



# \ RESULTS 2Q21



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## \ Results for the second quarter of 2021

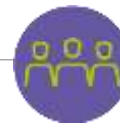
### São Paulo, August 12, 2021

The Parent Company and Consolidated Quarterly Information ("ITR") was prepared and is being presented under the accounting practices adopted in Brazil and International Financial Reporting Standards ("IFRS"), issued by the International Accounting Standards Board ("IASB"), all of which applied consistently with the main accounting practices described in Note 2 to the 2020 Financial Statements.

Unless otherwise indicated, the financial and operating information is presented on a consolidated basis, in thousands of Brazilian reais, and the comparisons refer to 2Q20.

The pro forma information includes the proportional data of the jointly-controlled subsidiaries. Said information, as well as non-financial information and other operating information, has not been reviewed by the independent auditors.

The total amounts in the tables of this earnings release may have slight variations, due to rounding.



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## \ 2Q21 X 2Q20 HIGHLIGHTS

- Consolidated traffic **increased by 33.7%**. Excluding ViaSul and ViaCosteira, **growth was 28.0%** in the period.
- Adjusted EBITDA **grew 65.4%**, with a margin of 60.7% (12.4 p.p.). Same-basis adjusted EBITDA<sup>1</sup> **increased 63.7%**, with a margin of 60.7% (12.4 p.p.).
- **Net Loss totaled R\$44.0 million**, compared to a loss of R\$142.1 million in 2Q20. On the same base<sup>1</sup>, **Net Income totaled R\$294.4 million**, compared to a loss of R\$142.5 million.
- As disclosed on a Material Fact of June 29, 2021, the Company announced the execution of a preliminary Amendment and Modifying Instrument (TAM) between CCR and the São Paulo State Government. The purpose of the Preliminary Agreement is to establish conditions for the dismissal of lawsuits filed by the Granting Authority and ARTESP to annul the Amendment and Modifying Instruments executed in 2006, as well as to have the Parties recognize, irrevocably, the economic and financial imbalances in favor of the Granting

Authority and the Concessionaires; and AutoBAN's right to an economic and financial rebalancing in its favor by extending the term of its concession agreement to January 2037 (estimated date). A period of 9 months was defined, counted from its signature and renewable by agreement between the Parties, for ARTESP to confirm the calculations indicated in the Preliminary Agreement.

- As disclosed on a Material Fact of June 30, 2021, ViaMobilidade - Lines 8 and 9, and the São Paulo State, executed a Concession Agreement, whose objective is the concession of public passenger transportation services of Lines 8 – Diamond, and 9 – Emerald, comprising their operation, maintenance, conservation, improvements, and expansion.
- Because of the COVID-19 pandemic, the authorities have imposed social distancing and free movement restrictions, impacting demand and, consequently, CCR's 2Q21 results. For more details, please refer to the "COVID-19" section of this earnings release and Note 1.1 of the Quarterly Information.

1.The same-basis adjustments are described in the same-basis comparison section.



## Financial Indicators

Financial Indicators (R\$ MM)	IFRS			Proforma		
	2Q20	2Q21	Chg %	2Q20	2Q21	Chg %
Net Revenues <sup>1</sup>	1,767.3	2,327.1	31.7%	1,834.7	2,453.0	33.7%
Adjusted Net Revenues on the same basis <sup>2</sup>	1,767.3	2,303.9	30.4%	1,834.7	2,429.9	32.4%
Adjusted EBIT <sup>3</sup>	177.1	315.6	78.2%	179.3	378.1	110.9%
Adjusted EBIT Mg. <sup>4</sup>	10.0%	13.6%	3.6 p.p.	9.8%	15.4%	5.6 p.p.
Adjusted EBITDA <sup>5</sup>	853.6	1,411.7	65.4%	894.4	1,501.3	67.9%
Adjusted EBITDA Mg. <sup>4</sup>	48.3%	60.7%	12.4 p.p.	48.7%	61.2%	12.5 p.p.
Adjusted EBITDA on the same basis <sup>2</sup>	853.7	1,397.6	63.7%	894.4	1,487.2	66.3%
Adjusted EBITDA Mg. on the same basis <sup>2</sup>	48.3%	60.7%	12.4 p.p.	48.7%	61.2%	12.5 p.p.
Net Income	(142.1)	(44.0)	-69.0%	(142.1)	(44.0)	-69.0%
Net Income on the same basis <sup>2</sup>	(142.5)	294.4	n.m.	(142.5)	294.4	n.m.
Net Debt / Adjusted EBITDA LTM (x) <sup>6</sup>	2.7	2.3		2.8	2.3	
Adjusted EBITDA <sup>5</sup> / Interest and Monetary Variation (x)	3.0	4.4		2.8	4.2	

Financial Indicators (R\$ MM)	IFRS			Proforma		
	1H20	1H21	Chg %	1H20	1H21	Chg %
Net Revenues <sup>1</sup>	4,154.9	5,767.0	38.8%	4,360.2	6,007.1	37.8%
Adjusted Net Revenues on the same basis <sup>2</sup>	4,154.9	4,604.0	10.8%	4,360.2	4,844.0	11.1%
Adjusted EBIT <sup>3</sup>	1,015.3	2,081.3	105.0%	1,085.4	2,197.4	102.5%
Adjusted EBIT Mg. <sup>4</sup>	24.4%	36.1%	11.7 p.p.	24.9%	36.6%	11.7 p.p.
Adjusted EBITDA <sup>5</sup>	2,320.5	3,916.2	68.8%	2,463.2	4,084.2	65.8%
Adjusted EBITDA Mg. <sup>4</sup>	55.8%	67.9%	12.1 p.p.	56.5%	68.0%	11.5 p.p.
Adjusted EBITDA on the same basis <sup>2</sup>	2,320.5	2,766.2	19.2%	2,463.2	5,213.9	111.7%
Adjusted EBITDA Mg. on the same basis <sup>2</sup>	55.8%	60.1%	4.3 p.p.	56.5%	107.6%	51.1 p.p.
Net Income	147.6	644.9	336.9%	147.6	644.9	336.9%
Net Income on the same basis <sup>2</sup>	147.2	420.4	185.6%	147.2	420.4	185.6%
Net Debt / Adjusted EBITDA LTM (x) <sup>6</sup>	2.7	2.3		2.8	2.3	
Adjusted EBITDA <sup>5</sup> / Interest and Monetary Variation (x)	3.8	6.1		3.6	5.7	

1.Net revenues exclude construction revenues.

2.The same-basis effects are described in the same-basis comparison section.

3.Calculated by adding Net Revenues, Construction Revenues, Cost of Services, and Administrative Expenses.

4.The adjusted EBIT and EBITDA margins were calculated by dividing adjusted EBIT and EBITDA by net revenues, excluding construction revenues.

5.Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and recognition of prepaid concession expenses.

6.To calculate the Net Debt / Adjusted EBITDA ratio, the Adjusted EBITDA was used as of 1Q21, and the operating adjusted EBITDA was used for the other periods (as announced in previous earnings releases).



## \ Same-basis comparison

To ensure comparability of quarterly results, same-basis adjustments were made by excluding from the periods compared:

- ViaCosteira, whose concession agreement was signed in July 2020.
- The effect of the payment made to the São Paulo State Government, because of the Preliminary Agreement executed on June 29, 2021.
- **For the comparison of the YTD results**, in addition to the effects mentioned above, we also excluded the impacts from ViaQuatro's rebalancing, recorded in 1Q21.



## \ ESG

Aiming at placing **Grupo CCR as a reference in infrastructure for human mobility**, the company will present to investors a panel consolidating the main ESG indicators with the environment, social responsibility, and governance data.

### Publication of the ESG Panel | 2020 Performance

See more on: <https://ri.ccr.com.br/en/esg-indicadores/>

## \ Highlights

**For the third consecutive year, CCR stands out** in the **CDP** ranking.

Besides CCR, only three other Brazilian companies achieved the highest score in the evaluation of actions focused on the climate change sector. For being included in the **A-List**, companies must meet criteria such as the level of content details, awareness of climate change problems, management methods, and progress of their initiatives.

For 10 consecutive years, CCR has stood out on **B3's ISE portfolio**.

B3's ISE portfolio comprises 46 shares of 39 companies from 15 industries that, together, have a market value of R\$1.8 trillion, accounting for 38% of the total market value of the companies trading on B3.

**CCR gains grounds with anti-corruption actions** and 2020 marks the strengthening of the **Company's Compliance Culture**.

The Compliance area analyzed and reviewed several anti-corruption clauses, as indicated in the **Annual Compliance Report** included in Service Contracts, Onerous Assignment of Space on a Precarious Free Basis, Agreement for Occupation of Domain Area, Energy Distribution Agreement, Confidentiality Agreement, Contract Amendments, Term of Commitment and Permission for Use, Donation Agreement, among others.

**CCR moved up in the MSCI rating in 2021:** the Company moved up from BB to A in the MSCI rating.

**MSCI** stands for Morgan Stanley Capital International, a U.S. company responsible for rating the main global shares. Its main function is to measure the performance of the stock markets; the rating is also used as a parameter for several investment funds.

**CCR Institute:** the social investment manager of Grupo CCR that gathers cases in Brazil has just surpassed R\$160 million converted into social inclusion. In 2020 alone, it accounted for 39 initiatives in 115 Brazilian cities, benefiting 2.5 million Brazilians.

The indicators can be found in the **Activities Report**, which, in addition to the results, includes the overview of the Institute's pillars



## \ Gross Revenues (excluding construction revenues)

Toll Gross Revenue (R\$ 000)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
AutoBAAn	421.910,0	555.214,0	31,6%	962.799,0	1.100.045,0	14,3%
NovaDutra <sup>2</sup>	245.752,0	138.133,0	-43,8%	587.535,0	416.990,0	-29,0%
RodoNorte	195.186,0	225.557,0	15,6%	414.725,0	444.041,0	7,1%
ViaLagos	17.153,0	28.929,0	68,7%	54.290,0	66.945,0	23,3%
ViaOeste	187.771,0	257.931,0	37,4%	434.802,0	508.082,0	16,9%
RodoAnel Oeste	51.489,0	69.275,0	34,5%	117.489,0	137.816,0	17,3%
SPVias	137.771,0	169.607,0	23,1%	305.452,0	339.657,0	11,2%
MSVia	63.696,0	76.120,0	19,5%	133.232,0	150.080,0	12,6%
ViaSul	76.705,0	96.290,0	25,5%	160.665,0	203.152,0	26,4%
ViaCosteira	-	25.415,0	n.m.	-	25.415,0	n.m.
<b>Total</b>	<b>1.397.433,0</b>	<b>1.642.471,0</b>	<b>17,5%</b>	<b>3.170.989,0</b>	<b>3.392.223,0</b>	<b>7,0%</b>
<b>% of Total Revenues</b>	<b>72,9%</b>	<b>65,3%</b>	<b>-7,6 p.p.</b>	<b>70,5%</b>	<b>55,2%</b>	<b>-15,3 p.p.</b>
<b>% of Eletronic means of collection</b>	<b>73,5%</b>	<b>75,4%</b>	<b>1,9 p.p.</b>	<b>71,9%</b>	<b>74,4%</b>	<b>2,5 p.p.</b>

Ancillary Gross Revenue <sup>1</sup>	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Total Ancillary Gross Revenue</b>	<b>26.095,0</b>	<b>31.146,0</b>	<b>19,4%</b>	<b>54.832,0</b>	<b>59.330,0</b>	<b>8,2%</b>
<b>% of Total Revenues</b>	<b>1,4%</b>	<b>1,2%</b>	<b>-0,2 p.p.</b>	<b>1,2%</b>	<b>1,0%</b>	<b>-0,2 p.p.</b>

Other Gross Revenues	2Q20	2Q21	Chg %	1H20	1H21	Chg %
ViaQuatro <sup>1</sup>	41.139,0	176.527,0	329,1%	178.816,0	1.396.127,0	680,8%
ViaMobilidade - Linhas 5 e 17 <sup>1</sup>	59.667,0	84.405,0	41,5%	138.337,0	171.030,0	23,6%
Metrô Bahia <sup>1</sup>	186.373,0	224.458,0	20,4%	343.523,0	436.521,0	27,1%
VLT <sup>1</sup>	27.725,0	53.538,0	93,1%	97.451,0	118.958,0	22,1%
Barcas <sup>1</sup>	10.539,0	9.259,0	-12,1%	42.163,0	18.217,0	-56,8%
Curaçao	6.518,0	22.747,0	249,0%	53.586,0	40.788,0	-23,9%
BH Airport	18.659,0	50.289,0	169,5%	93.541,0	98.494,0	5,3%
TAS	96.883,0	150.158,0	55,0%	195.967,0	282.057,0	43,9%
San José (Aeris)	12.540,0	47.419,0	278,1%	75.648,0	81.546,0	7,8%
Samm	32.505,0	24.004,0	-26,2%	54.786,0	46.869,0	-14,5%
<b>Total</b>	<b>492.548,0</b>	<b>842.804,0</b>	<b>71,1%</b>	<b>1.273.818,0</b>	<b>2.690.607,0</b>	<b>111,2%</b>
<b>% of Total Revenues</b>	<b>25,7%</b>	<b>33,5%</b>	<b>7,8 p.p.</b>	<b>28,3%</b>	<b>43,8%</b>	<b>15,5 p.p.</b>
<b>Construction Gross Revenue</b>	<b>1.916.076</b>	<b>2.516.421</b>	<b>31,3%</b>	<b>4.499.639</b>	<b>6.142.160</b>	<b>36,5%</b>

Construction Gross Revenue	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Total</b>	<b>224.987,0</b>	<b>251.777,0</b>	<b>11,9%</b>	<b>479.501,0</b>	<b>519.939,0</b>	<b>8,4%</b>

1. Includes ancillary revenues. A portion of Metrô Bahia's revenues does not come from tariffs and refers to the returns on financial assets (reversal of the present value adjustment) and/or demand risk mitigation revenues. These revenues totaled R\$167.8 million in 2Q21 (R\$155.2 million in 2Q20). In VLT, the returns on financial assets totaled R\$45.3 million in 2Q21 (R\$25.1 million in 2Q20). In ViaMobilidade - Lines 5 and 17, mitigation revenues stood at R\$31.7 million in 2Q21 (R\$30.1 million in 2Q20). In ViaQuatro, the remuneration of financial assets in 2Q21 was R\$98.5 million.

2. Due to the end of NovaDutra's concession agreement in February 2021, revenue as of this date accounts for 42.98% of the collected amount, impacting both revenue and the calculation of the average tariff. According to the Material Fact published on February 23, 2021, such concession agreement was extended until February 2022.



Gross revenues from jointly-controlled subsidiaries recorded under equity pickup are shown below as additional information.

Gross Operating Revenue of Jointly Controlled Companies <sup>1</sup>	2Q20	2Q21	Chg %	1H20	1H21	Chg %
Renovias	33,279.0	44,610.0	34.0%	77,063.0	88,003.0	14.2%
Quito (Quiport)	24,486.0	63,728.0	160.3%	103,745.0	117,109.0	12.9%
ViaRio	15,160.0	24,303.0	60.3%	38,136.0	48,418.0	27.0%
<b>Total<sup>2</sup></b>	<b>72,925.0</b>	<b>132,641.0</b>	<b>81.9%</b>	<b>218,944.0</b>	<b>253,530.0</b>	<b>15.8%</b>

1. Proportional interest including ancillary revenues and excluding construction revenues.

2. Excluding eliminations



## \ Operational Data

	Traffic/Passengers			Average Toll Paid <sup>1</sup>			Traffic/Passengers			Average Toll Paid <sup>1</sup>		
	2Q20	2Q21	Chg %	2Q20	2Q21	Chg %	1H20	1H21	Chg %	1H20	1H21	Chg %
<b>Traffic (Equivalent Vehicles)<sup>2</sup></b>												
AutoBA	48,571,857	62,194,675	28.0%	8.69	8.93	2.8%	110,372,171	123,214,608	11.6%	8.72	8.93	2.4%
NovaDutra <sup>3</sup>	22,640,260	31,581,914	39.5%	10.85	4.37	-59.7%	53,825,978	63,366,201	17.7%	10.92	6.58	-39.7%
RodoNorte	21,072,333	22,786,691	8.1%	9.26	9.90	6.9%	44,269,848	46,094,300	4.1%	9.37	9.63	2.8%
ViaLagos	1,082,772	1,736,459	60.4%	15.84	16.66	5.2%	3,365,139	4,016,733	19.4%	16.13	16.67	3.3%
ViaOeste	20,652,081	27,937,966	35.3%	9.09	9.23	1.5%	47,937,719	55,017,002	14.8%	9.07	9.23	1.8%
Rodoanel Oeste	24,586,670	31,529,931	28.2%	2.09	2.20	5.3%	56,101,863	62,737,599	11.8%	2.09	2.20	5.3%
SPVias	12,492,148	15,072,854	20.7%	11.03	11.25	2.0%	27,604,655	30,193,327	9.4%	11.07	11.25	1.6%
MSVia	9,685,818	11,515,521	18.9%	6.58	6.61	0.5%	20,225,198	22,709,023	12.3%	6.59	6.61	0.3%
ViaSul	16,727,318	20,533,682	22.8%	4.59	4.69	2.2%	35,718,584	43,776,955	22.6%	4.50	4.64	3.1%
ViaCosteira	-	12,151,018	n.m.	-	2.09	n.m.	-	12,151,018	n.m.	-	2.09	n.m.
Renovias <sup>4</sup>	3,915,768	5,080,752	29.8%	7.97	8.24	3.4%	9,013,564	10,014,096	11.1%	8.06	8.25	2.4%
ViaRio <sup>4</sup>	2,023,957	3,142,014	55.2%	7.43	7.72	3.9%	5,094,433	6,270,234	23.1%	7.43	7.71	3.8%
Consolidated IFRS <sup>5</sup>	198,163,338	264,978,677	33.7%	7.05	6.20	-12.1%	447,358,874	518,293,768	15.9%	7.09	6.54	-7.8%
Consolidated Pro-forma <sup>5,6</sup>	204,103,063	273,201,443	33.9%	7.07	6.55	-8.5%	461,466,871	534,578,098	15.8%	7.11	6.74	-5.6%
<b>Mobility (Transported Passengers)</b>												
ViaQuatro	13,146,057	23,535,004	79.0%	2.55	2.97	16.5%	62,329,230	47,032,354	-24.5%	2.50	2.90	16.0%
Integrated	11,527,824	20,643,493	79.1%	-	-	n.m.	54,687,355	41,240,124	-24.6%	-	-	n.m.
Exclusive	1,618,233	2,891,511	78.7%	-	-	n.m.	7,641,875	5,792,230	-24.2%	-	-	n.m.
ViaMobilidade	12,842,742	24,164,591	88.2%	1.98	2.08	5.1%	50,983,021	48,000,644	-5.8%	1.94	2.06	6.2%
Metrô Bahia	7,723,510	16,061,491	108.0%	2.63	2.77	5.3%	31,284,084	31,235,862	-0.2%	2.55	2.70	5.9%
VLT	946,543	2,829,116	198.9%	2.77	2.92	5.4%	7,055,600	5,678,980	-19.5%	2.77	2.89	4.3%
Barcas	1,421,351	1,228,428	-13.6%	6.06	6.14	1.3%	5,751,063	2,592,291	-54.9%	6.98	6.13	-12.2%
Consolidated	36,080,203	67,818,630	88.0%	2.51	2.66	6.0%	157,402,998	134,540,131	-14.5%	2.51	2.61	4.0%
<b>Airport (Boarding Passengers)</b>												
<b>Domestic</b>												
BH Airport (R\$)	74,620	345,771	363.4%	32.04	33.21	3.7%	892,568	769,154	-13.8%	31.71	32.88	3.7%
Curaçao (USD)	1,336	10,015	649.6%	20.30	24.52	20.8%	31,336	19,015	-39.3%	43.30	49.70	14.8%
Quiport (USD)	9,179	100,594	995.9%	14.28	12.61	-11.7%	275,509	186,038	-32.5%	14.01	12.80	-8.6%
<b>International</b>												
BH Airport (R\$)	-	7,514	n.m.	-	58.78	n.m.	49,273	12,924	-73.8%	56.12	58.34	4.0%
San José (USD) <sup>7</sup>	7,854	336,707	n.m.	221.63	32.73	-85.2%	687,854	564,707	-17.9%	249.71	63.85	-74.4%
Curaçao (USD)	4,369	40,767	833.1%	40.13	48.71	21.4%	138,369	72,767	-47.4%	81.90	93.40	14.0%
Quiport (USD)	9,332	148,969	n.m.	54.22	49.86	-8.0%	251,581	239,974	-4.6%	50.81	50.05	-1.5%
Consolidated	106,690	990,337	828.2%	-	-	-	2,326,490	1,864,579	-19.9%	-	-	-

1. The average tariff (i) for the Highway business is calculated by dividing toll revenues by the number of equivalent vehicles of each concessionaire, and (ii) for mobility and airports only tariff revenues and the number of passengers transported and boarded, respectively, is considered. The average tariffs for the BH airport are in Brazilian reais, while the tariffs for the other airports are reported in U.S. dollars.

2. Equivalent vehicles consist of a measure calculated by adding heavy vehicles (commercial vehicles such as trucks and buses) to light vehicles, multiplied by the number of axles charged. One light vehicle is equivalent to one axle of a heavy vehicle.

3. Due to the end of NovaDutra's concession agreement in February 2021, revenue as of this date accounts for 42.98% of the collected amount, impacting both revenue and the calculation of the average tariff. According to the Material Fact published on February 23, 2021, such concession agreement was extended until February 2022.

4. The number of equivalent vehicles at Renovias and ViaRio account for 40% and 66.66%, respectively.

5. In CCR's consolidated figures, the traffic volume of ViaOeste, which only collects one-way tolls, is doubled to adjust it to the concessionaires that adopt bidirectional collections. This procedure is based on the fact that the one-way tariffs already include the return trip costs.

6. The pro forma calculation considers the jointly-controlled companies for the road segment: Renovias (40%) and ViaRio (66.66%).

7. The tariffs for the San José International Airport do not exclude the 35.2% government share. The revenues shown in the subsidiaries' revenue table are net of this share. This airport has no revenue from domestic passenger boarding fees.



## \ Highways

Highway traffic increased by 33.7% in 2Q21, mainly due to more relaxed social distancing measures when compared to 2Q20 and, consequently, to a comparison basis more affected by the pandemic in the same period of 2020.

It is worth noting that toll collection started at ViaCosteira's toll plazas in May 2021.

## \ Equivalent Vehicle Mix Breakdown

Equivalent Vehicles	2Q20		2Q21	
	Light	Commercial	Light	Commercial
AutoBAn	32.8%	67.2%	39.4%	60.6%
NovaDutra	27.2%	72.8%	31.6%	68.4%
RodoNorte	14.4%	85.6%	17.3%	82.7%
ViaLagos	76.8%	23.2%	80.5%	19.5%
ViaOeste	48.3%	51.7%	53.6%	46.4%
Renovias	43.4%	56.6%	48.5%	51.5%
RodoAnel Oeste	46.1%	53.9%	49.7%	50.3%
SPVias	23.8%	76.2%	27.4%	72.6%
MSVia	17.8%	82.2%	18.4%	81.6%
ViaRio	90.8%	9.2%	92.9%	7.1%
ViaSul	38.6%	61.4%	37.8%	62.2%
ViaCosteira	-	-	35.1%	64.9%
<b>CCR proforma<sup>1</sup> Consolidated</b>	<b>35.7%</b>	<b>64.3%</b>	<b>40.5%</b>	<b>59.5%</b>

1. Includes Renovias' and ViaRio's traffic.



## \ Urban Mobility

The YoY recovery in the number of passengers in the mobility business in 2Q21 results from several more lenient social distancing measures, as well as from a comparison base more affected by the pandemic in 2Q20. However, it should be noted that the Covid-19 pandemic continues directly impacting the mobility sector, which still records demand lower than in the pre-pandemic period.

As for Barges, the changes in the number of passengers transported were mainly due to the effects of the pandemic that still affect demand.

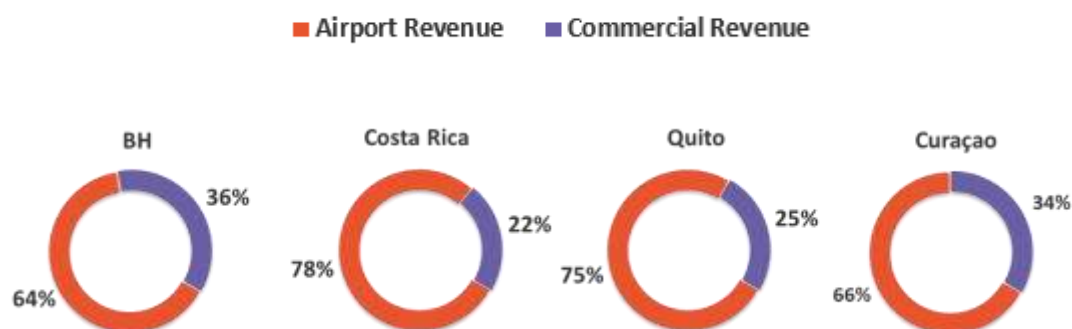




## \ Airports

The YoY resumption in the number of passengers and flights in 2Q21 results from several less lenient social distancing measures when compared to those imposed at the beginning of the pandemic. However, it should be noted that the Covid-19 pandemic continues directly affecting the airport sector, which still records demand lower than in the pre-pandemic period.

### Airport Revenue Mix in the Quarter





## \ Total Costs

**Total costs moved up by 24.7% in 2Q21** over 2Q20, to R\$2,263.4 million. In the same comparison, **same-basis cash costs fell by 0.6%, to R\$909.2 million**. Considering only same-basis assets in Brazil, cash costs increased by 0.2% in the period (IPCA of 8.3% in the period).

Costs (R\$ MM)	Same basis					
	2Q20	2Q21	Chg %	2Q20	2Q21	Chg %
<b>Total Costs<sup>1</sup></b>	<b>(1,815.1)</b>	<b>(2,263.4)</b>	<b>24.7%</b>	<b>(1,811.0)</b>	<b>(2,206.7)</b>	<b>21.8%</b>
Depreciation and Amortization	(584.5)	(1,108.6)	89.7%	(584.5)	(1,107.2)	89.4%
Anticipated Expenses	(69.7)	(69.7)	0.0%	(69.7)	(69.7)	0.0%
Construction Costs	(223.6)	(251.8)	12.6%	(219.5)	(202.7)	-7.7%
Maintenance Provision	(22.4)	82.1	n.m.	(22.4)	82.1	n.m.
<b>Third-Party Services</b>	<b>(342.3)</b>	<b>(298.9)</b>	<b>-12.7%</b>	<b>(342.3)</b>	<b>(295.2)</b>	<b>-13.8%</b>
<b>Concession Fee Costs</b>	<b>(14.5)</b>	<b>(21.6)</b>	<b>49.0%</b>	<b>(14.5)</b>	<b>(21.6)</b>	<b>49.0%</b>
<b>Personnel Costs</b>	<b>(357.6)</b>	<b>(399.5)</b>	<b>11.7%</b>	<b>(357.6)</b>	<b>(397.1)</b>	<b>11.0%</b>
<b>Other Costs</b>	<b>(200.5)</b>	<b>(195.4)</b>	<b>-2.5%</b>	<b>(200.5)</b>	<b>(195.4)</b>	<b>-2.5%</b>
<b>Cash costs</b>	<b>(914.9)</b>	<b>(915.4)</b>	<b>0.1%</b>	<b>(914.9)</b>	<b>(909.2)</b>	<b>-0.6%</b>
<b>Cash costs (National Assets)</b>	<b>(776.0)</b>	<b>(786.4)</b>	<b>1.3%</b>	<b>(776.0)</b>	<b>(777.4)</b>	<b>0.2%</b>

Costs (R\$ MM)	Same basis					
	1H20	1H21	Chg %	1H20	1H21	Chg %
<b>Total Costs<sup>1</sup></b>	<b>(3,619.0)</b>	<b>(4,205.6)</b>	<b>16.2%</b>	<b>(3,615.0)</b>	<b>(4,023.1)</b>	<b>11.3%</b>
Depreciation and Amortization	(1,120.4)	(1,764.7)	57.5%	(1,120.4)	(1,763.2)	57.4%
Anticipated Expenses	(139.3)	(139.3)	0.0%	(139.3)	(139.3)	0.0%
Construction Costs	(477.0)	(519.9)	9.0%	(472.9)	(351.9)	-25.6%
Maintenance Provision	(45.4)	69.1	n.m.	(45.4)	69.1	n.m.
<b>Third-Party Services</b>	<b>(654.0)</b>	<b>(639.2)</b>	<b>-2.3%</b>	<b>(654.0)</b>	<b>(633.5)</b>	<b>-3.1%</b>
<b>Concession Fee Costs</b>	<b>(41.2)</b>	<b>(43.1)</b>	<b>4.6%</b>	<b>(41.2)</b>	<b>(43.1)</b>	<b>4.6%</b>
<b>Personnel Costs</b>	<b>(744.4)</b>	<b>(767.1)</b>	<b>3.0%</b>	<b>(744.4)</b>	<b>(764.3)</b>	<b>2.7%</b>
<b>Other Costs</b>	<b>(397.3)</b>	<b>(401.4)</b>	<b>1.0%</b>	<b>(397.2)</b>	<b>(396.9)</b>	<b>-0.1%</b>
<b>Cash costs</b>	<b>(1,836.9)</b>	<b>(1,850.8)</b>	<b>0.8%</b>	<b>(1,836.8)</b>	<b>(1,837.8)</b>	<b>0.1%</b>
<b>Cash costs (National Assets)</b>	<b>(1,524.6)</b>	<b>(1,572.5)</b>	<b>3.1%</b>	<b>(1,524.6)</b>	<b>(1,559.5)</b>	<b>2.3%</b>

1.Total Costs: Cost of services + administrative expenses + other operating expenses and revenues.

### The main reasons for the YoY variations in 2Q21 are detailed below:

**Depreciation and Amortization:** Increased by 89.7% (R\$524.1 million). ViaCosteira contributed nearly R\$1.4 million. On the same base, the 89.4% increase was mainly due to the disbursement from the execution of the Preliminary Agreement recognized as intangible asset by debiting the liability from the obligation to pay R\$1.2 billion. The portion proportional to the term already elapsed between the start of the extended period and June 30, 2021, of R\$531.4 million, was repaid on the same date, and the remaining portion will be repaid between July 2021 and the end of each concession that are part of the Preliminary Agreement. As additional information, cash was disbursed after the close of the quarter. It is also worth noting the effect of lower depreciation at NovaDutra because of the end of the concession agreement, which was extended until February 2022, and the higher amortization of investments resulting from the closeness of the end of RodoNorte's concession agreement.

**Prepaid Expenses:** Remained flat in the quarter-on-quarter comparison, reflecting the recording of prepaid fixed concession fees at ViaLagos, AutoBAn, RodoAnel Oeste, and ViaOeste, which were appropriated to profit or loss during the remaining term of the concessions.

**Construction Costs:** Increased by 12.6% (R\$28.2 million). ViaCosteira recorded an expense of R\$49.1 million in 2Q21. On the same comparison basis, the 7.7% decline was mainly due to (i) lower investments at RodoNorte, (ii) lower work volume at SPVias compared to 2Q20; these effects were partially mitigated by higher investments at ViaSul to recover sidewalks. (Please refer to the CAPEX section for the quarterly information on investments).

**Provision for Maintenance:** The amounts were accrued based on the frequency of maintenance works, cost estimates, and the corresponding present value calculation. The R\$104.5 million decrease recorded in 2Q21 was mainly due to the reversal of the provision for maintenance at MSVia, of R\$93.6 million, given the formalization of the amendment to the agreement for a new bidding process of this asset.

**Third-Party Services:** Fell by 12.7% (R\$43.4 million). ViaCosteira recorded an expense of R\$3.8 million in 2Q21. On the same base, the 13.8% decline was mainly due to the termination of the service agreement at NovaDutra, with the end of the concession agreement.

**Concession Fees:** Moved up 49.0% (R\$7.1 million). The variation reflects the increase of variable concession fees, as a result of the higher number of passengers transported at BH Airport and Curaçao, and higher toll revenue at AutoBAn and ViaOeste, due to the improvement of passenger traffic.

**Personnel Costs:** Increased by 11.7% (R\$41.9 million). ViaCosteira recorded an expense of R\$2.4 million in 2Q21. On the same comparison basis, the 11.0% increase was mainly due to (i) the average increase following the collective bargaining agreement of 3% in April, (ii) transfer of personnel to NovaDutra, previously recorded under outsourced services, given the extension of the concession agreement, and (iii) higher personnel costs at TAS, in addition to the impact of the exchange variation on the Company's businesses abroad. To mitigate part of these effects, the Company reversed R\$4.2 million referring to variable compensation in several companies, due to the failure to achieve the agreed-upon indicators for 2020. Considering only same-basis assets in Brazil, personnel costs edged up by 6.3%.

**Other costs:** (materials, insurance, rent, marketing, trips, electronic payment methods, fuel, and other general expenses): Fell by 2.5% (R\$5.1 million). ViaCosteira recorded an expense of R\$2.8 million in 2Q21. On the same comparison basis, this figure declined by 4.0%. In 2Q21, it included the non-recurring effects of (i) TAS, referring to the "Cares Act" benefit from the U.S. Government, of R\$58.8 million, and (ii) MSVia, referring to the adjustment of the provision for impairment, due to the new bidding process, in the amount of +R\$14.0 million resulting from the monetary variation in the period, and the recording of a provision for tax assessment notices related to operational matters and investment obligations, of R\$31.3 million, which mitigated part of the aforementioned effects. Considering only same-basis assets in Brazil and excluding the aforementioned non-recurring effects, this line climbed up 16.5%, mainly explained by increases in some concessionaires, due to higher demand and energy costs, among others.

## \ Results by Segment

Gross Revenue <sup>1</sup> (R\$ MM)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
Highway	1,580.6	1,874.0	18.6%	3,554.2	3,886.0	9.3%
Airports <sup>2</sup>	153.6	285.8	86.1%	463.3	532.0	14.8%
Mobility	374.2	586.2	56.7%	906.3	2,199.2	142.7%
Other	105.0	95.4	-9.1%	200.3	187.1	-6.6%
Elimination	(72.4)	(73.2)	1.1%	(144.9)	(142.1)	-1.9%
<b>Gross Revenue</b>	<b>2,141.1</b>	<b>2,768.2</b>	<b>29.3%</b>	<b>4,979.1</b>	<b>6,662.1</b>	<b>33.8%</b>
Adjusted EBITDA (R\$ MM)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
Highway	824.5	1,046.0	26.9%	2,043.8	2,154.5	5.4%
Airports <sup>2</sup>	(44.2)	92.6	n.m.	9.1	129.1	1318.7%
Mobility	114.4	307.0	168.4%	359.3	1,697.3	372.4%
Other	(38.4)	(28.8)	-25.0%	(84.9)	(54.2)	-36.2%
Elimination	(2.7)	(5.1)	88.9%	(6.8)	(10.3)	51.5%
<b>Adjusted EBITDA</b>	<b>853.6</b>	<b>1,411.7</b>	<b>65.4%</b>	<b>2,320.5</b>	<b>3,916.2</b>	<b>68.8%</b>

1.Considers construction revenue

2.Considers TAS (Total Airport Services)

## \ EBITDA Reconciliation

EBITDA Reconciliation (R\$ MM)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Net Income</b>	<b>(142.1)</b>	<b>(44.0)</b>	<b>-69.0%</b>	<b>147.6</b>	<b>644.9</b>	<b>336.9%</b>
(+) Income Tax and Social Contribution	85.1	49.7	-41.6%	302.9	621.4	105.2%
(+) Net Financial Results	241.4	327.5	35.7%	613.1	683.0	11.4%
(+) Depreciation and Amortization	584.5	1,108.6	89.7%	1,120.4	1,764.7	57.5%
<b>EBITDA (a)</b>	<b>768.8</b>	<b>1,441.7</b>	<b>87.5%</b>	<b>2,184.0</b>	<b>3,714.1</b>	<b>70.1%</b>
<b>EBITDA Mg. (a)</b>	<b>38.6%</b>	<b>55.9%</b>	<b>17.3 p.p.</b>	<b>47.1%</b>	<b>59.1%</b>	<b>12.0 p.p.</b>
(+) Anticipated expenses (b)	69.7	69.7	0.0%	139.3	139.3	0.0%
(+) Maintenance provision (c)	22.4	(82.1)	n.m.	45.4	(69.1)	n.m.
(-) Equity Income	40.9	(15.9)	n.m.	16.3	(21.9)	n.m.
(+) Part. of Non-controlling Shareholders	(48.1)	(1.6)	-96.7%	(64.6)	153.8	n.m.
<b>Adjusted EBITDA</b>	<b>853.6</b>	<b>1,411.7</b>	<b>65.4%</b>	<b>2,320.5</b>	<b>3,916.2</b>	<b>68.8%</b>
<b>Adjusted EBITDA Mg. (d)</b>	<b>48.3%</b>	<b>60.7%</b>	<b>12.4 p.p.</b>	<b>55.8%</b>	<b>67.9%</b>	<b>12.1 p.p.</b>

a.Calculation according to CVM Instruction 527/2012, which consists of net income adjusted for the net financial result, income tax and social contribution expenses, and depreciation and amortization costs and expenses.

b.Refers to the recognition of prepayments related to the concession, which is adjusted for being a non-cash item in the quarterly information.

c.The provision for maintenance is adjusted since it refers to estimated future expenditures with periodic maintenance in CCR's investees, and is a non-cash item in the quarterly information.

d.The adjusted EBITDA margin was calculated by excluding construction revenues since it is an IFRS requirement, the corresponding entry of which impacts total costs.

## \ Net Financial Result

Net Financial Result (R\$ MM)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Net Financial Result</b>	<b>(241.4)</b>	<b>(327.5)</b>	<b>35.7%</b>	<b>(613.1)</b>	<b>(683.2)</b>	<b>11.4%</b>
- Income from Hedge Operation	73.4	11.1	-84.9%	70.8	(158.3)	n.m.
- Fair Value of Hedge Operation	(65.2)	(2.9)	-95.6%	(53.4)	185.6	n.m.
- Monetary Variation on Loans, Financing and Debentures	22.6	(54.1)	n.m.	(17.4)	(119.8)	588.5%
- Exchange Rate Variation on Loans, Financing, Debentures, Derivatives and	(2.2)	5.8	n.m.	(13.2)	1.6	n.m.
- Monetary Variation on Liabilities related to the Granting Power	11.7	(49.3)	n.m.	(24.0)	(106.4)	343.3%
- Present Value Adjustment of Maintenance Provision and Liabilities related to thi	(15.3)	(13.4)	-12.4%	(31.0)	(27.4)	-11.6%
- Interest on Loans, Financing and Debentures	(297.9)	(292.4)	-1.8%	(611.6)	(567.7)	-7.2%
- Capitalization on Loans	13.9	27.0	94.2%	44.3	54.6	23.1%
- Investment Income and Other Income	50.8	74.6	46.9%	113.9	129.1	13.3%
- Others <sup>1</sup>	(33.1)	(33.9)	2.4%	(91.4)	(74.5)	-18.5%

1.Other: Commissions, fees, taxes, fines and interest on taxes

Key indicators	2Q20	2Q21	1H20	1H21
Average annual CDI	3.09%	3.23%	3.64%	2.63%
IGP-M accrued	2.66%	6.30%	4.39%	15.08%
IPCA accrued	-0.43%	1.68%	2.31%	3.77%
Average annual TJLP	4.94%	4.61%	5.02%	4.50%
Average Exchange (R\$ - US\$)	5.38	5.30	4.91	5.38

**ViaMobilidade (Lines 5 and 17)** has swap contracts, fully exchanging the debt flow from 9.76% p.a. to CDI +1.44% p.a.

**SPVias** has swap contracts, fully exchanging the debt flow from 115% of the CDI to CDI + 0.4050% p.a.

**RodoAnel Oeste** has swap contracts, partially exchanging the debt flow (50%) from 120% of the CDI to CDI +0.9940% p.a.

**CCR** has swap contracts, fully exchanging the debt flow from IPCA + 4.25% to CDI + 1.76% p.a.

### The main reasons for the variations reported in 2Q21 are:

The changes in the **Income from hedge transactions and Fair value of hedge transactions** lines reflect the fair value of the financings obtained by (i) ViaMobilidade in April 2020, and (ii) CCR in December 2020, as well as by the fair value calculation of the related swaps.

The impact on the **Monetary variation on loans, financing, and debentures** line was mainly due to higher variation of the IPCA by (2.11 p.p.) in the period.

The decline in the **Exchange variation expenses on gross debt, derivatives, and suppliers** line mainly reflects the YoY effect of the lower exchange variation in 2Q21 on equipment supply contracts to ViaQuatro.

The **Monetary variation on obligations with the Granting Authority** line includes the monetary variation (IPCA) on BH Airport concession fees. The variation was due to higher IPCA between March and May 2021, of 2.07%, compared to -0.62% between March and May 2020, which are the periods considered for updating the concession fee balance in 2Q21 and 2Q20, respectively.

The **present value adjustments of the provision for maintenance** and obligations with the Granting Authority fell by 12.4%, mainly due to the effect of the reversal of the provision for maintenance at MSVia given the friendly return process of this asset.

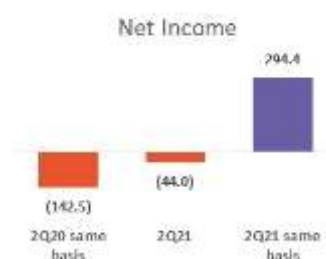
The **Interest on loans, financing, and debentures** line fell by 1.8%, mainly due to the effect of the amortization of the transaction costs at ViaMobilidade in 2020, which was partially mitigated by the (0.14 p.p.) increase in the CDI rate in the period.

The **Loan costs capitalization** line moved up 94.2%, mainly due to higher interest capitalization levied on a greater financial expense amount at ViaQuatro.

The **Interest on financial investments and other revenues** line increased 46.9% YoY in 2Q21, mainly due to (i) the effect of higher interest, fines, and monetary adjustment at VLT, due to accumulated late payments by the Granting Authority and higher monetary adjustment indices, and (ii) the monetary adjustment of earnings from financial assets at BH Airport.

The **Other financial income and expenses** line slightly increased by 2.4%, remaining virtually flat over 2Q20.

## \ Net Income



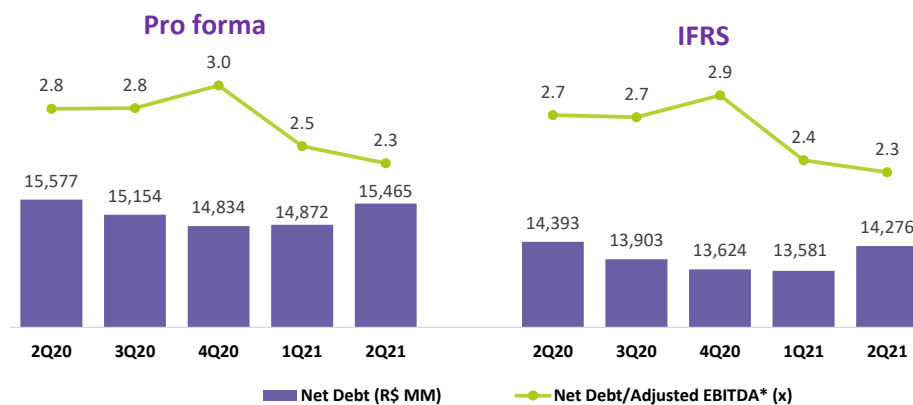
Consolidated Net Loss totaled R\$44.0 million in 2Q21. On the same base<sup>1</sup>, Net Income was R\$294.4 million in 2Q21, compared to a net loss of R\$142.5 million in 2Q20.

1. The same-basis effects are described in the same-basis comparison section.



## \ Indebtedness

Consolidated net debt (IFRS) came to R\$14.3 billion in June 2021, while the net debt/LTM adjusted EBITDA<sup>1</sup> ratio reached 2.3x, as shown below:



1. Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and recognition of prepaid concession fee expenses.

2. To calculate the Net Debt / Adjusted EBITDA ratio, the Adjusted EBITDA was used as of 1Q21, and the operating adjusted EBITDA was used for the other periods (as announced in previous earnings releases).

## Funding in 2Q21

In 2Q21, funding and rollover were as follows:

Company	Issuance	Amount (R\$ MM)	Debt	Cost	Maturity
SAMM	apr/21	35.0	Promissory Note	CDI + 1.30%	apr/22
CCR	jun/21	545.0	Debenture	IPCA + 4.88%	nov/33
ViaMobilidade - Linhas 8 e 9	jun/21	1,600.0	Debenture	CDI + 1.70%	jun/23
<b>Total</b>		<b>2,180.0</b>			

## Indebtedness Evolution

(R\$ MM)	Jun/20	Mar/21	Jun/21
<b>Gross Debt<sup>1</sup></b>	<b>20,781.8</b>	<b>19,661.8</b>	<b>20,633.0</b>
% Real-Denominated	94%	95%	96%
% Foreign Currency-Denominated	6%	5%	4%
<b>Short Term</b>	<b>4,826.1</b>	<b>4,836.5</b>	<b>3,622.0</b>
% Real-Denominated	92%	98%	97%
% Foreign Currency-Denominated	8%	2%	3%
<b>Long Term</b>	<b>15,955.7</b>	<b>14,825.4</b>	<b>17,011.0</b>
% Real-Denominated	94%	94%	95%
% Foreign Currency-Denominated	6%	6%	5%
<b>Cash, Equivalents and Financial Investments<sup>2</sup></b>	<b>6,298.0</b>	<b>6,177.0</b>	<b>6,454.0</b>
% Real-Denominated	89%	92%	0%
% Foreign Currency-Denominated	11%	8%	0%
<b>Receivable/Payable Swap Settlements<sup>3</sup></b>	<b>90.5</b>	<b>(96.6)</b>	<b>(97.0)</b>
<b>Net Debt</b>	<b>14,393.3</b>	<b>13,581.4</b>	<b>14,276.0</b>

1. Gross debt excludes transaction costs incurred during the structuring of the respective financial instruments and is measured at fair value, when applicable.

2. Only current asset values are considered (cash and cash equivalents and short-term investments)

3. Swap adjustment in the period.

## Debt Breakdown<sup>1</sup>

Debt Breakdown (R\$ MM)	Index	Average Cost p.a.	Not Hedged		Hedged	
			Values	%	Values	%
BNDES	TJLP	TJLP + 0.0% - 4.0% a.a.	5,925.1	28.3%	5,925.1	28.3%
Local Bond, Credit Deposit and others	CDI	109.5% - 120.0% do CDI, CDI + 0.4050% - 3.47% a.a.	9,953.8	47.6%	10,458.3	50.0%
Local Bond	IPCA	IPCA + 4.25% - 7.07% a.a.	3,376.5	16.1%	2,872.0	13.7%
Dolar	USD	LIBOR 6M + 2.3% - 2.5% a.a. / 4.2% a.a. - 7.3% a.a.	901.3	4.3%	901.3	4.3%
Other	Pre fixed	9.76% a.a. - 16.5% a.a.	753.8	3.6%	753.8	3.6%
<b>Total</b>			<b>20,910.5</b>	<b>100.0%</b>	<b>20,910.5</b>	<b>100.0%</b>

1. The amounts do not exclude transaction costs and are not measured at fair value.

## Amortization Schedule<sup>1</sup> (IFRS)



CCR's amortization schedule shows the **Company's long-term profile with no debt concentrations**; about 43% of the repayments will mature from 2025, and only 11% will mature in 2021. **Debt totaled R\$20.9 billion in 2Q21.**

As additional information, on June 30, 2021, the net exposure in U.S. dollars of companies with revenues in Brazilian reais was US\$26 million, and refer to ViaSul, ViaQuatro, and Metrô Bahia.

In the same period, the pro forma gross debt came to R\$22.3 billion, including the non-controlled companies.

## \ CAPEX and Maintenance

**In 2Q21, investments** (including the financial asset) and maintenance expenditures totaled R\$325.1 million.

	Intangible and Fixed Assets						Performed Maintenance		Financial Asset¹		Total	
R\$ MM (%100)	Improvements		Equipment and Others		Total		Maintenance Cost					
	2Q21	1H21	2Q21	1H21	2Q21	1H21	2Q21	1H21	2Q21	1H21	2Q21	1H21
NovaDutra	0,5	0,8	0,0	4,6	0,5	5,4	0,0	8,2	0,0	0,0	0,5	13,6
ViaLagos	2,1	4,3	0,1	0,4	2,2	4,7	2,8	2,9	0,0	0,0	5,0	7,6
RodoNorte	38,4	71,5	2,1	2,8	40,5	74,3	36,4	41,9	0,0	0,0	76,9	116,2
AutoBAN	3,2	8,2	0,8	1,3	4,0	9,6	0,0	0,0	0,0	0,0	4,0	9,6
ViaOeste	14,1	17,8	0,5	1,1	14,6	18,9	0,0	0,0	0,0	0,0	14,6	18,9
ViaQuatro	13,1	20,6	0,8	2,4	13,9	23,0	0,0	0,0	0,0	0,0	13,9	23,0
RodoAnel Oeste	12,8	16,1	0,5	1,3	13,4	17,4	0,4	0,6	0,0	0,0	13,8	18,0
Samm	3,5	6,5	2,8	5,2	6,4	11,7	0,0	0,0	0,0	0,0	6,4	11,7
SPVias	1,7	2,1	0,9	1,2	2,6	3,3	0,0	0,0	0,0	0,0	2,6	3,3
San José - Aeris	(8,2)	5,5	0,3	0,4	(7,9)	5,9	0,0	0,0	0,0	0,0	(7,9)	5,9
CAP	0,4	1,3	0,0	0,0	0,4	1,3	0,0	0,0	0,0	0,0	0,4	1,3
Barcas	0,1	0,4	0,2	0,2	0,3	0,6	0,0	0,0	0,0	7,0	7,3	7,6
VLT	1,1	1,4	0,1	0,2	1,2	1,7	0,0	0,0	0,0	0,0	1,2	1,7
Metrô Bahia	12,6	17,3	0,3	1,9	13,0	19,1	0,0	0,0	0,0	0,1	13,0	19,2
BH Airport	7,1	12,0	0,3	0,8	7,5	12,8	0,0	0,0	(25,3)	(25,5)	(17,8)	(12,7)
MSVia	1,1	5,2	3,2	3,7	4,3	8,9	1,0	1,0	0,0	0,0	5,3	9,9
TAS	0,3	0,5	0,9	0,9	1,1	1,5	0,0	0,0	0,0	0,0	1,1	1,5
ViaMobilidade - Linha 5	14,4	24,2	0,3	1,1	14,7	25,3	0,0	0,0	0,0	0,0	14,7	25,3
Quicko	0,0	0,3	0,3	0,5	0,3	0,8	0,0	0,0	0,0	0,0	0,3	0,8
ViaSul	96,3	158,1	2,1	8,1	98,4	166,2	0,0	0,0	0,0	0,0	98,4	166,2
CCR ViaCosteira	55,2	181,9	1,5	7,6	56,7	189,5	0,0	0,0	0,0	0,0	56,7	189,5
Linhas 8 e 9	17,5	17,5	0,0	0,0	17,5	17,5	0,0	0,0	0,0	0,0	17,5	17,5
Others²	(1,7)	1,2	(0,7)	(0,5)	(2,3)	0,8	(0,5)	(1,8)	0,0	0,0	(2,8)	(1,0)
Consolidated	285,6	574,7	17,3	45,2	303,3	620,2	40,1	52,8	(18,3)	(18,4)	325,1	654,6

1. The investments made by the Company, which will be reimbursed by the Granting Authorities as monetary consideration or contribution, are recorded under financial assets.

2. Includes CCR, CPC and eliminations

The concessionaires that invested the most in the quarter were: **ViaSul, RodoNorte, and ViaCosteira.**

ViaSul's spending was mainly in sidewalk recovery, completion of works, intersections, overpasses, and improvement works likely to occur in the second year of concession. RodoNorte's investments were mainly allocated to duplications in several stretches of BR-376. ViaCosteira's investments focused on the early works of the concession, mainly the completion of (i) 4 toll plazas, (ii) sidewalk and sign restoration, and (iii) general conservation.

In 2Q21, **Metrô Bahia received R\$69.9 million** related to considerations from the Granting Authority.

In June 2021, **the concession fees of lines 8 and 9**, totaling **R\$995.4 million**, were **paid** and recorded under additions to intangible assets, and AutoBAN, ViaOeste, and SPVias incurred disbursements because of the signature of the preliminary agreement with the São Paulo State.

As additional information, investments in jointly-controlled subsidiaries were as follows:

R\$ MM	Jointly owned Intangible and Fixed Assets						Jointly owned performed maintenance		Proforma Financial Asset <sup>1</sup>		Total	
	Improvements		Equipment and Others		Total		Maintenance Cost		1H21	2Q21	1H21	2Q21
	2Q21	2Q21	1H21	2Q21	1H21	2Q21	1H21	2Q21				
Renovias (40%)	0,2	0,3	0,6	1,0	0,8	1,3	0,0	0,0	0,0	0,0	0,8	1,3
ViaRio (66.66%)	0,5	1,0	0,2	0,9	0,7	1,8	0,0	0,0	0,0	0,0	0,7	1,8
Quito - Quiport (46.5%)	2,9	12,9	1,2	1,4	4,2	14,4	0,0	0,0	0,0	0,0	4,2	14,4
<b>Consolidated</b>	<b>3,6</b>	<b>14,2</b>	<b>2,0</b>	<b>3,3</b>	<b>5,7</b>	<b>17,4</b>	<b>0,0</b>	<b>0,0</b>	<b>0,0</b>	<b>0,0</b>	<b>5,7</b>	<b>17,4</b>

1. The investments made by the Company, which will be reimbursed by the Granting Authorities as monetary consideration or contribution, are recorded under financial assets.

**The investments and maintenance expenditures at the jointly-controlled subsidiaries totaled R\$5.7 million in 2Q21.**

## \ COVID-19

With the outbreak of COVID-19 in March 2020, CCR focused on quickly understanding the new scenario and taking measures to maintain the continuity of its services, safeguard society and its employees, and ensure the Company's financial solidity.

**In 2Q21, Grupo CCR allocated approximately R\$870,000** in initiatives to fight the Coronavirus, among which:

- **Donation of 25,000 tags** to truck drivers and drivers working with special services, aiming at reducing interaction among users and employees during toll payments;
- **Donation of approximately 3,000** food and personal hygiene items to truck drivers, including alcohol-based hand sanitizer kits;

CCR's initiatives encouraged income generation among groups impacted by the pandemic and assisted truck drivers, one of the groups most affected by the pandemic and key to maintain the supply of food, medicines, and inputs for urgent and emergency medical care.

Furthermore, always committed to transparency, CCR announced in a material fact disclosed on March 21, 2020, that it would publish a weekly newsletter on its investor relations website featuring information on traffic in equivalent vehicles in its highway concessions, passengers transported in the Urban Mobility segment, and passengers boarded in the Airport segment.

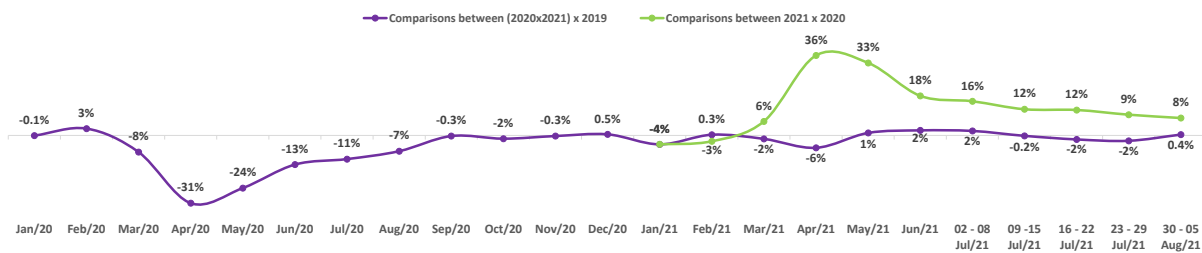
This initiative aims to provide investors and the market in general with information on the short-term impacts related to the coronavirus on the Company's operations, as shown in the charts below, which present the variations in 2021 compared with the same periods of 2020 and 2019.

## \ Weekly Data

### (January 2020 to July 30 - August 5)

#### HIGHWAYS - YoY

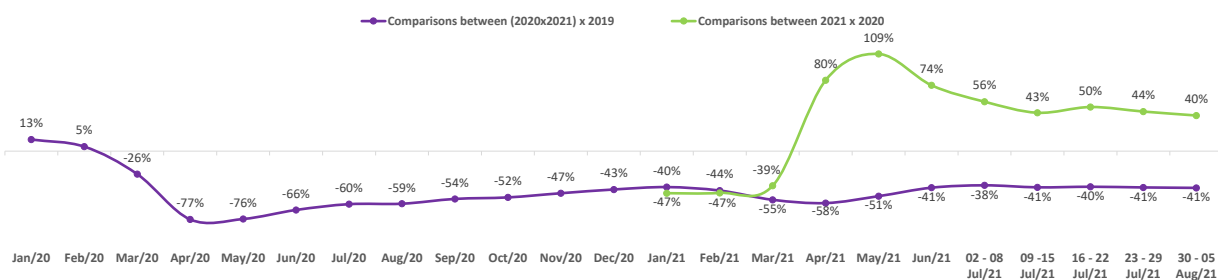
equivalent vehicles



Note: Excluding ViaSul and ViaCosteira.

#### MOBILITY - YoY

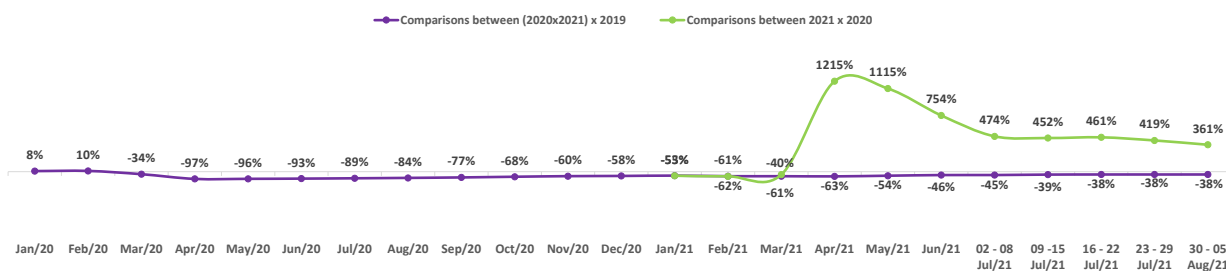
passengers transported



Note: In terms of passengers transported.

#### AIRPORTS - YoY

passengers boarded



Note: Number of passengers boarded.

## \ Brief Background

**About Grupo CCR:** founded in 1999, Grupo CCR is one of Latin America's largest infrastructure services companies. Its trajectory started in the highway concessions segment with further diversification of the portfolio. In 2018, Grupo CCR transformed its four core businesses into divisions composed of the following business units: CCR Lam Vias, CCR Infra SP, CCR Aeroportos, and CCR Mobilidade. The divisions are responsible for managing Grupo CCR's current businesses and developing and analyzing new opportunities in the primary and secondary markets, both in Brazil and abroad. Thanks to its pioneering spirit, it was the first group in the infrastructure services industry to join the Novo Mercado listing segment of B3 (former BM&FBovespa). Grupo CCR currently has more than 13,600 employees and is responsible for the governance and maintenance of 3,955 kilometers of highways in six States; it also manages airports and passenger transportation services in subways, VLT, and barges, transporting more than 1.7 million passengers per day. With the start of operations of Lines 8 and 9, granted by CPTM, and the 15 airports, granted by ANAC, this figure may reach 2.85 million passengers. The Company is recognized in the domestic and international markets for adopting the highest standards of corporate governance as the basis for its operation, which are listed in the Integrity and Compliance Program.

**About CCR:** CCR is the holding company of Grupo CCR listed on the B3 index, the Brazilian Stock Exchange. It has more than 20 years of history, and is renowned in the domestic and international markets, mainly for its strict governance and compliance criteria. 55.23% of its shares, all of which common voting shares, are traded on the Novo Mercado. In addition to B3, the Company's shares are also listed in ISE (Corporate Sustainability Index), ICO2 (Carbon Efficient Index), IGC (Special Corporate Governance Stock Index), IBRX-100 (Brazil Index 100), and MSCI Latin America.



## Exhibit - IFRS Tables

CONSOLIDATED INCOME STATEMENT Brazilian Corporate Law (R\$ '000)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Gross Revenues</b>	<b>1,916,076</b>	<b>2,516,421</b>	<b>31.3%</b>	<b>4,499,639</b>	<b>6,142,160</b>	<b>36.5%</b>
- Toll Revenues	1,397,433	1,642,471	17.5%	3,170,989	3,392,223	7.0%
- Other Revenues	518,643	873,950	68.5%	1,328,650	2,749,937	107.0%
Gross Revenues Deductions	(148,820)	(189,320)	27.2%	(344,743)	(375,139)	8.8%
<b>Net Revenues</b>	<b>1,767,256</b>	<b>2,327,101</b>	<b>31.7%</b>	<b>4,154,896</b>	<b>5,767,021</b>	<b>38.8%</b>
(+) Construction Revenues	224,987	251,777	11.9%	479,501	519,939	8.4%
<b>Cost of Services</b>	<b>(1,576,462)</b>	<b>(2,087,041)</b>	<b>32.4%</b>	<b>(3,159,099)</b>	<b>(3,813,084)</b>	<b>20.7%</b>
- Depreciation and Amortization	(565,718)	(1,094,411)	93.5%	(1,083,942)	(1,733,206)	59.9%
- Third-party Services	(280,533)	(230,029)	-18.0%	(537,225)	(501,698)	-6.6%
- Concession Costs	(14,547)	(21,637)	48.7%	(41,234)	(43,063)	4.4%
- Personnel Costs	(259,499)	(324,166)	24.9%	(543,809)	(609,087)	12.0%
- Construction Costs	(223,647)	(251,777)	12.6%	(477,049)	(519,939)	9.0%
- Maintenance Provision	(22,384)	82,139	n.m.	(45,409)	69,122	n.m.
- Other	(140,466)	(177,491)	26.4%	(291,094)	(335,876)	15.4%
- Appropriation of Anticipated Expenses from the Concession	(69,668)	(69,669)	0.0%	(139,337)	(139,337)	0.0%
<b>Gross Profit</b>	<b>415,781</b>	<b>491,837</b>	<b>18.3%</b>	<b>1,475,298</b>	<b>2,473,876</b>	<b>67.7%</b>
<i>Gross Margin</i>	<i>23.5%</i>	<i>21.1%</i>	<i>-2.4 p.p.</i>	<i>35.5%</i>	<i>42.9%</i>	<i>7.4 p.p.</i>
<b>Administrative Expenses</b>	<b>(238,669)</b>	<b>(176,242)</b>	<b>-26.2%</b>	<b>(460,020)</b>	<b>(392,576)</b>	<b>-14.7%</b>
- Depreciation and Amortization	(18,752)	(14,185)	-24.4%	(36,505)	(31,527)	-13.6%
- Third-party Services	(61,748)	(68,892)	11.6%	(116,753)	(137,484)	17.8%
- Personnel	(98,143)	(75,289)	-23.3%	(200,581)	(158,033)	-21.2%
- Other	(60,026)	(17,876)	-70.2%	(106,181)	(65,532)	-38.3%
<b>Adjusted EBIT</b>	<b>177,112</b>	<b>315,595</b>	<b>78.2%</b>	<b>1,015,278</b>	<b>2,081,300</b>	<b>105.0%</b>
<i>Adjusted EBIT Margin (a)</i>	<i>10.0%</i>	<i>13.6%</i>	<i>3.6 p.p.</i>	<i>24.4%</i>	<i>36.1%</i>	<i>11.7 p.p.</i>
+ Equity Income Result	(40,872)	15,918	n.m.	(16,335)	21,891	n.m.
+ Part. of Non-controlling Shareholders	48,079	1,596	-96.7%	64,570	(153,822)	n.m.
<b>EBIT (b)</b>	<b>184,319</b>	<b>333,109</b>	<b>80.7%</b>	<b>1,063,513</b>	<b>1,949,369</b>	<b>83.3%</b>
<i>EBIT Margin</i>	<i>10.4%</i>	<i>12.9%</i>	<i>2.6 p.p.</i>	<i>25.6%</i>	<i>31.0%</i>	<i>5.4 p.p.</i>
+ Depreciation and Amortization	584,470	1,108,596	89.7%	1,120,447	1,764,733	57.5%
<b>EBITDA (b)</b>	<b>768,789</b>	<b>1,441,705</b>	<b>87.5%</b>	<b>2,183,960</b>	<b>3,714,102</b>	<b>70.1%</b>
<i>EBITDA Margin</i>	<i>38.6%</i>	<i>55.9%</i>	<i>17.3 p.p.</i>	<i>47.1%</i>	<i>59.1%</i>	<i>12.0 p.p.</i>
+ Maintenance Provision (c)	22,384	(82,139)	n.m.	45,409	(69,122)	n.m.
+ Appropriation of Anticipated Expenses (d)	69,668	69,669	0.0%	139,337	139,337	0.0%
- Equity Income Result	40,872	(15,918)	n.m.	16,335	(21,891)	n.m.
- Part. of Non-controlling Shareholders	(48,079)	(1,596)	-96.7%	(64,570)	153,822	n.m.
<b>Adjusted EBITDA</b>	<b>853,634</b>	<b>1,411,721</b>	<b>65.4%</b>	<b>2,320,471</b>	<b>3,916,248</b>	<b>68.8%</b>
<i>Adjusted EBITDA Margin (e)</i>	<i>48.3%</i>	<i>60.7%</i>	<i>12.4 p.p.</i>	<i>55.8%</i>	<i>67.9%</i>	<i>12.1 p.p.</i>
<b>Net Financial Result</b>	<b>(241,379)</b>	<b>(327,469)</b>	<b>35.7%</b>	<b>(613,068)</b>	<b>(683,041)</b>	<b>11.4%</b>
<b>Financial Expenses:</b>	<b>(409,932)</b>	<b>(502,447)</b>	<b>22.6%</b>	<b>(874,542)</b>	<b>(1,139,901)</b>	<b>30.3%</b>
- Interest on Loans, Financing and Debentures and Loans Cost Capitalization	(284,045)	(265,359)	-6.6%	(567,259)	(513,084)	-9.6%
- Monetary variation on loans, financing and debentures	-	(54,112)	n.m.	(48,359)	(127,648)	164.0%
- Monetary variation on Liabilities related to the Granting Power	11,676	(49,250)	n.m.	(23,965)	(106,396)	344.0%
- Exchange Rate Variation	-	-	n.m.	-	-	n.m.
- Losses from Hedge Operations	(20,225)	(71,363)	252.8%	(32,435)	(267,896)	725.9%
- Present Value Adjustment of Maintenance Provision	(15,336)	(13,400)	-12.6%	(31,049)	(27,370)	-11.8%
- Fair Value of Hedge Operations	(65,744)	(14,897)	-77.3%	(65,744)	(18,559)	-71.8%
- Other Financial Expenses	(28,010)	(30,515)	8.9%	(77,570)	(66,067)	-14.8%
- Exchange Rate Variation on foreign suppliers	(3,186)	(175)	-94.5%	(14,341)	(4,456)	-68.9%
- Loan and monetary variation on self-composing term, leniency	(2,061)	(1,088)	-47.2%	(8,595)	(3,341)	-61.1%
- Present Value Adjustment and Exchange Rate Variation - Lease	(3,001)	(2,288)	-23.8%	(5,225)	(5,084)	-2.7%
<b>Financial Income:</b>	<b>168,553</b>	<b>174,978</b>	<b>3.8%</b>	<b>261,474</b>	<b>456,860</b>	<b>74.7%</b>
- Gains from Hedge Operations	93,622	82,445	-11.9%	103,193	109,640	6.2%
- Exchange Rate Variation	-	-	n.m.	-	-	n.m.
- Monetary Variation	22,643	-	n.m.	30,969	7,889	-74.5%
- Fair Value of Hedge Operations	496	11,983	2315.9%	12,329	204,193	1556.2%
- Interest and Other Financial Income	50,771	74,607	46.9%	113,921	129,118	13.3%
- Exchange Rate Variation on foreign suppliers	1,021	5,943	482.1%	1,062	6,020	466.9%
<b>Equity Income Result</b>	<b>(40,872)</b>	<b>15,918</b>	<b>n.m.</b>	<b>(16,335)</b>	<b>21,891</b>	<b>n.m.</b>
<b>Profit (Loss) Before Income and Social Contribution Taxes</b>	<b>(105,139)</b>	<b>4,044</b>	<b>n.m.</b>	<b>385,875</b>	<b>1,420,150</b>	<b>268.0%</b>
Income and Social Contribution Taxes - Current	(115,817)	(79,630)	-31.2%	(351,555)	(296,881)	-15.6%
Income and Social Contribution Taxes - Deferred	30,750	29,951	-2.6%	48,665	(324,546)	n.m.
<b>Profit before Minority Interest</b>	<b>(190,206)</b>	<b>(45,635)</b>	<b>-76.0%</b>	<b>82,985</b>	<b>798,723</b>	<b>862.5%</b>
Part. of Non-controlling Shareholders	48,079	1,596	-96.7%	64,570	(153,822)	n.m.
<b>Net Profit for the Period</b>	<b>(142,127)</b>	<b>(44,039)</b>	<b>-69.0%</b>	<b>147,555</b>	<b>644,901</b>	<b>337.1%</b>
<b>Basic profit Per Share (In Reais - R\$)</b>	<b>-0.07036</b>	<b>-0.02180</b>		<b>0.07305</b>	<b>0.31926</b>	
Number of shares at the end of fiscal year (in units)	2,020,000,000	2,020,000,000		2,020,000,000	2,020,000,000	

(a) Adjusted EBIT Margin was calculated by dividing EBIT by Net Revenues, excluding construction revenue, as this is an IFRS requirement, whose corresponding amount affects total cost.

(b) Calculated in accordance with CVM instruction number 527/12.

(c) The Maintenance Provision refers to an estimate of future expenditures for regular maintenance in CCR subsidiaries and is adjusted as it relates to a non-cash-relevant item of the financial statements.

(d) Refers to the result appropriation of prepayments related to the concession and is adjusted relates to a non-cash relevant item of the financial statements.

(e) The adjusted EBITDA margin were calculated excluding construction revenue, in accordance with IFRS requirements, with a counter-entry impacting total costs.

CONSOLIDATED BALANCE SHEET		1Q21	2Q21
Brazilian Corporate Law (R\$ '000)			
ASSETS			
CURRENT ASSETS			
Cash & cash equivalents	3,597,692	3,719,157	
Accounts receivable	1,387,753	1,235,171	
Related parties receivable	1,533	1,935	
Financial investments and reserve account	2,579,272	2,734,513	
Recoverable taxes	109,389	185,378	
Anticipated expenses concession right	278,680	278,680	
Accounts receivable swap	36,199	20,054	
Advances to Supplier	22,434	23,204	
Anticipated expenses and others	224,117	481,948	
<b>Total Current Assets</b>	<b>8,237,069</b>	<b>8,680,040</b>	
LONG TERM ASSETS			
Accounts Receivable and Short-term Investments at Fair Value through Profit and Loss	4,641,794	4,984,349	
Related parties	191,497	183,581	
Recoverable taxes and contributions	179,599	153,099	
Deferred taxes	911,566	937,184	
Anticipated expenses concession right	2,042,945	1,973,276	
Accounts receivable swap	3,533	2,873	
Anticipated expenses and others	143,786	158,740	
<b>Total Long Term assets</b>	<b>8,114,720</b>	<b>8,393,102</b>	
<b>Investments</b>	<b>851,856</b>	<b>772,651</b>	
<b>Fixed assets</b>	<b>990,674</b>	<b>967,354</b>	
<b>Intangible assets</b>	<b>16,105,660</b>	<b>17,346,244</b>	
<b>Ongoing Intangible assets</b>	<b>41,223</b>	<b>35,236</b>	
<b>Lease</b>	<b>157,785</b>	<b>130,083</b>	
<b>Total Non-Current Assets</b>	<b>26,261,918</b>	<b>27,644,670</b>	
<b>TOTAL ASSETS</b>	<b>34,498,987</b>	<b>36,324,710</b>	
LIABILITIES AND NET EQUITY			
CURRENT LIABILITIES			
Loans and financing	307,818	288,411	
Debentures	4,528,636	3,333,657	
Accounts payable swap	6,883	19,129	
Suppliers	510,699	531,776	
Income and contributions payable	281,797	244,988	
Taxes and contributions installment payments	1,768	2,307	
Income and social contribution taxes	279,627	270,520	
Liabilities with related parties	87,673	83,813	
Mutual loan - Related parties	319,874	325,508	
Dividends and Interest on equity	47,908	4,367	
Maintenance Provision	160,797	54,048	
Liabilities related to the granting power	107,607	105,559	
Settlement Agreement and Leniency Agreement	227,152	141,147	
Other accounts payable	262,735	512,485	
Preliminary Agreement		1,200,000	
<b>Total Current Liabilities</b>	<b>7,130,974</b>	<b>7,117,715</b>	
NON-CURRENT LIABILITIES			
Loans and financing	7,070,330	6,954,043	
Debentures	7,755,060	10,056,853	
Taxes and contributions payable	15,795	16,311	
Taxes and contributions installment payments	3,067	4,542	
Accounts payable swap	129,413	100,867	
Deferred taxes	867,423	870,420	
Provision for civil contingencies, labor, tributary and social welfare	183,837	194,382	
Maintenance Provision	52,545	39,567	
Liabilities related to the granting power	1,633,872	1,691,912	
Liabilities with related parties	143,744	163,891	
Settlement Agreement and Leniency Agreement			
Other accounts payable	569,658	562,735	
<b>Total Long-term Liabilities</b>	<b>18,424,744</b>	<b>20,655,523</b>	
NET EQUITY			
Capital stock	6,022,942	6,022,942	
Equity valuation adjustments and other comprehensive income	1,113,256	904,172	
Profit reserve	757,062	620,960	
Accumulated earnings and losses	688,940	644,901	
Goodwill on capital transactions	(5,616)	14,194	
<b>Controlling Shareholders Equity</b>	<b>8,576,584</b>	<b>8,207,169</b>	
Part. of Non-controlling Shareholders	366,685	344,303	
<b>Total Net Equity</b>	<b>8,943,269</b>	<b>8,551,472</b>	
<b>TOTAL</b>	<b>34,498,987</b>	<b>36,324,710</b>	

Consolidated Cash Flow Statement Brazilian Corporate Law (R\$ '000) - Indirect Method	2Q20	2Q21	1H20	1H21
<b>Operational activities cash flow</b>				
Net cash originating from (used on) operational activities	720,742	1,014,677	1,917,263	1,750,937
Net profit (loss) in the period	(190,206)	(45,635)	82,985	798,723
<b>Settlements by:</b>				
Deferred income and social contribution taxes	(30,750)	(29,951)	(48,665)	324,546
Appropriation of anticipated expenses	69,668	69,669	139,337	139,337
Depreciation and Amortization	533,943	1,056,421	1,025,438	1,661,568
Fixed, intangible and deferred assets write off	2,761	(12,150)	8,959	4,401
Deferred taxes	432	466	878	922
Amortization of concessionaire rights-goowill	40,325	41,260	77,432	80,980
Exchange rate variation on loans and financing	-	-	-	-
Monetary variation of the liabilities related to the granting power	(11,676)	49,250	23,965	106,396
Interest on debentures, promissory notes, loans, financing and leas	275,254	346,508	628,997	687,430
Financing costs capitalization	(13,852)	(27,037)	(44,348)	(54,587)
Result from derivative operations	(73,397)	(11,082)	(70,758)	158,256
Recognition of maintenance provision	22,384	(82,139)	45,409	(69,122)
Present value adjustment of maintenance provision	4,969	2,417	10,204	5,638
Recognition and reversion of provision for civil, labor, tax and social	42,790	42,196	48,109	52,160
Provision of doubtful accounts	666	(389)	2,462	5,716
Interest and mutual loan monetary variation with related parties	4,629	(1,047)	11,413	2,488
Interest on taxes in installments	14	(10)	(46)	8
Present value adjustment of liabilities related to the granting power	10,367	10,983	20,845	21,732
Present value adjustment of financial assets	(77,025)	(232,248)	(179,157)	(479,002)
Equity	40,872	(15,918)	16,335	(21,891)
Exchange rate on foreign suppliers	2,165	(5,768)	13,279	(1,564)
Advantageous purchase of VLT	-	-	-	-
Exchange rate on derivatives	-	-	-	-
Monetary adjustment of the provision for civil, labor, tax and social :	4,481	6,823	8,950	17,920
Interest on loans with third-party	884	957	2,084	1,544
Fair value of loans, financing and debentures	65,248	2,914	53,415	(185,634)
Interest and monetary variation on self-composition term, leniency	2,061	1,088	8,595	3,341
Depreciation - Lease	10,202	10,915	17,577	22,185
Remeasurement of previous stake in VLT Carioca	-	-	(14,393)	-
Loss estimate Law nº 13.448 / 17	-	-	-	-
Reversal of adjustment to present value of lease	3,001	2,288	5,225	5,084
<b>Assets and liabilities variations</b>	<b>(19,468)</b>	<b>(166,104)</b>	<b>22,737</b>	<b>(1,537,638)</b>
<b>Assets (increase) decrease</b>				
Accounts receivable	(68,669)	(89,560)	(91,295)	(1,182,503)
Accounts receivable - Related parties	6,002	18,783	2,835	21,344
Recoverable taxes	(3,122)	(50,520)	19,499	(27,171)
Dividends and interests on received equity	24,648	14,909	24,648	18,897
Anticipated expenses - fixed concession fee	-	-	-	-
Dividends and interests on receivable equity	(9,375)	(272,785)	(38,335)	(331,375)
Receipt of Financial Asset	73,833	170,252	165,040	240,132
Advances to Supplier	1,106	(770)	(1,999)	(6,020)
Reimbursement of civil works performed	-	-	-	-
<b>Liabilities increase (decrease)</b>				
Suppliers	29,245	20,016	3,106	(86,238)
Suppliers - Related parties	(3,027)	(7,848)	1,572	(46,608)
Social and labor obligations	(60,165)	(11,326)	(8,524)	8,220
Taxes and contributions payable and in installments, and	-	-	-	-
accrual for income and social contribution taxes	201,858	126,953	396,347	303,316
Payments of income tax and social contribution	(112,293)	(162,435)	(488,557)	(490,995)
Realization of the maintenance provision	(27,549)	(40,005)	(58,576)	(52,832)
Liabilities related to the granting power	612	(4,241)	(33,726)	(2,598)
Payment of provision for civil, labor, tax and	-	-	-	-
social security risks	(7,496)	(7,214)	(17,351)	(14,196)
Settlement Agreement and Leniency Agreement	(65,417)	(86,234)	(169,436)	(153,997)
Deferred Revenues	43,550	3,743	50,956	10,387
Loans with third-party	(133)	(144)	(314)	(232)
Deferred taxes	(520)	(527)	(1,037)	(880)
Preliminary Agreement	-	-	-	-
Others accounts with granting power	-	(7,686)	-	(7,686)
Other accounts payable	(42,556)	220,535	267,884	263,397
<b>Investment activities cash flow</b>				
Fixed assets acquisition	(36,969)	(17,495)	(79,472)	(45,272)
Advances for the intangible assets	(219,973)	(1,279,965)	(575,759)	(1,563,781)
Intangible assets - other	(1,413)	1,399	956	31,357
Settlement of hedge operations	-	-	-	-
Loans with related parties	-	-	-	-
Fundraising	-	-	-	-
Receivables	-	-	-	-
Capital increase in investees and other investment movements	-	-	-	-
Advance of funds for future capital increase - related parties	10	(20)	10	(20)
Acquisition of 25,37813% share of VLT	-	-	-	-
Acquisition of leasing	-	-	-	-
Net redemption financial investments	(1,397,600)	(33,075)	(1,489,959)	46,782
<b>Net cash used on investment activities</b>	<b>(1,655,945)</b>	<b>(1,329,156)</b>	<b>(2,144,224)</b>	<b>(1,530,934)</b>
<b>Financing activities cash flow</b>				
Redemptions / Investments on reserve account	(24,382)	(141,616)	(40,130)	(140,129)
Settlement of hedge operations	71,097	11,587	73,299	11,282
Loans with related parties	-	-	-	-
Fundraising	-	-	-	1,800
Receivables	-	(1,827)	-	(1,827)
Loans, financing, debentures, promissory notes and leasing	-	-	-	-
Fundraising	3,697,527	2,165,026	3,965,887	2,650,952
Principal Payment	(2,063,048)	(1,127,425)	(2,463,048)	(1,988,948)
Interest Payment	(260,461)	(284,492)	(881,934)	(396,626)
Dividends	-	-	-	-
Paid to controlling shareholders	(599,980)	(178,822)	(599,989)	(178,822)
Payable / (paid) to non-controlling shareholders	(12,358)	(3,044)	(12,358)	(3,110)
Part. of Non-controlling Shareholders	5,456	(18,148)	(29,097)	(5,008)
Advance of funds for future capital increase - related parties	(17,393)	20,182	5,872	20,182
Capital integralization	-	-	-	-
Lease (Fundraising)	-	-	-	-
Lease (payment)	(13,124)	(10,881)	(23,235)	(24,978)
<b>Net cash used on financing activities</b>	<b>783,334</b>	<b>430,540</b>	<b>(4,733)</b>	<b>(55,232)</b>
Effect of exchange rate changes on cash and cash equivalents	(8,307)	5,404	40,205	5,399
<b>Increase / Decrease of cash and cash equivalents</b>	<b>(160,176)</b>	<b>121,465</b>	<b>(191,489)</b>	<b>170,170</b>
<b>Cash Balances Demonstration</b>				
In the beginning of the period	1,231,899	3,597,692	1,263,212	3,548,987
At the end of the period	1,071,723	3,719,157	1,071,723	3,719,157

## \ Exhibit - Pro Forma Tables

Including in all accounts the proportional results of Renovias (40%), ViaRio (66.66%), and Quito International Airport (46.5%).

CONSOLIDATED INCOME STATEMENT Brazilian Corporate Law (R\$ '000)	2Q20	2Q21	Chg %	1H20	1H21	Chg %
<b>Gross Revenues</b>	<b>1,988,728</b>	<b>2,648,777</b>	<b>33.2%</b>	<b>4,717,573</b>	<b>6,394,955</b>	<b>35.6%</b>
- Toll Revenues	1,443,673	1,708,598	18.4%	3,281,453	3,523,164	7.4%
- Other Revenues	545,055	940,179	72.5%	1,436,120	2,871,791	100.0%
Gross Revenues Deductions	(154,024)	(195,761)	27.1%	(357,356)	(387,890)	8.5%
<b>Net Revenues</b>	<b>1,834,704</b>	<b>2,453,016</b>	<b>33.7%</b>	<b>4,360,217</b>	<b>6,007,065</b>	<b>37.8%</b>
(+) Construction Revenues	233,879	257,849	10.2%	509,010	536,021	5.3%
<b>Cost of Services</b>	<b>(1,642,542)</b>	<b>(2,140,826)</b>	<b>30.3%</b>	<b>(3,301,549)</b>	<b>(3,921,916)</b>	<b>18.8%</b>
- Depreciation and Amortization	(600,909)	(1,117,561)	86.0%	(1,149,971)	(1,777,362)	54.6%
- Third-party Services	(286,441)	(236,838)	-17.3%	(549,746)	(514,598)	-6.4%
- Concession Costs	(15,546)	(22,976)	47.8%	(43,547)	(45,704)	5.0%
- Personnel Costs	(266,862)	(332,042)	24.4%	(559,056)	(625,011)	11.8%
- Construction Costs	(232,539)	(257,849)	10.9%	(506,558)	(536,021)	5.8%
- Maintenance Provision	(22,806)	81,679	n.m.	(46,247)	68,214	n.m.
- Other	(145,639)	(183,438)	26.0%	(302,823)	(347,833)	14.9%
- Appropriation of Anticipated Expenses from the Concession	(71,800)	(71,801)	0.0%	(143,601)	(143,601)	0.0%
<b>Gross Profit</b>	<b>426,041</b>	<b>570,039</b>	<b>33.8%</b>	<b>1,567,678</b>	<b>2,621,170</b>	<b>67.2%</b>
<i>Gross Margin</i>	<i>23.2%</i>	<i>23.2%</i>	<i>0.0 p.p.</i>	<i>36.0%</i>	<i>43.6%</i>	<i>7.6 p.p.</i>
<b>Administrative Expenses</b>	<b>(246,770)</b>	<b>(191,898)</b>	<b>-22.2%</b>	<b>(482,294)</b>	<b>(423,730)</b>	<b>-12.1%</b>
- Depreciation and Amortization	(19,575)	(15,523)	-20.7%	(37,996)	(34,054)	-10.4%
- Third-party Services	(64,940)	(76,773)	18.2%	(125,303)	(152,260)	21.5%
- Personnel	(99,184)	(78,442)	-20.9%	(207,111)	(166,068)	-19.8%
- Other	(63,071)	(21,160)	-66.5%	(111,884)	(71,348)	-36.2%
<b>Adjusted EBIT</b>	<b>179,271</b>	<b>378,141</b>	<b>110.9%</b>	<b>1,085,384</b>	<b>2,197,440</b>	<b>102.5%</b>
<i>Adjusted EBIT Margin (a)</i>	<i>9.8%</i>	<i>15.4%</i>	<i>5.6 p.p.</i>	<i>24.9%</i>	<i>36.6%</i>	<i>11.8 p.p.</i>
- Part. of Non-controlling Shareholders	48,079	1,596	-96.7%	64,570	(153,822)	n.m.
<b>EBIT (b)</b>	<b>227,350</b>	<b>379,737</b>	<b>67.0%</b>	<b>1,149,954</b>	<b>2,043,618</b>	<b>77.7%</b>
<i>EBIT Margin</i>	<i>12.4%</i>	<i>14.0%</i>	<i>1.6 p.p.</i>	<i>26.4%</i>	<i>31.2%</i>	<i>4.8 p.p.</i>
+ Depreciation and Amortization	620,484	1,133,084	82.6%	1,187,967	1,811,416	52.5%
<b>EBITDA (b)</b>	<b>847,834</b>	<b>1,512,821</b>	<b>78.4%</b>	<b>2,337,921</b>	<b>3,855,034</b>	<b>64.9%</b>
<i>EBITDA Margin</i>	<i>41.0%</i>	<i>55.8%</i>	<i>14.8 p.p.</i>	<i>48.0%</i>	<i>58.9%</i>	<i>10.8 p.p.</i>
+ Maintenance Provision (c)	22,806	(81,679)	n.m.	46,247	(68,214)	n.m.
+ Appropriation of Anticipated Expenses (d)	71,800	71,801	0.0%	143,601	143,601	0.0%
- Part. of Non-controlling Shareholders	(48,079)	(1,596)	-96.7%	(64,570)	153,822	n.m.
<b>Adjusted EBITDA</b>	<b>894,361</b>	<b>1,501,347</b>	<b>67.9%</b>	<b>2,463,199</b>	<b>4,084,243</b>	<b>65.8%</b>
<i>Adjusted EBITDA Margin (e)</i>	<i>48.7%</i>	<i>61.2%</i>	<i>12.5 p.p.</i>	<i>56.5%</i>	<i>68.0%</i>	<i>11.5 p.p.</i>
<b>Net Financial Result</b>	<b>(280,113)</b>	<b>(364,751)</b>	<b>30.2%</b>	<b>(686,223)</b>	<b>(758,031)</b>	<b>10.5%</b>
<b>Financial Expenses:</b>	<b>(448,535)</b>	<b>(539,862)</b>	<b>20.4%</b>	<b>(948,259)</b>	<b>(1,215,562)</b>	<b>28.2%</b>
- Interest on Loans, Financing and Debentures and Loans Cost Capitalization	(320,296)	(300,674)	-6.1%	(636,160)	(583,819)	-8.2%
- Monetary variation on loans, financing and debentures	-	(54,112)	n.m.	(48,359)	(127,648)	164.0%
- Monetary variation on Liabilities related to the Granting Power	11,676	(49,250)	n.m.	(23,965)	(106,396)	344.0%
- Exchange Rate Variation	-	-	n.m.	-	-	n.m.
- Losses from Hedge Operations	(20,225)	(71,363)	252.8%	(32,435)	(267,896)	725.9%
- Present Value Adjustment of Maintenance Provision	(15,412)	(13,509)	-12.3%	(31,194)	(27,579)	-11.6%
- Fair Value of Hedge Operations	(65,744)	(14,897)	-77.3%	(65,744)	(18,559)	-71.8%
- Other Financial Expenses	(30,230)	(32,481)	7.4%	(82,160)	(70,728)	-13.9%
- Exchange Rate Variation on foreign suppliers	(3,186)	(175)	-94.5%	(14,341)	(4,456)	-68.9%
- Interest and monetary var. on settlement agreement and leniency agreement	(2,061)	(1,088)	-47.2%	(8,595)	(3,341)	-61.1%
- Present value adjustment and currency exchange variation - lease	(3,057)	(2,313)	-24.3%	(5,306)	(5,140)	-3.1%
<b>Financial Income:</b>	<b>168,422</b>	<b>175,111</b>	<b>4.0%</b>	<b>262,036</b>	<b>457,531</b>	<b>74.6%</b>
- Gains from Hedge Operations	93,622	82,445	-11.9%	103,193	109,640	6.2%
- Exchange Rate Variation	-	-	n.m.	-	-	n.m.
- Monetary Variation	22,643	-	n.m.	30,969	7,889	-74.5%
- Fair Value of Hedge Operations	496	11,983	2315.9%	12,329	204,193	1556.2%
- Interest and Other Financial Income	50,640	74,740	47.6%	114,483	129,789	13.4%
- Exchange Rate Variation on foreign suppliers	1,021	5,943	482.1%	1,062	6,020	466.9%
<b>Profit (Loss) Before Income and Social Contribution Taxes</b>	<b>(100,842)</b>	<b>13,390</b>	<b>n.m.</b>	<b>399,161</b>	<b>1,439,409</b>	<b>260.6%</b>
Income and Social Contribution Taxes - Current	(121,601)	(88,189)	-27.5%	(366,339)	(314,566)	-14.1%
Income and Social Contribution Taxes - Deferred	32,237	29,164	-9.5%	50,163	(326,120)	n.m.
<b>Profit before Minority Interest</b>	<b>(190,206)</b>	<b>(45,635)</b>	<b>-76.0%</b>	<b>82,985</b>	<b>798,723</b>	<b>862.5%</b>
Part. of Non-controlling Shareholders	48,079	1,596	-96.7%	64,570	(153,822)	n.m.
<b>Net Profit for the Period</b>	<b>(142,127)</b>	<b>(44,039)</b>	<b>-69.0%</b>	<b>147,555</b>	<b>644,901</b>	<b>337.1%</b>
<b>Basic profit Per Share (In Reais - R\$)</b>	<b>-0.07036</b>	<b>-0.02180</b>		<b>0.07305</b>	<b>0.31926</b>	
Number of shares at the end of fiscal year (in units)	2,020,000,000	2,020,000,000		2,020,000,000	2,020,000,000	

(a) Adjusted EBIT Margin was calculated by dividing EBIT by Net Revenues, excluding construction revenue, as this is an IFRS requirement, whose corresponding amount affects total cost.

(b) Calculated in accordance with CVM instruction number 527/12.

(c) The Maintenance Provision refers to an estimate of future expenditures for regular maintenance in CCR subsidiaries and is adjusted as it relates to a non-cash-relevant item of the financial statements.

(d) Refers to the result appropriation of prepayments related to the concession and is adjusted relates to a non-cash relevant item of the financial statements.

(e) The adjusted EBITDA margin were calculated excluding construction revenue, in accordance with IFRS requirements, with a counter-entry impacting total costs.

CONSOLIDATED BALANCE SHEET - PROFORMA		1Q21	2Q21
Brazilian Corporate Law (R\$ '000)			
ASSETS			
CURRENT ASSETS			
Cash & cash equivalents	3,731,159	3,833,955	
Accounts receivable	1,421,950	1,272,307	
Related parties receivable	1,025	1,241	
Financial investments and reserve account	2,591,224	2,772,320	
Recoverable taxes	122,145	196,785	
Anticipated expenses concession right	284,949	284,426	
Accounts receivable swap	36,199	20,054	
Advances to Supplier	38,169	35,419	
Anticipated expenses and others	251,641	560,745	
Total Current Assets	8,478,461	8,977,252	
LONG TERM ASSETS			
Accounts Receivable and Short-term Investments at Fair Value through Profit and Loss	4,694,179	5,031,488	
Related parties	54,563	55,216	
Recoverable taxes	179,598	153,099	
Income and deferred taxes	968,241	993,074	
Anticipated expenses concession right	2,046,626	1,975,347	
Accounts receivable swap	3,533	2,873	
Advances to Supplier	-	29,318	
Anticipated expenses and others	195,781	173,761	
Advance for capital increase - related parties	543	563	
Total Long Term assets	8,143,064	8,414,739	
Fixed assets	1,033,179	1,005,566	
Intangible assets	18,730,682	19,647,773	
Ongoing Intangible assets	41,522	51,786	
Lease	158,729	130,780	
Total Non-Current Assets	28,107,176	29,250,644	
TOTAL ASSETS	36,585,637	38,227,896	
LIABILITIES AND NET EQUITY			
CURRENT LIABILITIES			
Loans and financing	322,938	329,534	
Debentures	4,555,461	3,366,316	
Accounts payable swap	6,883	19,129	
Suppliers	541,707	541,675	
Taxes and contributions payable	291,484	257,907	
Taxes and contributions installment payments	2,196	2,665	
Income and social contribution taxes	286,298	276,172	
Accounts payable - related parties	87,618	83,691	
Mutual loan - related parties	319,889	325,523	
Dividends and interest on equity	47,902	4,361	
Maintenance provision	161,507	55,565	
Liabilities related to the granting power	107,607	105,559	
Settlement Agreement and Leniency Agreement	227,152	141,147	
Other accounts payable	302,541	545,892	
Preliminary Agreement		1,200,000	
Total Current Liabilities	7,261,183	7,255,136	
NON-CURRENT LIABILITIES			
Loans and financing	8,108,194	7,865,066	
Debentures	8,111,532	10,413,678	
Accounts payable swap	129,413	100,867	
Taxes and contributions payable	36,440	37,132	
Taxes and contributions installment payments	3,102	4,542	
Income and Deferred taxes	853,639	856,898	
Accounts payable - related parties	45,236	65,418	
Provision for civil contingencies, labor, tributary and social welfare	185,323	195,996	
Maintenance provision	58,560	45,344	
Liabilities related to the granting power	1,633,872	1,691,912	
Mutual loan - relates parties	154,220	154,853	
Incentive plan - Related parties	-	-	
Other accounts payable	1,061,654	989,582	
Total Long-term Liabilities	20,381,185	22,421,288	
NET EQUITY			
Capital stock	6,022,942	6,022,942	
Equity valuation adjustments	1,113,256	904,254	
Profit reserve	757,062	622,275	
Accumulated earnings and losses	688,940	644,820	
Capital reserves	(5,616)	12,878	
Controlling Shareholders Equity	8,576,584	8,207,169	
Part. of Non-controlling Shareholders	366,685	344,303	
Total Net Equity	8,943,269	8,551,472	
TOTAL	36,585,637	38,227,896	

Consolidated Cash Flow Statement Brazilian Corporate Law (R\$ '000) - Indirect Method	2Q20	2Q21	1H20	1H21
<b>Operational activities cash flow</b>				
Net cash originating from (used on) operational activities	715,568	2,217,434	2,135,677	3,021,752
Net profit (loss) in the period	(190,206)	(45,635)	82,985	798,723
<b>Settlements by:</b>				
Deferred income and social contribution taxes	(32,237)	(29,164)	(50,163)	326,120
Appropriation of anticipated expenses	71,802	71,801	143,602	143,601
Depreciation and Amortization	563,321	1,074,132	1,080,241	1,694,917
Fixed, intangible and deferred assets write off	13,329	(17,230)	19,559	2,735
Deferred taxes	432	466	878	922
Amortization of concessionaire rights-goowill	46,713	47,862	89,771	93,959
Exchange rate variation on loans and financing	-	-	-	-
Monetary variation of the liabilities related to the granting power	(11,676)	49,250	23,965	106,396
Interest on debentures, promissory notes, loans, financing and leasing	311,589	381,936	698,093	758,357
Financing costs capitalization	(13,936)	(27,150)	(44,543)	(54,779)
Result from derivative operations	(73,397)	(11,082)	(70,758)	158,256
Recognition of maintenance provision	22,806	(81,679)	46,247	(68,214)
Present value adjustment of maintenance provision	5,045	2,526	10,349	5,847
Recognition and reversion of provision for civil, labor, tax and social security risks	42,984	37,907	48,486	52,466
Provision of doubtful accounts	783	(900)	2,872	5,625
Interest and mutual loan monetary variation with related parties	7,957	1,776	17,906	7,456
Interest on taxes in installments	17	(8)	(38)	11
Present value adjustment of liabilities related to the granting power	10,367	10,983	20,845	21,732
Present value adjustment of financial assets	(77,025)	(232,248)	(179,157)	(479,002)
Exchange rate on derivatives	-	-	-	-
Monetary adjustment of the provision for civil, labor, tax and social security risks	4,667	11,376	9,203	18,002
Interest on loans with third-party	884	957	2,084	1,544
Interest and monetary variation on self-composition term, leniency agreement and PIC	2,061	1,088	8,595	3,341
Fair value of loans, financing and debentures	65,248	2,914	53,415	(185,634)
Depreciation - Lease	10,450	11,090	17,955	22,540
Write off - Lease	-	(4)	-	-
Remeasurement of previous stake in VLT Carioca	-	-	(14,393)	-
Loss estimate Law nº 13.448 / 17	-	-	-	-
Exchange rate on foreign suppliers	2,165	(5,768)	13,279	(1,564)
Sale of 6.95624% of the shares issued by Quiport Holdings	-	-	-	-
Reversal of adjustment to present value of lease	3,057	2,313	5,306	5,140
<b>Assets and liabilities variations</b>	<b>(71,632)</b>	<b>959,926</b>	<b>99,093</b>	<b>(416,745)</b>
<b>Assets (increase) decrease</b>				
Accounts receivable	(62,071)	(91,988)	(80,509)	(1,185,968)
Accounts receivable - Related parties	6,025	19,069	3,125	21,611
Recoverable taxes	(4,521)	(49,462)	15,108	(27,335)
Anticipated expenses - fixed concession fee	-	1,200,001	-	1,200,000
Anticipated expenses and others	19,848	(297,185)	(36,958)	(366,643)
Receipt of Financial Asset	73,833	170,252	165,040	240,132
Advances to Supplier	(28,415)	(26,568)	(6,053)	(1,601)
Reimbursement of civil works performed	-	-	-	-
<b>Liabilities increase (decrease)</b>				
Suppliers	21,724	23,212	773	(81,665)
Suppliers - Related parties	(2,211)	(7,915)	2,003	(46,703)
Social and labor obligations	(82,818)	(12,983)	(21,937)	8,496
Taxes and contributions payable and in installments, and accrual for income and social contribution taxes	209,030	135,726	410,723	321,236
Payments of income tax and social contribution	(116,012)	(167,499)	(512,286)	(513,030)
Realization of the maintenance provision	(27,549)	(40,005)	(58,576)	(52,832)
Liabilities related to the granting power	612	(4,241)	(33,726)	(2,598)
Payment of provision for civil, labor, tax and social security risks	-	-	-	-
Deferred Revenues	(7,595)	(7,350)	(18,053)	(14,716)
Settlement Agreement and Leniency Agreement	63,458	(65,609)	177,938	(19,694)
Loans with third-party	(65,417)	(86,234)	(169,436)	(153,997)
Deferred taxes	(133)	(144)	(314)	(232)
Others accounts with granting power	(520)	(528)	(1,037)	(882)
Other accounts payable	-	(7,679)	-	(7,679)
	(68,900)	277,055	263,268	267,355
<b>Investment activities cash flow</b>	<b>(40,203)</b>	<b>(19,523)</b>	<b>(84,371)</b>	<b>(48,529)</b>
Fixed assets acquisition	(230,511)	(2,487,895)	(609,844)	(2,784,284)
Advances for the intangible assets	(1,413)	1,399	956	31,790
Intangible assets - other	-	-	-	-
Settlement of hedge operations	-	-	-	-
Loans with related parties	-	-	-	-
Fundraising	-	-	-	-
Receivables	-	-	-	-
Advance of funds for future capital increase - related parties	10	(20)	10	(20)
Net redemptions	(1,363,388)	(39,872)	(1,481,370)	28,607
<b>Net cash used on investment activities</b>	<b>(1,635,505)</b>	<b>(2,545,911)</b>	<b>(2,174,619)</b>	<b>(2,772,436)</b>
<b>Financing activities cash flow</b>				
Redemptions / Investments on reserve account	(52,449)	(155,428)	(60,277)	(116,989)
Settlement of derivative transactions	71,097	11,587	73,299	11,282
Loans Fundraising	-	-	-	-
Receivables	-	-	-	1,800
Payments	-	(1,827)	-	(1,827)
Loans Fundraising	-	-	-	-
Principal Payment	3,711,481	2,165,026	3,979,841	2,650,952
Interest Payment	(2,076,142)	(1,127,425)	(2,538,292)	(1,998,699)
	(260,675)	(276,753)	(898,945)	(462,363)
<b>Dividends</b>				
Paid to controlling shareholders	(599,980)	(179,229)	(599,989)	(178,823)
Payable / (paid) to non-controlling shareholders	(12,358)	(2,638)	(12,358)	(3,110)
Part. of Non-controlling Shareholders	35,666	(18,148)	(29,097)	(5,008)
Advance of funds for future capital increase - related parties	(47,603)	20,182	5,872	20,182
Capital integralization	-	-	-	-
Lease (Fundraising)	-	-	-	-
Lease (payment)	(13,423)	(12,106)	(23,705)	(26,419)
<b>Net cash used on financing activities</b>	<b>755,614</b>	<b>423,241</b>	<b>(103,651)</b>	<b>(109,022)</b>
Effect of exchange rate changes on cash and cash equivalents	4,197	8,032	(6,475)	7,971
<b>Increase / Decrease of cash and cash equivalents</b>	<b>(160,126)</b>	<b>102,796</b>	<b>(149,068)</b>	<b>148,265</b>
Cash Balances Demonstration				
In the beginning of the period	1,441,198	3,731,159	1,430,140	3,685,690
At the end of the period	1,281,072	3,833,955	1,281,072	3,833,955





## Conference Calls/Webcast

Access to the conference calls/webcasts:

**Conference call in Portuguese with simultaneous translation into English:**

**FRIDAY, AUGUST 13, 2021**

**1:00 p.m. (São Paulo) / 12:00 p.m. (New York)**

**Participants calling from Brazil:** (11) 3181-8565 or (11) 4210-1803

**Participants calling form the USA:** (+1) 412 717-9627 or (+1) 844 204-8942

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