



**25**  
YEARS

# 2024

---

# RESULTS



**CCRO**  
**B3 LISTED NM**



[www.ccr.com.br/ri](http://www.ccr.com.br/ri)



**Bloomberg**  
**CCRO3 BZ**



Link videoconference  
**Clique Aqui**



# Message from the

---

# CEO



**Miguel Setas**  
CEO of Grupo CCR

# MAIN HIGHLIGHTS 2Q24



**Growth of 14.4% in Adjusted<sup>1</sup> Consolidated EBITDA and expansion of Adjusted<sup>1</sup> Consolidated EBITDA Margin by 0.9 p.p.**



**102% growth in Adjusted<sup>1</sup> Consolidated Net Income**

**Expansion of supplementary<sup>2</sup> revenues by 18.6%, resulting from various initiatives.**



**Reduction of 2.0 p.p. in the Opex (cash) / Adjusted Net Revenue (LTM)<sup>2</sup> ratio, reaching 40.5%**

**Contracting long-term financing from RioSP in the amount of R\$ 10.75 billion**



**Issuance of the 17th CCR Holding bond of R\$ 2.2 billion for Liability Management.**

1. Former non-recurring. For more information, see the “Non-Recurring” section of the 2Q24 Release

2. Considers Consolidated data with jointly controlled companies. More details in Annex II of the 2Q24 earnings release.

# Highlights

---

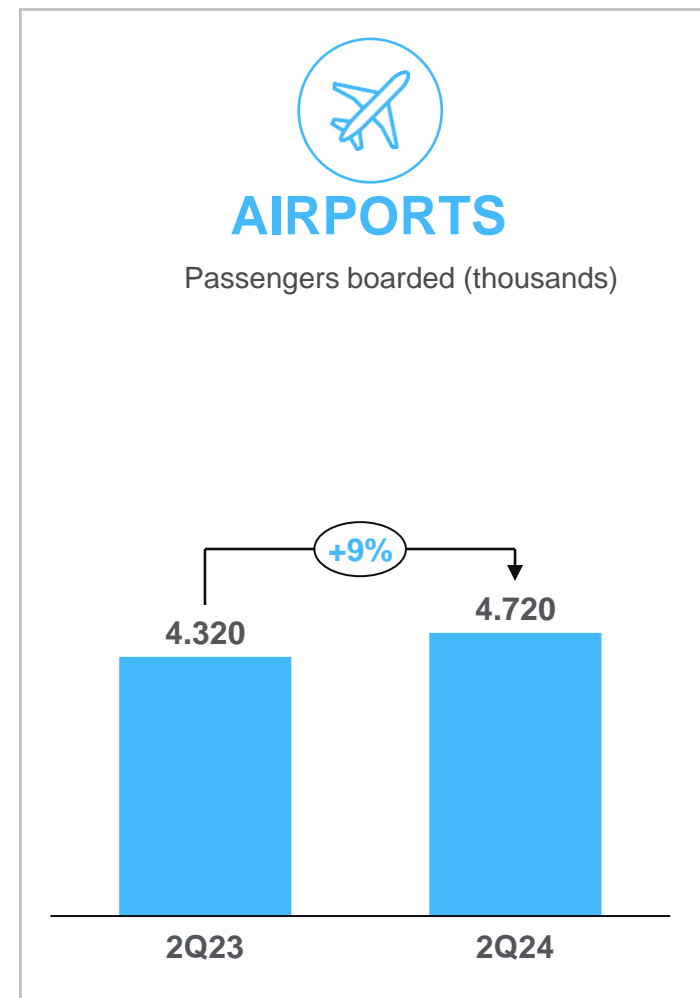
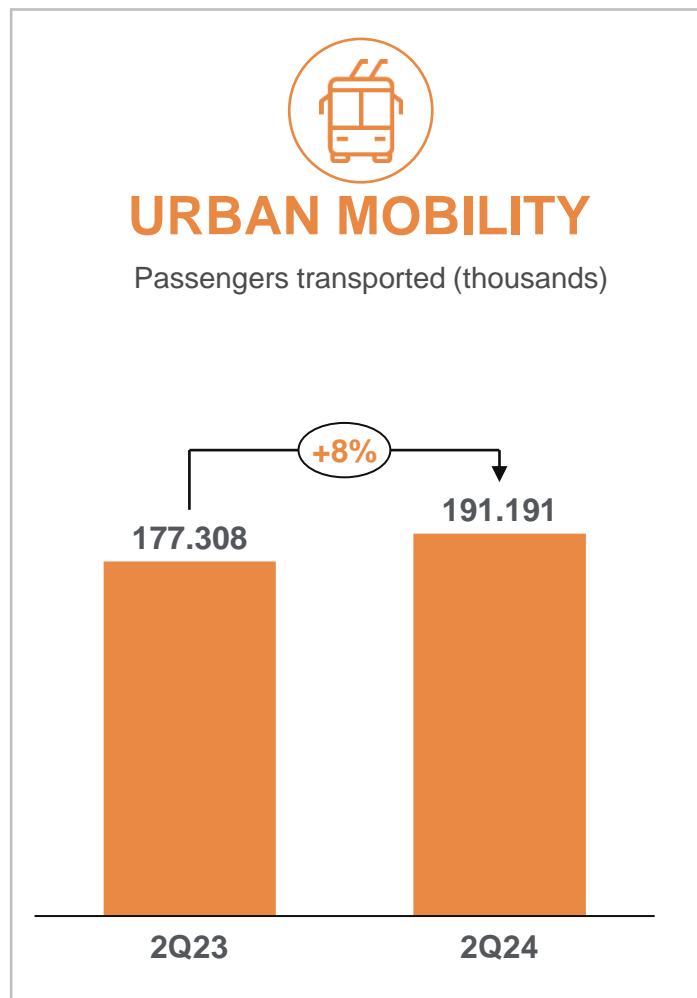
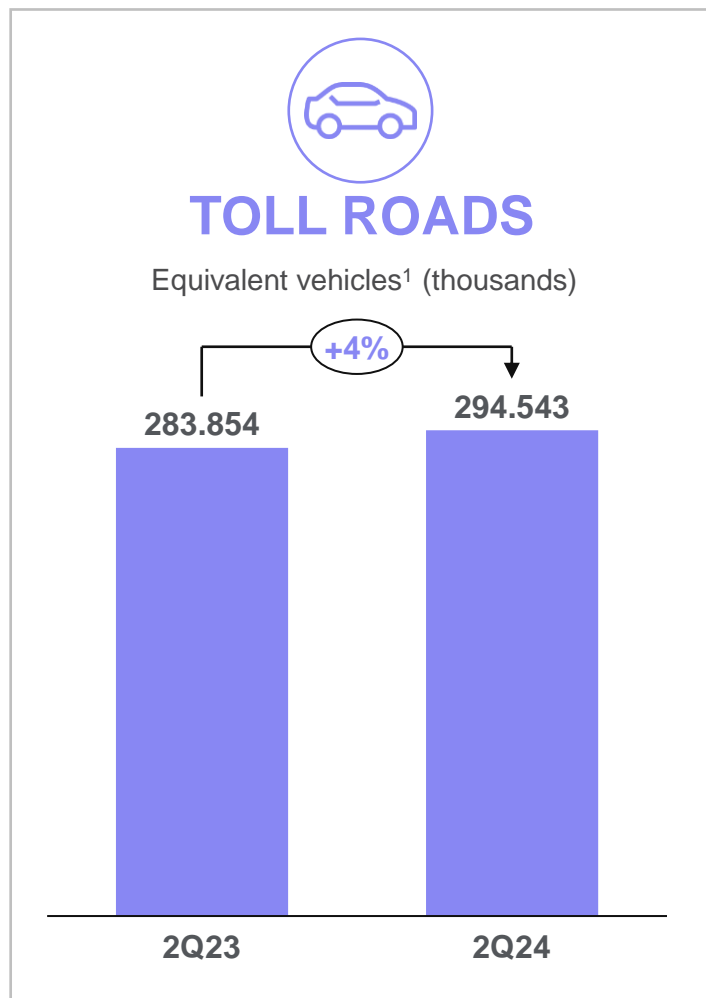
# 2Q24



**Waldo Perez**

Vice-President of Finance and  
Investors Relations of Grupo CCR

# Solid demand growth in all modals

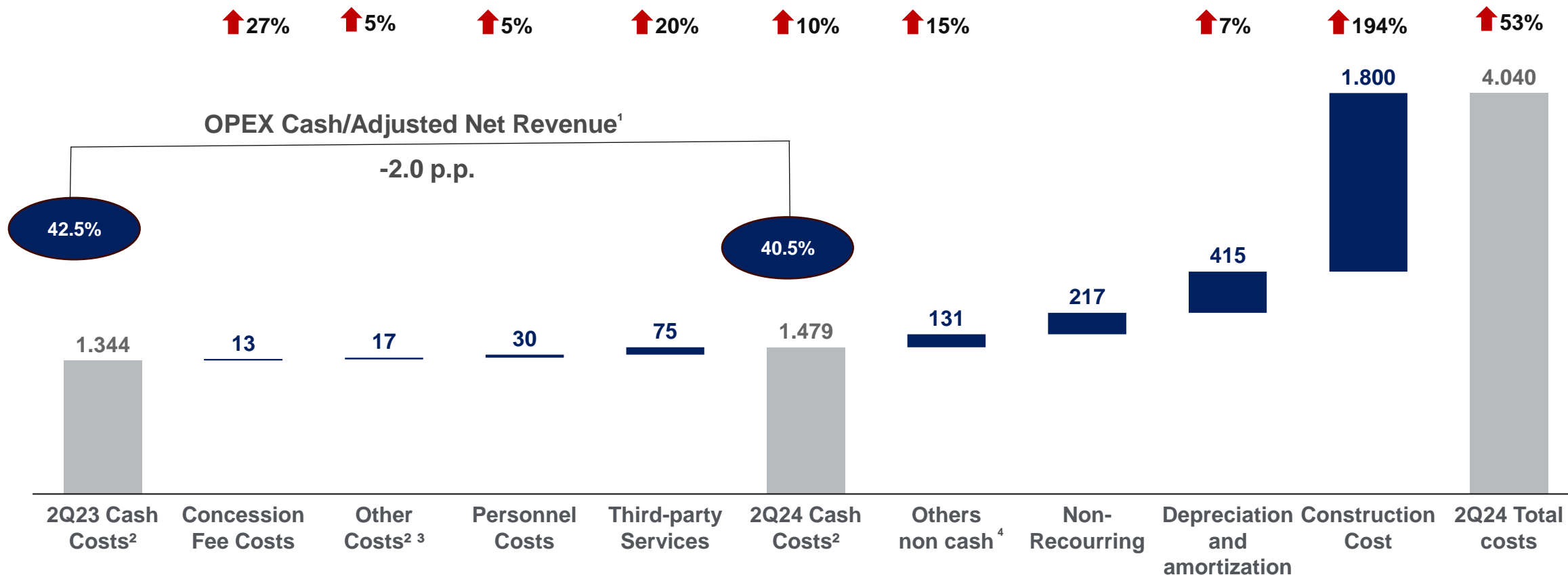


1. Equivalent vehicles is a measure calculated by adding heavy vehicles (commercial vehicles such as trucks and buses) to light vehicles, multiplied by the number of axles charged. One light vehicle is equivalent to one axle of a heavy vehicle.



# Reduction of 2.0 p.p. in the OPEX Cash/Adjusted Net Revenue Ratio<sup>1</sup>

In R\$ MM



### Personnel

- Average annual dispute of 3.86% (+R\$ 20 MM);
- PLR provision (+R\$10 MM).

### Third-party Services

- Pavement recovery at MSVia (+R\$ 38 MM);
- Cleaning and maintenance services in Curaçao, Aeris and MB (section 3) (+R\$ 13 MM).

### Non-recurring

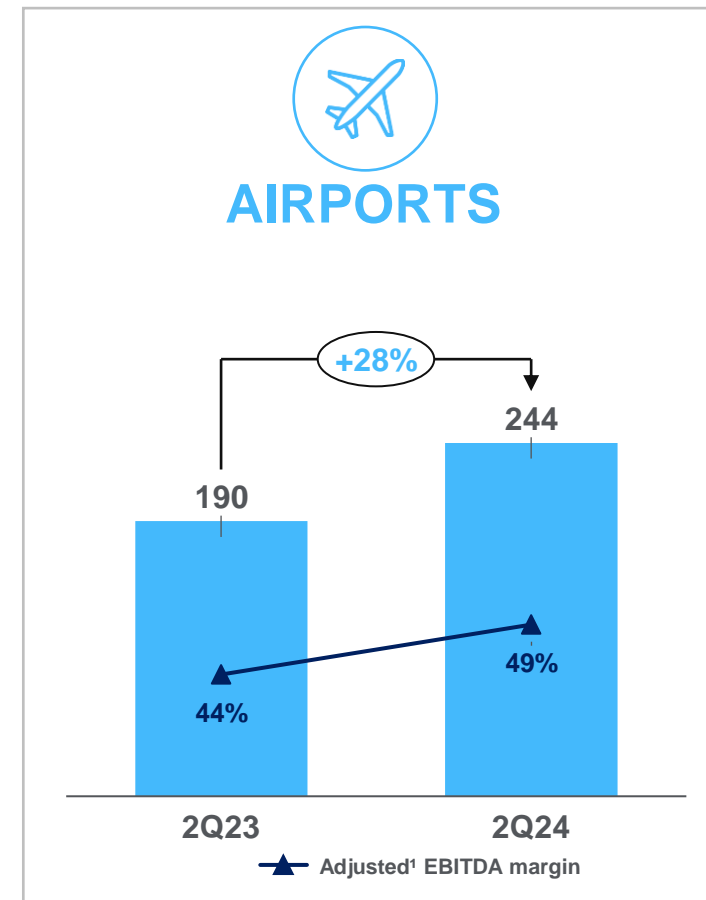
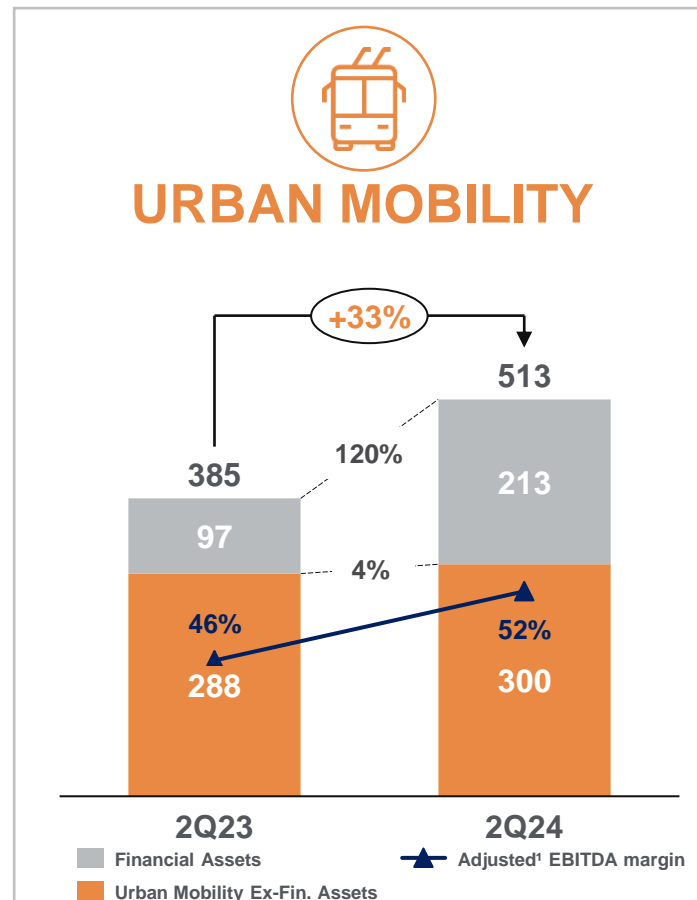
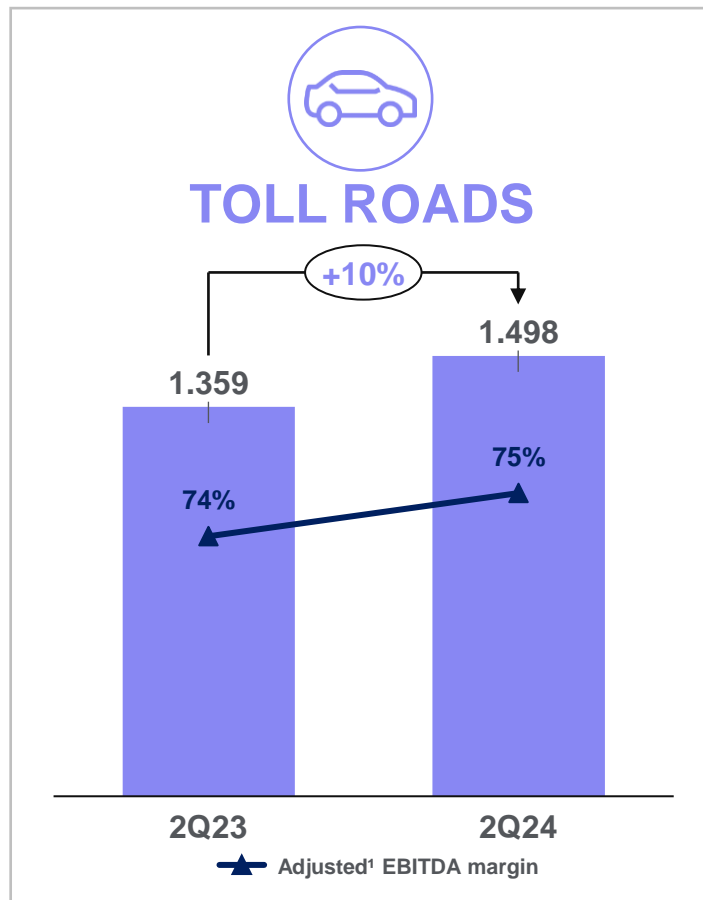
- R\$ 217 MM in improvement works that do not generate future economic benefit in ViaOeste.

1. Consolidated (LTM) with jointly controlled companies.  
 2. Former non-recurring. For more information, see the "Non-Recurring" section of the 2024 Release  
 3. Barcas, MB (Tramo 3) and VLT (TIG) correspond to R\$ 14MM of the Other Costs line.  
 4. Advance Grant Expenses + Maintenance Provision

# Solid Consolidated Adjusted EBITDA<sup>1</sup> growth

In R\$ MM

Consolidated **Adjusted EBITDA<sup>1</sup>** reached **R\$2.0 billion**, up by **14.4%** in 2Q24.

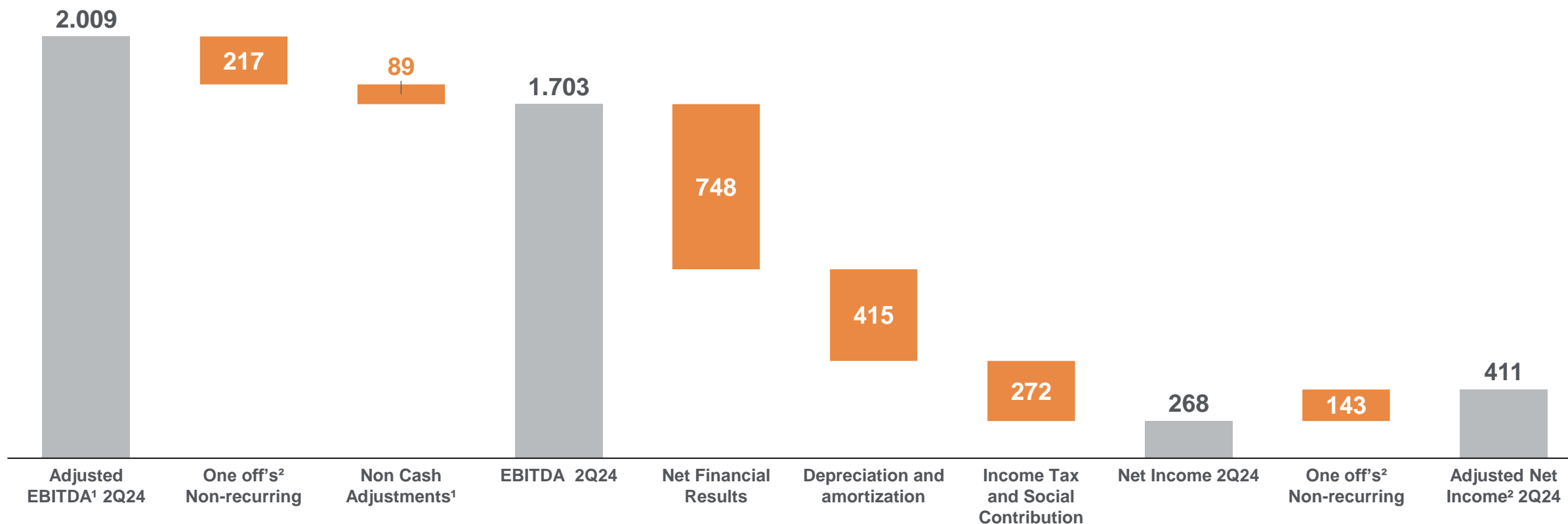


<sup>1</sup>. Calculated by excluding non-recurring effects and non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses, excluding unallocated companies (Holding companies and Samm), of -R\$183 million in 1Q23 and -R\$220 million in 1Q24.

# Growth of 102% in the Adjusted Net Income

In R\$ MM

2Q23 Adjusted Net Income<sup>1</sup> reached **R\$ 411MM**



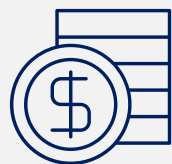
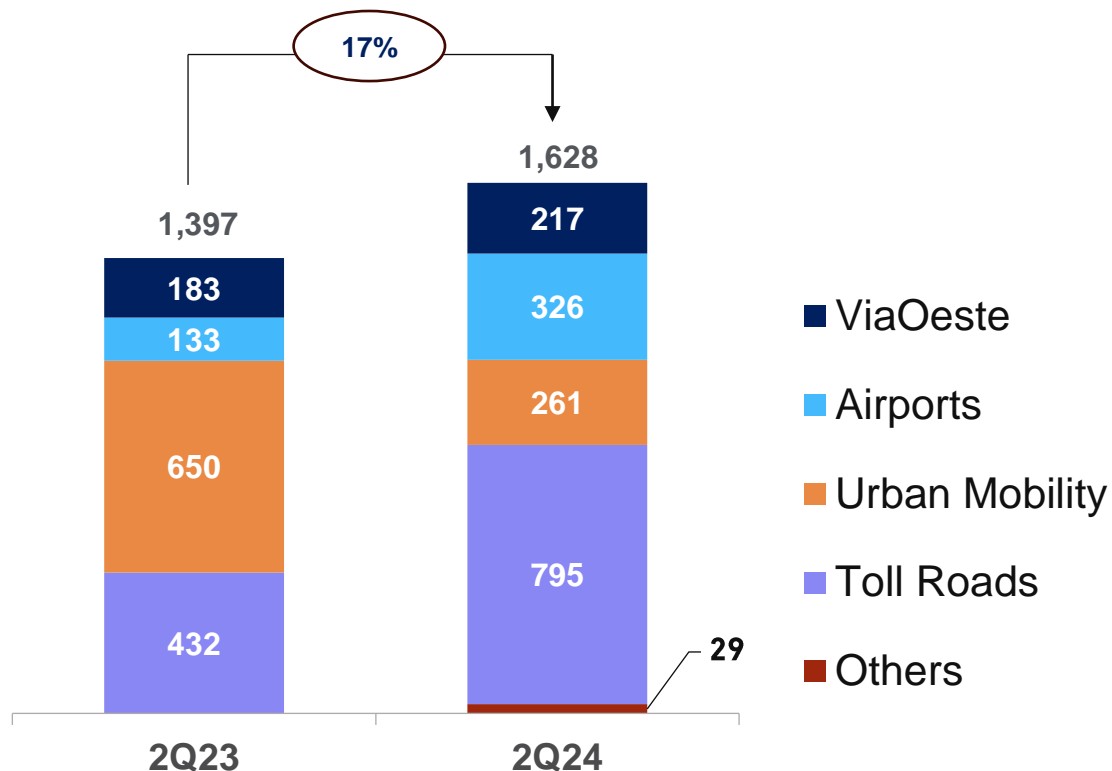
1. Does not consider non-cash expenses: depreciation and amortization, provision for maintenance and appropriation of anticipated grant expenses.

2. Works that do not generate future economic benefit for ViaOeste. For more information, see the “Non-Recurring” section of the 2Q24 Release.



# Accuracy in the Execution of Investments

In R\$ MM



**Investments** (including financial assets and maintenance) reached **R\$1,628MM**, of which **R\$217MM** in ViaOeste.



## TOLL ROADS

**RioSP:** expansion, expropriations, pavement and systems recovery.

**ViaCosteira:** implementation of marginal roads, walkways and pavement restoration.

**ViaSul:** pavement recovery, duplications and improvements in several sections.



## URBAN MOBILITY

**ViaMobilidade - Lines 8 and 9:** acquisition of rolling stock, maintenance equipment and energy and signaling systems

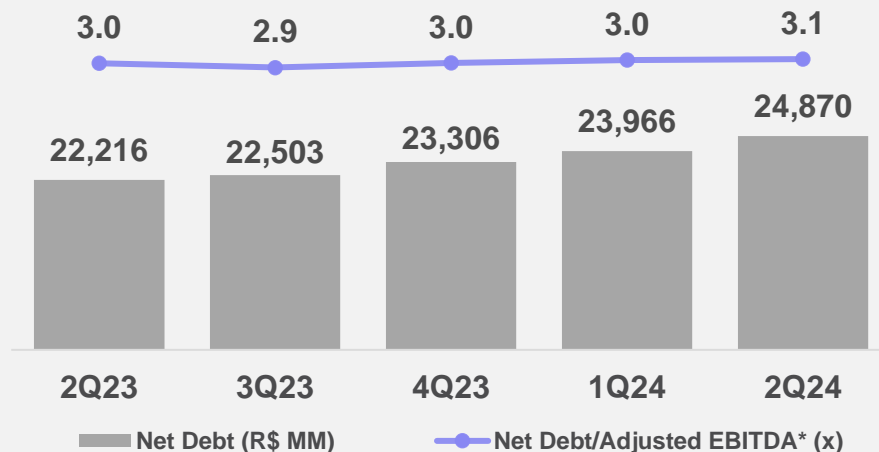


## AIRPORTS

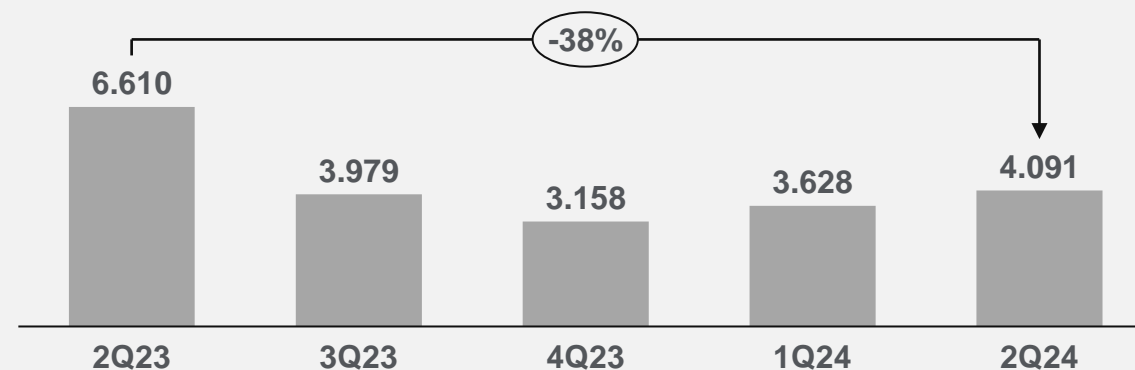
**South and Central Blocks:** improvement works in boarding terminals and infrastructure adjustments in the South and Central Blocks.

# Controlled leverage and extended debt profile with **mitigated risk**

Company's Net Debt<sup>1</sup> and Leverage (R\$ MM)

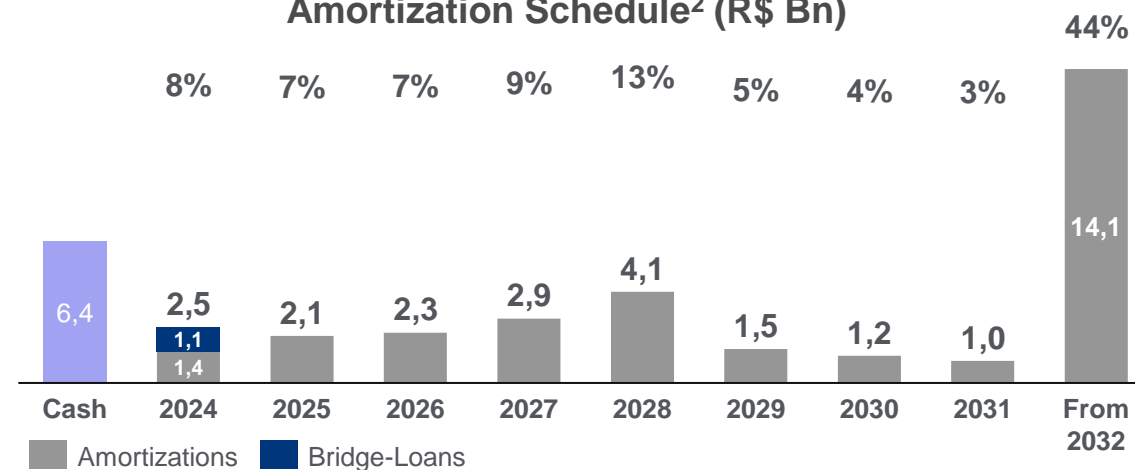


Holding Company's Net Debt<sup>1</sup> (R\$ MM)



COMPANY	COST	MATURITY	DISBURSEMENTS (R\$ MM)
Rodoanel	IPCA + 5,95% p.a.	apr/31	410
SPVias	CDI + 1,30% p.a.	mar/28	235
Bloco Sul	IPCA + 6,99% p.a.	oct/47	120
VLT	CDI + 0,75% p.a.	may/25	72
Pampulha	CDI + 1,10% p.a.	jun/26	50
<b>Total</b>			<b>887</b>

Amortization Schedule<sup>2</sup> (R\$ Bn)



1. Net Debt. Balance position (Loans and Debentures – Cash and Cash Equivalents – SWAPS).

2. Amortization with Hedge.



[www.ccr.com.br/ri](http://www.ccr.com.br/ri)