,034)	7.8%
- Maintenance Provision	81,679	(49,326)	n.m.	68,214	(96,624)	n.m.
- Other	(183,438)	(254,643)	38.8%	(347,833)	(456,790)	31.3%
- Appropriation of Anticipated Expenses from the Concession	(71,801)	(37,183)	-48.2%	(143,601)	(108,984)	-24.1%
Gross Profit	570,039	1,753,120	207.5%	2,621,170	8,532,133	225.5%
<i>Gross Margin</i>	23.2%	53.6%	30.4 p.p.	43.6%	74.6%	31.0 p.p.
Administrative Expenses	(191,898)	(360,221)	87.7%	(423,730)	(659,336)	55.6%
- Depreciation and Amortization	(15,523)	(18,416)	18.6%	(34,054)	(36,072)	5.9%
- Third-party Services	(76,773)	(80,050)	4.3%	(152,260)	(165,441)	8.7%
- Personnel	(78,442)	(171,540)	118.7%	(166,068)	(283,818)	70.9%
- Other	(21,160)	(90,215)	326.3%	(71,348)	(174,005)	143.9%
Adjusted EBIT	378,141	1,392,899	268.4%	2,197,440	7,872,797	258.3%
<i>Adjusted EBIT Margin (a)</i>	15.4%	42.6%	27.2 p.p.	36.6%	68.8%	32.2 p.p.
- Part. of Non-controlling Shareholders	1,596	3,063	91.9%	(153,822)	17,143	n.m.
EBIT (b)	379,737	1,395,962	267.6%	2,043,618	7,889,940	286.1%
<i>EBIT Margin</i>	14.0%	38.7%	24.7 p.p.	31.2%	65.6%	34.4 p.p.
+ Depreciation and Amortization	1,133,084	439,126	-61.2%	1,811,416	867,202	-52.1%
EBITDA (b)	1,512,821	1,835,088	21.3%	3,855,034	8,757,142	127.2%
<i>EBITDA Margin</i>	55.8%	50.9%	-4.9 p.p.	58.9%	72.9%	14.0 p.p.
+ Maintenance Provision (c)	(81,679)	49,326	n.m.	(68,214)	96,624	n.m.
+ Appropriation of Anticipated Expenses (d)	71,801	37,183	-48.2%	143,601	108,984	-24.1%
- Part. of Non-controlling Shareholders	(1,596)	(3,063)	91.9%	153,822	(17,143)	n.m.
Adjusted EBITDA	1,501,347	1,918,534	27.8%	4,084,243	8,945,607	119.0%
<i>Adjusted EBITDA Margin (e)</i>	61.2%	58.6%	-2.6 p.p.	68.0%	78.2%	10.2 p.p.
Net Financial Result	(364,751)	(748,402)	105.2%	(758,031)	(1,671,291)	120.5%
Financial Expenses:	(539,862)	(1,556,642)	188.3%	(1,215,562)	(2,967,761)	144.1%
- Interest on Loans, Financing and Debentures and Loans Cost Capitalization	(300,674)	(769,830)	156.0%	(583,819)	(1,475,715)	152.8%
- Monetary variation on loans, financing and debentures	(54,112)	(103,907)	92.0%	(127,648)	(173,751)	36.1%
- Monetary variation on Liabilities related to the Granting Power	(49,250)	(73,069)	48.4%	(106,396)	(132,910)	24.9%
- Exchange Rate Variation	-	(92,508)	n.m.	-	(92,508)	n.m.
- Losses from Hedge Operations	(71,363)	(515,939)	623.0%	(267,896)	(815,643)	204.5%
- Present Value Adjustment of Maintenance Provision	(13,509)	(14,327)	6.1%	(27,579)	(27,615)	0.1%
- Fair Value of Hedge Operations	(14,897)	(14,491)	-2.7%	(18,559)	(39,530)	113.0%
- Other Financial Expenses	(32,481)	35,366	n.m.	(70,728)	(193,202)	173.2%
- Exchange Rate Variation on foreign suppliers	(175)	(4,711)	2592.0%	(4,456)	(10,415)	133.7%
- Interest and monetary var. on settlement agreement and leniency agreement	(1,088)	(785)	-27.8%	(3,341)	(1,400)	-58.1%
- Present value adjustment and currency exchange variation - lease	(2,313)	(2,441)	5.5%	(5,140)	(5,072)	-1.3%
Financial Income:	175,111	808,240	361.6%	457,531	1,296,470	183.4%
- Gains from Hedge Operations	82,445	489,149	493.3%	109,640	638,311	482.2%
- Exchange Rate Variation	-	(34,046)	n.m.	-	(147,819)	n.m.
- Monetary Variation	-	-	n.m.	7,889	-	n.m.
- Fair Value of Hedge Operations	11,983	89,476	646.7%	204,193	141,631	-30.6%
- Interest and Other Financial Income	74,740	191,511	156.2%	129,789	350,232	169.8%
- Exchange Rate Variation on foreign suppliers	5,943	4,058	-31.7%	6,020	18,477	206.9%
Profit (Loss) Before Income and Social Contribution Taxes	13,390	644,497	4713.3%	1,439,409	6,201,506	330.8%
Income and Social Contribution Taxes - Current	(88,189)	(370,927)	320.6%	(314,566)	(661,231)	110.2%
Income and Social Contribution Taxes - Deferred	29,164	14,637	-49.8%	(326,120)	(1,813,675)	456.1%
Profit before Minority Interest	(45,635)	288,207	n.m.	798,723	3,726,600	366.6%
Part. of Non-controlling Shareholders	1,596	3,063	91.9%	(153,822)	17,143	n.m.
Net Profit for the Period	(44,039)	291,270	n.m.	644,901	3,743,743	480.5%
Basic profit Per Share (In Reais - R\$)	-0.02180	0.14419		0.31926	1.85334	
Number of shares at the end of fiscal year (in units)	2,020,000,000	2,020,000,000		2,020,000,000	2,020,000,000	

(a) Adjusted EBIT Margin was calculated by dividing EBIT by Net Revenues, excluding construction revenue, as this is an IFRS requirement, whose corresponding amount affects total cost.

(b) Calculated in accordance with CVM instruction number 527/12.

(c) The Maintenance Provision refers to an estimate of future expenditures for regular maintenance in CCR subsidiaries and is adjusted as it relates to a non-cash-relevant item of the financial statements.

(d) Refers to the result appropriation of prepayments related to the concession and is adjusted relates to a non-cash relevant item of the financial statements.

(e) The adjusted EBITDA margin were calculated excluding construction revenue, in accordance with IFRS requirements, with a counter-entry impacting total costs.

CONSOLIDATED BALANCE SHEET - PROFORMA		
Brazilian Corporate Law (R\$ '000)	1Q22	2Q22
ASSETS		
CURRENT ASSETS		
Cash & cash equivalents	4,216,719	4,100,748
Accounts receivable	2,152,634	3,656,539
Related parties receivable	652	1,408
Financial investments and reserve account	2,501,534	2,727,017
Recoverable taxes	178,482	189,599
Anticipated expenses concession right	160,226	143,052
Accounts receivable swap	4,102	8,964
Advances to Supplier	37,157	42,362
Anticipated expenses and others	279,781	349,799
Total Current Assets	9,531,287	11,219,488
LONG TERM ASSETS		
Accounts Receivable and Short-term Investments at Fair Value through Profit and Loss	6,199,190	5,013,325
Related parties	59,442	61,019
Recoverable taxes	132,437	131,937
Income and deferred taxes	1,022,186	1,042,259
Anticipated expenses concession right	1,884,141	1,864,131
Accounts receivable swap	163,467	232,907
Anticipated expenses and others	256,048	243,297
Advance for capital increase - related parties	536	536
Total Long Term assets	9,717,447	8,589,411
Fixed assets	999,900	1,020,124
Intangible assets	28,516,631	28,837,516
Ongoing Intangible assets	32,738	33,908
Lease	129,282	132,669
Total Non-Current Assets	39,395,998	38,613,628
TOTAL ASSETS	48,927,285	49,833,116
LIABILITIES AND NET EQUITY		
CURRENT LIABILITIES		
Loans and financing	558,633	267,959
Debentures	1,818,527	3,741,698
Accounts payable swap	176,675	204,537
Suppliers	447,378	460,724
Taxes and contributions payable	366,042	538,656
Taxes and contributions installment payments	2,873	2,104
Income and social contribution taxes	455,720	368,444
Accounts payable - related parties	70,482	23,426
Mutual loan - related parties	354,223	363,266
Dividends and interest on equity	73,388	62,935
Maintenance provision	39,395	44,008
Liabilities related to the granting power	183,959	186,030
Other accounts payable	270,088	275,129
Total Current Liabilities	4,817,383	6,538,916
NON-CURRENT LIABILITIES		
Loans and financing	7,708,593	8,233,122
Debentures	18,560,638	16,666,824
Accounts payable swap	37,851	39,952
Taxes and contributions payable	40,955	44,045
Taxes and contributions installment payments	3,351	3,075
Income and Deferred taxes	2,767,996	2,785,045
Accounts payable - related parties	32,849	9,898
Provision for civil contingencies, labor, tributary and social welfare	195,155	201,728
Maintenance provision	153,351	196,717
Liabilities related to the granting power	1,815,815	1,896,361
Mutual loan - relates parties	167,595	172,944
Other accounts payable	910,521	1,039,315
Total Long-term Liabilities	32,394,670	31,289,026
NET EQUITY		
Capital stock	6,022,942	6,022,942
Equity valuation adjustments	830,115	974,604
Profit reserve	1,151,378	986,166
Accumulated earnings and losses	3,452,473	3,743,743
Capital reserves	21,955	(35,274)
Controlling Shareholders Equity	11,478,863	11,692,181
Part. of Non-controlling Shareholders	236,369	312,993
Total Net Equity	11,715,232	12,005,174
TOTAL	48,927,285	49,833,116

Consolidated Cash Flow Statement Brazilian Corporate Law (R\$ '000) - Indirect Method	2Q21	2Q22	1H21	1H22
Operational activities cash flow				
Net cash originating from (used on) operational activities	1,017,500	1,788,176	1,821,752	2,738,919
Net profit (loss) in the period	(45,635)	288,207	798,723	3,726,600
Settlements by:				
Deferred income and social contribution taxes	(29,164)	(14,637)	326,120	1,813,675
Appropriation of anticipated expenses	71,801	37,184	143,601	108,985
Depreciation and Amortization	1,074,132	380,673	1,694,917	750,054
Fixed, intangible and deferred assets write off	(17,230)	22,506	2,735	34,666
Deferred taxes	466	562	922	956
Amortization of concessionaire rights-goowill	47,862	46,314	93,959	92,807
Exchange rate variation on loans and financing	-	58,462	-	(55,311)
Monetary variation of the liabilities related to the granting power	49,250	73,069	106,396	132,910
Interest on debentures, promissory notes, loans, financing and leasing	381,936	897,965	758,357	1,694,074
Financing costs capitalization	(27,150)	(24,228)	(54,779)	(44,608)
Result from derivative operations	(11,082)	26,790	158,256	177,332
Recognition of maintenance provision	(81,679)	49,326	(68,214)	96,624
Present value adjustment of maintenance provision	2,526	3,579	5,847	6,350
Recognition and reversion of provision for civil, labor, tax and social security risks	37,907	66,552	52,466	82,474
Provision of doubtful accounts	(900)	(233)	5,625	737
Interest and mutual loan monetary variation with related parties	1,776	18,073	7,456	44,593
Interest on taxes in installments	(8)	171	11	402
Present value adjustment of liabilities related to the granting power	10,983	10,748	21,732	21,265
Present value adjustment of financial assets	(232,248)	(529,205)	(479,002)	(870,944)
Monetary adjustment of the provision for civil, labor, tax and social security risks	11,376	4,246	18,002	10,640
Interest on loans with third-party	957	3,795	1,544	6,881
Interest and monetary variation on self-composition term, leniency agreement and PIC	1,088	785	3,341	1,400
Fair value of loans, financing and debentures	2,914	(74,985)	(185,634)	(102,101)
Depreciation - Lease	11,090	12,139	22,540	24,341
Write-off - lease	(4)	7	-	-
Remeasurement of previous stake in VLT Carioca	-	-	-	-
Loss estimate Law nº 13.448 / 17	-	(10,202)	-	94
Write-off of the retained portion of the former shareholders of Barcas	-	(49,516)	-	(49,516)
Exchange rate on foreign suppliers	(5,768)	653	(1,564)	(8,062)
Exchange rate on derivatives	-	173,858	-	120,900
Sale of 6.95624% of the shares issued by Quiport Holdings	-	-	-	-
Reversal of the adjustment to present value of the leasing	2,313	2,441	5,140	5,072
Rebalancing revenue - AutoBAn	-	(22,628)	-	(5,276,686)
Assets and liabilities variations	(240,008)	335,705	(1,616,745)	192,315
Assets (increase) decrease	-	-	-	-
Accounts receivable	(91,988)	(189,398)	(1,185,968)	(286,902)
Accounts receivable - Related parties	19,069	28,938	21,611	36,078
Recoverable taxes	(49,462)	(11,693)	(27,335)	1,686
Dividends and interests on received equity	-	4,661	-	3,225
Anticipated expenses - fixed concession fee	1	-	-	-
Anticipated expenses - others	(297,185)	(60,621)	(366,643)	(70,087)
Receipt of Financial Asset	170,252	446,155	240,132	608,120
Advances to Supplier	(26,568)	(5,205)	(1,601)	7,461
Liabilities increase (decrease)	-	-	-	-
Suppliers	23,212	39,106	(81,665)	(55,048)
Suppliers - Related parties	(7,915)	(8,707)	(46,703)	(16,736)
Social and labor obligations	(12,983)	(82,198)	8,496	(7,509)
accrual for income and social contribution taxes	135,726	381,916	321,236	645,936
Payments of income tax and social contribution	(167,499)	(211,053)	(513,030)	(525,104)
Realization of the maintenance provision	(40,005)	(4,925)	(52,832)	(9,442)
Liabilities related to the granting power	(4,241)	(1,872)	(2,598)	(633)
social security risks	(7,350)	(8,957)	(14,716)	(16,847)
Deferred Revenues	(65,609)	37,814	(19,694)	(40,278)
Settlement Agreement and Leniency Agreement	(86,234)	-	(153,997)	-
Loans with third-party	(144)	(569)	(232)	(1,032)
Deferred taxes	(462)	(490)	(882)	(1,009)
Others accounts with granting power	(7,679)	(30)	(7,679)	(1,495)
Other accounts payable	277,055	(17,167)	267,355	(78,069)
Investment activities cash flow	-	-	-	-
Fixed assets acquisition	(19,523)	(50,355)	(48,529)	(74,525)
Advances for the intangible assets	(1,287,895)	(413,819)	(1,584,284)	(756,360)
Intangible assets - other	1,399	15,524	31,790	43,512
Advance of funds for future capital increase - related parties	(20)	17	(20)	8
Acquisition of leasing	-	571	-	-
Net redemption financial investments	(39,872)	(267,760)	28,607	(1,538,882)
Redemptions / Applications (reserve account)	(155,428)	(161,209)	(116,989)	(111,032)
Equity Titles	-	(15,430)	-	(15,430)
Net cash used on investment activities	(1,501,339)	(892,461)	(1,689,425)	(2,452,709)
Redemptions / Investments on reserve account	-	-	-	-
Settlement of hedge operations	11,587	(61,644)	11,282	(80,402)
Fundraising	-	(446)	1,800	(446)
Receivables	(1,827)	-	(1,827)	-
Loans, financing, debentures, promissory notes and leasing	-	-	-	-
Fundraising	2,165,026	156,144	2,650,952	4,459,450
Principal Payment	(1,127,425)	(404,074)	(1,998,699)	(4,232,179)
Interest Payment	(276,753)	(548,078)	(462,363)	(927,120)
Dividends	-	-	-	-
Paid to controlling shareholders	(178,823)	(176,991)	(178,823)	(176,991)
Payable / (paid) to non-controlling shareholders	(3,110)	(1,700)	(3,110)	(1,700)
Part. of Non-controlling Shareholders	(18,148)	80,740	(5,008)	30,799
Advance of funds for future capital increase - related parties	20,182	(22,951)	20,182	7,462
Lease (Fundraising)	-	(571)	-	-
Lease (payment)	(12,106)	(16,034)	(26,419)	(29,632)
Net cash used on financing activities	578,603	(995,605)	7,967	(950,759)
Effect of exchange rate changes on cash and cash equivalents	8,032	(16,081)	7,971	(3,647)
Increase / Decrease of cash and cash equivalents	102,796	(115,971)	148,265	(668,196)
Cash Balances Demonstration	-	-	-	-
In the beginning of the period	3,731,159	4,216,719	3,685,690	4,768,944
At the end of the period	3,833,955	4,100,748	3,833,955	4,100,748



Conference Calls/Webcast

Access to the conference calls/webcasts:

Portuguese conference call with simultaneous translation in English:

FRIDAY, AUGUST 12, 2022

2:00 p.m. (São Paulo) / 1:00 p.m. (New York)

Participants calling from Brazil: (11) 4090-1621 or (11) 3181-8565

Participants calling from the U.S.: (+1) 412 717-9627

Access Code: CCR

Replay: (11) 3193-1012

Code: 8366456# or 5097751#

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