



2Q22 RESULTS



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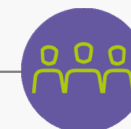


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These projections and trends are subject to risks and uncertainties, and future results may differ materially from those projected. Many of these risks and uncertainties are related to factors that are beyond CCR's ability to control or estimate, such as market conditions, currency fluctuations, the behavior of other market participants, actions of regulatory bodies, the company's ability to continue obtaining financing, **changes in the political and social spheres** under which CCR operates, or economic trends or conditions, including inflation's fluctuations, and changes in consumer confidence on a regional, national or global scale.

We advise readers not to fully rely on said projections and trends. CCR is not obliged to publish any revision of these projections and trends in light of new events or circumstances after the release of this presentation.



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\ 2Q22 vs. 2Q21 IFRS HIGHLIGHTS



TRAFFIC:

Consolidated vehicle traffic **increased by 4%**. Excluding ViaCosteira, NovaDutra, RioSP and RodoNorte, the **increase was 8% in the period**.

The number of passengers transported in airports **increased by 243.3%** in the period. Excluding South and Central Blocks, the **increase was 93% in the period**.

The number of passengers transported in the mobility units **increased by 138.6%** in the period. Excluding ViaMobilidade - Lines 8 and 9, the **increase was 61% in the period**.



Adjusted EBITDA:

Adjusted EBITDA **grew by 25.7%**, with a margin of 57.5% (-3.2 p.p.). Same-basis¹ adjusted EBITDA **increased by 21.5%**, with a margin of 59.5% (-1.3 p.p.).



NET INCOME:

Net Income totaled R\$291.3 million, compared to a loss of R\$44 million in 2Q21. Same-basis¹, **Net Income totaled R\$171.8 million**, compared to a Net Income of R\$356.7 million.

\2Q22 vs. 2Q21 IFRS Highlights

Financial Indicators (R\$ MM)	IFRS			Proforma		
	2Q21	2Q22	Chg %	2Q21	2Q22	Chg %
Net Revenues ¹	2.327,1	3.088,4	32,7%	2.453,0	3.271,7	33,4%
Adjusted Net Revenues on the same basis ²	1.960,1	2.436,1	24,3%	2.086,0	2.619,3	25,6%
Adjusted EBIT ³	315,6	1.281,4	306,0%	378,1	1.392,9	268,4%
Adjusted EBIT Mg. ⁴	13,6%	41,5%	27,9 p.p.	15,4%	42,6 %	27,2 p.p.
Adjusted EBITDA ⁵	1.411,7	1.774,8	25,7%	1.501,3	1.918,5	27,8%
Adjusted EBITDA Mg. ⁴	60,7%	57,5%	-3,2 p.p.	61,2%	58,6 %	-2,6 p.p.
Adjusted EBITDA on the same basis ²	1.192,1	1.448,9	21,5%	1.281,6	1.592,6	24,3%
Adjusted EBITDA Mg. on the same basis ⁴	60,8%	59,5%	-1,3 p.p.	61,4%	60,8%	-0,6 p.p.
Net Income	(44,0)	291,3	n.m.	(44,0)	291,3	n.m.
Net Income on the same basis ²	356,7	171,8	-51,8%	356,7	171,8	-51,8%
Net Debt / Adjusted EBITDA LTM (x)	2,3	1,8		2,3	1,8	
Adjusted EBITDA ⁵ / Interest and Monetary Variation (x)	4,4	2,1		4,2	2,2	

1. Net revenue excludes construction revenue.

2. The same-basis effects are described in the same-basis comparison section.

3. Calculated by adding net revenue, construction revenue, cost of services, and administrative expenses.

4. The adjusted EBIT and EBITDA margins were calculated by dividing adjusted EBIT and EBITDA by net revenue, excluding construction revenue.

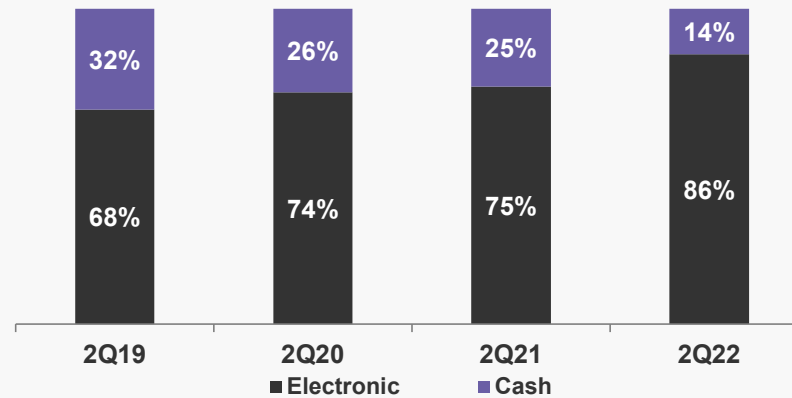
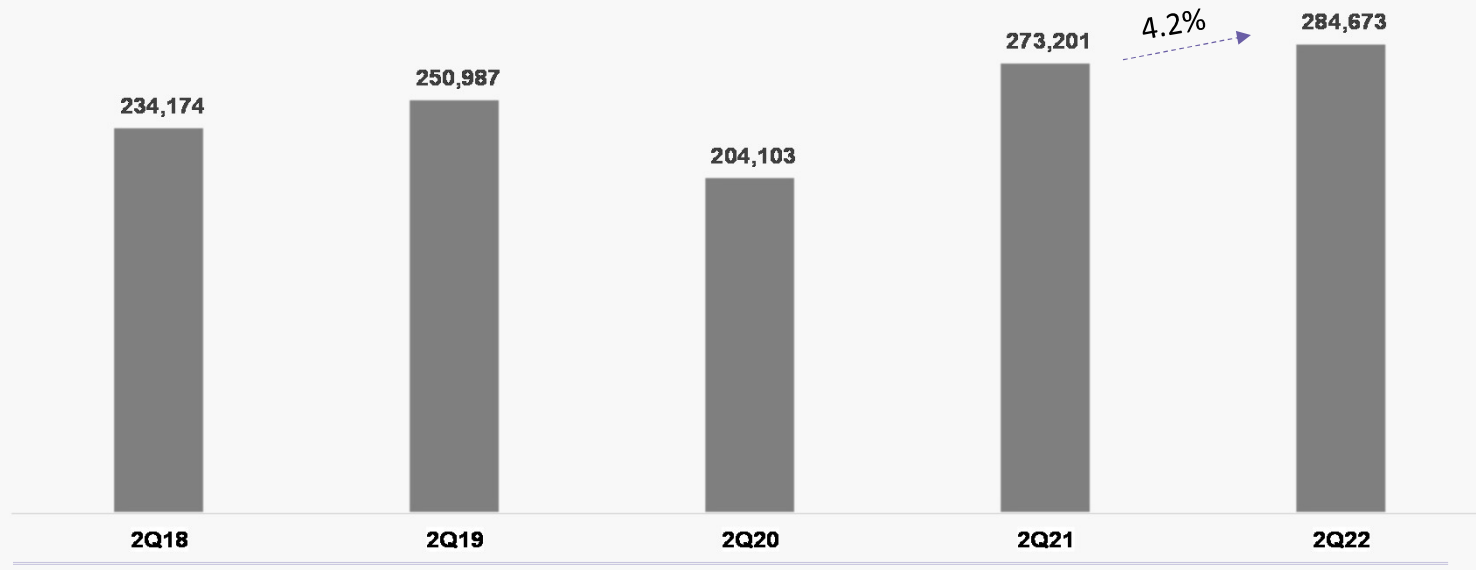
5. Calculated by excluding non-cash expenses: depreciation and amortization, provision for maintenance, and accrual of prepaid concession expenses.



\ Traffic – Quarterly Variation (Pro forma*)



Consolidated - Equivalent Vehicles (thousand)

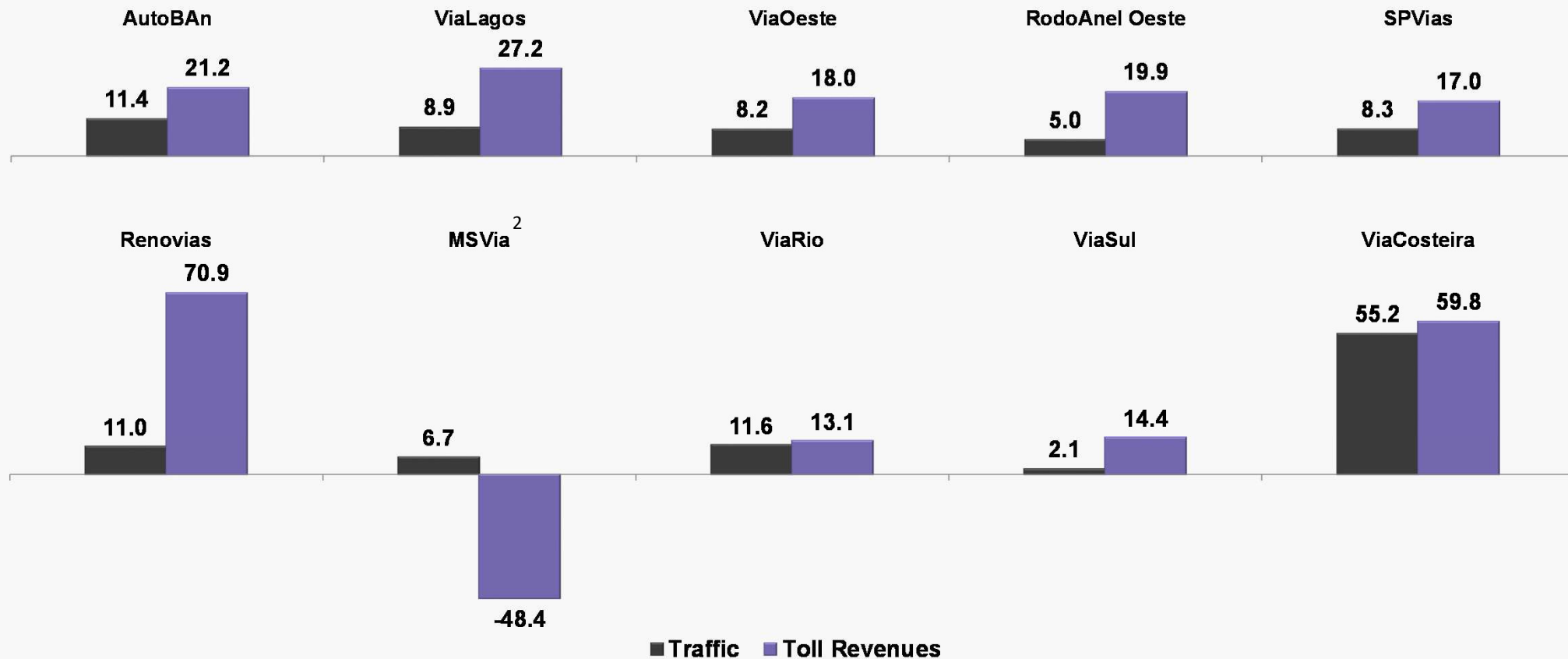


*Includes the proportional results of the jointly-controlled investees.



\ Traffic – Quarterly Variation (Pro forma¹)

2Q22 vs. 2Q21 toll and traffic revenue (%)



1. Includes the proportional results of the jointly-controlled investees.

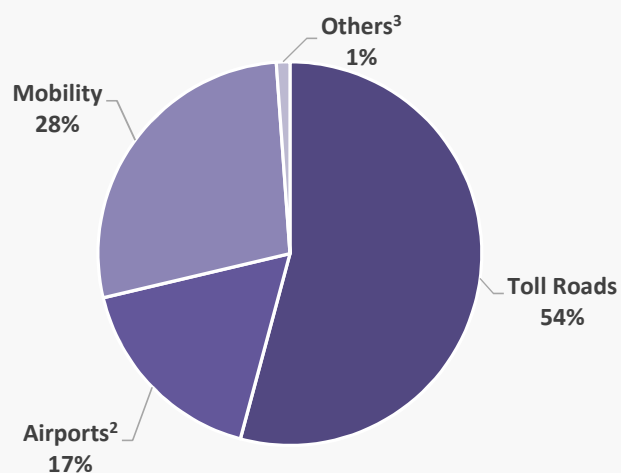
2. Due to the amendment to restart the bidding process of MSVia in June 2021, as of this date, revenue was 47.3% of the collected amount, impacting revenue



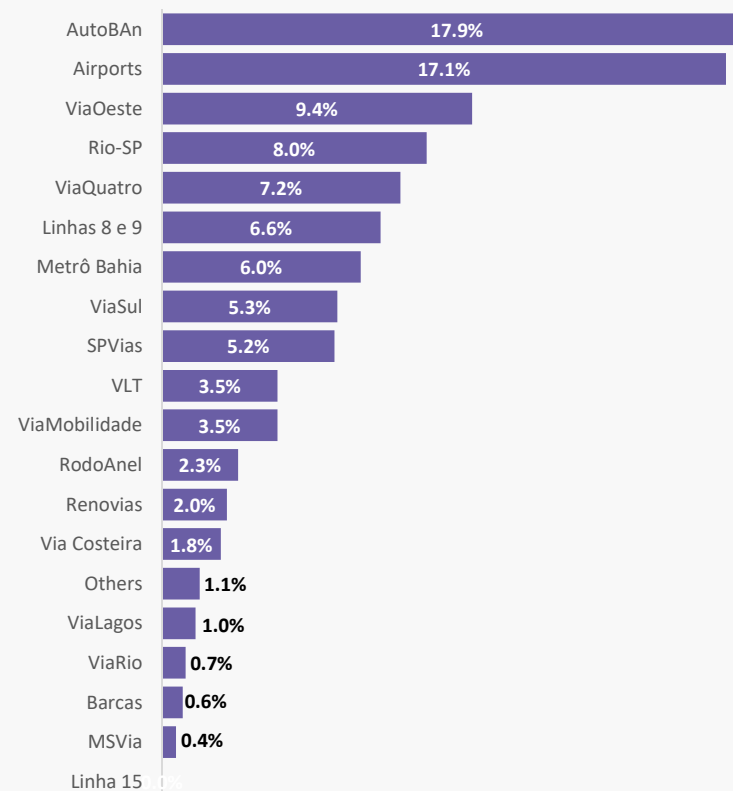
\ Revenue Analysis (Pro forma¹)

Gross Operating Revenue

Segments (% of total)



Assets⁴ (% of total)



1. Includes the proportional results of the jointly-controlled investees.

2. Considers TAS (Total Airport Service).

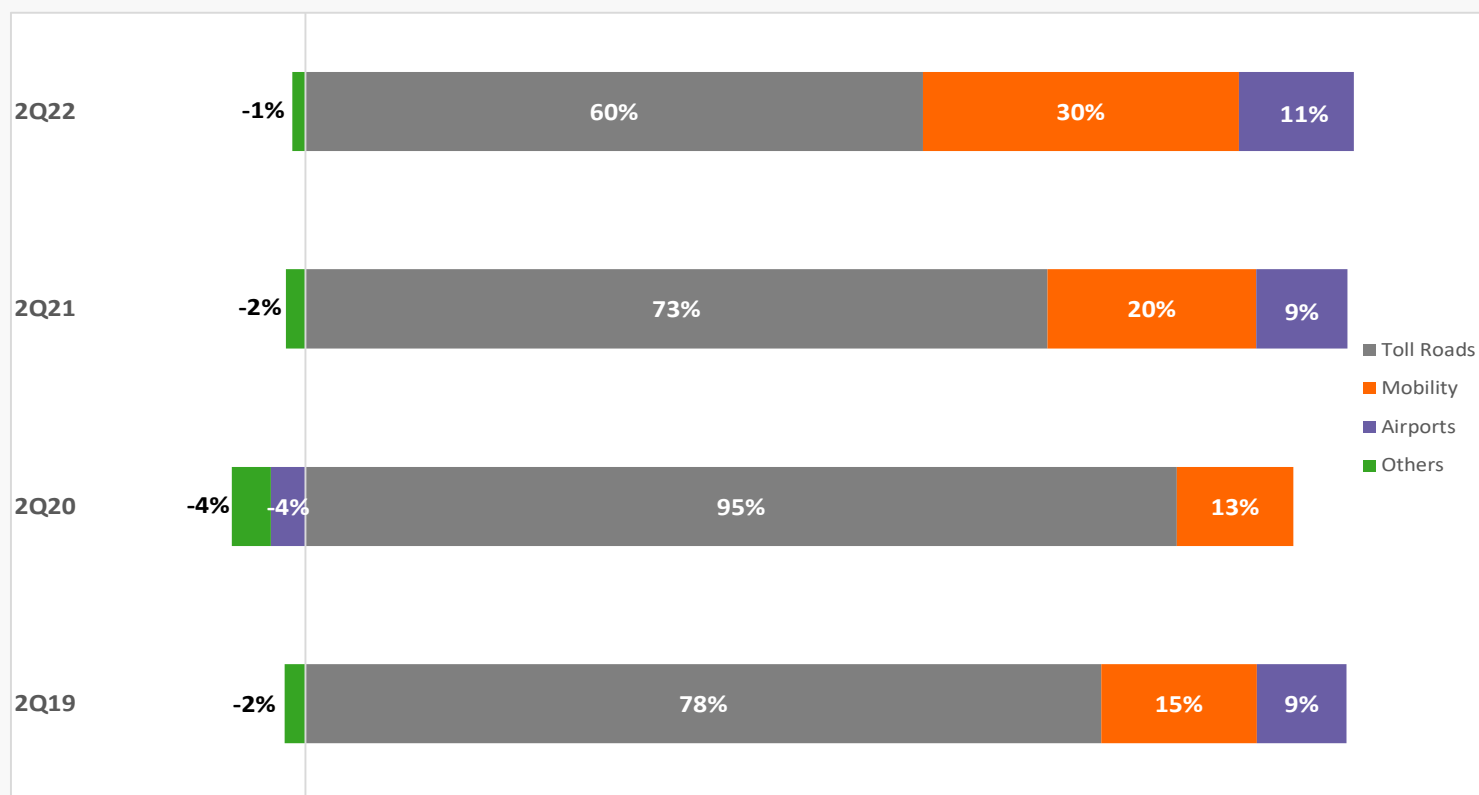
3. Service assets. Does not include eliminations.

4. Considers the recognition of R\$ 5.3 billion at AutoBAn, due to the Definitive TAM recognized in 1Q22.



\ Analysis of Revenue and EBITDA (Pro forma*)

EBITDA Breakdown



*Includes the proportional results of the jointly-controlled investees and holdings.



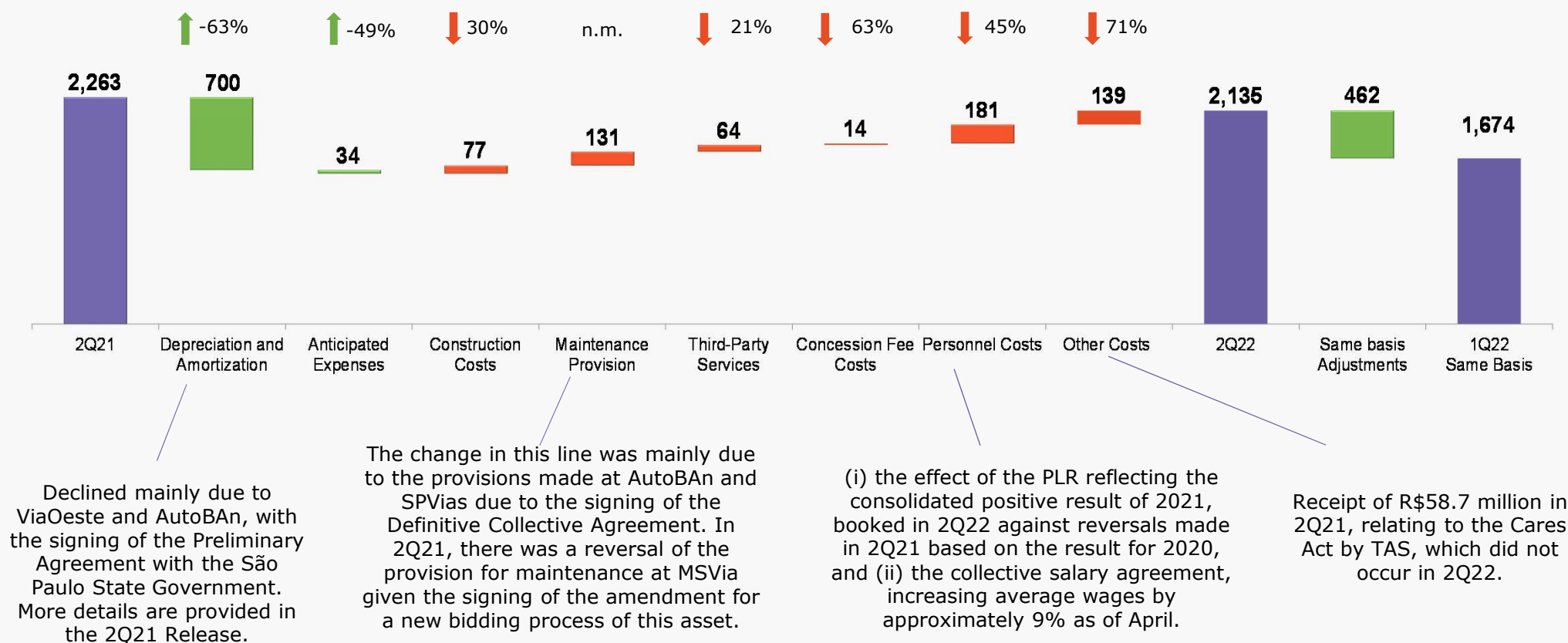
\ Evolution of IFRS Costs



Total costs (R\$ million)

Same-basis cash costs: R\$987.2M (28.5%)

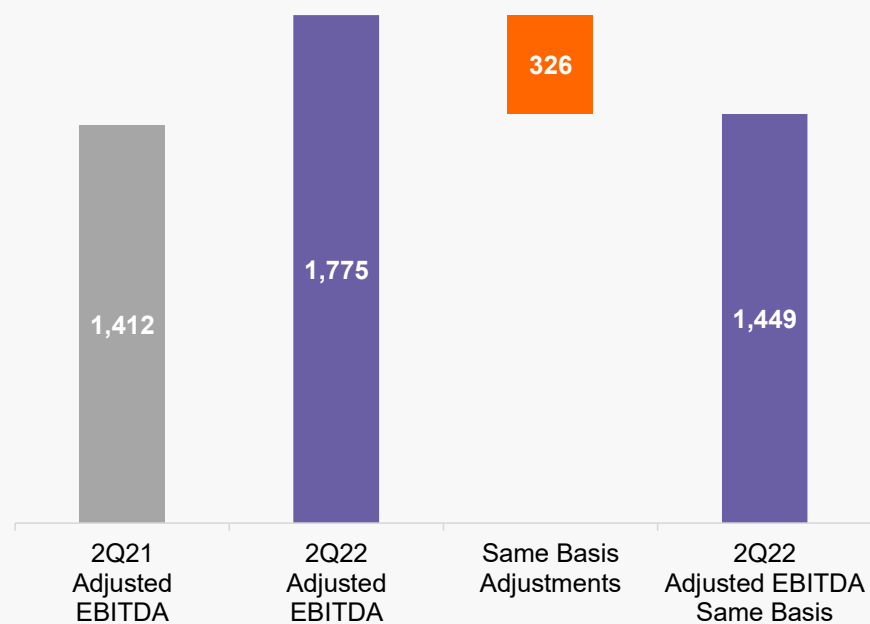
Same-basis costs: -6.3%





\ Evolution of IFRS EBITDA

In R\$ million



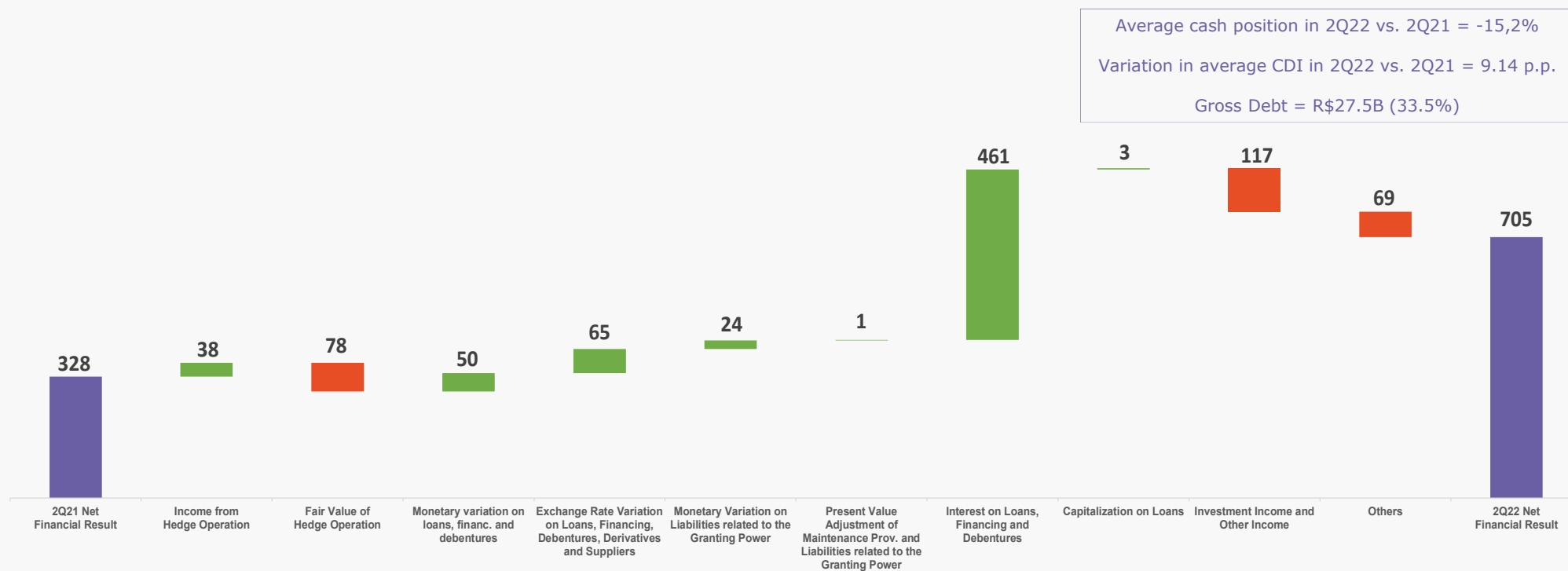
¹ The effects on same-basis EBITDA are described in the same-basis comparison section of the earnings release.





\ Financial Result - IFRS

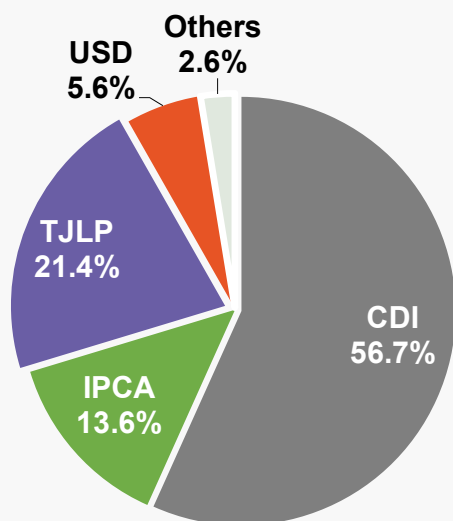
In R\$ million





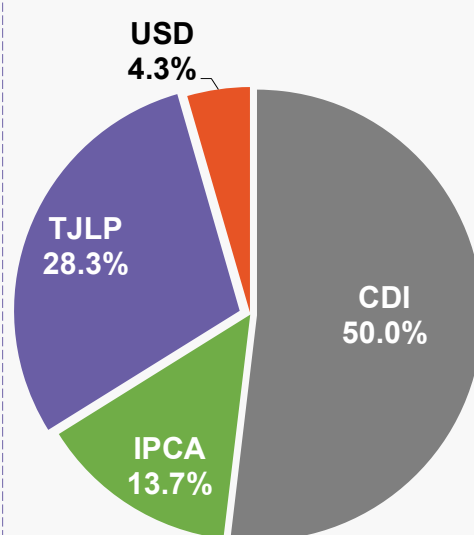
\ Debt - June-22 - IFRS

Gross debt hedged by index

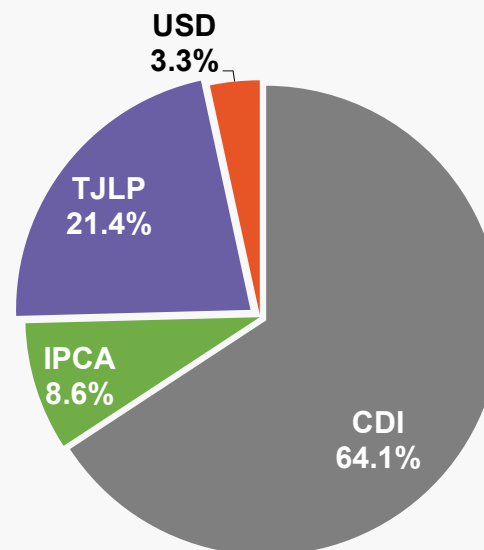


2Q22

Gross debt hedged by index



2Q21



2Q22

Debt and Leverage Position

Total Gross Debt:
R\$27.5bi
(R\$29.2 bi - pro forma)

Net debt/adjusted EBITDA:
1.8 x
(1.8 x pro forma)

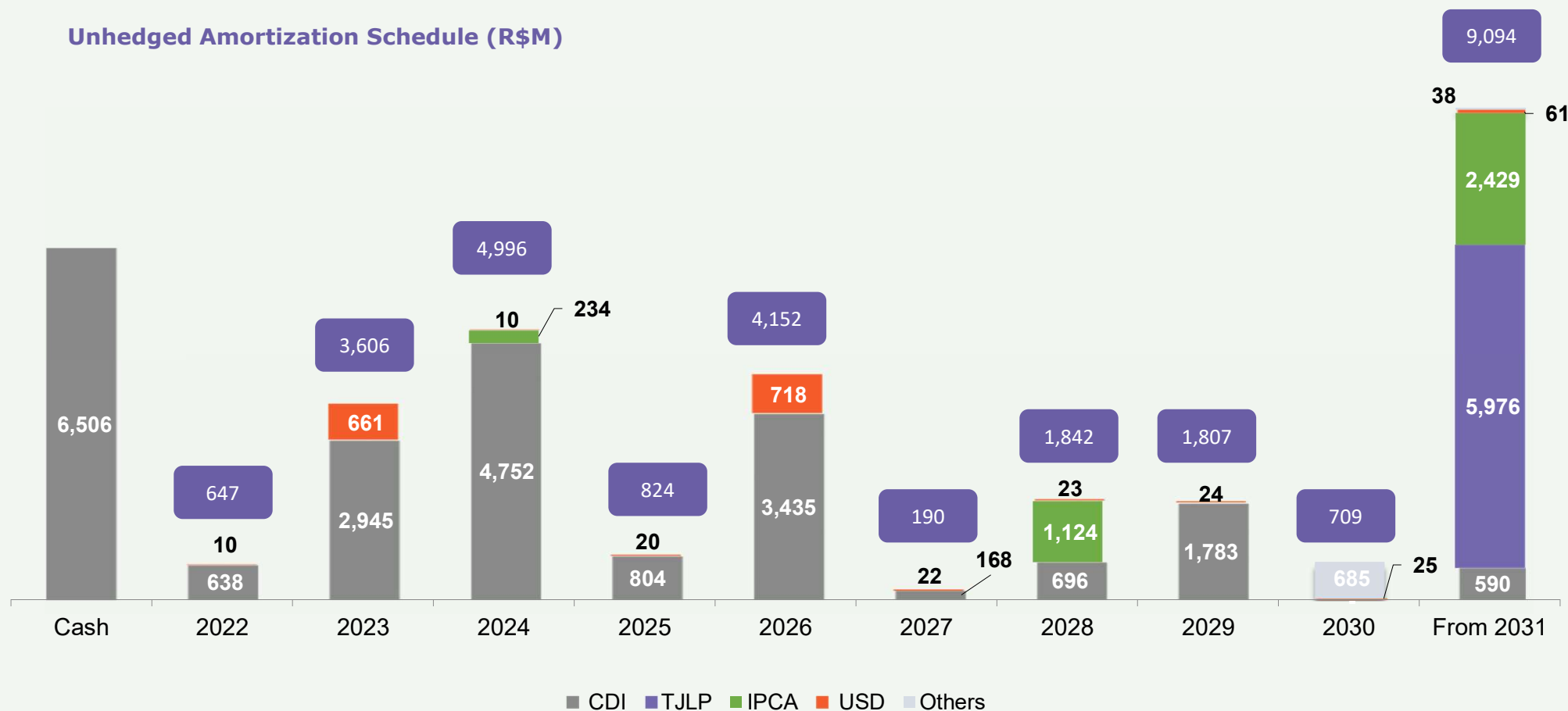
\ Debt Structure and Amortization in June 2022 - IFRS

Amortization 2023-2031

Amortization (R\$ MM)	2023	2024	2025	2026	2027	2028	2029	2030	From 2031
ViaLagos	228.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
AutoBan	0.0	0.0	0.0	1,938.9	0.0	0.0	0.0	0.0	0.0
RodoAnel Oeste	43.1	488.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SPVias	0.0	0.0	0.0	1,012.8	168.2	0.0	0.0	0.0	0.0
MSVia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	804.4
RioSP	0.0	1,056.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ViaQuatro	0.0	0.0	0.0	0.0	0.0	1,257.4	0.0	0.0	0.0
VLT	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	920.2
Metrô Bahia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3,835.3
ViaMobilidade - L5/17	0.0	0.0	0.0	0.0	0.0	0.0	0.0	684.5	0.0
ViaMobilidade - L8/9	1,768.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
San Jose	0.0	0.0	0.0	697.1	0.0	0.0	0.0	0.0	0.0
Curaçao	9.4	10.1	20.3	21.2	22.1	23.0	24.0	25.0	61.2
BH Airport	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	454.4
Bloco Sul	0.0	2,074.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bloco Central	0.0	726.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pampulha	0.0	10.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Others	1,556.2	630.7	804.1	482.8	0.0	562.5	1,783.0	0.0	3,018.5
TOTAL	3,606.0	4,996.5	824.4	4,152.8	190.3	1,842.9	1,807.0	709.5	9,094.0

\ Debt Structure and Amortization in June 2022 - IFRS

Unhedged Amortization Schedule (R\$M)





\ Fundraising in 2Q22

Company	Issuance	Amount (R\$ MM)	Debt	Cost	Maturity
SAMM	apr/22	50.0	14th Promissory Notes Emission	CDI + 1.40% a.a.	apr/23
Rodoanel	apr/22	42.0	7th Promissory Notes Emission	CDI + 1.30% a.a.	apr/23
Total		92.0			

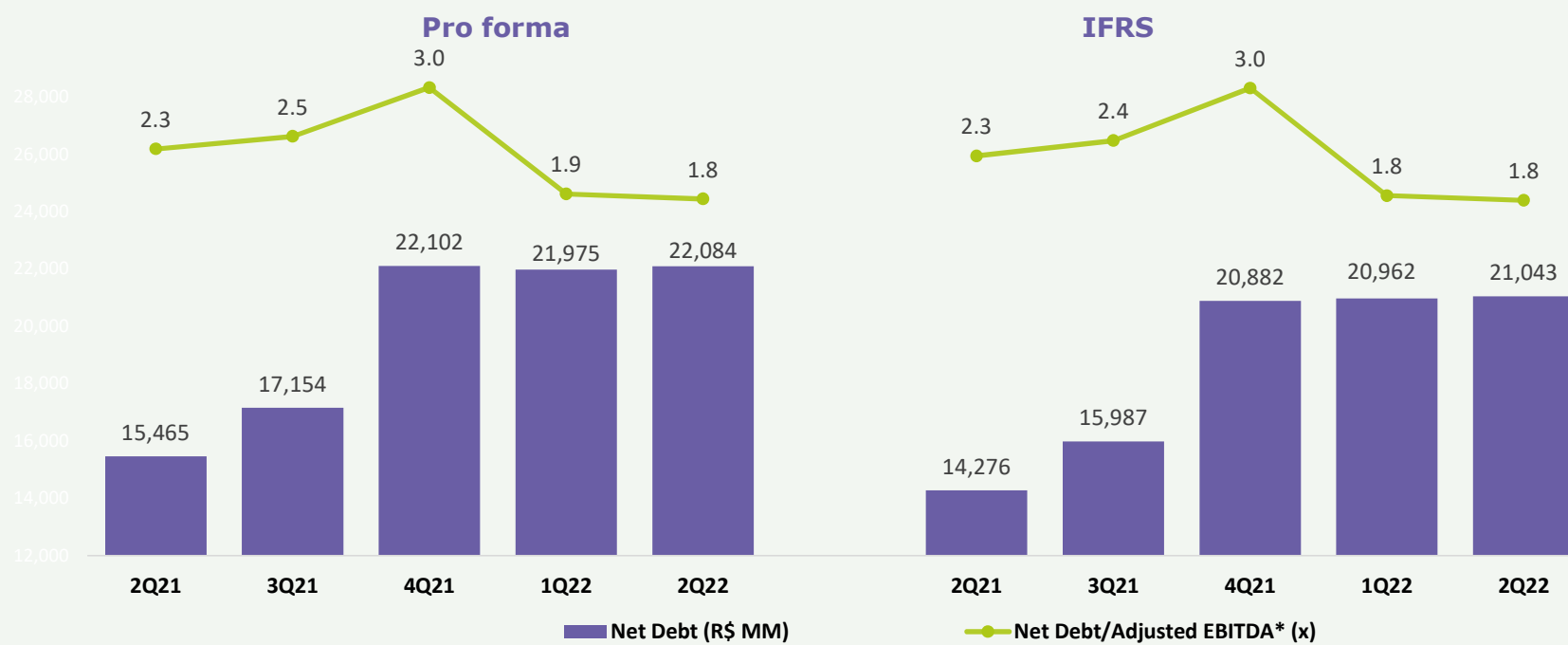
Fundraising in the second quarter totaled R\$92 MM.





\ Net Debt/EBITDA

Net Debt/adjusted EBITDA (Last 12 months)*

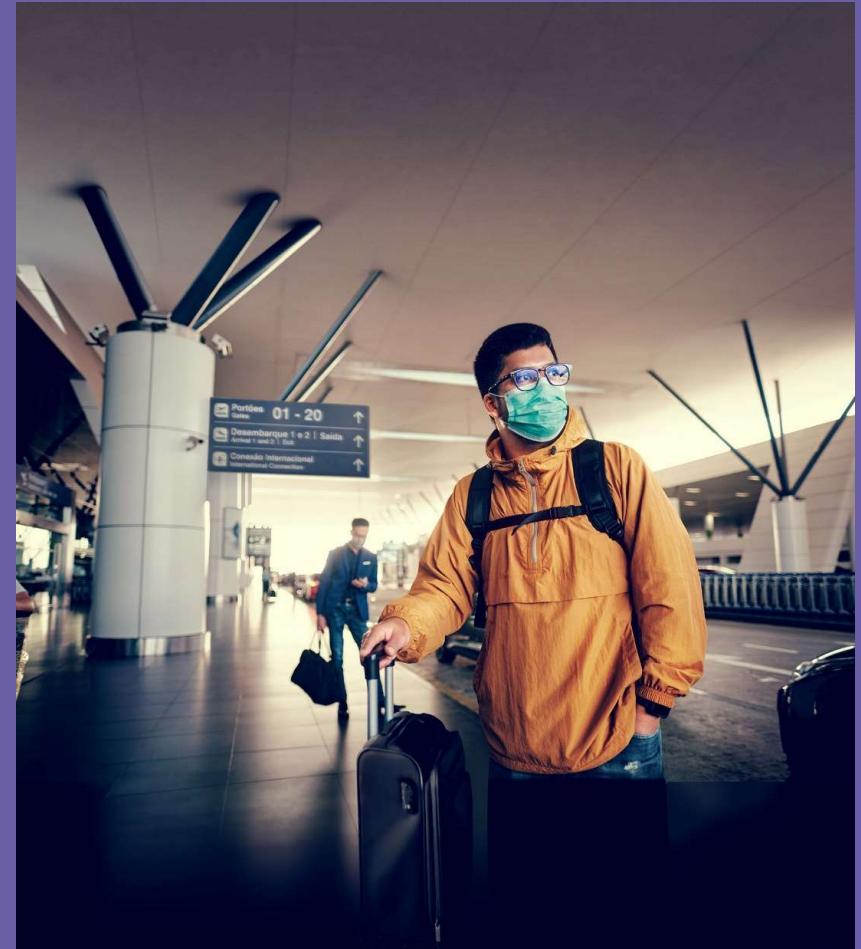
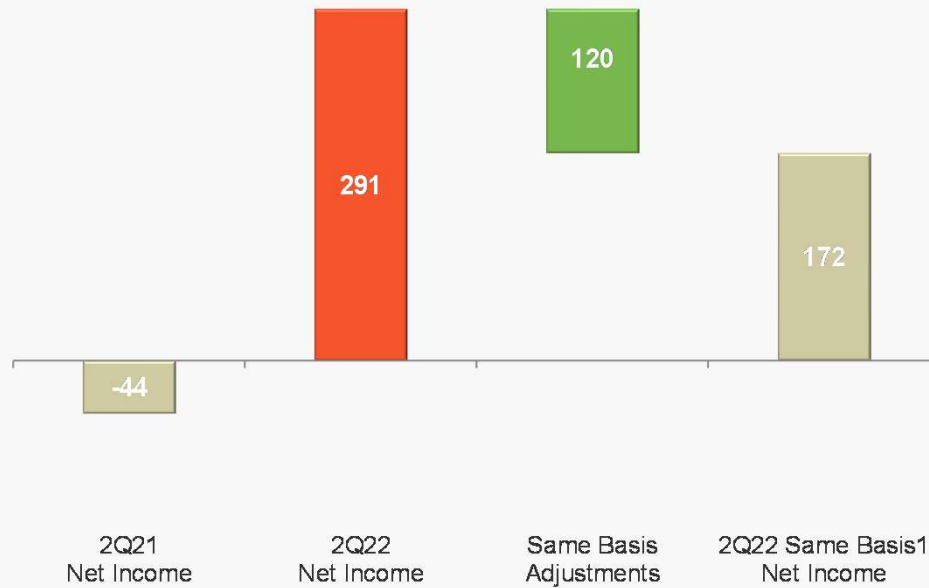


* The calculation of the Net Debt/adjusted EBITDA ratio considered adjusted EBITDA as from 2Q20 and operating adjusted EBITDA for the other periods (as disclosed in previous earnings releases).



\ Net Income

In R\$ million



\ Total Investments and Maintenance (IFRS)

	Intangible and Fixed Assets						Performed Maintenance		Financial Asset¹		Total	
R\$ MM (%100)	Improvements		Equipment and Others		Total		Maintenance Cost					
	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22	2Q22	6M22
ViaLagos	2.7	3.0	0.3	0.5	3.0	3.5	-	-	-	-	3.0	3.5
RodoNorte	0.1	0.1	-	-	0.1	0.1	-	-	-	-	0.1	0.1
AutoBAn	8.0	13.8	2.2	3.2	10.2	17.0	-	-	-	-	10.2	17.0
ViaOeste	108.6	137.9	1.2	2.3	109.8	140.2	-	-	-	-	109.8	140.2
ViaQuatro	25.0	35.5	0.6	1.1	25.5	36.6	-	-	-	-	25.5	36.6
RodoAnel Oeste	5.5	9.0	2.5	2.5	8.0	11.6	4.9	9.4	-	-	12.9	21.0
Samm	4.6	4.6	3.7	5.9	8.2	10.5	-	-	-	-	8.2	10.5
SPVias	3.5	5.1	2.3	3.6	5.8	8.7	-	-	-	-	5.8	8.7
San José - Aeris	7.6	15.1	0.7	1.0	8.3	16.2	-	-	-	-	8.3	16.2
CAP	1.2	2.0	-	-	1.2	2.0	-	-	-	-	1.2	2.0
Barcas	0.1	0.1	-	0.1	0.1	0.2	-	-	-	-	0.1	0.2
VLT Carioca	10.1	29.3	0.2	0.3	10.3	29.6	-	-	-	-	10.3	29.6
Metrô Bahia	5.0	9.8	1.8	2.6	6.8	12.5	-	-	-	-	6.8	12.5
BH Airport	10.1	23.9	0.1	0.7	10.2	24.6	-	-	(10.4)	(20.3)	(0.2)	4.3
MSVia	6.4	14.6	0.5	0.9	6.9	15.5	-	-	-	-	6.9	15.5
TAS	-	0.2	1.8	2.0	1.9	2.1	-	-	-	-	1.9	2.1
ViaMobilidade - L 5/17	3.7	10.4	0.6	1.7	4.3	12.1	-	-	-	-	4.3	12.1
ViaSul	96.0	202.2	5.5	9.3	101.5	211.5	-	-	-	-	101.5	211.5
ViaCosteira	30.9	40.9	2.3	4.1	33.2	44.9	-	-	-	-	33.2	44.9
South Block	8.7	19.2	4.8	6.1	13.5	25.3	-	-	-	-	13.5	25.3
Central Block	4.4	14.2	2.3	3.6	6.7	17.8	-	-	-	-	6.7	17.8
ViaMobilidade - L8/9	37.3	80.2	1.3	3.0	38.6	83.2	-	-	-	-	38.6	83.2
RioSP	25.0	25.6	9.7	14.0	34.6	39.6	-	-	-	-	34.6	39.6
Others²	4.4	8.0	5.1	4.7	9.6	12.4	-	-	-	-	9.6	12.4
Consolidated	408.9	704.7	49.5	73.2	458.3	777.7	4.9	9.4	(10.4)	(20.3)	452.8	766.8

1. The investments made by the Company, which will be received by the Granting Authorities as monetary consideration or contribution, compose financial assets.

2. Includes CCR, CPC, SPCP and eliminations.



ESG

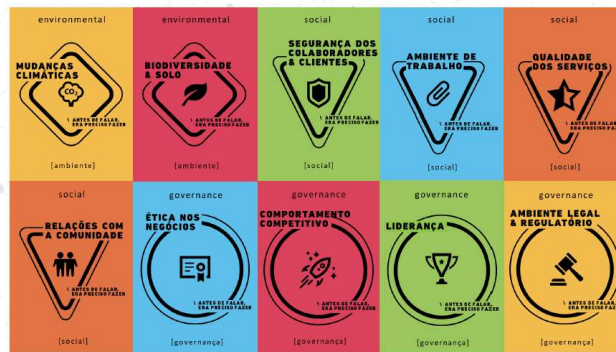
**ENVIRONMENTAL
SOCIAL
GOVERNANCE**

ESG HIGHLIGHTS IN 2021

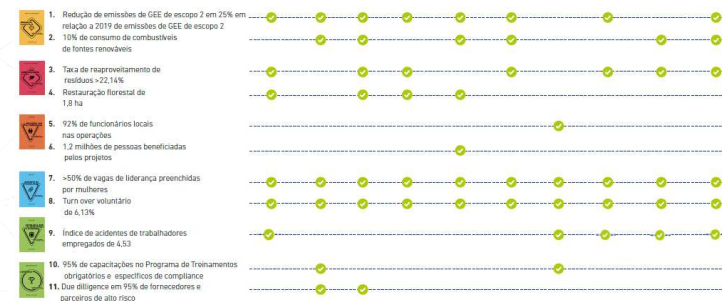
2021 Annual Report with SASB Indicators



New Materiality Matrix



Master Plan approved by the Board of Directors and ESG Goals linked to variable compensation



11th consecutive year in the following indexes:

ISEB3

Índice Carbono Eficiente **IC02**

Quarterly publication of the ESG Panel on the IR website



ESG PANEL

Grade "A" on MSCI ESG Ratings

MSCI ESG RATINGS



CCC B BB BBB **A** AA AAA

Launch of the Sustainability Program for the supply chain - ECOVADIS



ESG HIGHLIGHTS IN 2021

E

- Start of the Decarbonization Plan;
- 11 Solar Panel Plants installed on highways;
- 2,449 MWh of renewable energy generated by the plants in 2021;
- BH Airport contracted I-REC compensation certificates, zeroing scope 2 emissions;



S

- Diversity Book and Census with employees;
- Combating Covid-19 – United by the Vaccine;
- 11,000 served - Caminhos para a Cidadania (Paths to Citizenship);
- Income Generation Project impacted 2,100 people;
- R\$16 million in projects approved for incentive laws;
- Start of the Ciclo Rotas (Cycle Routes) project;

G

- ESG managed by the Governance Vice Presidency;
- Inclusion of ESG principles in the People and Management Committee to advise the Board of Directors - "CGESG";
- Creation of the Environment Commission to improve environmental management;
- 1st Meeting of the CCR Environmental Technical Team
- First CCR Day + ESG

NEXT STEPS

Unfolding of the Master Plan with ESG Goals (image)

Construction of the Decarbonization Plan with goals; *SBT – Science Based Targets*



SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION



1. Redução de emissões de GEE de escopo 2 em 25% em relação a 2019 de emissões de GEE de escopo 2
2. 10% de consumo de combustíveis de fontes renováveis



3. Taxa de reaproveitamento de resíduos >22,14%
4. Restauração florestal de 1,8 ha



5. 92% de funcionários locais nas operações
6. 1,2 milhões de pessoas beneficiadas pelos projetos



7. >50% de vagas de liderança preenchidas por mulheres
8. Turn over voluntário de 6,13%



9. Índice de acidentes de trabalhadores empregados de 4,53



10. 95% de capacitações no Programa de Treinamentos obrigatórios e específicos de compliance
11. Due diligence em 95% de fornecedores e parceiros de alto risco

CEO GRC-A e ESG GBS FINANCEIRO COMUNICAÇÃO e INSTITUTO NOVOS NEGÓCIOS GENTE e GESTÃO AEROPORTOS RODOVIAS MOBILIDADE

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