



25
YEARS

1Q24 RESULTS



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Message from the CEO



Miguel Setas
CEO of Grupo CCR

MAIN HIGHLIGHTS 1Q24



Growth of 42% in Consolidated Adjusted Net Profit.



OPEX Cash / Adjusted Net Revenue Ratio¹ (LTM) of 40,7.%, down by 1.5 p.p.



Disbursement of **R\$1.2 billion** referring to the **4th Issue** of **ViaMobilidade - Lines 8 and 9**.



Dividend distribution of **R\$536 million (50% Payout Ratio)** in April.

Sale Contract of **Samm** to Megatelecom for **R\$100 million**.

1. Considers Consolidated data in jointly-owned subsidiaries. Further details in Exhibit II of the Earnings Release.

Highlights

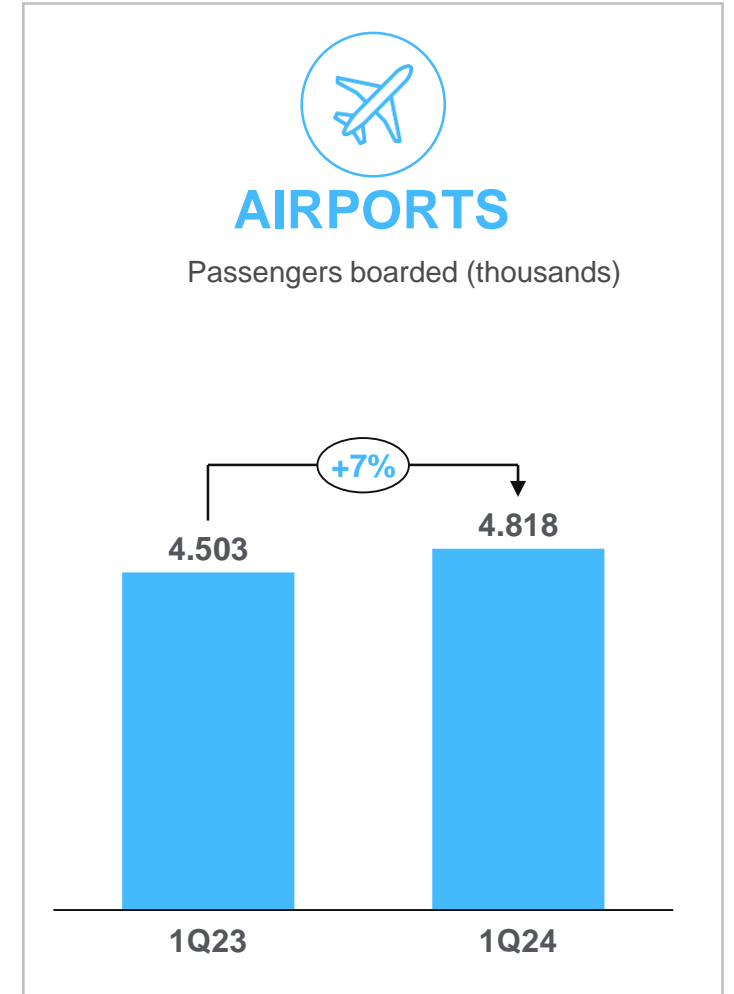
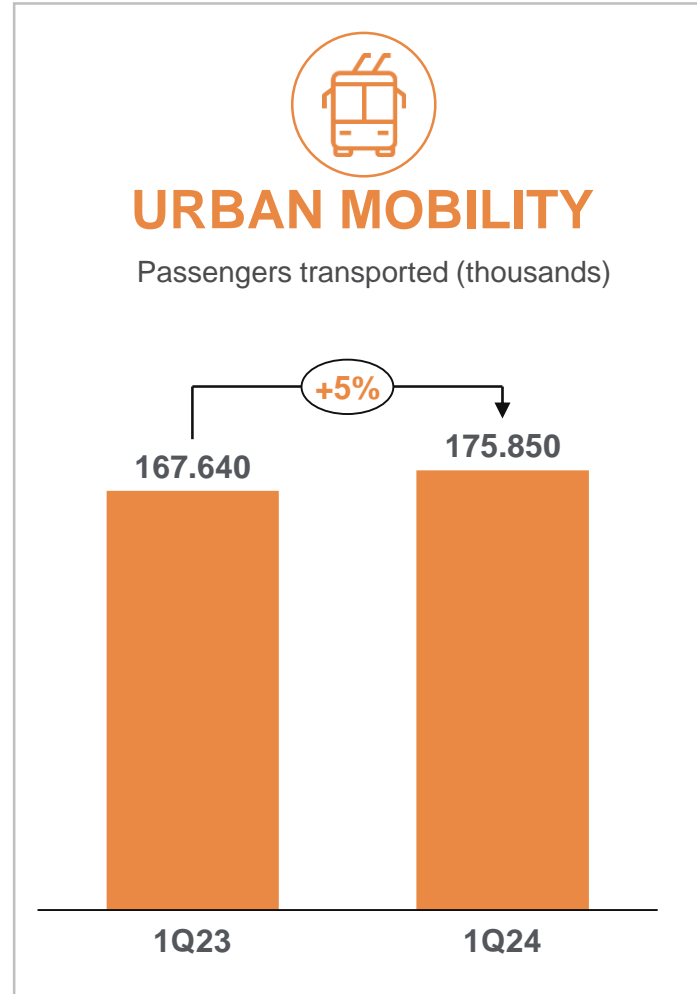
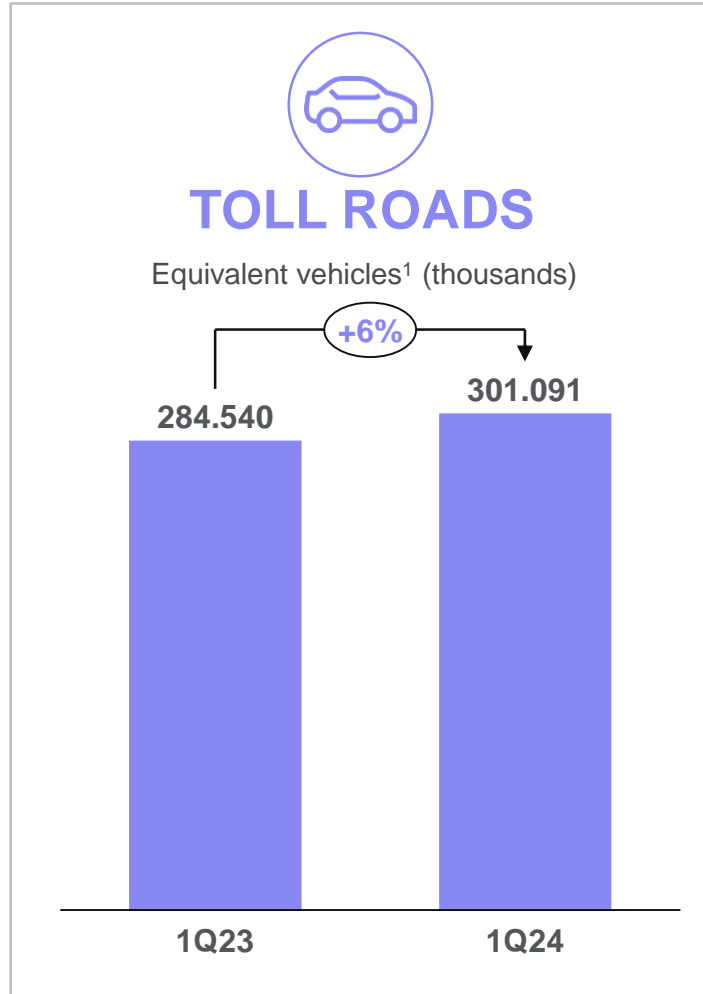
1Q24



Waldo Perez

Vice-President of Finance and
investor Relations of Grupo CCR

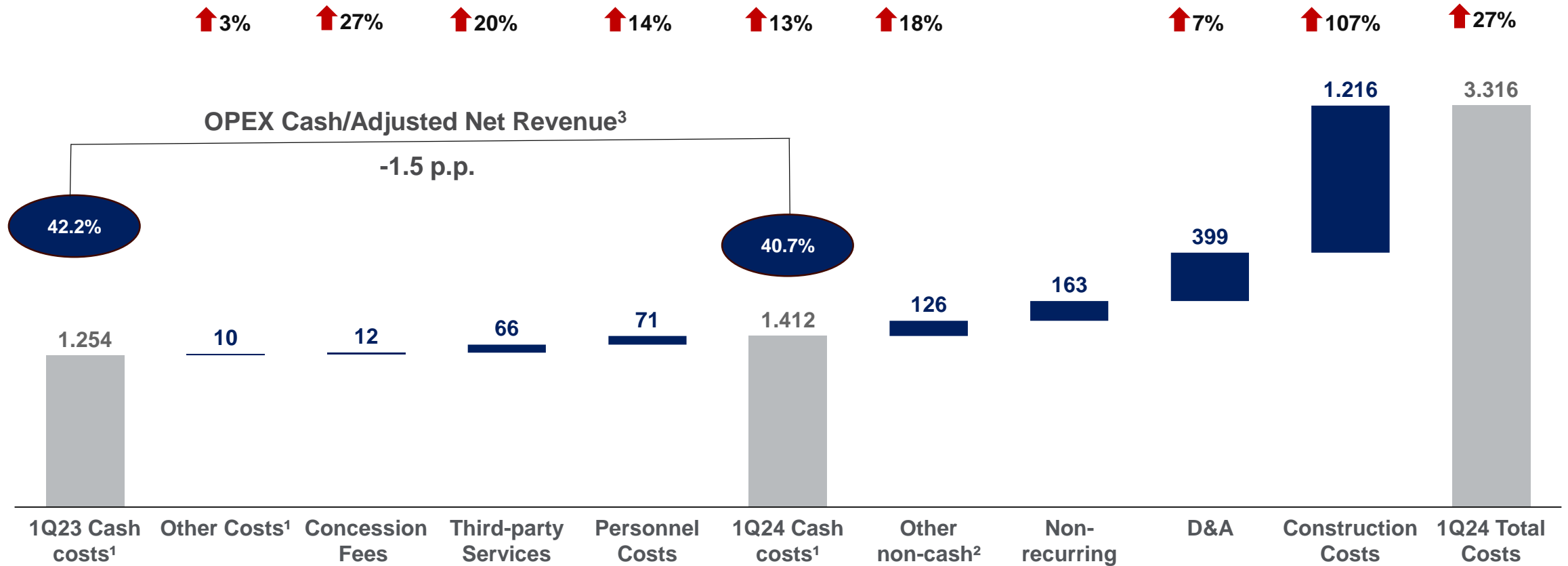
Solid demand growth in all modals



1. Equivalent vehicles is a measure calculated by adding heavy vehicles (commercial vehicles such as trucks and buses) to light vehicles, multiplied by the number of axles charged. One light vehicle is equivalent to one axle of a heavy vehicle.

Reduction of 1.5 p.p. in the OPEX Cash/Adjusted Net Revenue Ratio³

In R\$ MM



Outsourced Services

- Pavement recovery in MSVia (+R\$ 34MM).
- Cleaning and maintenance services in Lines 8 and 9, MetrôBahia, and South and Central Blocks (+R\$14MM).

Personnel

- Profit sharing, reflecting the positive result for 2023 (+R\$32MM);
- Average annual collective bargaining agreement (+R\$28MM);
- Internalization of the (APH) teams in RioSP (+R\$4MM).

Non-recurring

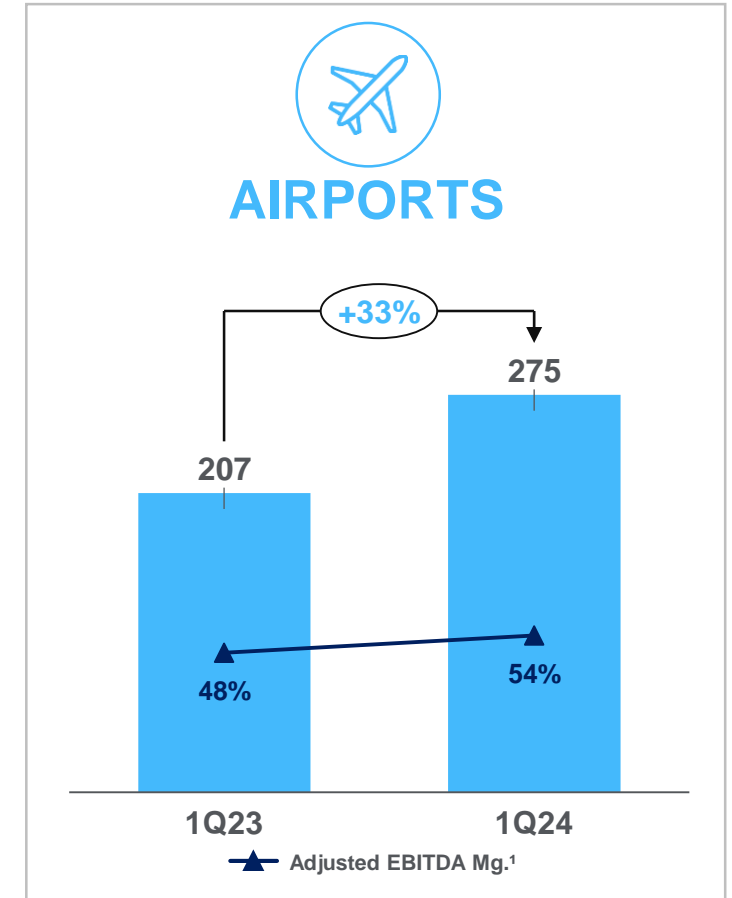
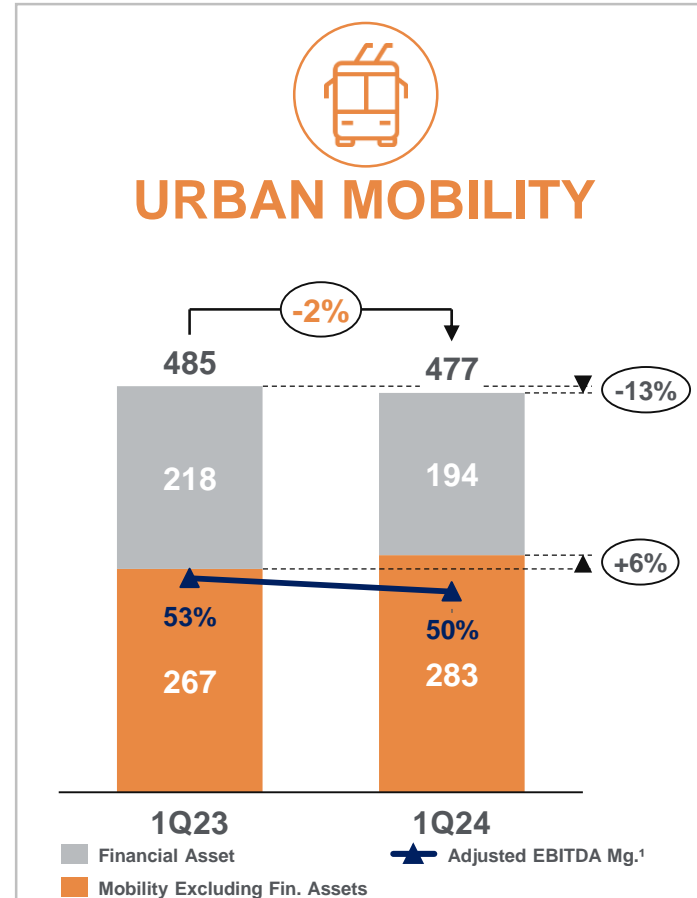
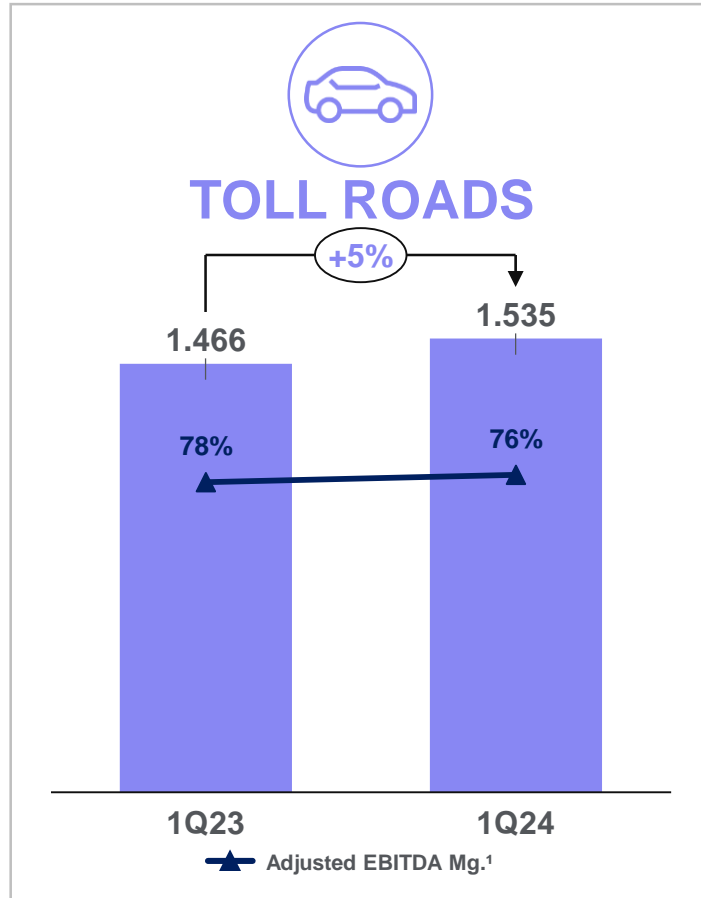
- R\$163MM in improvement works that do not generate future economic benefit in ViaOeste.

1. Excluding non-recurring. For further information, see section "Non-Recurring" of the 1Q24 Release
 2. Prepaid Concession Expenses + Provision for Maintenance
 3. Consolidated (LTM) for wholly-owned subsidiaries.

Solid Consolidated Adjusted EBITDA¹ growth

In R\$ MM

Consolidated Adjusted EBITDA¹ reached **R\$2.0 billion**, up by **4.6%** in 1Q24.

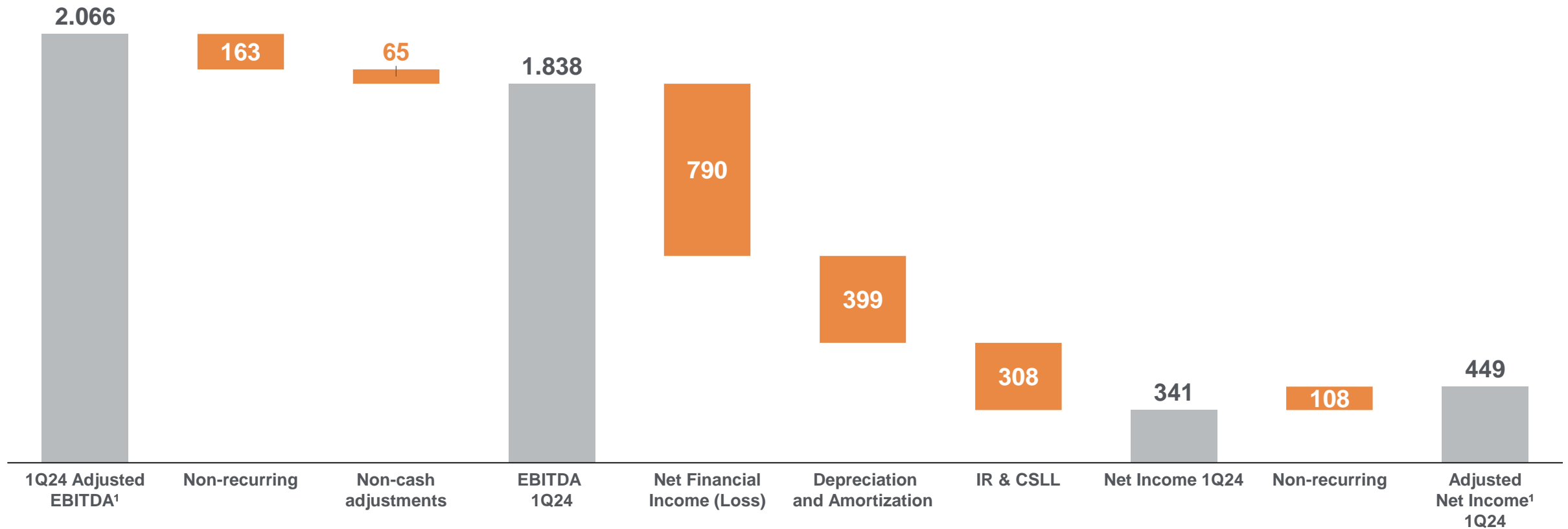


¹. Calculated by excluding non-recurring effects and non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses, excluding unallocated companies (Holding companies and Samm), of -R\$183 million in 1Q23 and -R\$220 million in 1Q24.

Growth of 42% in the Adjusted Net Income

In R\$ MM

1Q23 Adjusted Net Income¹ reached R\$449MM

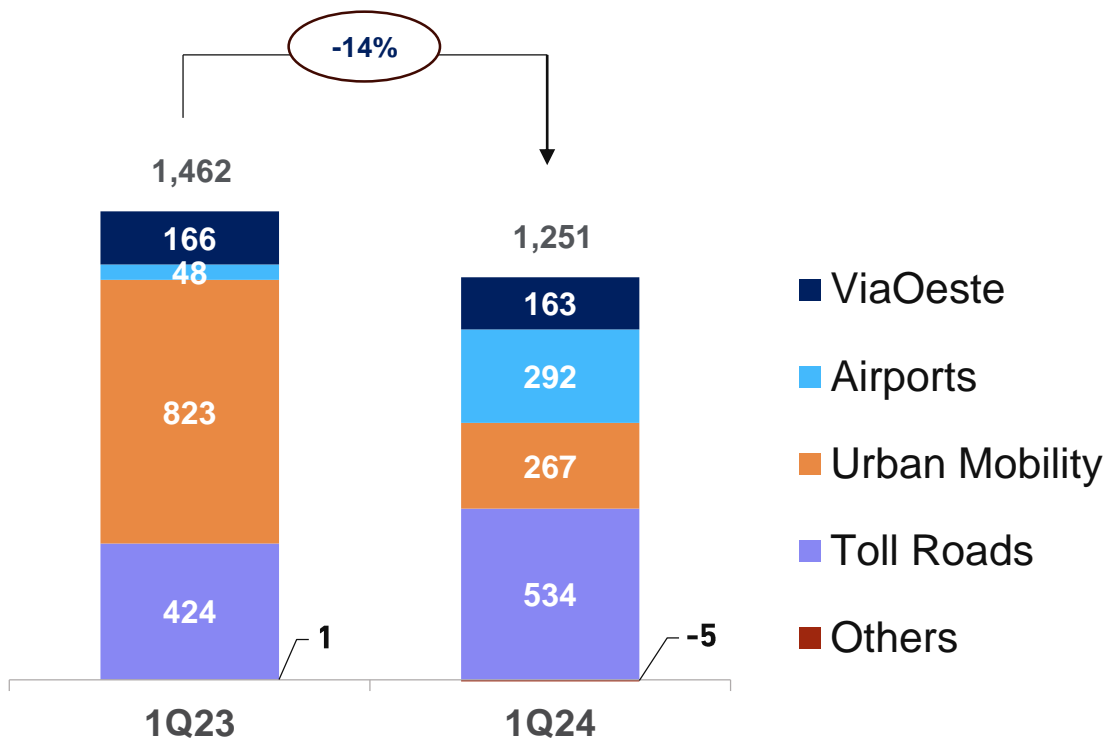


1. Calculated by excluding non-recurring effects and non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses

2. For further information, see section "Non-Recurring" of the 1Q24 Release

Accuracy in the Execution of Investments

In R\$ MM



TOLL ROADS



ViaCosteira: implementation of side roads in BR-101.

ViaSul: paving maintenance and implementation of accesses and marginal lanes in BR-101.

URBAN MOBILITY

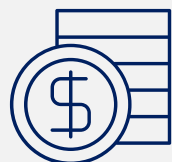


ViaMobilidade - Lines 8 and 9: acquisition of rolling stock. (21 new trains received until the moment)

AIRPORTS



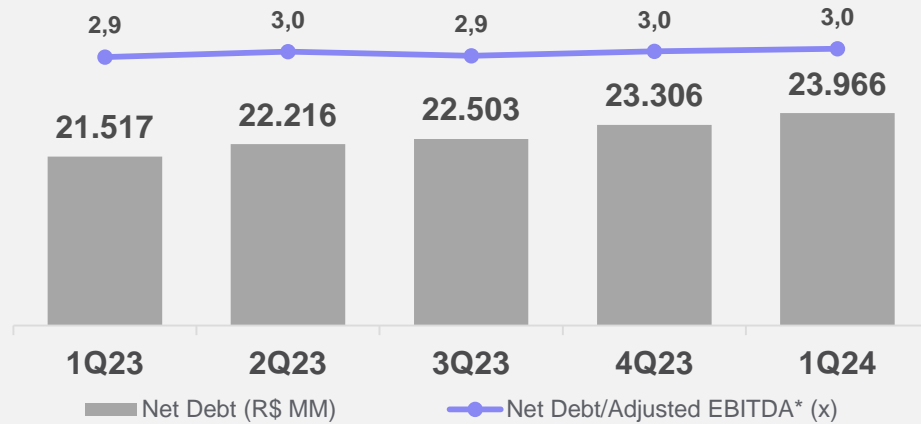
South and Central Blocks: improvement works in boarding terminals and infrastructure adjustments in the South and Central Blocks.



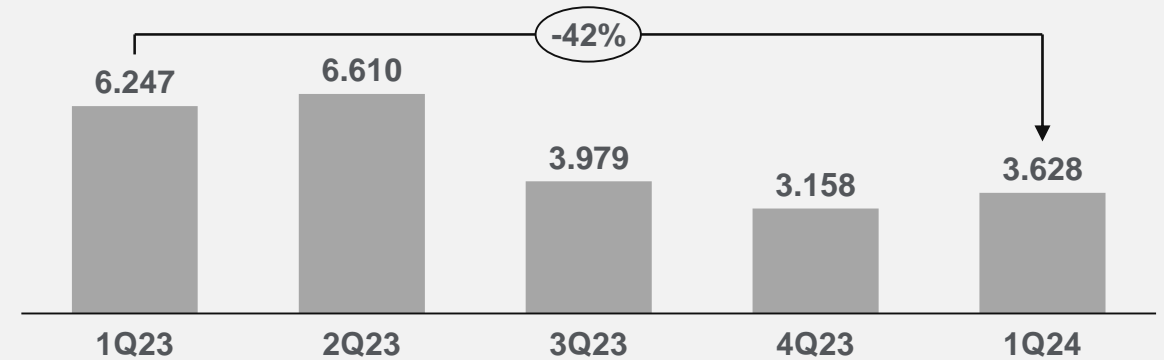
Investments (including financial assets and maintenance) reached **R\$1,251MM**, of which **R\$163MM** in ViaOeste.

Controlled leverage and debt profile extension with **controlled risk**

Company's Net Debt¹ and Leverage (R\$ MM)

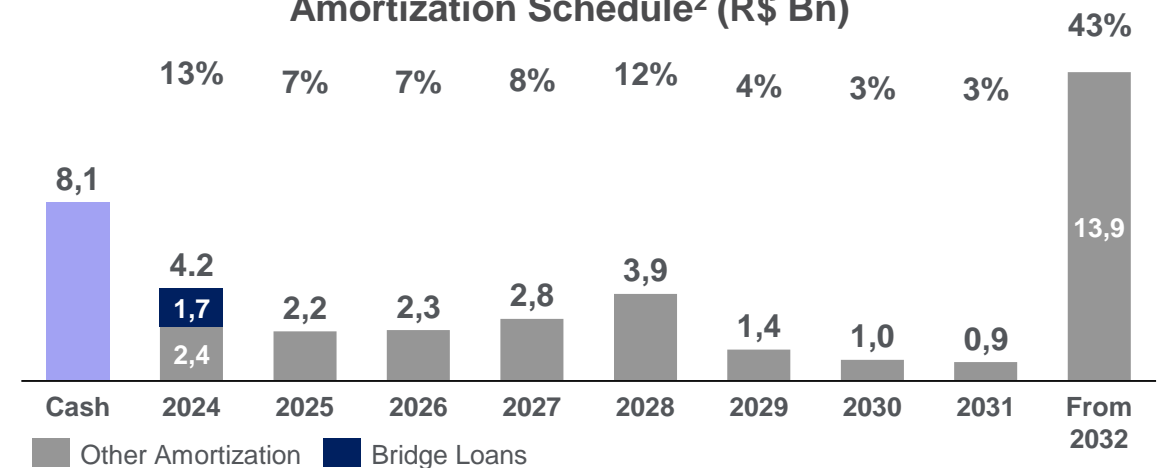


Holding Company's Net Debt¹ (R\$ MM)



COMPANY	COST	MATURITY	DISBURSEMENTS (R\$ MM)
South Block	IPCA + 6.99%	Oct/47	100
ViaMobilidade 8 and 9	IPCA + 7.25%	Jan/42	1,250
Total			1,350

Amortization Schedule² (R\$ Bn)



1. Net Debt. Balance position (Loans and Debentures – Cash and Cash Equivalents – SWAPS).

2. Amortization with Hedge.



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